

MENA Markets Daily Report

September 25, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
MENA Countries							
In this Report...	Kuwait	Price Index	▼	6,795.27	(0.8%)	18.2%	2.4%
Kuwait 2	Kuwait	Weighted Index	▼	434.23	(1.1%)	14.2%	(0.4%)
UAE - Dubai 3	Kuwait	KSX 15 Index	▼	1,008.65	(1.3%)	14.0%	(1.7%)
UAE - Nasdaq Dubai 4	Saudi Arabia	TADAWUL All Share Index	=	7,326.32	0.0%	1.6%	4.3%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,600.32	(0.9%)	2.0%	12.1%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,470.05	(0.6%)	5.3%	7.5%
Bahrain 7	UAE - Abu Dhabi	ADX General Index	▼	4,440.25	(0.3%)	(2.3%)	5.6%
Egypt 8	Qatar	QE 20 Index	▲	8,395.52	0.4%	(19.6%)	0.1%
Jordan 9	Bahrain	Bahrain All Share	▼	1,303.60	(0.3%)	6.8%	0.4%
Tunisia 10	Oman	MSM 30 Index	=	5,100.44	0.0%	(11.8%)	7.0%
Syria 11	Egypt	EGX 30	▼	13,607.19	(0.6%)	10.2%	76.2%
	Jordan	ASE Index	▼	2,128.97	(0.1%)	(1.9%)	1.6%
	Lebanon	Blom Stock Index	=	1,148.44	0.0%	(5.3%)	3.7%
	Tunisia	Tunisia Index	▲	6,272.92	0.2%	14.3%	8.9%
	Morocco	MASI	=	12,442.31	0.0%	6.9%	30.5%
	Syria	DSE Weighted Index	▲	3,156.33	0.2%	95.1%	31.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,340.86	(0.3%)	7.6%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,123.24	0.3%	(2.5%)	52.2%
	India	SENSEX	▼	31,726.42	(0.6%)	19.2%	1.9%
	Brazil	BOVESPA Stock Index	▼	75,389.75	(0.3%)	25.2%	38.9%
	Mexico	BOLSA Index	▼	50,313.51	(0.5%)	10.2%	6.2%
	Korea	KOSPI Index	▼	2,379.38	(0.4%)	17.4%	3.3%
	Taiwan	TAIEX Index	▼	10,346.59	(1.0%)	11.8%	11.0%
Global Markets							
	World	MSCI World Index	▲	1,994.58	0.2%	13.9%	5.3%
	Asia	MSCI Asia Pacific	▼	163.00	(0.2%)	20.7%	2.3%
	Europe	DJ Stoxx 600	▲	383.22	0.1%	6.0%	(1.2%)
	Europe	FTSEurofirst 300	▲	1,505.67	0.1%	5.4%	(0.6%)
	Emerging Markets	MSCI EM Index	▼	1,102.25	(0.5%)	27.8%	8.6%
	U.S.A	S&P 500	▲	2,502.22	0.1%	11.8%	9.5%
	U.S.A	DJIA	▼	22,349.59	(0.0%)	13.1%	13.4%
	U.S.A	NASDAQ Composite	▲	6,426.92	0.1%	19.4%	7.5%
	UK	FTSE 100	▲	7,310.64	0.6%	2.3%	14.4%
	Germany	DAX	▼	12,592.35	(0.1%)	9.7%	6.9%
	Japan	NIKKEI 225	▲	20,396.01	0.5%	6.7%	0.4%
	Hong Kong	HANG SENG INDEX	▼	27,598.60	(1.0%)	25.4%	0.4%
Commodities							
	Oil	OPEC Crude	▲	54.59	1.0%	2.4%	67.1%
	Oil	Brent	▼	56.80	(0.1%)	(0.0%)	52.4%
	Oil	Kuwait	▲	53.81	1.4%	0.9%	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	=	2.96	0.0%	(17.1%)	30.0%
	Gold	Gold Spot \$/Oz	▼	1,294.23	(0.2%)	12.8%	8.1%

Investment Research Department
Kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

<http://www.kamconline.com>

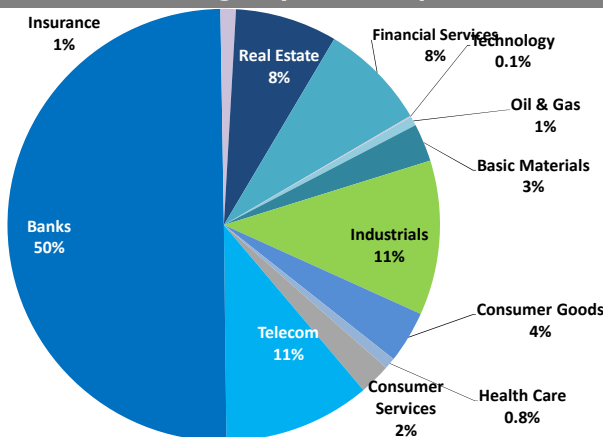
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Boursa Kuwait Daily Report

