

MENA Markets Daily Report

September 11, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▲	7,479.82	0.08%	(0.9%)	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▲	492.91	0.09%	8.8%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▲	2,977.42	0.06%	6.0%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	11,126.01	(0.21%)	30.3%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	4,912.14	(3.36%)	45.8%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▼	5,115.99	(1.01%)	19.2%	63.1%
Bahrain 7	Qatar	QE 20 Index	▼	14,027.46	(0.14%)	35.1%	24.2%
Oman 8	Bahrain	Bahrain All Share	▼	1,461.15	(0.24%)	17.0%	17.2%
Egypt 9	Oman	MSM 30 Index	▲	7,547.65	0.43%	10.4%	18.6%
Jordan 10	Egypt	EGX 30	▼	9,587.35	(0.13%)	41.3%	24.2%
Tunisia 11	Jordan	ASE Index	▲	2,125.86	0.13%	2.9%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,077.55	0.06%	2.1%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▼	4,647.47	(0.21%)	6.1%	(4.3%)
Syria 14	Morocco	MASI	▲	9,918.50	1.16%	3.9%	(2.6%)
	Syria	DSE Weighted Index	▼	1,296.51	(0.02%)	3.8%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▼	2,318.31	(0.35%)	9.3%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,239.09	(0.61%)	(14.1%)	(5.5%)
	India	SENSEX	▼	27,057.41	(0.76%)	27.7%	9.0%
	Brazil	BOVESPA Stock Index	▼	58,198.66	(0.81%)	13.0%	(15.5%)
	Mexico	BOLSA Index	▼	45,894.05	(0.05%)	7.4%	(2.2%)
	Korea	KOSPI Index	▼	2,049.41	(0.33%)	1.7%	0.7%
	Taiwan	TAIEX Index	▼	9,357.61	(0.82%)	8.3%	11.8%
Global Markets							
	World	MSCI World Index	▲	1,735.79	0.15%	4.5%	24.1%
	Asia	MSCI Asia Pacific	▼	146.74	(0.66%)	3.8%	9.3%
	Europe	DJ Stoxx 600	▼	344.70	(0.05%)	5.0%	17.4%
	Europe	FTSEurofirst 300	▲	1,385.77	0.02%	5.3%	16.1%
	Emerging Markets	MSCI EM Index	▼	1,075.22	(1.13%)	7.2%	(5.0%)
	U.S.A	S&P 500	▲	1,995.69	0.36%	8.0%	29.6%
	U.S.A	DJIA	▲	17,068.71	0.32%	3.0%	26.5%
	U.S.A	NASDAQ Composite	▲	4,586.52	0.75%	9.8%	38.3%
	UK	FTSE 100	▲	6,830.11	0.02%	1.2%	14.4%
	Germany	DAX	▼	9,700.17	(0.11%)	1.5%	25.5%
	Japan	NIKKEI 225	▲	15,788.78	0.25%	(2.3%)	56.7%
	Hong Kong	HANG SENG INDEX	▼	24,705.36	(1.93%)	5.8%	2.9%
Commodities							
	Oil	OPEC Crude	▼	96.99	(0.01%)	(10.1%)	0.2%
	Oil	Brent	▼	98.04	(1.13%)	(8.6%)	6.2%
	Oil	Kuwait	▼	96.44	(0.84%)	(11.6%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.95	(0.75%)	(4.9%)	3.4%
	Gold	Gold Spot \$/Oz	▼	1,245.59	(0.30%)	3.5%	(28.1%)

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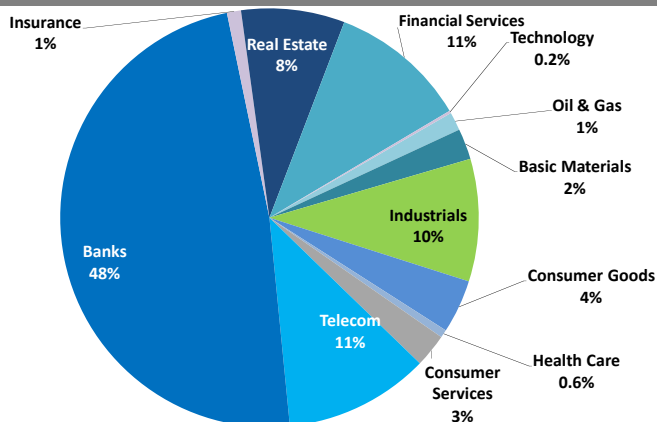
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 11, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	19.7	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,895.4	13.1	14.9%
4- Ahli United Bank - Bahrain	1,368.7	11.9	11.8%
5- Kuwait Food Co. (Americana)	1,254.2	24.0	14.6%
6- Kuwait Projects Co.	1,061.0	25.4	7.7%
7- Agility	1,050.3	22.2	5.2%
8- Boubyan Bank	1,002.2	62.6	5.9%
9- Gulf Bank	987.0	30.0	6.7%
10- Commercial Bank of Kuwait	974.2	34.6	4.9%
Total	18,854	20.64	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Contracting & Marine Services Co.	0.138	0.010	7.8%
Al Mudon International Real Estate Co.	0.114	0.008	7.5%
Gulf Franchising Co.	0.075	0.005	7.1%
Al-Deera Holding Co.	0.024	0.002	6.7%
Pearl of Kuwait Real Estate Co.	0.016	0.001	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.118	(0.008)	(6.3%)
Kuwait Real Estate Holding Co.	0.038	(0.003)	(6.2%)
Al Madar Finance & Investment Co.	0.054	(0.003)	(5.3%)
KIPCO Asset Management Co.	0.110	(0.006)	(5.2%)
Automated Systems Co.	0.420	(0.015)	(3.4%)

