

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	4,152,539	5,262,063	26.7%
Earnings Per Share (fils)	36.75	46.56	26.7%
Total Operating Revenue (KWD)	13,349,912	14,946,132	12.0%
Gross Profit / (Loss) (KWD)	4,386,319	5,384,815	22.8%
Return on Average Equity (ROAE)	26.54%	25.77%	
Return on Average Assets (ROAA)	20.60%	20.99%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	14,948,045	16,557,351	10.8%
Non-current Assets	18,065,753	17,818,757	(1.4%)
<b>Total Assets</b>	<b>33,013,798</b>	<b>34,376,108</b>	<b>4.1%</b>
<b>Shareholders' Equity*</b>	<b>26,449,019</b>	<b>28,436,780</b>	<b>7.5%</b>
<b>Liabilities:</b>			
Current Liabilities	4,014,400	3,712,511	(7.5%)
Non-current Liabilities	2,550,379	2,226,817	(12.7%)
<b>Total Liabilities</b>	<b>6,564,779</b>	<b>5,939,328</b>	<b>(9.5%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	873	P/E (x)	6.37
Value (KWD '000)	374	P/BV (x)	1.59
Closing Price (KWD)	0.400	Dividend Yield	11.25%
Book Value Per Share (KWD)	0.252	YTD Share Turnover	0.77%
Current Market Capitalization (KWD Million)	45.2	Beta	0.30

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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