September 25, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,615.6	14.9	10.7%
2- Kuwait Finance House	3,482.5	19.8	9.8%
3- Zain	2,211.1	14.1	13.3%
4- Ahli United Bank - Bahrain	1,609.9	9.2	16.5%
5- Agility (PWC Logistics)	1,163.7	18.7	6.6%
6- Boubyan Bank	1,014.5	23.0	12.5%
7- Kuwait Food Co. (Americana)	804.0	16.6	18.7%
8- Ahli United Bank - Kuwait	789.5	19.2	10.5%
9- Burgan Bank	787.6	10.4	11.3%
10- Mabanee Co.	755.9	15.5	13.6%
Total	17,234	15.14	11.5%

*: ROE is calculated based on TTM 1H-2017 net profit & shareholders' equity as of 30-June-17

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Combined Group Contracting Co.	0.548	0.039	7.7%
Al Madar Finance & Investment Co.	0.025	0.001	4.3%
Al Salam Group Holding Co.	0.052	0.002	4.0%
ACICO Industries Co.	0.280	0.010	3.7%
Kuwait Real Estate Holding Co.	0.039	0.001	3.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.035	(0.005)	(12.7%)
KAMCO Investment Co.	0.070	(0.010)	(12.5%)
UniCap Investment and Finance	0.042	(0.004)	(8.5%)
Real Estate Trade Centers Co.	0.035	(0.003)	(7.5%)
Munshaat Real Estate Projects Co.	0.056	(0.004)	(6.2%)

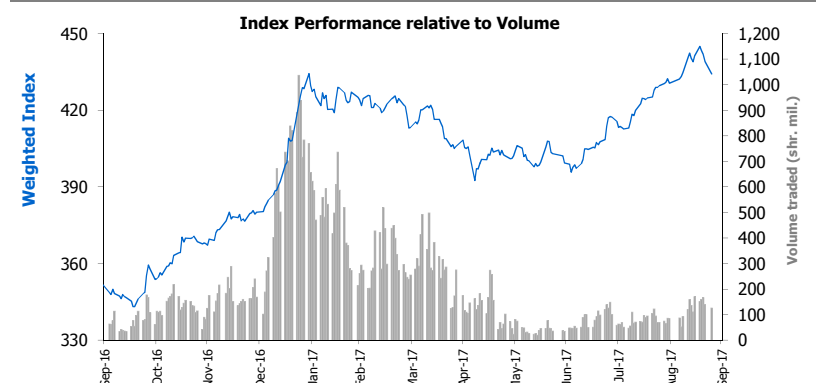
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiq Investment Group	0.178	1.1%	21,241,337
Ahli United Bank - Bahrain	0.214	(2.3%)	14,646,002
Gulf Bank	0.246	(0.8%)	13,663,445
Kuwait Finance House	0.604	(1.8%)	6,033,852
The Commercial Real Estate Co.	0.097	(1.9%)	5,767,418

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,621.6	▼	(1.1%)	0.9%	13.4%
Oil & Gas	205.1	▼	(0.9%)	(4.7%)	(10.4%)
Basic Materials	841.6	▲	0.2%	1.2%	37.5%
Industrials	3,424.5	▼	(1.2%)	0.2%	26.5%
Consumer Goods	1,148.7	▲	0.8%	(0.5%)	(19.9%)
Health Care	245.6	=	0.0%	3.4%	7.3%
Consumer Services	696.5	▼	(0.4%)	(4.0%)	9.9%
Telecommunications	3,250.4	▼	(2.4%)	1.3%	12.9%
Banks	14,796.6	▼	(1.1%)	1.6%	19.4%
Insurance	346.4	=	0.0%	(6.2%)	7.0%
Real Estate	2,259.7	▼	(1.0%)	0.9%	2.7%
Financial Services	2,379.0	▼	(1.1%)	0.5%	(2.7%)
Technology	27.4	▼	(2.1%)	(4.9%)	(12.5%)

Market Breadth	▲ 28	▼ 72	■ 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	6,795.27	(53.8)	(0.8%)	(1.4%)	18.2%
Weighted Index	434.23	(4.9)	(1.1%)	0.9%	14.2%
Kuwait 15 Index	1,008.65	(13.0)	(1.3%)	2.4%	14.0%
Market Cap (KWD Mn)	29,622	(334.5)	(1.1%)	0.9%	13.4%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	126.4	(13.0)	(9.4%)	243.1	121.1
Value Traded (KWD Mn)	26.2	(2.0)	(7.2%)	25.5	10.7
No. of Trades	3,999	(399)	(9.1%)	5,253	2,846

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.4%	9.0%	9.4%	10.0%	9.7%
Weighted Index	10.5%	10.0%	10.1%	9.6%	9.3%

