

MENA Markets Daily Report

December 29, 2019

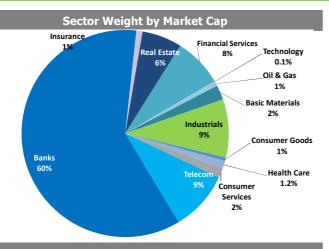
	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
	MENA Countri	ins		- value	Change		2010
In Abia Dana	MENA Countri	Premier Market Index	▼	6,926.21	(0.4%)	31.5%	9.9%
In this Report	Kuwait	Main Market Index	Å	4,895.93	0.4%)	3.3%	(1.9%)
uwait2				·			, ,
audi Arabia3	Kuwait	All Share Index	V	6,244.16	(0.3%)	22.9%	5.2%
AE - Dubai4	Saudi Arabia	TADAWUL All Share Index	_	8,353.14	0.1%	6.7%	8.3%
AE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	•	2,764.88	(0.3%)	9.3%	(24.9%)
AE - Abu Dhabi6	·	FTSE NASDAQ Dubai UAE 20 Index	▼	3,173.42	(0.8%)	3.2%	(6.5%)
atar7	UAE - Abu Dhabi	ADX General Index	•	5,050.49	(1.0%)	2.8%	11.7%
ahrain8	Qatar	QE 20 Index	▼	10,426.37	(0.2%)	1.2%	20.8%
man9	Bahrain	Bahrain All Share	A	1,604.00	0.1%	19.9%	0.4%
gypt10	Oman	MSM 30 Index	•	3,866.41	(0.2%)	(10.6%)	(15.2%)
rdan 11	Egypt	EGX 30	A	13,884.95	1.0%	6.5%	(13.2%)
ınisia12	Jordan	ASE Index	A	1,812.40	0.2%	(5.1%)	(10.2%)
banon13	Lebanon	Blom Stock Index	•	782.69	(0.1%)	(19.9%)	(15.0%)
orocco 14	Tunisia	Tunisia Index	A	7,053.02	0.3%	(3.0%)	15.8%
	Morocco	MASI	•	12,189.28	(0.0%)	7.3%	(8.3%)
	Syria	DSE Weighted Index	=	5,767.62	0.0%	(6.8%)	3.5%
	Emerging Mar	kets					<u>'</u>
	China	SSE Composite Index	▼	3,005.04	(0.1%)	20.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	A	1,549.40	1.0%	45.0%	(7.6%)
	India	SENSEX	A	41,575.14	1.0%	15.3%	5.9%
	Brazil	BOVESPA Stock Index	V	116,534.00	(0.6%)	32.6%	15.0%
	Mexico	BOLSA Index	· •	44,261.51	(0.1%)	6.3%	(15.6%)
	Korea	KOSPI Index	À	•			, ,
				2,204.21	0.3%	8.0%	(17.3%)
	Taiwan	TAIEX Index		12,091.59	0.8%	24.3%	(8.6%)
	Global Market	ts					
	World	MSCI World Index	A	2,364.90	0.2%	25.5%	(10.4%)
	Asia	MSCI Asia Pacific	A	171.08	0.5%	16.6%	(15.6%)
	Europe	DJ Stoxx 600	A	419.74	0.2%	24.3%	(13.2%)
	Europe	FTSEurofirst 300	A	1,639.25	0.2%	23.1%	(13.0%)
	Emerging Markets	MSCI EM Index	A	1,118.61	0.6%	15.8%	(16.6%)
	U.S.A	S&P 500	=	3,240.02	0.0%	29.2%	(6.2%)
	U.S.A	DJIA	A	28,645.26	0.1%	22.8%	(5.6%)
	U.S.A	NASDAQ Composite	•	9,006.62	(0.2%)	35.7%	(3.9%)
	UK	FTSE 100	A	7,644.90	0.2%	13.6%	(12.5%)
	Germany	DAX	_	13,337.11	0.3%	26.3%	(18.3%)
	Japan	NIKKEI 225	-	23,837.72	(0.4%)	19.1%	(12.1%)
	Hong Kong	HANG SENG INDEX	•	28,225.42	1.3%	9.2%	(13.6%)
vestment Research Department		HANG JENG INDEA		20,223.42	1.370	3.270	(13.0%)
mcoird@kamconline.com	Commodities	ODEC Country		C7.00	0.00/	24 22	(20.20)
O.Box 28873,Safat 13149 Kuwait II: (965) 1852626, Extn: 1153 / 1146	Oil	OPEC Crude	A	67.93	0.2%	31.8%	(20.0%)
ix: (965) 22492395	Oil	Brent	A	68.16	0.4%	26.7%	(19.6%)
ttp://www.kamconline.com	Oil	Kuwait	A	69.19	1.0%	30.4%	(16.5%)
AMCO Investment Company - K.S.C	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	•	2.23	(2.4%)	(25.6%)	(4.0%)
ublic)	Gold	Gold Spot \$/Oz	▼	1,510.56	(0.1%)	17.8%	(1.6%)

Source: Bloomberg & KAMCO Research



Boursa Kuwait Daily Report

December 29, 2019



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,915.4	17.3	12.1%
2- Kuwait Finance House	5,644.0	22.7	12.5%
3- Ahli United Bank - Bahrain	2,746.4	12.4	17.9%
4- Zain	2,570.3	12.1	16.7%
5- Boubyan Bank	1,834.3	30.1	10.8%
6- Agility (PWC Logistics)	1,424.4	16.6	8.2%
7- Commercial Bank of Kuwait	1,055.8	16.2	9.1%
8- Mabanee Co.	933.1	16.8	12.1%
9- Gulf Bank	932.7	18.2	8.0%
10- Burgan Bank	803.3	10.2	10.6%
Total	24.860	16.79	12.3%

