

Alimtiaz Investment Co.

14-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	7,655,423	4,447,984	(41.9%)
Earnings Per Share (fils)	6.96	4.27	(38.6%)
Total Operating Revenue (KWD)	12,764,709	7,550,138	(40.9%)
Gross Profit / (Loss) (KWD)	7,920,601	(1,026,372)	NM
Return on Average Equity (ROAE)	5.89%	4.05%	
Return on Average Assets (ROAA)	3.38%	2.42%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	70,689,447	69,275,068	(2.00%)
Non-current Assets	227,133,706	236,380,759	4.1%
Total Assets	297,823,153	305,655,827	2.6%
Shareholders' Equity*	183,075,507	177,190,827	(3.2%)
Liabilities:			
Current Liabilities	49,403,199	44,350,362	(10.2%)
Non-current Liabilities	29,208,966	39,091,475	33.8%
Total Liabilities	78,612,165	83,441,837	6.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	113,299	P/E (x)	9.94
Value (KWD '000)	8,390	P/BV (x)	0.45
Closing Price (KWD)	0.070	Dividend Yield	7.87%
Book Value Per Share (KWD)	0.170	YTD Share Turnover	9.99%
Current Market Capitalization (KWD Million)	79.4	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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