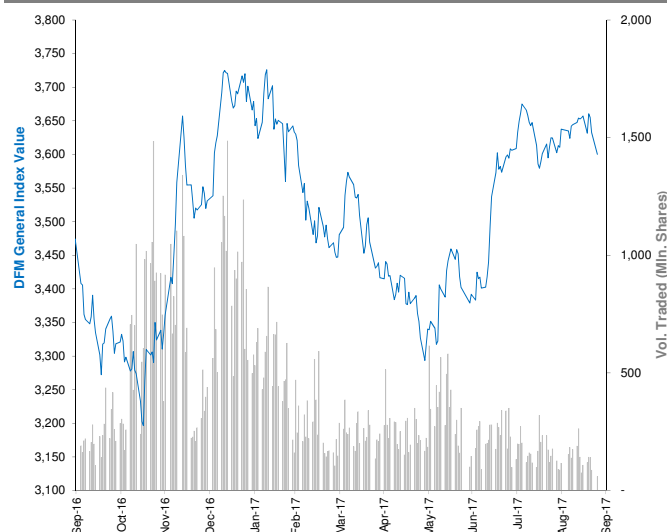
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Alimtiq Investment Group	0.178	1.1%	3,796,092
Kuwait Finance House	0.604	(1.8%)	3,675,677
Gulf Bank	0.246	(0.8%)	3,368,332
Ahli United Bank - Bahrain	0.214	(2.3%)	3,162,056
Zain	0.511	(3.8%)	2,937,249

Dubai Financial Market Daily Report

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	372,254	(0.8%)	1.7%	12.1%
Banking	154,553	(0.7%)	6.3%	28.5%
Consumer Staples	8,685	(1.8%)	1.8%	(37.5%)
Investment & Financial	22,160	(1.0%)	(0.3%)	(4.9%)
Insurance	5,662	0.2%	(0.4%)	7.1%
Industrial	3,701	0.0%	0.0%	1.0%
Real Estate & Construction	124,761	(0.9%)	(1.4%)	9.9%
Telecommunication	25,057	(1.8%)	(3.9%)	(12.8%)
Transportation	23,461	(0.4%)	(1.3%)	6.3%
Services	4,214	(0.2%)	1.2%	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	2.030	4.6%	13,655
Int'l Financial Advisors Co.	0.449	1.6%	2,245
DAMAC Properties Dubai	3.830	1.3%	10,069,396
Ektitab Holding Co.	0.419	1.0%	101,958
Al-Madina for Finance & Investment	0.559	0.9%	773,771

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
SHUAA Capital	1.110	(5.1%)	2,386,649
Takaful House	1.000	(2.9%)	1,746,609
Gulf Finance House	1.770	(2.7%)	11,298,673
DXB Entertainments	0.781	(2.4%)	3,687,042
Emirates Integrated Telecom. (DU)	5.400	(1.8%)	1,075,358

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	1.770	(2.7%)	6,312
Dubai Financial Market	1.120	(0.9%)	6,146
Drake and Scull International	0.376	(0.5%)	4,724
EMAAR Properties	8.660	(1.6%)	4,693
DXB Entertainments	0.781	(2.4%)	4,683

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
DFM General Index	3,600.32	(32.22)	(0.9%)	(1.0%)	2.0%
Market Cap (AED Mn)	372,254	(3,119)	(0.8%)	1.7%	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	59.6	(27.0)	(31.1%)	343	394
Value Traded (AED Mn)	116.9	(45.7)	(28.1%)	467	489
No. of Trades	1,586	(365)	(18.7%)	4,449	5,137

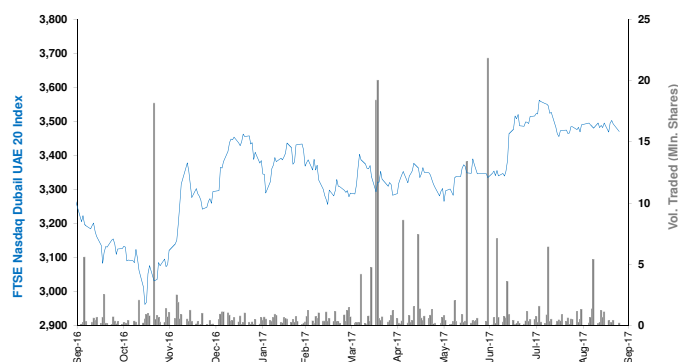
Market Breadth	▲	7	▼	24	=	29
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	8.660	(1.6%)	40.9
Gulf Finance House	1.770	(2.7%)	11.3
DAMAC Properties Dubai	3.830	1.3%	10.1
Dubai Investment	2.360	(0.8%)	7.0
Dubai Financial Market	1.120	(0.9%)	6.9

Nasdaq Dubai Daily Report

September 25, 2017

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	41,217	(0.41%)	7.1%
DP World	19,090	(0.9%)	31.4%
Nasdaq, Inc.	12,730	0.0%	13.8%
Hikma Pharmaceuticals GDR	7,318	0.0%	(31.4%)
Orascom Construction Limited	768	0.0%	24.5%
Al Baraka Banking Group	477	0.0%	(11.8%)
Emirates REIT (CEIC) Limited	285	0.3%	(17.4%)
ENBD REIT (CEIC) Limited	249	0.0%	(8.6%)
DEPA Limited	222	(1.4%)	4.3%
BLME Holdings plc	78	0.0%	(40.3%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.95	0.3%	115,948

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited	0.37	(1.4%)	18,250
DP World	23.00	(0.9%)	1,193,910

