

MAZAYA Holding Co.

16-Apr-15

## Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	1,471,096	1,714,898	16.6%
Earnings Per Share (fils)	2.37	2.77	16.9%
Total Operating Revenue (KWD)	3,490,873	9,585,293	174.6%
Gross Profit / (Loss) (KWD)	1,813,270	3,446,349	90.1%
Return on Average Equity (ROAE)	8.26%	8.74%	
Return on Average Assets (ROAA)	3.27%	3.42%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
<b>Assets:</b>			
Current Assets	111,022,929	122,517,602	10.35%
Non-current Assets	115,215,283	138,669,899	20.4%
<b>Total Assets</b>	<b>226,238,212</b>	<b>261,187,501</b>	<b>15.4%</b>

Shareholders' Equity*	91,618,903	99,104,994	8.2%
<b>Liabilities:</b>			
Current Liabilities	86,134,946	98,857,850	14.8%
Non-current Liabilities	42,037,786	56,069,298	33.4%
<b>Total Liabilities</b>	<b>128,172,732</b>	<b>154,927,148</b>	<b>20.9%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	129,968	P/E (x)	8.92
Value (KWD '000)	16,789	P/BV (x)	0.83
Closing Price (KWD)	0.120	Dividend Yield	4.53%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	18.88%
Current Market Capitalization (KWD Million)	82.6	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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