

Soor Fuel Marketing Co.

15-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	4,152,350	3,558,609	(14.3%)
Earnings Per Share (fils)	10.36	8.87	(14.4%)
Total Operating Revenue (KWD)	77,663,350	78,106,833	0.6%
Gross Profit / (Loss) (KWD)	4,152,350	3,558,609	(14.3%)
Return on Average Equity (ROAE)	8.09%	6.35%	
Return on Average Assets (ROAA)	6.53%	4.99%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	23,760,080	24,002,479	1.0%
Non-current Assets	43,641,532	48,826,640	11.9%
Total Assets	67,401,612	72,829,119	8.1%
Shareholders' Equity*	53,349,680	56,956,833	6.8%
Liabilities:			
Current Liabilities	13,739,136	15,460,355	12.5%
Non-current Liabilities	312,796	411,931	31.7%
Total Liabilities	14,051,932	15,872,286	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	24,432	P/E (x)	12.13
Value (KWD '000)	3,056	P/BV (x)	0.80
Closing Price (KWD)	0.112	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.142	YTD Share Turnover	6.04%
Current Market Capitalization (KWD Million)	45.3	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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