

Kuwait Slaughter House Co.

7-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	409,061	395,317	(3.4%)
Earnings Per Share (fils)	13.61	13.16	(3.3%)
Total Operating Revenue (KWD)	421,069	406,904	(3.4%)
Gross Profit / (Loss) (KWD)	212,166	181,020	(14.7%)
Return on Average Equity (ROAE)	17.23%	16.45%	
Return on Average Assets (ROAA)	16.49%	15.46%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	3,353,602	3,775,073	12.6%
Non-current Assets	799,643	645,707	(19.3%)
Total Assets	4,153,245	4,420,780	6.4%
Shareholders' Equity*	3,967,684	4,089,584	3.1%
<b>Liabilities:</b>			
Current Liabilities	110,412	247,874	124.5%
Non-current Liabilities	75,149	83,322	10.9%
Total Liabilities	185,561	331,196	78.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	185	P/E (x)	7.43
Value (KWD '000)	33	P/BV (x)	1.25
Closing Price (KWD)	0.164	Dividend Yield	10.62%
Book Value Per Share (KWD)	0.136	YTD Share Turnover	0.60%
Current Market Capitalization (KWD Million)	5.1	Beta	0.04

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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