

Kuwait Projects Co. (Holding)

21-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	23,572,000	28,279,000	20.0%
Earnings Per Share (fils)	11.51	15.01	30.4%
Total Operating Revenue (KWD)	685,789,000	774,368,000	12.9%
Gross Profit / (Loss) (KWD)	132,083,000	134,543,000	1.9%
Cash Dividends Per Share (fils)	10.00	12.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	5.18%	7.90%	
Return on Average Assets (ROAA)	0.23%	0.27%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	5,141,664,000	5,687,882,000	10.6%
Non-current Assets	5,203,475,000	4,682,429,000	(10.0%)
Total Assets	10,345,139,000	10,370,311,000	0.2%
Shareholders' Equity*	439,275,000	277,063,000	(36.9%)
Liabilities:			
Current Liabilities	7,220,509,000	7,185,033,000	(0.5%)
Non-current Liabilities	1,912,548,000	2,174,643,000	13.7%
Total Liabilities	9,133,057,000	9,359,676,000	2.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,371.2	P/E (x)	11.71
Value (KWD '000)	6,430.3	P/BV (x)	1.20
Closing Price (KWD)	0.214	Dividend Yield	4.57%
Book Value Per Share (KWD)	0.183	YTD Share Turnover	2.09%
Current Market Capitalization (KWD Million)	331.1	Beta	0.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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