: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.342	0.028	8.9%
Equipment Holding Co.	0.022	0.002	8.5%
Kuwait Investment Co.	0.150	0.011	7.9%
First Dubai For Real Estate Development	0.037	0.002	7.0%
Arabi Holding Group Co.	0.253	0.015	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.073	(0.009)	(11.0%)
Al Rai Media Group Co.	0.035	(0.003)	(8.8%)
Sharjah Cement Co.	0.052	(0.004)	(7.0%)
Dar Al Thuraya Real Estate Co.	0.080	(0.005)	(5.8%)
Kuwait Syrian Holding Co.	0.030	(0.002)	(5.6%)

Today's Most Active by Volume	Close	Percent	Volume
	(KWD)	Change	(Shares)
Ajwan Gulf Real Estate Co.	0.015	5.1%	15,139,150
Mubarrad Holding Co.	0.086	2.5%	7,680,379
Kuwait Business Town Real Estate Co.	0.046	2.9%	7,442,128
Kuwait Investment Co.	0.150	7.9%	6,923,473
Kuwait International Bank	0.275	0.7%	6,884,779

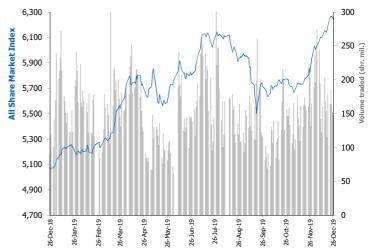
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	36,123.2	▼	(0.2%)	5.4%	24.5%
Oil & Gas	259.0	▼	(1.8%)	2.8%	13.8%
Basic Materials	818.5	▼	(0.8%)	(3.0%)	(20.6%)
Industrials	3,282.6	▼	(0.1%)	4.4%	(3.6%)
Consumer Goods	196.2	▼	(1.3%)	(7.1%)	(3.9%)
Health Care	438.6	=	0.0%	(3.0%)	(6.6%)
Consumer Services	541.5	A	0.7%	4.0%	5.8%
Telecommunications	3,383.7	▼	(0.0%)	2.2%	24.5%
Banks	21,807.8	▼	(0.4%)	7.2%	35.4%
Insurance	350.4	A	0.2%	3.1%	(2.8%)
Real Estate	2,248.6	▼	(0.1%)	6.0%	20.7%
Financial Services	2,772.1	A	0.4%	1.7%	32.2%
Technology	24.2	A	0.4%	17.7%	(11.4%)

Market Breadth		56		58	6 1
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,926.21	(29.6)	(0.4%)	6.2%	31.5%
Main Market Index	4,895.93	13.5	0.3%	2.7%	3.3%
All Share Market Index	6,244.16	(15.7)	(0.3%)	5.3%	22.9%
Market Cap (KWD Mn)	36,123.22	(89.4)	(0.2%)	5.4%	24.5%

Index Performance relative to Volume



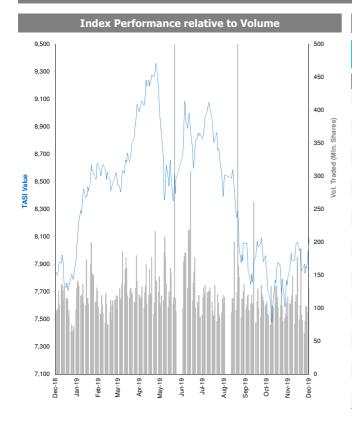
Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2019	YTD 2018
Volume (Shrs Mn)	147.9	(4.52)	(3.0%)	156.2	88.4
Value Traded (KWD Mn)	19.6	(7.1)	(26.6%)	31.8	16.9
No. of Trades	5,803	(185)	(3.1%)	6,161	3,806

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
National Bank of Kuwait	1.060	(1.0%)	2,132,045
Kuwait Finance House	0.809	(0.2%)	1,982,245
Kuwait International Bank	0.275	0.7%	1,878,290
Zain	0.594	(0.2%)	1,297,451
Kuwait Investment Co.	0.150	7.9%	1,010,519



Saudi Tadawul Daily Report

December 29, 2019



Sector Returns					
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Saudi Stock Exchange	9,006,281	0.36%	9.7%	9.1%	
Energy	7,105,831	0.4%	10.5%	10.5%	
Materials	529,327	0.8%	5.4%	(10.3%)	
Capital Goods	12,994	0.8%	8.3%	12.8%	
Commercial & Professional Svc	8,889	0.9%	11.5%	16.8%	
Transportation	13,443	0.8%	5.4%	17.4%	
Consumer Durables & Apparel	2,819	2.6%	11.0%	(1.0%)	
Consumer Services	22,653	0.7%	8.6%	23.9%	
Media	6,072	(1.7%)	11.4%	(12.7%)	
Retailing	32,378	(0.3%)	5.0%	9.1%	
Food & Staples Retailing	8,460	0.5%	8.8%	11.3%	
Food & Beverages	79,146	0.3%	4.5%	8.4%	
Health Care Equipment & Svc	21,834	1.4%	6.6%	1.2%	
Pharma, Biotech & Life Science	3,276	(0.2%)	7.3%	(7.1%)	
Banks	673,023	(0.3%)	7.8%	11.8%	
Diversified Financials	30,176	0.6%	9.2%	(3.1%)	
Insurance	39,146	0.1%	8.3%	8.0%	
Telecommunication Services	229,033	(0.7%)	8.9%	13.7%	
Utilities	87,282	(0.2%)	0.6%	33.9%	
REITs	14,920	0.8%	8.8%	13.6%	
Real Estate Mgmt & Dev't	84,861	0.1%	5.3%	(4.3%)	
Software & Services	718	(0.2%)	3.2%	(0.2%)	

