

National International Holding Co.

10-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	1,413,959	1,359,338	(3.9%)
Earnings Per Share (fils)	7.060	6.790	(3.8%)
Total Operating Revenue (KWD)	2,752,660	2,656,331	(3.5%)
Gross Profit / (Loss) (KWD)	1,615,282	1,544,525	(4.4%)
Return on Average Equity (ROAE)	5.97%	5.75%	
Return on Average Assets (ROAA)	5.14%	4.62%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	9,565,188	6,810,454	(28.8%)
Non-current Assets	36,208,318	44,840,070	23.8%
Total Assets	45,773,506	51,650,524	12.8%
Shareholders' Equity*	38,583,406	39,705,088	2.9%

Liabilities:

Current Liabilities	2,050,062	2,153,489	5.0%
Non-current Liabilities	2,917,502	4,646,899	59.3%
Total Liabilities	4,967,564	6,800,388	36.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21,616	P/E (x)	5.59
Value (KWD '000)	1,420	P/BV (x)	0.32
Closing Price (KWD)	0.058	Dividend Yield	7.96%
Book Value Per Share (KWD)	0.198	YTD Share Turnover	9.97%
Current Market Capitalization (KWD Million)	12.6	Beta	0.96

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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