

### Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	4,659,553	6,331,226	35.9%
Earnings Per Share (fils)	25.85	35.13	35.9%
Total Operating Revenue (KWD)	125,777,031	130,684,496	3.9%
Gross Profit / (Loss) (KWD)	10,784,755	15,574,362	44.4%
Cash Dividends Per Share (fils)	0.0	10.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	12.17%	14.71%	
Return on Average Assets (ROAA)	3.62%	4.45%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
<b>Assets:</b>			
Current Assets	87,174,750	90,722,756	4.1%
Non-current Assets	49,595,842	56,975,992	14.9%
<b>Total Assets</b>	<b>136,770,592</b>	<b>147,698,748</b>	<b>8.0%</b>
<b>Shareholders' Equity*</b>	<b>40,183,674</b>	<b>45,895,745</b>	<b>14.2%</b>
<b>Liabilities:</b>			
Current Liabilities	80,589,532	84,710,978	5.1%
Non-current Liabilities	15,989,484	17,083,633	6.8%
<b>Total Liabilities</b>	<b>96,579,016</b>	<b>101,794,611</b>	<b>5.4%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,901.53	P/E (x)	6.26
Value (KWD '000)	1,793.58	P/BV (x)	0.86
Closing Price (KWD)	0.220	Dividend Yield	2.27%
Book Value Per Share (KWD)	0.255	YTD Share Turnover	4.94%
Current Market Capitalization (KWD Million)	39.7	Beta	0.57

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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### Disclosure:

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