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)		Value (SAR 000's)
Al Sorayai Trading and Industrial Group (31.70	9.9%	41,068
Basic Chemical Industries Co.	24.60	7.2%	23,256
Lazurde Company for Jewelry	15.94	6.3%	10,935
MetLife AIG ANB Co-op. Insurance Co.	21.06	5.7%	56,360
Jazan Development Co.	11.72	5.0%	23,963

Worst Return Performers	Price	Daily	Value
Worse Recuir Certainiers	(SAR)	% Chg	(SAR 000's)
Saudi Paper Manufacturing Co.	24.74	(5.8%)	42,843
NCLE	28.35	(2.2%)	3,258
Arabia Insurance Cooperative Co.	17.96	(1.9%)	12,554
Al Hassan Ghazi Ibrahim Shaker	11.00	(1.8%)	6,571
Yanbu National Petrochemicals Co.	55.50	(1.8%)	132,468

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Saudi Arabian Oil Co.	35.35	0.4%	11,457
Saudi Kayan	10.96	2.4%	10,071
Alinma Bank	25.70	(0.4%)	6,051
Methanol Chemical Co.	8.41	3.6%	5,971
MEFIC REIT	7.64	0.8%	4,255

Market Return	Closing	DTD	DTD	MTD	YTD-19
market keturn	Value	Chg	% Chg	% Chg	% Chg
Tadawul All Share Index	8,353.14	10.35	0.1%	6.3%	6.7%
Market Cap (SAR Mn)	9,006,281	32,503	0.4%	9.7%	9.1%

Trading Indicators	Today	DTD	DTD	Averag	e Daily
		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	156	(44.6)	(22.2%)	133	153
Value Traded (SAR Mn)	3,490	(653.9)	(15.8%)	3,512	3,516
No. of Trades	162,155	(18,598)	(10.3%)	112,751	100,727

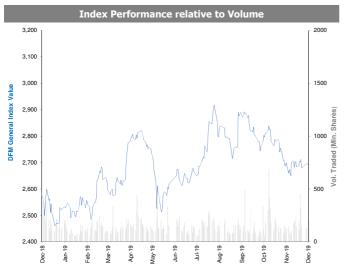
Market Breadth					
Market breautii	131	•	54	=	14

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co.	35.35	0.4%	399.1
Saudi Basic Industries Corp	93.30	1.3%	186.1
Al-Rajhi Bank	65.20	0.0%	182.4
Alinma Bank	25.70	(0.4%)	155.7
Yanbu National Petrochemicals Co.	55.50	(1.8%)	132.5



Dubai Financial Market Daily Report

December 29, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
	361,066	(0.2%)	2.9%	6.2%		
Banking	195,563	(0.3%)	5.2%	14.8%		
Consumer Staples	3,344	(1.6%)	(4.3%)	(1.5%)		
Investment & Financial	16,397	(0.5%)	1.4%	11.2%		
Insurance	5,063	(0.1%)	0.3%	6.7%		
Industrial	4,750	0.0%	(1.8%)	40.8%		
Real Estate & Construction	80,171	(0.1%)	(0.2%)	(8.7%)		
Telecommunication	25,214	0.2%	0.5%	9.6%		
Transportation	23,233	0.1%	1.0%	(6.6%)		
Services	7,331	(1.3%)	2.0%	(3.2%)		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sectors

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Deyaar Development	0.383	4.6%	32,261,650
Dubai Islamic Ins.& Reins Co.(AMAN)	0.444	3.3%	318,778
Arabtec Holding P.J.S.C.	1.300	2.4%	2,513,946
Al Salam Bank - Bahrain	0.983	2.2%	1,418,686
Amlak Finance	0.487	0.8%	2,800,652

Worst Return Performers	Price (AED)	Daily % Chg	
Union Properties	0.270	(4.6%)	6,305,727
Hits Telecom Holding Co.	0.170	(4.0%)	277,007
Ekttitab Holding Co.	0.173	(3.9%)	24,943
DXB Entertainments	0.192	(3.5%)	2,767,445
Mashreq Bank	78.000	(2.5%)	19,513,486

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Deyaar Development	0.383	4.64%	84,120
Union Properties	0.270	(4.59%)	22,822
DXB Entertainments	0.192	(3.52%)	14,278
Amanat Holdings	0.870	0.69%	6,500
Amlak Finance	0.487	0.83%	5,738

YTD-2019 Top Movers and Most Active Stocks

Maykot Detuye	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,764.88	(8.23)	(0.3%)	3.2%	9.3%
Market Cap (AED Mn)	361,066	(892)	(0.2%)	2.9%	6.2%

Trading Indicators	Today's	DTD	DTD	Average D	aily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	169.5	(37.0)	(17.9%)	151	176
Value Traded (AED Mn)	133.9	22.1	19.8%	204	237
No. of Trades	1,831	864	89.3%	2,644	2,616

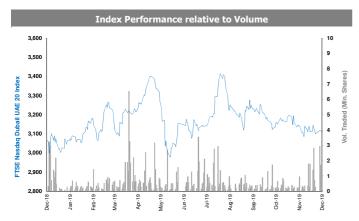
Market Breadth	11	_	16	=	38

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Deyaar Development	0.383	4.6%	32.3
Mashreq Bank	78.000	(2.5%)	19.5
EMAAR Properties	4.020	0.2%	16.1
Dubai Islamic Bank	5.460	(0.9%)	11.3
Air Arabia Co.	1.560	0.6%	6.7