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.95	0.3%	122,050
DP World	23.00	(0.9%)	51,898
DEPA Limited	0.37	(1.4%)	50,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
FTSE Nasdaq Dubai UAE 20	3,470.05	(22.37)	(0.6%)	(0.6%)	5.3%
Market Cap (USD Mn)	41,217	(168.1)	(0.4%)	(1.1%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	0.22	(0.22)	(49.3%)	1.19	0.43
Value Traded (USD Mn)	1.33	(4.9)	(78.8%)	5.52	4.60
No. of Trades	47	(106)	(69.3%)	121	91

Market Breadth

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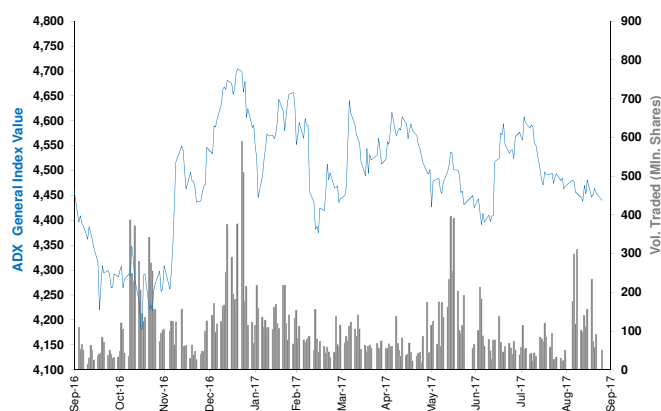
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	23.00	(0.9%)	1,193,910
Emirates REIT (CEIC) Limited	0.95	0.3%	115,948
DEPA Limited	0.37	(1.4%)	18,250

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	453,505	(0.3%)	(1.8%)	(3.0%)
Banks	206,675	0.2%	(0.5%)	2.2%
Inv. & Financial Services	3,415	(1.7%)	(2.2%)	(12.3%)
Real Estate	21,077	(2.0%)	(2.6%)	(14.1%)
Energy	9,055	(4.1%)	10.3%	31.9%
Consumer Staples	4,997	0.8%	(1.7%)	(18.2%)
Industrial	11,045	(0.3%)	(0.6%)	2.0%
Insurance	9,741	(0.1%)	0.2%	16.2%
Telecommunication	179,044	(0.2%)	(3.7%)	(8.1%)
Services	8,457	(3.8%)	(5.8%)	(14.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Al Khaleej Investment Co.	3.90	11.4%	126,240
Union Cement Co.	1.37	5.4%	13,700
Sudan Telecom. Co.	0.58	1.8%	22,858
Abu Dhabi Ship Building Co.	2.36	1.3%	35,300
First Abu Dhabi Bank	10.40	0.5%	15,969,017

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Group Co.	1.35	(10.0%)	13,365
Ras Al Khaimah White Cement	0.94	(9.6%)	15,604
Abu Dhabi National Hotels	2.66	(9.2%)	133,000
Abu Dhabi National Co. for Bldg. Materi	0.43	(8.5%)	8,004
Al Khazna Insurance Co.	0.27	(6.9%)	827,996

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Dana Gas	0.74	(5.1%)	27,844
AL DAR Properties Co.	2.25	(2.2%)	6,793
Ras Al Khaimah Properties	0.71	(1.4%)	3,925
Al Khazna Insurance Co.	0.27	(6.9%)	3,051
Abu Dhabi National Energy Co. (TAQA)	0.67	(2.9%)	2,522

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ADX General Index	4,440.25	(14.84)	(0.3%)	(0.6%)	(2.3%)
Market Cap (AED Mn)	453,505	(1,277)	(0.3%)	(1.8%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	49	(42.0)	(45.9%)	114	100.5
Value Traded (AED Mn)	73	(39.2)	(34.9%)	196	584.7
No. of Trades	766	(93)	(10.8%)	1,460	1,445

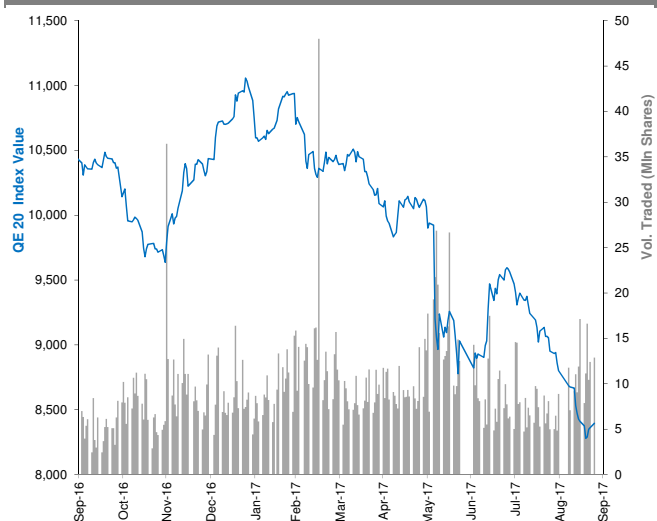
Market Breadth	▲	6	▼	18	=	42
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Dana Gas	0.74	(5.1%)	21,073,099
First Abu Dhabi Bank	10.40	0.5%	15,969,017
AL DAR Properties Co.	2.25	(2.2%)	15,460,696
Emirates Telecom. Co.	17.75	(0.3%)	9,942,054
Ras Al Khaimah Properties	0.71	(1.4%)	2,786,399

