

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(2,052,979)	(6,248,940)	(204.4%)
Earnings Per Share (fils)	(3.05)	(9.29)	(204.6%)
Total Operating Revenue (KWD)	868,853	(5,018,484)	NM
Gross Profit / (Loss) (KWD)	(1,218,558)	(6,531,484)	(436.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	114,205,699	25,519,394	(77.7%)
Non-current Assets	256,050,233	80,793,898	(68.4%)
Total Assets	370,255,932	106,313,292	(71.3%)

Shareholders' Equity*	38,783,428	21,387,858	(44.9%)
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Liabilities:

Current Liabilities	191,321,320	30,992,589	(83.8%)
Non-current Liabilities	110,615,247	52,601,878	(52.4%)
Total Liabilities	301,936,567	83,594,467	(72.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	217,638.7460	P/E (x)	NM
Value (KWD '000)	5,273.6363	P/BV (x)	0.58
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.032	YTD Share Turnover	30.23%
Current Market Capitalization (KWD Million)	12.3	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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