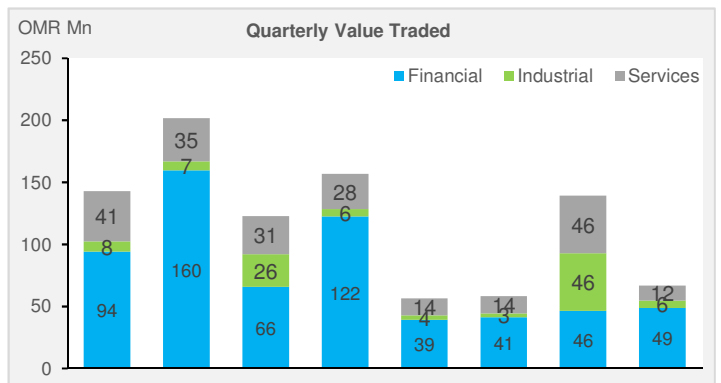
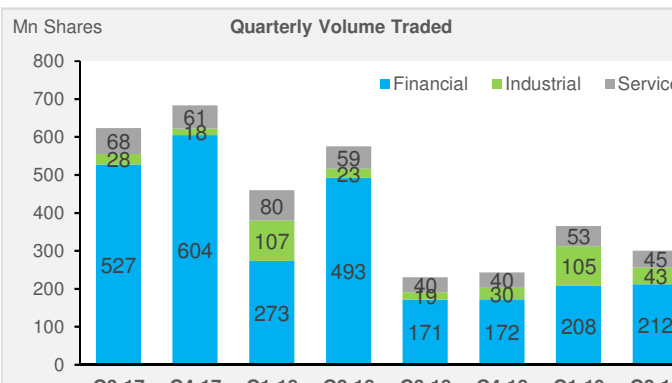
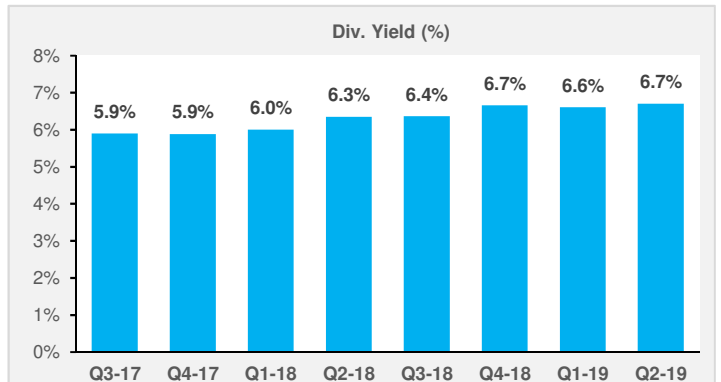
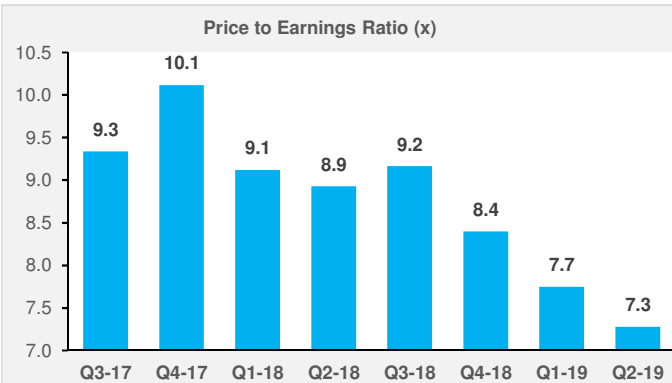
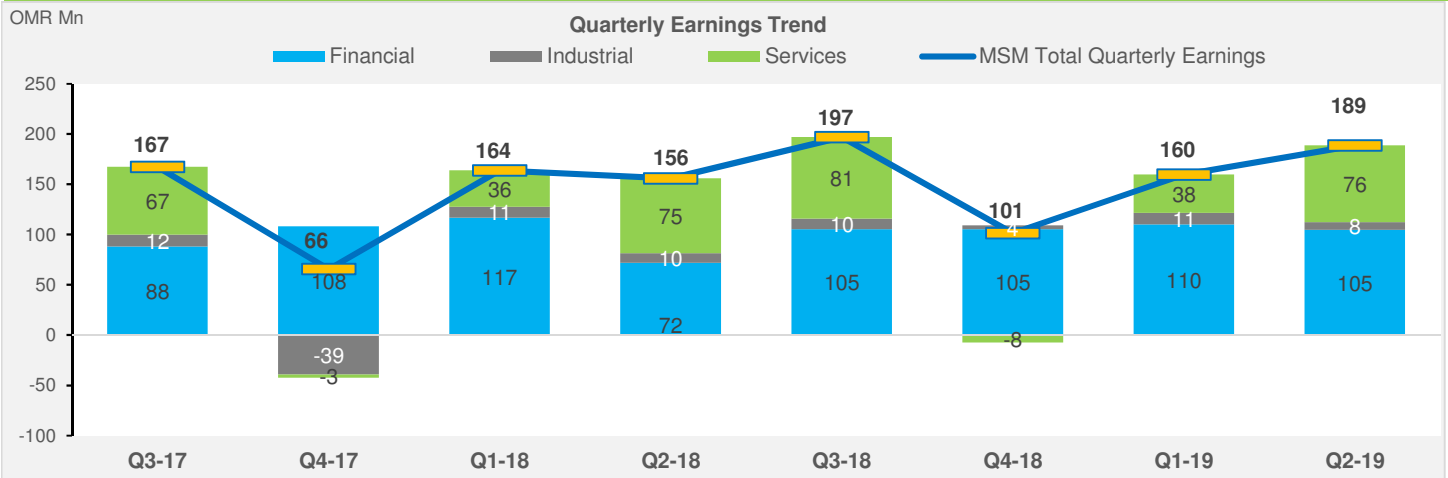