Nasdaq Dubai Daily Report

December 29, 2019



Stock Returns					
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg		
Nasdaq Dubai	34,524	(0.38%)	(1.2%)		
Nasdaq, Inc.	16,559	0.0%	17.9%		
DP World	10,574	(1.2%)	(25.5%)		
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%		
Orascom Construction Limited	712	0.0%	(6.2%)		
Al Baraka Banking Group	370	0.0%	(3.2%)		
Emirates REIT (CEIC) Limited	172	(0.3%)	(38.4%)		
ENBD REIT (CEIC) Limited	126	0.0%	(23.0%)		
BLME Holdings plc	117	0.0%	0.0%		
DEPA Limited (AED)	56	0.0%	(63.6%)		

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
market keturn	Value	Chg	% Chg	% Chg	% Chg	
FTSE Nasdaq Dubai UAE 20	3,173.42	(24.86)	(0.8%)	2.4%	3.2%	
Market Cap (USD Mn)	34,524	(133.4)	(0.4%)	0.5%	(1.2%)	

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	12.74	(1.2%)	230,778
Emirates REIT (CEIC) Limited	0.57	(0.3%)	95,176

Trading Indicators	Today's	DTD	DTD	Average Daily	
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	0.43	0.43	73,160.5%	0.61	0.67
Value Traded (USD Mn)	0.35	0.3	4,468.6%	6.51	4.66
No. of Trades	23	20	666.7%	164	108

Price (USD)	Daily % Chg	Volume ('000 Shrs)
0.34	0.0%	250,000
0.57	(0.3%)	165,610
12.74	(1.2%)	18,092
	(USD) 0.34 0.57	(USD) % Chg 0.34 0.0% 0.57 (0.3%)

Most Active Stocks by Value	Price (USD)		
DP World	12.74	(1.2%)	230,778
Emirates REIT (CEIC) Limited	0.57	(0.3%)	95,176
DEPA Limited (AED)	0.34	0.0%	22,950

Market Breadth



Abu Dhabi Securities Exchange Daily Report

December 29, 2019



Sector Returns						
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
ADX	524,229	(1.1%)	1.0%	3.6%		
Banks	255,722	(1.0%)	0.5%	4.6%		
Inv. & Financial Services	1,738	0.4%	(6.1%)	(53.5%)		
Real Estate	18,615	(1.1%)	(0.8%)	26.4%		
Energy	46,195	(2.7%)	5.3%	9.0%		
Consumer Staples	1,368	(0.0%)	4.7%	223.3%		
Industrial	6,456	0.4%	(1.9%)	(20.4%)		
Insurance	7,820	1.2%	3.1%	(12.9%)		
Telecommunication	165,642	(1.0%)	0.6%	(3.0%)		
Services	8,363	(1.1%)	(0.1%)	(3.2%)		

Top Movers and Most Active Stocks					
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)		
Union Insurance Co.	0.75	8.7%	22,500		
Abu Dhabi National Insurance Co.	3.00	7.1%	739,668		
Gulf Cement Co.	0.62	6.7%	83,549		
Commercial Bank International	0.84	5.0%	18,300		
Al Khaleej Investment Co	1.35	3.8%	12,182		

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
ADX General Index	5,050.49	(52.61)	(1.0%)	0.4%	2.8%	
Market Cap (AED Mn)	524,229	(5,747)	(1.1%)	1.0%	3.6%	

Worst Return Performers	Price	Daily	Value
	(AED)	% Chg	(AED)
United Arab Bank	0.92	(9.4%)	37,617
Emirates Driving Co.	10.80	(8.9%)	4,320
Eshraq Investment Services Co.	0.30	(8.2%)	3,546,548
Abu Dhabi National Energy Co.	0.56	(7.5%)	346,917
ADNOC Distribution	2.91	(2.7%)	1,865,732

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	43	36.19	505.6%	50	52.0
Value Traded (AED Mn)	88	61.3	225.6%	207	147.5
No. of Trades	702	416	145.5%	1,529	1,060

Market Breadth

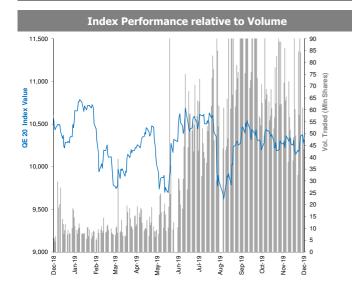
Most Active Stocks by Volume	Price (AED)	Daily % Chg	
Eshraq Investment Services Co.	0.30	(8.2%)	11,647,757
AL DAR Properties Co.	2.16	(0.9%)	9,285,479
DANA GAS	0.93	(0.1%)	7,213,021
Ras Al Khaimah Properties	0.43	0.7%	5,623,276
Abu Dhabi Commercial Bank	7.82	(0.9%)	1,561,458

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	2.16	(0.9%)	20,213,755
Emirates Telecom. Co.	16.42	(1.2%)	15,585,621
Abu Dhabi Commercial Bank	7.82	(0.9%)	12,259,797
irst Abu Dhabi Bank	15.14	(1.2%)	11,009,602
DANA GAS	0.93	(0.1%)	6.669.607