Qatar Exchange Daily Report

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	458,706	0.5%	(3.8%)	(18.5%)
Banking & Finance	207,070	0.8%	(3.4%)	(12.4%)
Goods & Consumer Services	18,047	(0.8%)	(2.5%)	(19.7%)
Industrial	114,473	0.7%	(2.4%)	(22.9%)
Insurance	20,647	(2.0%)	(11.5%)	(22.9%)
Real Estate	47,509	0.8%	(2.4%)	(23.3%)
Telecom	33,148	(0.1%)	(5.5%)	(18.2%)
Transport	17,813	0.8%	(8.8%)	(32.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatari German Co. for Medical Devices	7.93	5.0%	145,550
Gulf International Services	18.96	3.8%	7,103,810
Islamic Holding Group	46.80	3.5%	738,628
Qatar General Insurance & Reins. Co.	39.19	3.4%	15,419
Al Khaleej Commercial Bank	12.31	2.6%	331,473

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	24.00	(4.0%)	2,400
Zad Holding Co.	67.50	(3.6%)	5,333
Qatar Insurance Co.	55.20	(3.3%)	2,301,372
Al Khaleej Takaful Group	14.50	(3.3%)	533,338
The Commercial Bank of Qatar	30.01	(2.6%)	8,165,256

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Investment Holding Group	7.95	0.3%	2,615,442
Ezdan Holding Group Co.	10.75	0.8%	2,041,873
Vodafone Qatar	8.33	0.4%	1,698,783
Qatar First Bank	6.74	0.7%	903,913
United Development Co.	15.04	0.5%	763,042

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
QE 20 Index	8,395.52	34.75	0.4%	(4.6%)	(19.6%)
Market Cap (QAR Mn)	458,706	2,282	0.5%	(3.8%)	(18.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	12,890	484	3.9%	10,313	8,020
Value Traded (QAR Mn)	295	127	75.9%	293	288
No. of Trades	2,999	655	27.9%	3,523	4,323

Market Breadth

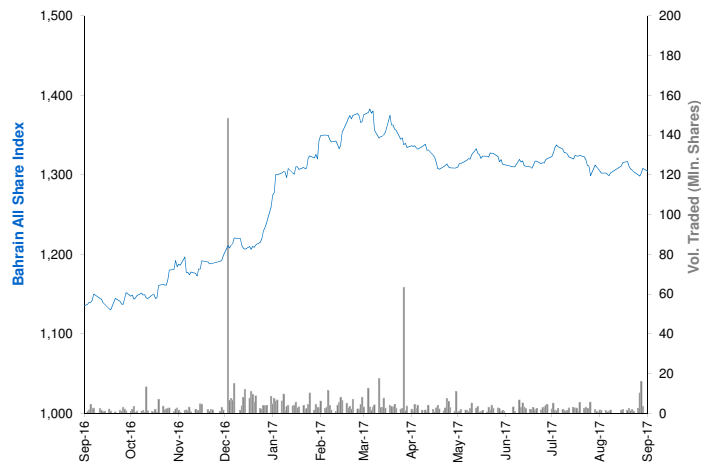
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	124.50	1.0%	72.3
Qatar Navigation	55.39	2.3%	29.8
Ezdan Holding Group Co.	10.75	0.8%	21.8
Investment Holding Group	7.95	0.3%	21.2
Masraf Al Rayan	37.71	2.4%	19.7

Bahrain Bourse Daily Report

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,391	(0.2%)	0.1%	2.4%
Commercial Banks	3,516	(0.3%)	0.4%	4.3%
Investment	1,969	(0.6%)	0.2%	(4.3%)
Insurance	148	0.0%	(3.2%)	4.9%
Service	867	0.7%	(1.4%)	(13.7%)
Hotel & Tourism	148	0.1%	(0.4%)	(14.0%)
Industrial	743	0.0%	1.0%	56.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
BANADER Co. For Hotels	0.056	1.8%	16,828
AlKhaleeji Commercial Bank	0.114	1.8%	25,996.0
Bahrain Cinema Co.	1.220	1.7%	6,100
Bahrain Duty Free Complex	0.770	1.3%	1,540
Bahrain Telecommunications Co.	0.206	1.0%	4,104

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (USD)	0.470	(3.1%)	58,537
Nass Corporation	0.119	(0.8%)	3,580
Ahli United Bank (USD)	0.720	(0.7%)	614,208

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (USD)	0.720	(0.7%)	2,259,000
Gulf Finance House (USD)	0.470	(3.1%)	327,933
BANADER Co. For Hotels	0.056	1.8%	300,500
Seef Properties	0.236	0.0%	258,180
AlKhaleeji Commercial Bank	0.114	1.8%	229,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Bahrain All Share Inde	1,303.60	(4.35)	(0.3%)	0.1%	6.8%
Market Cap (BHD Mln)	7,391.30	(17.68)	(0.2%)	0.1%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	3,610	104	3.0%	4,114	2,014
Value Traded (BHD '00)	814	266	48.6%	806	443
No. of Trades	113	11	10.8%	74	41