Oman (MSM) - Corporate Earnings - Q2-2019



Oman (MSM) - Corporate Earnings - Q2 - 2019

Company Name (Figures in OMR Mn)	Net Profit (Loss) 1H-18	Net Profit (Loss) 1H-19	Variance	EPS 1H-18 (OMR)	EPS 1H-19 (OMR)	Net Profit (Loss) Q2-18	Net Profit (Loss) Q2-19	Variance
Ahli Bank	14.20	14.92	5.1%	0.008	0.010	7.152	7.51	5.0%
Bank Dhofar	24.95	19.71	(21.0%)	0.011	0.005	11.357	7.11	(37.4%)
Bank Muscat	89.70	93.65	4.4%	0.030	0.030	44.893	47.84	6.6%
National Bank Of Oman	25.42	25.28	(0.5%)	0.016	0.013	12.824	12.82	0.0%
HSBC BANK OMAN	15.37	19.23	25.1%	0.007	0.010	7.264	11.11	52.9%
Sohar Bank	13.98	18.58	32.9%	0.008	0.009	5.078	8.43	66.0%
Al Batinah Development & Investment Holding Co.	0.38	0.06	(83.0%)	0.009	0.002	0.165	(0.10)	NM
Al Omaniya Financial Services Co.	2.01	1.90	(5.7%)	0.009	0.007	1.009	1.00	(1.3%)
Sharqiya Investment Holding Co.	0.48	0.44	(8.2%)	0.009	0.005	0.048	0.04	(10.8%)
Dhofar International Dev. & Inv. Holding Co.	(27.05)	(4.48)	83.4%	0.051	(0.017)	(29.140)	(1.60)	94.5%
Financial Services Co.	0.00	(0.15)	NM	0.002	(0.002)	(0.027)	(0.10)	(282.6%)
Global Financial Inv. Co.	0.69	(0.30)	NM	0.005	0.002	0.025	(0.28)	NM
Gulf Investment Services Co.	1.06	(1.85)	NM	0.005	(0.012)	0.180	(0.15)	NM
Muscat Finance Co. Ltd.	1.80	0.34	(81.2%)	0.006	0.003	0.875	(0.03)	NM
National Finance Co.	5.83	4.16	(28.6%)	0.011	0.008	3.241	2.10	(35.2%)
Oman & Emirates Investment Holding Co.	1.46	0.37	(74.4%)	0.008	0.003	0.262	(0.72)	NM
OMINVEST	14.52	16.08	10.7%	0.024	0.020	6.131	6.87	12.1%
The Financial Corporation Co.	0.16	0.30	79.9%	0.003		(0.004)	(0.03)	(632.8%)
United Finance Co.	0.29	0.30	3.4%	0.003	0.001	0.018	0.04	131.5%
Taageer Finance	1.18	1.72	46.7%	0.007	0.007	0.350	0.81	132.6%
Bank Nizwa	2.62	4.30	64.1%	0.001	0.003	1.576	2.18	38.3%
Alizz Islamic Bank	0.94	0.47	(50.1%)	(0.000)	0.000	0.635	0.02	(97.2%)
Al Anwar Holding	(1.00)	(0.07)	93.1%	0.024	(0.002)	(1.529)	(0.28)	81.6%
AL MADINA INVESMENT Holding Co.	(0.21)	(1.05)	(405.6%)	(0.001)	(0.005)	(0.394)	(0.76)	(92.8%)
Oman Investment & Finance Co.	0.77	1.95	153.8%	0.012	0.010	(0.177)	0.78	NM
Financial Sector	189.57	215.87	13.9%			71.81	104.60	45.7%
Al Anwar Ceramic Tiles Co.	0.47	1.05	123.9%	0.003	0.004	0.101	0.43	323.7%
Al Hassan Engineering Co.	(2.25)	0.91	NM	(0.016)	0.012	(0.747)	0.40	NM
Al Jazeera Steel Products Co.	2.62	0.61	(76.8%)	0.022	0.005	1.155	0.31	(73.0%)
Computer Stationery Industry Co.	0.00	0.03	637.3%	0.007	0.003	(0.004)	(0.02)	(258.5%)
Construction Materials Industries Co.	0.07	0.15	121.7%	0.000	0.002	0.026	0.09	233.9%
Dhofar Beverages & Foodstuff Co.	(0.12)	(0.06)	46.3%	(0.012)	(0.003)	(0.012)	0.03	NM
Dhofar Cattle Feed Co.	0.03	1.00	NM	(0.003)	0.012	0.090	0.49	442.2%
Al Maha Ceramics Co	0.63	0.55	(12.4%)	0.014	0.026	0.322	0.23	(29.6%)
Dhofar Fisheries Industries Co.	(0.86)	(0.27)	68.1%	(0.145)	(0.108)	(0.523)	(0.71)	(36.1%)
Gulf International Chemicals Co.	0.13	0.06	(54.8%)	0.011	0.004	0.036	0.03	(19.0%)