Qatar Exchange Daily Report

December 29, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(QAR Mn)	% Chg	% Chg	% Chg		
Qatar Exchange	582,905	(0.3%)	3.7%	(1.0%)		
Banking & Finance	312,426	(0.1%)	5.7%	7.0%		
Goods & Consumer Services	33,981	(0.3%)	7.2%	37.7%		
Industrial	133,371	(0.4%)	0.1%	(10.2%)		
Insurance	14,617	(1.1%)	0.9%	(14.3%)		
Real Estate	36,674	(0.3%)	2.2%	(34.6%)		
Telecom	28,009	0.0%	2.6%	(8.5%)		
Transport	23,827	(0.7%)	(1.2%)	20.7%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active St	ocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
The Commercial Bank of Qatar	4.69	4.2%	7,178,734
Diala Brokerage & Inv. Hidg. Co.	0.64	1.8%	1,031,117
Qatari Investors Group	1.82	1.7%	1,313,748
Islamic Holding Group	1.94	1.6%	282,004
Doha Bank	2.57	0.8%	2,103,246

Worst Return Performers	Price (QAR)	Daily % Chg	
Qatar Oman Investment Co.	0.65	(6.5%)	10,171,285
National Leasing Holding	0.69	(1.7%)	232,608
Doha Insurance Co.	1.16	(1.7%)	82,360
Qatar General Insurance & Reins. Co.	2.48	(1.6%)	189,201
Qatar Insurance Co.	3.16	(1.3%)	1,486,910

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar Oman Investment Co.	0.65	(6.5%)	15,487,798
Qatar First Bank	0.84	(1.1%)	4,651,410
Ezdan Holding Group Co.	0.63	0.0%	2,431,410
Aamal Co.	0.81	0.4%	2,193,038
Baladna	1.00	0.0%	2,151,927

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-19		
	Value	Chg	% Chg	% Chg	% Chg		
QE 20 Index	10,426.37	(18.15)	(0.2%)	2.7%	1.2%		
Market Cap (QAR Mn)	582,905	(1,597)	(0.3%)	3.7%	(1.0%)		

	Today's	DTD	DTD	Averag	e Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	51,417	5,893	12.9%	45,251	9,173
Value Traded (QAR Mn)	116	53	84.3%	270	276
No. of Trades	3.802	1.543	68.3%	6.133	4.167

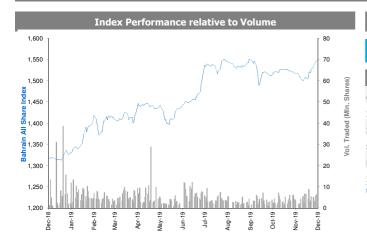
Market Breadth					
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	20.60	(0.5%)	13.0
Qatar Oman Investment Co.	0.65	(6.5%)	10.2
Masraf Al Rayan	3.95	(0.5%)	8.3
The Commercial Bank of Qatar	4.69	4.2%	7.2
Ooredoo	7.20	0.0%	7.0



Bahrain Bourse Daily Report

December 29, 2019



	Sector Returns	5		
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,149	0.1%	5.1%	15.1%
Commercial Banks	4,938	0.1%	9.8%	33.8%
Investment	2,132	0.1%	0.0%	3.9%
Insurance	122	0.0%	2.3%	(10.9%)
Service	1,162	0.0%	(0.5%)	18.2%
Hotel & Tourism	177	0.0%	1.8%	(16.1%)
Industrial	618	0.0%	(0.2%)	(29.3%)

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Breadth

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Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Commercial Facilities Co.	0.810	1.3%	28,300
Al Salam Bank	0.102	1.0%	197,385
Zain Bahrain B.S.C	0.105	1.0%	10,992
Ahli United Bank (US\$)	1.035	0.1%	283,873

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	1,604.00	1.00	0.1%	5.0%	19.9%
Market Cap (BHD MIn)	9,149.07	6.60	0.1%	5.1%	15.1%

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Esterad Investment Company	0.162	(1.2%)	4,870
APM Terminal Bahrain	1.315	(1.1%)	10,200

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	3,407	(935)	(21.5%)	4,678	5,743
Value Traded (BHD '000)	625	53	9.3%	1,216	1,234
No. of Trades	79	15.0	23.4%	84	77

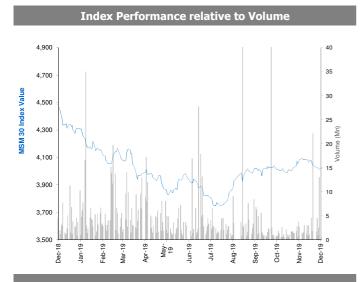
Most Active Stocks by Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(BHD)	% Chg	(Shares)
Al Salam Bank	0.102	1.0%	1,951,162
Ahli United Bank (US\$)	1.035	(14.3%)	724,950
Seef Properties	0.202	0.0%	201,736
ITHMAR Bank (US\$)	0.060	0.0%	150,240
Zain Bahrain B.S.C	0.105	1.0%	105,263

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	1.035	0.1%	283,873
Al Salam Bank	0.102	1.0%	197,385
Seef Properties	0.202	0.0%	40,691
Bahrain Commercial Facilities Co.	0.810	1.3%	28,300
Bahrain Telecommunications Co.	0.385	0.0%	18,673



Muscat Securities Market Daily Report

December 29, 2019



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(OMR Mn)	% Chg	% Chg	% Chg
Muscat Securities Mkt	2,866	0.0%	(3.7%)	(9.3%)
Financial	1,716	0.1%	(3.2%)	0.7%
Industrial	191	(2.2%)	(10.4%)	(25.9%)
Services	958	0.3%	(3.0%)	(20.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks			
Best Return Performers	Price	Daily	Value
best Return Ferrormers	(OMR)	% Chg	(OMR)
Al Anwar Holding*	0.078	2.6%	25140
Al Sharqia Inv. Holding	0.078	1.3%	12,540
Oman Telecommunication Co.	0.586	0.7%	83,143
OMINVEST	0.332	0.6%	14,940

