

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	24,347,357	1,160,161	(95.2%)
Earnings Per Share (fils)	95.01	4.54	(95.2%)
Total Operating Revenue (KWD)	41,325,670	16,883,750	(59.1%)
Gross Profit / (Loss) (KWD)	26,886,312	1,993,844	(92.6%)
Return on Average Equity (ROAE)	19.93%	NM	
Return on Average Assets (ROAA)	10.98%	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	58,218,900	44,521,069	(23.5%)
Non-current Assets	98,881,202	97,841,324	(1.1%)
Total Assets	157,100,102	142,362,393	(9.4%)
Shareholders' Equity*	95,915,830	86,611,920	(9.7%)
Liabilities:			
Current Liabilities	14,351,506	30,272,049	110.9%
Non-current Liabilities	46,057,177	24,856,765	(46.0%)
Total Liabilities	60,408,683	55,128,814	(8.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,756	P/E (x)	NM
Value (KWD '000)	1,586	P/BV (x)	0.49
Closing Price (KWD)	0.160	Dividend Yield	6.02%
Book Value Per Share (KWD)	0.339	YTD Share Turnover	3.68%
Current Market Capitalization (KWD Million)	42.4	Beta	0.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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