

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(156,314)	(336,422)	(115.2%)
Earnings Per Share (fils)	(0.37)	(0.54)	(45.9%)
Total Operating Revenue (KWD)	0.0	0.0	NA
Gross Profit / (Loss) (KWD)	(2,657)	(246,944)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	3,067,408	3,075,637	0.3%
Non-current Assets	62,687,537	54,881,742	(12.5%)
Total Assets	65,754,945	57,957,379	(11.9%)
Shareholders' Equity*	55,828,578	48,245,966	(13.6%)
Liabilities:			
Current Liabilities	1,652,243	1,361,241	(17.6%)
Non-current Liabilities	8,242,692	8,322,754	1.0%
Total Liabilities	9,894,935	9,683,995	(2.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	985,779	P/E (x)	NM
Value (KWD '000)	21,661	P/BV (x)	0.30
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	153.34%
Current Market Capitalization (KWD Million)	14.5	Beta	1.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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