

The Energy House Co.

14-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	956,632	(304,509)	NM
Earnings Per Share (fils)	1.28	(0.41)	NM
Total Operating Revenue (KWD)	4,629,899	4,485,614	(3.1%)
Gross Profit / (Loss) (KWD)	1,196,631	(623,710)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	16,563,309	15,314,129	(7.5%)
Non-current Assets	52,787,163	35,040,769	(33.6%)
Total Assets	69,350,472	50,354,898	(27.4%)

Shareholders' Equity*	54,161,112	32,883,847	(39.3%)
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Liabilities:

Current Liabilities	9,577,535	12,992,196	35.7%
Non-current Liabilities	592,015	529,794	(10.5%)
Total Liabilities	10,169,550	13,521,990	33.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	76,313	P/E (x)	NM
Value (KWD '000)	3,712	P/BV (x)	0.97
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.044	YTD Share Turnover	10.18%
Current Market Capitalization (KWD Million)	31.9	Beta	0.64

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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