

ZIMA Holding Co.

16-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(547,272)	60,762	NM
Earnings Per Share (fils)	(5.47)	0.61	NM
Total Operating Revenue (KWD)	1,726,583	1,742,662	0.9%
Gross Profit / (Loss) (KWD)	(25,839)	119,928	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	6,676,620	10,356,560	55.1%
Non-current Assets	5,986,347	7,712,994	28.8%
Total Assets	12,662,967	18,069,554	42.7%

Shareholders' Equity*	10,282,581	10,345,331	0.6%
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Liabilities:

Current Liabilities	2,144,661	7,724,023	260.2%
Non-current Liabilities	233,089	200	(99.9%)
Total Liabilities	2,377,750	7,724,223	224.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	195,296	P/E (x)	NM
Value (KWD '000)	18,197	P/BV (x)	1.02
Closing Price (KWD)	0.106	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.103	YTD Share Turnover	195.30%
Current Market Capitalization (KWD Million)	10.6	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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