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	3,866.41	(8.46)	(0.2%)	(4.9%)	(10.6%)
Market Cap (OMR Mn)	2,865.92	0.65	0.0%	(3.7%)	(9.3%)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Chlorine	0.326	(6.9%)	4,890
Muscat Finance	0.050	(3.8%)	19,126
Raysut Cement	0.422	(2.3%)	204,550
Oman Cement Co.	0.223	(0.9%)	6,593

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	5,181	3,058	144.0%	6,340	6,174
Value Traded (OMR '000)	1,899	1,120	143.7%	1,634	1,599
No. of Trades	155	75	93.8%	177	274

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.430	0.0%	3,173,156
Raysut Cement	0.422	(2.3%)	485,000
Muscat Finance	0.050	(3.8%)	382,510
Al Anwar Holding*	0.078	2.6%	322,779
Ooredoo	0.510	0.0%	300,524
Source: VAMCO Persarch			

Most Active Stocks by Value	Price	Daily	Volume
Plost Active Stocks by Value	(OMR)	% Chg	(OMR'000)
Bank Muscat	0.430	0.0%	1,361.8
Raysut Cement	0.422	(2.3%)	204.6
Ooredoo	0.510	0.0%	153.3

0.586

0.078

0.7%

2.6%

83.1

25.1

Market Breadth

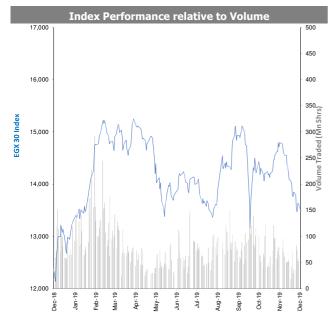
Oman Telecommunication Co.

Al Anwar Holding*



The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 29, 2019



Sector Returns					
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
The Egyptian Exchange	535,529	0.6%	(1.1%)	9.9%	
Banking & Finance	187,001	1.1%	3.2%	28.3%	
Basic Resources	22,030	1.4%	2.5%	(27.2%)	
Chemical	31,637	(0.0%)	(8.4%)	(17.9%)	
Construction & Material	19,123	(0.3%)	3.9%	(13.6%)	
Financial Services	27,861	(0.1%)	(2.2%)	(10.7%)	
Food & Beverage	9,790	1.4%	1.0%	(24.7%)	
Healthcare & Pharma.	6,546	0.0%	(5.6%)	(22.6%)	
Ind. Goods, Services, Auto.	46,619	0.8%	(6.4%)	(1.7%)	
Media	821	(1.1%)	(2.9%)	(29.4%)	
Oil & Gas	4,791	(0.5%)	(4.9%)	(10.8%)	
Personal & Household	39,769	1.0%	(0.3%)	(7.2%)	
Real Estate	58,222	0.4%	(4.9%)	56.6%	
Telecommunication	70,511	(0.6%)	(3.0%)	64.8%	
Travel & Leisure	10,806	2.6%	(3.1%)	3.3%	

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & Oil Services	0.25	4.2%
Orascom Hotels & Development	6.57	3.8%
Al Ezz Dekheila Steel Co. Alexandria	565.02	2.6%
Canal Shipping Agencies Co.	13.77	2.4%
Aluminium Co. of Egypt	14.72	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.58	(2.5%)
TELECOM EGYPT	10.23	(2.2%)
South Valley Cement	1.51	(1.4%)
Egyptian Media Production City	4.33	(1.1%)
Egyptian Financial & Industrial	11.43	(0.9%)

Most Active Stocks By Volume	Price	Volume
Most Active Stocks by Volume	(EGP)	('000 Shrs)
PALM HILL DEV CO	1.82	6,093
Qalaa Holdings	2.30	4,948
Pioneers Holding Co.	5.37	2,749
Juhayna Food Industries	8.55	2,409
Orascom Hotels & Development	6.57	2,279

losing	DTD	DTD	MTD	YTD-1
Value	Cha	0/a Cha	0/c Cha	0/c Ch

Market Return	Closing	עוט	טוט	MID	Y I D-19
Market Keturii	Value	Chg	% Chg	% Chg	% Chg
EGX 30 Index	13,884.95	137.27	1.0%	0.3%	6.5%
Market Cap (EGP Bn)	535,529	3,220	0.6%	(1.1%)	9.9%

Trading Indicators	Today's	DTD DT		Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	32	1.68	5.6%	78	133
Value Traded (EGP Mn)	292	140.8	92.9%	523	794
No. of Trades	7,461	1,468	24.5%	12,769	15,855

Market Breadth				
	27	•	15	18

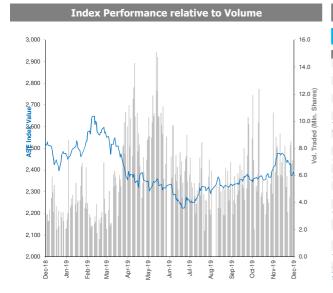
Most Active Stocks By Value	Price	Daily	Value
Most Active Stocks by Value	(EGP)	% Chg	(EGP Mn)
Commercial International Bank (Egypt)	82.95	1.77%	129.66
Juhayna Food Industries	8.55	1.66%	20.60
Orascom Hotels & Development	6.57	3.79%	14.96
Pioneers Holding Co.	5.37	1.13%	14.76
Qalaa Holdings	2.30	1.32%	11.38





Amman Stock Exchange Daily Report (1st Market)