Oman (MSM) - Corporate Earnings - Q2 - 2019

Company Name (Figures in OMR Mn)	Net Profit (Loss) 1H-18	Net Profit (Loss) 1H-19	Variance	EPS 1H-18 (OMR)	EPS 1H-19 (OMR)	Net Profit (Loss) Q2-18	Net Profit (Loss) Q2-19	Variance
Gulf Mushroom Products Co.	0.20	0.28	39.8%	0.007	0.008	0.061	0.07	18.7%
Gulf Stone Co.	(0.05)	(0.28)	(465.1%)	0.002	(0.008)	(0.069)	(0.17)	(141.1%)
Majan Glass Co.	(0.91)	0.00	NM	(0.020)	0.000	(0.320)	(0.25)	22.0%
Muscat Gases Co.	0.25	0.19	(21.9%)	0.011	0.006	0.088	0.04	(51.2%)
Muscat Thread Mills Co.	0.03	0.07	122.1%	0.007	0.005	(0.010)	0.05	NM
National Aluminium Products Co.	0.68	0.03	(96.3%)	0.005	0.001	0.342	(0.04)	
National Real Estate Development	(0.05)	(0.038)	16.6%	(0.027)	(0.021)	(0.023)	(0.018)	22.8%
The National Detergent Co.	0.73	0.36	(49.9%)	0.046	0.021	0.263	0.03	(87.3%)
National Gas Co.	1.16	0.74	(36.0%)	0.015	0.009	0.495	0.45	(9.6%)
National Mineral Water Co.	0.18	0.09	(50.0%)	(0.003)	0.004	0.149	0.07	(53.3%)
Oman Cables Industry Co.	4.03	3.74	(7.2%)	0.060	0.042	1.935	2.02	4.3%
Oman Cement Co.	4.75	2.30	(51.6%)	0.016	0.007	1.513	0.82	(45.6%)
Oman Ceramics Co.	(0.27)	(0.40)	(47.2%)	(0.082)	(0.212)	(0.074)	(0.20)	(171.7%)
Oman Chlorine Co.	0.67	0.43	(34.9%)	0.009	0.006	0.378	0.12	(67.5%)
Oman Chromite Co.	0.31	0.15	(51.5%)	0.082	0.050	0.167	0.06	(61.6%)
Omani Packaging Co.	0.23	0.47	101.5%	0.052	0.035	0.111	0.25	124.0%
Oman Refreshment Co. Ltd.	4.79	4.29	(10.4%)	0.065	0.086	2.942	2.34	(20.3%)
Oman Euro Foods Industries Co.	(0.07)	(0.09)	(22.9%)	0.004	(0.043)	(0.065)	(0.05)	30.8%
Packaging Co. Ltd.	(0.08)	0.12	NM	0.129	0.038	(0.127)	0.04	NM
Raysut Cement Co.	0.70	0.51	(27.1%)	0.018	0.003	0.252	0.27	6.9%
Salalah Mills	1.58	0.87	(45.2%)	0.047	0.017	0.597	(0.14)	NM
Sweets of Oman Co.	(0.36)	(0.11)	69.0%	(0.077)	(0.016)	(0.002)	0.12	NM
Al Fajar Al Alamia	0.66	0.86	30.8%	0.016	0.017	0.322	0.37	14.0%
National Biscuit Industries Co	0.30	0.34	13.3%	0.070	0.336	0.226	0.25	8.5%
Industrial Sector	20.17	18.94	(6.1%)			9.59	7.79	(18.8%)
Phoenix Power Co.	6.41	6.94	8.3%	(0.012)	0.005	11.914	11.80	(1.0%)
ACWA Power Barka	5.22	3.90	(25.2%)	0.007	0.024	3.149	2.25	(28.7%)
Al Batinah Hotels Co.	(0.21)	(0.17)	22.3%	(0.059)	(0.046)	(0.114)	(0.11)	1.7%
Al Buraimi Hotels Co.	0.04	0.06	79.4%	0.010	0.018	0.024	0.02	(19.2%)
Al Jazeira Services Co.	(1.31)	0.88	NM	0.010	0.008	(2.023)	0.48	NM
A'Saffa Food Co.	2.43	1.19	(51.1%)	0.018	0.010	1.122	0.59	(47.9%)
Dhofar Insurance Co.	0.66	1.52	129.2%	(0.007)	0.015	(0.374)	0.63	NM
Dhofar Poultry Co.	0.09	(0.03)	NM	0.004	(0.001)	0.024	0.01	(66.7%)
Dhofar Tourism Co.	(0.45)	0.15	NM	(0.006)	0.005	(0.402)	(0.07)	81.6%
Gulf Hotels Co. Ltd.	0.69	0.83	21.0%	0.421	0.243	(0.165)	0.11	NM
Hotels Management Co. International	1.91	1.25	(34.6%)	0.964	0.415	0.256	0.00	(99.2%)

