

Market Complex Co.

18-Dec-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(4,566,061)	(1,291,712)	71.7%
Earnings Per Share (fils)	(18.03)	(5.10)	71.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(1,257,167)	(123,889)	NM
Earnings Per Share (fils)	(4.97)	(0.49)	NM

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	92,844,290	40,601,830	(56.3%)
Non-current Assets	97,311,248	107,749,036	10.7%
Total Assets	190,155,538	148,350,866	(22.0%)

Shareholders' Equity*	39,863,250	16,013,361	(59.8%)
Liabilities:			
Current Liabilities	99,665,952	98,735,233	(0.9%)
Non-current Liabilities	39,208,704	19,873,702	(49.3%)
Total Liabilities	138,874,656	118,608,935	(14.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	602,581	P/E (x)	NM
Value (KWD '000)	26,656	P/BV (x)	0.68
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.063	YTD Share Turnover	226.25%
Current Market Capitalization (KWD Million)	10.9	Beta	1.15

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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