

Kuwait Food Co. (Americana)

9-Nov-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	44,697,000	44,898,000	0.4%
Earnings Per Share (fils)	114.30	114.80	0.4%
Total Operating Revenue (KWD)	726,341,000	656,759,000	(9.6%)
Gross Profit / (Loss) (KWD)	62,327,000	61,717,000	(1.0%)
Return on Average Equity (ROAE)	14.61%	27.94%	
Return on Average Assets (ROAA)	7.19%	8.48%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	352,857,000	281,608,000	(20.2%)
Non-current Assets	265,921,000	211,504,000	(20.5%)
Total Assets	618,778,000	493,112,000	(20.3%)
Shareholders' Equity*	292,223,000	45,410,000	(84.5%)
<b>Liabilities:</b>			
Current Liabilities	237,212,000	196,872,000	(17.0%)
Non-current Liabilities	54,473,000	223,573,000	310.4%
Total Liabilities	291,685,000	420,445,000	44.1%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,296	P/E (x)	11.62
Value (KWD '000)	24,134	P/BV (x)	12.39
Closing Price (KWD)	1.400	Dividend Yield	42.74%
Book Value Per Share (KWD)	0.116	YTD Share Turnover	2.31%
Current Market Capitalization (KWD Million)	562.8	Beta	0.76

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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