

Kuwait Bahrain International Exchange Co.

14-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	575,442	681,277	18.4%
Earnings Per Share (fils)	12.46	14.75	18.4%
Return on Average Equity (ROAE)	12.86%	14.79%	
Return on Average Assets (ROAA)	9.16%	11.07%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	226,697	176,864	(22.0%)
Earnings Per Share (fils)	4.91	3.83	(22.0%)

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	8,557,591	8,072,235	(5.7%)
Non-current Assets	-	-	#DIV/0!
Total Assets	8,557,591	8,072,235	(5.7%)

Shareholders' Equity*	6,135,696	6,307,627	2.8%
Liabilities:			
Current Liabilities	2,421,895	1,764,608	(27.1%)
Non-current Liabilities	-	-	
Total Liabilities	2,421,895	1,764,608	(27.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	598	P/E (x)	9.34
Value (KWD '000)	105	P/BV (x)	1.36
Closing Price (KWD)	0.186	Dividend Yield	8.71%
Book Value Per Share (KWD)	0.137	YTD Share Turnover	1.29%
Current Market Capitalization (KWD Million)	8.6	Beta	0.39

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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