Market Breadth

▲ 5 ▼ 3 = 33

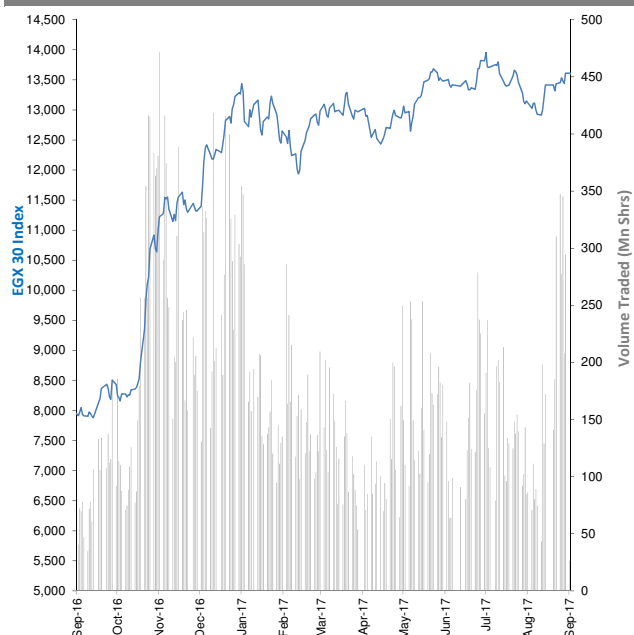
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (USD)	0.720	(0.7%)	614,208
Seef Properties	0.236	0.0%	60,938
Gulf Finance House (USD)	0.470	(3.1%)	58,537
AlKhaleeji Commercial Bank	0.114	1.8%	25,996
BANADER Co. For Hotels	0.056	1.8%	16,828

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	463,807	(0.9%)	1.8%	14.2%
Banking & Finance	140,548	(2.5%)	(4.5%)	12.7%
Basic Resources	37,585	7.1%	21.7%	78.2%
Chemical	26,767	0.3%	10.9%	45.5%
Construction & Material	41,792	(2.5%)	3.1%	23.9%
Financial Services	29,086	(0.6%)	3.9%	0.2%
Food & Beverage	11,694	5.1%	7.4%	50.0%
Healthcare & Pharma.	9,248	0.0%	(12.5%)	33.2%
Ind. Goods, Services, Auto.	27,689	(1.0%)	15.1%	28.2%
Media	872	9.3%	14.1%	37.7%
Oil & Gas	1,011	2.4%	12.2%	(84.1%)
Personal & Household	24,811	(0.2%)	(0.1%)	7.5%
Real Estate	41,106	(2.3%)	8.3%	3.3%
Telecommunication	66,154	(2.9%)	(6.1%)	(2.7%)
Travel & Leisure	5,442	1.7%	27.0%	68.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Aluminium Co. of Egypt	139.01	15.4%
Delta Sugar Co.	28.90	14.5%
Egyptian Media Production City	4.60	9.3%
Asec Company for Mining - Ascom	13.28	8.8%
GB AUTO S.A.E	2.82	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Qatar National Bank AlAhli	36.03	(15.2%)
Egyptian Resorts Co.	1.23	(6.1%)
National CementCo. - Egypt	13.37	(5.9%)
El Kahera Housing	12.24	(5.8%)
Suez Cement Co.	27.45	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	1.37	37,732
Amer Group Holding	0.34	27,929
Egyptian Resorts Co.	1.23	13,832
Arab Cotton Ginning	5.44	9,106
Global Telecom Hldg. (Orascom Telecom)	6.39	7,314

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
EGX 30 Index	13,607.19	(88.14)	(0.6%)	1.4%	10.2%
Market Cap (EGP Mn)	463,807	(4,152)	(0.9%)	1.8%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	130	(100.42)	(43.5%)	160	102
Value Traded (EGP Mn)	491	(624.1)	(56.0%)	800	397
No. of Trades	15,313	(5,981)	(28.1%)	16,859	12,314

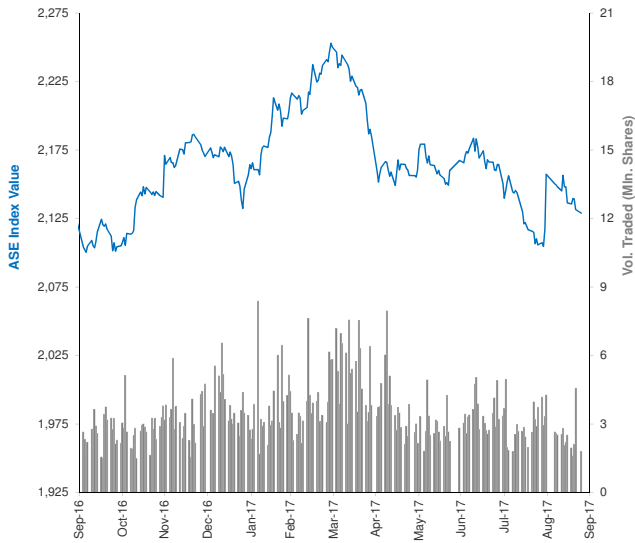
Market Breadth	▲	24	▼	32	=	4
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	1.37	(4.20%)	51.68
Arab Cotton Ginning	5.44	1.68%	49.57
Global Telecom Hldg. (Orascom Telecom)	6.39	(3.03%)	46.77
Credit Agricole Egypt	45.99	2.20%	35.66
ABU Qir Fertilizers & Chemical ind. Co.	175.69	1.89%	29.34