Oman (MSM) - Corporate Earnings - Q2 - 2019

Company Name (Figures in OMR Mn)	Net Profit (Loss) 1H-18	Net Profit (Loss) 1H-19	Variance	EPS 1H-18 (OMR)	EPS 1H-19 (OMR)	Net Profit (Loss) Q2-18	Net Profit (Loss) Q2-19	Variance
Al Kamil Power Co.	1.03	2.34	127.1%	0.004	0.024	0.605	0.55	(9.8%)
Al Maha Petroleum Products Marketing Co.	2.92	2.05	(29.9%)	0.040	0.030	1.759	1.07	(39.5%)
Oman International Engineering and Investment Co	0.62	0.48	(22.2%)	0.006	0.004	0.408	0.13	(68.5%)
Oman Oil Marketing Co.	3.99	3.18	(20.2%)	0.057	0.049	2.176	2.05	(5.6%)
Oman United Insurance Co.	1.89	0.01	(99.5%)	0.037	0.000	0.188	0.62	227.9%
Renaissance Services Co.	0.41	7.80	NM	(0.009)	0.020	0.201	1.64	714.4%
Salalah Beach Resort	(0.33)	(0.12)	63.3%	(0.012)	(0.019)	(0.233)	(0.17)	25.6%
Salalah Port Services Co.	0.77	2.17	183.0%	0.004	0.012	(0.973)	0.54	NM
Shell Oman Marketing Co.	5.93	4.62	(22.1%)	0.056	0.046	3.413	2.84	(16.7%)
United Power Co.	0.13	(0.06)	NM	0.141	(0.030)	0.003	(0.09)	NM
Oman Telecommunications Co.	38.01	33.16	(12.7%)	0.051	0.044	22.038	18.26	(17.1%)
Galfar Engineering & Contracting Co.	0.82	2.47	200.1%	0.004	0.006	1.275	2.02	58.0%
Voltamp Energy Co.	0.00	0.15	NM	0.007	0.002	0.155	0.02	(86.3%)
Sohar Power	2.22	0.35	(84.2%)	(0.005)	0.002	1.400	1.02	(27.3%)
Oman Qatari Telecommunications Co.	17.60	17.93	1.9%	0.023	0.028	9.621	9.43	(2.0%)
Sharqiyah Desalination Co.	0.52	1.03	99.5%	0.000	0.011	0.266	0.23	(14.1%)
Sembcorp Salalah	7.21	8.07	11.9%	0.004	0.008	3.834	4.79	24.8%
Al Madina Takaful Co.	1.16	1.19	2.5%	0.009	0.007	0.367	0.69	89.0%
Al Batinah Power Co.	4.21	4.77	13.4%	(0.013)	0.007	6.893	7.19	4.3%
Al Suwadi Power Co.	4.04	5.13	26.8%	(0.012)	0.007	6.663	7.61	14.3%
Sahara Hospitality Services	1.08	1.17	8.1%	0.189	0.191	0.550	0.61	11.3%
Oman Education and Training Investment	1.17	0.13	(89.2%)	0.014	0.002	0.571	(0.53)	NM
Services Sector	110.87	114.56	3.3%			74.59	76.20	2.2%
Total Market	320.61	349.37	9.0%			156.00	188.59	20.9%

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