December 29, 2019



	Sector Returns			
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,796	0.1%	1.0%	(10.1%)
Banks	7,894	0.3%	1.7%	(12.6%)
Insurance	87	0.0%	(1.5%)	(6.5%)
Diversified Financial Services	165	(0.2%)	(3.8%)	9.8%
Real Estate	178	(0.6%)	(0.5%)	(9.1%)
Health Care Services	22	(0.7%)	(4.1%)	(26.4%)
Educational Services	206	(0.1%)	(2.1%)	(16.8%)
Hotels and Tourism	84	0.0%	(1.9%)	(7.7%)
Transportation	78	(0.2%)	1.3%	5.1%
Technology & Communications	315	0.1%	0.4%	(0.3%)
Media	4	0.0%	0.0%	(7.2%)
Utilities & Energy	437	0.0%	0.7%	24.9%
Commercial Services	66	0.8%	2.9%	(1.6%)
Pharmaceutical & Medical Ind.	41	(1.7%)	(5.5%)	(0.4%)
Chemical Industries	15	(0.5%)	(1.3%)	(0.9%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	70	1.0%	1.6%	23.0%
Tobacco & Cigarettes	743	(0.1%)	1.9%	(7.4%)
Mining & Extraction Industries	261	(1.5%)	(8.2%)	(11.6%)
Engineering & Construction	23	0.7%	3.5%	(34.4%)
Electrical Industries	9	(2.8%)	(14.8%)	(7.2%)
Textiles , Leathers & Clothings	70	0.0%	(1.7%)	(6.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY /ARAL	1.56	6.1%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADIF		5.3%
JORDAN DAIRY		4.8%
JORDAN TRADE FAC	0.98	3.2%
JOR ISLAMIC BANK	2.88	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUFACTURING	0.16	(5.9%)
PREMIER BUSINESS AND PROJECTS CO.LTD	0.84	(4.5%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.51	(3.8%)
THE JORDANIAN PHARMACEUTICAL MANUFACTURING	0.27	(3.6%)
UNION TOBACCO & CIGARETTE INDUSTRIES	1.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.56	354
UNION INVESTMENT CORPORATION	1.20	187
THE JORDAN PIPES MANUFACTURING	0.74	145
UNION LAND DEVELOPMENT CORPORATION	1.50	92
CAPITAL BANK OF JORDAN	1.00	82

ource: KAMCO Research

Market Battern	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	1,812.40	4.26	0.2%	1.0%	(5.1%)
Market Cap (JD Mn)	10,796.08	14.10	0.1%	1.0%	(10.1%)

Trading Indicators	Today's	DTD	DTD	Averag	ge Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	1,628	(838)	(34.0%)	2,613	2,649
Value Traded (JD '000)	2,306	(1005)	(30.3%)	5,472	3,584
No. of Trades	904	43	5.0%	13,304	1,401

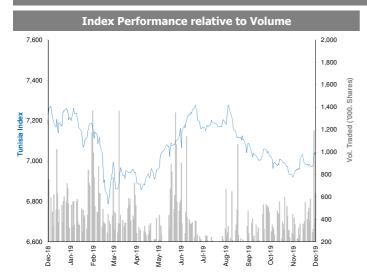
Market Breadth	15	_	16 =	89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.56	0.0%	546,533
ARAB BANK \$USD	5.86	0.2%	294,104
UNION INVESTMENT CORPORATION	1.20	0.0%	220,066
JOR ISLAMIC BANK	2.88	2.9%	219,643
UNION LAND DEVELOPMENT CORPORATION	1.50	(2.0%)	138,070



Tunisia Stock Exchange Daily Report

December 29, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(DT Mn)	% Chg	% Chg	% Chg	
Tunis Stock Exchange	22,949	0.1%	1.4%	(5.5%)	
Banking	9,514	0.6%	2.4%	(3.7%)	
Insurance	825	(0.0%)	2.4%	5.2%	
Leasing	510	(0.8%)	3.6%	(19.9%)	
Financial Services	2,648	(0.1%)	(1.0%)	2.8%	
Industrial	1,721	0.8%	(0.7%)	3.0%	
Chemical Industry	539	0.4%	8.9%	(21.8%)	
Food & Beverage	4,354	0.0%	2.5%	(7.6%)	
Retailing	1,188	(1.2%)	(2.9%)	(15.2%)	
Others	1,650	(1.1%)	(1.6%)	(14.0%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
Described in Control of State	(DT)	% Chg
Société Indust. d'Appareillage et Matériel Electrique	4.03	5.8%
Société des Industries Pharmaceutiques de Tunisie	4.82	3.7%
Société Chimique Alkimia	47.89	3.0%
Tunisie Profilés Aluminium	4.73	2.8%
Banque de l'Habitat	12.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
	(01)	
Arab Tunisian Lease	1.71	(4.5%)
Hannibal Lease	4.54	(3.0%)
Société Magasin Général	29.01	(3.0%)
Tunisie Leasing	8.18	(3.0%)
SOCIETE D'ASSURANCES SALIM	29.19	(3.0%)

Most Active Stocks By Volume	Price	Volume
	(DT)	(Shares)
Société Indust. d'Appareillage et Matériel Electrique	4.03	146,604
Société Tunisienne des Marchés de Gros	2.38	52,431
Union Internationale de Banques	22.51	51,258
Manufacture de Panneaux Bois du Sud	5.82	37,290
Société Frigorifique et Brasserie de Tunis	18.76	33,944

Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	7,053.02	19.0	0.3%	1.5%	(3.0%)
Market Cap (DT Mln)	22,949	33.8	0.1%	1.4%	(5.5%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	632	223.6	54.8%	412	598
Value Traded ('000 DT)	5,534	(1,913.4)	(25.7%)	3,477	5,220
No. of Trades	1,631	632.0	63.3%	4,453	1,472

