

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,751,565	2,106,644	20.3%
Earnings Per Share (fils)	25.00	30.00	20.0%
Total Operating Revenue (KWD)	9,925,809	10,236,261	3.1%
Gross Profit / (Loss) (KWD)	1,756,627	1,581,803	(10.0%)
Return on Average Equity (ROAE)	7.97%	9.32%	
Return on Average Assets (ROAA)	2.54%	3.20%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	38,940,522	38,296,473	(1.7%)
Non-current Assets	44,618,172	36,277,430	(18.7%)
Total Assets	83,558,694	74,573,903	(10.8%)

Shareholders' Equity*	27,457,364	26,832,334	(2.3%)
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Liabilities:

Current Liabilities	16,841,240	13,283,153	(21.1%)
Non-current Liabilities	39,260,090	34,458,418	(12.2%)
Total Liabilities	56,101,330	47,741,571	(14.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	9.86
Value (KWD '000)	-	P/BV (x)	0.95
Closing Price (KWD)	0.355	Dividend Yield	8.45%
Book Value Per Share (KWD)	0.375	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	25.4	Beta	0.02

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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