

Al-Deera Holding Co.

21-Apr-15

Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	1,297,704	(1,157,166)	NM
Earnings Per Share (fils)	1.74	(1.55)	NM
Total Operating Revenue (KWD)	12,526,031	4,177,973	(66.6%)
Gross Profit / (Loss) (KWD)	(1,434,337)	(4,158,108)	(189.9%)
Cash Dividends Per Share (fils)	0.0%	0.0%	
Bonus Shares (%)	0.0%	0.0%	

Return on Average Equity (ROAE)	3.58%	NM	
Return on Average Assets (ROAA)	1.29%	NM	

	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	(4,428,501)	24,067	NM
Earnings Per Share (fils)	(5.95)	0.03	NM

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
Assets:			
Current Assets	11,502,549	8,743,040	(23.99%)
Non-current Assets	78,446,319	64,471,890	(17.8%)
Total Assets	89,948,868	73,214,930	(18.6%)

Shareholders' Equity*	31,557,201	18,130,330	(42.5%)
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Liabilities:			
Current Liabilities	51,742,265	49,797,743	(3.8%)
Non-current Liabilities	2,754,525	2,510,380	(8.9%)
Total Liabilities	54,496,790	52,308,123	(4.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	250,872	P/E (x)	NM
Value (KWD '000)	3,093	P/BV (x)	0.37
Closing Price (KWD)	0.009	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.024	YTD Share Turnover	33.70%
Current Market Capitalization (KWD Million)	6.7	Beta	0.90

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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