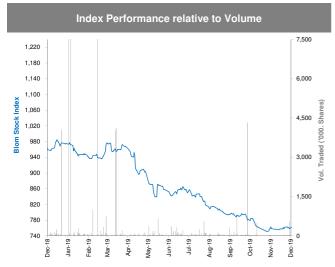
Market Breadth					
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Union Internationale de Banques	22.51	(0.1%)	1,156
Société Frigorifique et Brasserie de Tunis	18.76	0.0%	638
Société Indust. d'Appareillage et Matériel Electrique	4.03	5.8%	586
Société d'Articles Hygiéniques	11.60	0.7%	284
TelNet Holding	9.30	0.3%	278



Beirut Stock Exchange Daily Report

December 29, 2019



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Beirut Stock Exchange	7,767	(0.1%)	2.6%	(19.7%)
Banking	6,342	0.0%	(1.3%)	(22.2%)
Industrial	214	0.0%	2.3%	(34.3%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,176	(0.5%)	29.9%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	7.09	0.9%

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	782.69	(0.6)	(0.1%)	2.6%	(19.9%)
Market Cap (USD Mn)	7,766.90	(6.1)	(0.1%)	2.6%	(19.7%)

Trading Indicators

Worst Return Performers	Price	Daily
Worst neturn renormers	(USD)	% Chg
Solidere A	7.15	(1.4%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	56.03	(47)	(45.5%)	906	345
Value Traded ('000s USD)	393.11	(337)	(46.2%)	4,477	2,430

Most Active Stocks by Volume	Price	Volume
wost Active Stocks by Volume	(USD)	(Shares)
Solidere A	7.15	48,325
Solidere B	7.09	7,700

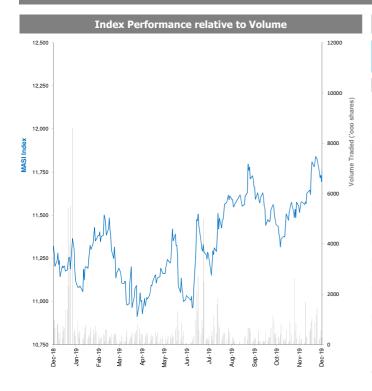
Most Active Stocks by Value	Price	Daily	Value
iost Active Stocks by Value	(USD)	% Chg	(USD)
Solidere A	7.15	(1.4%)	338,551
Solidere B	7.09	0.9%	54,563

Market Breadth



Casablanca Stock Exchange Daily Report (The Bulletin covers the 41 Stocks listed on the Main Market)

December 29, 2019



	Sector Re	turns		
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	573,751	0.4%	2.7%	7.8%
Banking	220,533	0.0%	1.5%	8.6%
Beverages	10,855	(1.3%)	4.1%	5.1%
Chemicals	1,971	1.7%	0.6%	3.4%
Construction & Bldg. Material	66,987	(1.0%)	3.9%	(0.8%)
Distributors	13,550	1.5%	3.8%	25.2%
Electrical & Electronic Equip.	302	6.0%	3.5%	1.2%
Electricity	22,338	2.4%	2.9%	6.4%
Food Producers & Processors	25,383	0.4%	0.4%	25.5%
Holding Companies	3,232	(0.3%)	4.0%	17.2%
Insurance	24,212	(0.5%)	3.1%	3.7%
Investment & other Finance	4,555	(3.0%)	(2.9%)	16.0%
Leisures & Hotel	2,434	1.7%	3.0%	(1.7%)
Materials, Software & Computer	3,136	(3.5%)	(2.0%)	32.1%
Mining	13,832	0.4%	12.9%	0.8%
Oil & Gas	15,958	17.5%	5.7%	34.9%
Real Estate	5,144	(0.9%)	42.9%	(27.6%)
Telecommunications	134,502	0.0%	2.1%	8.1%
Transport	1,054	1.2%	3.5%	(2.4%)
Utilities	3,718	(4.2%)	0.3%	(6.1%)
Forestry & Paper	53	5.9%	(5.1%)	(2.4%)

Market Breadth

Top Movers and Most Active Stocks			
Best Return Performers	Price (MAD)	Daily % Chg	
AFRIQUIA GAZ	4,200.0	6.3%	
MAGHREB OXYGENE	192.9	6.0%	
NEXANS MAROC	134.6	6.0%	
MED PAPER	20.4	5.9%	
SNEP	470.0	3.1%	

Trading Indicators					
Maylot Detum	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
MASI Index	12,189.28	(3.5)	(0.0%)	3.1%	7.3%
Market Cap (MAD Mn)	573,751	2.0	0.4%	2.7%	7.8%

Worst Return Performers	Price (MAD)	Daily % Chg
ALLIANCES	58.7	(6.9%)
EQDOM	1,320.0	(5.7%)
LYDEC	464.7	(4.2%)
HPS	3,600.0	(3.9%)
вмсі	700.0	(3.4%)

Trading Indicators	Today's	DTD	DTD	Average	e Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	3,854.32	621.1	19.2%	557	689
Value Traded (MAD Mn)	94.60	(23.30)	(19.8%)	54	63

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	12.48	3,519,334
DELTA HOLDING	36.90	91,821
ITISSALAT AL-MAGHRIB	153.00	44,910
ALLIANCES	58.65	41,012
COSUMAR	216.00	29,825
Source: KAMCO Research		

Most Active Stocks By Value	Price (MAD)	Daily	Value (MAD Mn)
DOUJA PROM ADDOHA	12.48	0.9%	21.47
LABEL VIE	2,990.00	3.1%	10.21
Lafarge Holcim Maroc	1,829.00	(0.1%)	9.89
AFRIQUIA GAZ	4,200.00	6.3%	7.83
ATTIJARIWAFA BANK	489.00	0.4%	7.04

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