Amman Stock Exchange Daily Report (1st Market)

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,607	(0.1%)	0.6%	(5.4%)
Banks	8,977	0.0%	0.2%	(7.2%)
Insurance	108	(0.1%)	(0.4%)	(4.2%)
Diversified Financial Services	172	(0.2%)	(1.1%)	3.1%
Real Estate	267	(1.0%)	(0.7%)	10.9%
Health Care Services	23	(1.8%)	(1.8%)	(7.2%)
Educational Services	263	(0.7%)	1.2%	(5.9%)
Hotels and Tourism	115	(1.4%)	(0.9%)	(11.4%)
Transportation	96	(0.8%)	(1.2%)	5.0%
Technology & Communications	443	0.7%	3.7%	(5.8%)
Media	7	(1.5%)	0.0%	(26.1%)
Utilities & Energy	539	0.2%	1.5%	(11.9%)
Commercial Services	66	(0.1%)	0.4%	(1.5%)
Pharmaceutical & Medical Ind.	64	(0.7%)	2.1%	(18.5%)
Chemical Industries	17	(0.2%)	1.4%	(11.1%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	17	0.0%	3.6%	27.8%
Food & Beverages	57	0.0%	(1.0%)	(13.6%)
Tobacco & Cigarettes	836	(0.3%)	1.1%	7.5%
Mining & Extraction Industries	387	(0.9%)	7.6%	25.2%
Engineering & Construction	47	(0.5%)	(0.6%)	1.7%
Electrical Industries	12	(1.0%)	(2.5%)	(19.7%)
Textiles , Leathers & Clothings	80	(1.0%)	(0.6%)	(19.9%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-FARIS NATIONAL CO. FOR INV. & EXPORT	1.00	4.2%
PREMIER BUSINESS AND PROJECTS CO.	1.70	3.0%
NATIONAL PORTFOLIO SECURITIES	0.78	2.6%
TRANSPORT& INVESTMENT BARTER CO.	0.44	2.3%
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	0.89	1.1%

Worst Return Performers	Price (JD)	Daily % Chg
ITTIHAD SCHOOLS	1.12	(5.9%)
ARAB EAST FOR REAL ESTATE INVESTMENTS CO.	1.71	(4.5%)
ARAB ELECTRICAL INDUSTRIES	0.43	(4.4%)
REAL ESTATE DEVELOPMENT	0.54	(3.6%)
ALIA- THE ROYAL JORDANIAN AIRLINES	0.38	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN PHOSPHATE MINES	2.96	230
ARAB EAST INVESTMENT	0.65	197
COMPREHENSIVE MULTIPLE PROJECT CO.	1.02	165
SPECIALIZED INVESTMENT COMPOUNDS	0.99	149
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	117

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ASE Index	2,128.97	(2.52)	(0.1%)	(1.3%)	(1.9%)
Market Cap (JD Mn)	12,607.25	(7.03)	(0.1%)	0.6%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	1,801	(2,778)	(60.7%)	3,637	4,496
Value Traded (JD '000)	2,889	(1138)	(28.3%)	4,981	15,291
No. of Trades	1,302	(1,011)	(43.7%)	7	2,108

Market Breadth

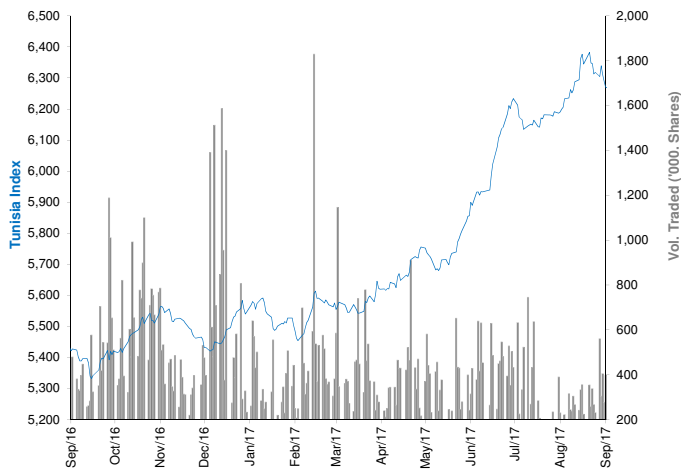
▲ 11 ▼ 31 = 77

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PHOSPHATE MINES	2.96	(1.0%)	693,491
ARAB BANK \$USD	5.68	0.2%	361,631
AL-EQBAL INVESTMENT CO.	26.00	(0.4%)	245,715
COMPREHENSIVE MULTIPLE PROJECT CO.	1.02	(1.9%)	169,401
SPECIALIZED INVESTMENT COMPOUNDS	0.99	0.0%	144,641

