

Al-Mowasat Healthcare Co.

11-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	1,536,517	1,670,239	8.7%
Earnings Per Share (fils)	15.87	17.25	8.7%
Return on Average Equity (ROAE)	14.38%	12.62%	
Return on Average Assets (ROAA)	6.17%	5.75%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	296,289	394,803	33.2%
Earnings Per Share (fils)	3.06	4.08	33.3%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	14,787,184	16,884,769	14.2%
Non-current Assets	24,839,619	23,920,689	(3.7%)
Total Assets	39,626,803	40,805,458	3.0%

Shareholders' Equity*	17,721,345	18,963,837	7.0%
Liabilities:			
Current Liabilities	7,004,704	7,655,334	9.3%
Non-current Liabilities	14,900,754	14,186,287	
Total Liabilities	21,905,458	21,841,621	(0.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,884	P/E (x)	6.69
Value (KWD '000)	467	P/BV (x)	0.82
Closing Price (KWD)	0.160	Dividend Yield	6.25%
Book Value Per Share (KWD)	0.196	YTD Share Turnover	2.98%
Current Market Capitalization (KWD Million)	15.5	Beta	0.08

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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