Tunisia Stock Exchange Daily Report

September 25, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,391	(0.2%)	(1.2%)	12.1%
Banking	9,035	0.3%	(1.3%)	19.6%
Insurance	636	0.1%	0.7%	(2.9%)
Leasing	617	(8.0%)	(8.5%)	(9.3%)
Financial Services	1,749	0.0%	(0.0%)	13.9%
Industrial	1,290	(1.5%)	(0.8%)	3.8%
Chemical Industry	349	0.0%	(2.3%)	(24.5%)
Food & Beverage	2,864	(0.0%)	0.2%	9.5%
Retailing	1,419	0.7%	(1.8%)	(1.2%)
Others	1,433	(0.1%)	(1.7%)	27.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Tunisienne de Banque	4.55	3.4%
City Cars	13.50	1.5%
Société Magasin Général	30.45	1.5%
TelNet Holding	5.67	1.3%
Compagnie Internationale de Leasing	16.40	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emirats	14.42	(3.0%)
SOTIPAPIER	3.45	(2.5%)
Société d'Articles Hygiéniques	15.01	(2.5%)
Société Générale Industrielle de Filtration	1.71	(2.3%)
Manufacture de Panneaux Bois du Sud	2.64	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Générale Industrielle de Filtration	1.71	99,594
SOPAT	0.94	62,187
Société Moderne de Céramique	1.19	35,231
SOTIPAPIER	3.45	31,552
Société Frigorifique et Brasserie de Tunis	20.42	30,059

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	6,272.92	10.27	0.2%	(1.1%)	14.3%
Market Cap (DT Mln)	19,391	(42.06)	(0.2%)	(1.2%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	428	(111.4)	(20.6%)	385	563
Value Traded ('000 DT)	2,149	(3,300)	(60.6%)	2,912	3,982
No. of Trades	954	209.0	28.1%	983	1,183

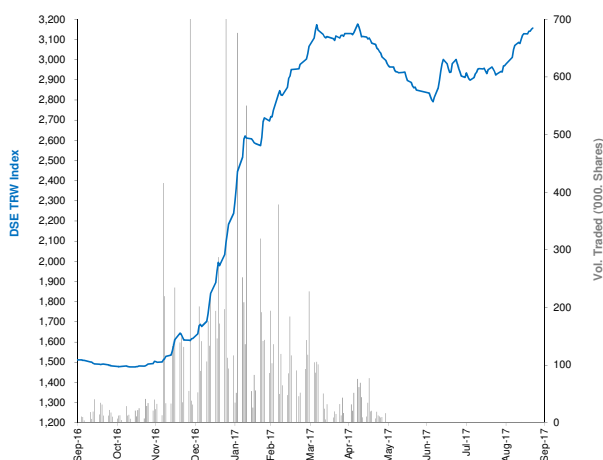
Market Breadth	▲	18	▼	16	=	32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	20.42	0.0%	615
Société Générale Industrielle de Filtration	1.71	(2.3%)	181
Attijari Bank	36.66	(0.4%)	125
Union Internationale de Banques	23.40	(0.8%)	124
TelNet Holding	5.67	1.3%	118

Damascus Securities Exchange Daily Report

September 25, 2017

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	634.69	1.6%
Syria Gulf Bank	215.00	0.3%
Cham Bank	416.37	0.3%
Syria International Islamic Bank	409.86	0.3%
Qatar National Bank Syria	386.85	0.2%

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	389.85	(1.0%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Cham Bank	416.37	14,138
Qatar National Bank Syria	386.85	6,500
Al Baraka Bank - Syria	634.69	4,495
Syria International Islamic Bank	409.86	3,714
The Int'l Bank For Trade & Finance	389.85	2,600

Source: KAMCO Research

Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
Damascus SE	336,524	0.2%	5.7%	91.6%
Banking	313,321	0.2%	5.8%	98.4%
Services	1,705	0.0%	(0.1%)	15.4%
Industrial	6,750	0.0%	1.0%	(7.6%)
Insurance	14,219	0.0%	6.5%	70.0%
Agricultural	528	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	3,156.33	5.90	0.2%	6.0%	95.1%
Market Cap (SRY Mn)	336,524	626.1	0.2%	5.7%	91.6%

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-17	YTD-16
Volume (Shrs)	36,621	1,887	5.4%	102,178	26
Value Traded ('000 SRY)	15,376	1,450	10.4%	31,722	14,668
No. of Trades	54	0.0	0.0%	76	46.8

Market Breadth

▲	5	▼	1	=	18
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Cham Bank	416.37	0.3%	5,886,709
Al Baraka Bank - Syria	634.69	1.6%	2,852,917
Qatar National Bank Syria	386.85	0.2%	2,514,500
Syria International Islamic Bank	409.86	0.3%	1,522,234
The Int'l Bank For Trade & Finance	389.85	(1.0%)	1,013,600

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>