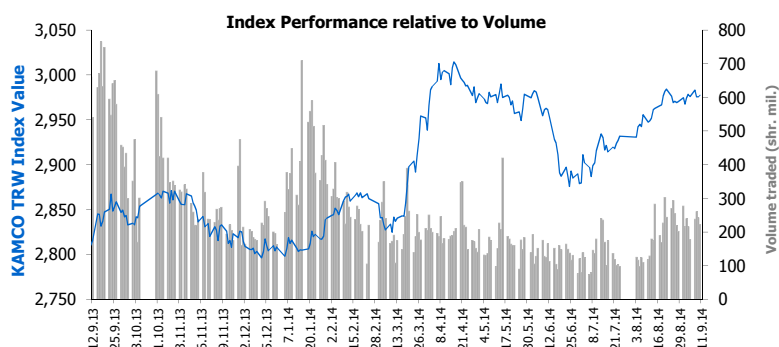
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al-Deera Holding Co.	0.024	0.002	23,192,841
Gulf Finance House	0.040	(0.001)	16,652,401
Kuwait Remal Real Estate Co.	0.093	0.000	15,612,768
Gulf Investment House	0.063	0.000	8,543,220
Manazel Holding Co.	0.058	0.001	8,228,913

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,915.6	▲	0.1%	0.2%	5.8%
Oil & Gas	466.6	▼	(0.2%)	(0.9%)	6.2%
Basic Materials	786.4	=	0.0%	(0.2%)	13.9%
Industrials	3,110.3	▲	0.1%	1.7%	12.2%
Consumer Goods	1,359.7	▼	(0.6%)	(2.4%)	20.5%
Health Care	201.0	=	0.0%	0.5%	(5.9%)
Consumer Services	847.0	▼	(0.1%)	1.9%	(4.4%)
Telecommunications	3,688.2	▼	(0.02%)	2.7%	(5.8%)
Banks	15,900.3	▲	0.2%	(0.8%)	8.7%
Insurance	355.3	▼	(0.1%)	0.5%	4.0%
Real Estate	2,628.3	▲	1.0%	3.1%	(1.2%)
Financial Services	3,511.1	▼	(0.5%)	(0.7%)	4.6%
Technology	61.4	▼	(0.7%)	1.2%	(10.5%)

Market Breadth	▲	41	▼	39	=	114
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,977.42	1.8	0.1%	0.1%	6.0%	
KSE Price Index	7,479.82	5.6	0.1%	0.7%	(0.9%)	
KSE Weighted Index	492.91	0.4	0.1%	0.2%	8.8%	
Kuwait 15 Index	1,205.13	2.5	0.2%	0.4%	12.8%	
Market Cap (KWD Mn)	32,916	28.4	0.1%	0.2%	5.8%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	222.4	(20.0)	(8.3%)	216.8	585.6
Value Traded (KWD Mn)	23.0	(0.2)	(0.9%)	25.0	50.6
No. of Trades	5,432	(296.0)	(5.2%)	4,714	9,417

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.2%	6.7%	7.6%
KSE Price Index	7.4%	10.3%	9.5%	9.3%	9.3%
KSE Weighted Index	7.5%	7.5%	7.6%	9.5%	10.5%

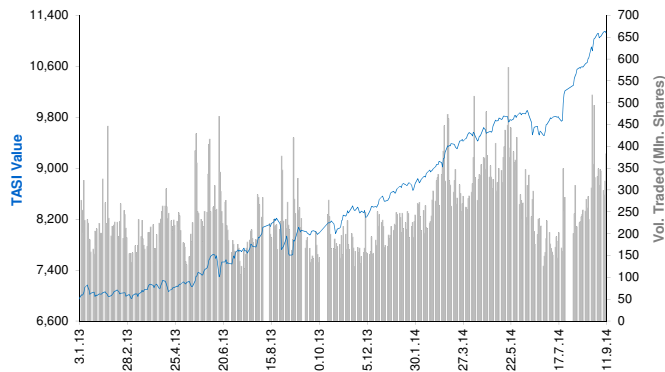
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.810	0.000	2,785,517
Kuwait Remal Real Estate Co.	0.093	0.000	1,471,224
National Bank of Kuwait	0.990	0.010	885,223
National Mobile Telecommunication Co.	1.500	0.000	779,739
Al Mudon International Real Estate Co.	0.114	0.008	738,627

Saudi Tadawul Daily Report

September 11, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	405,000	16.1	11.8%
2- Saudi Telecom	150,000	13.9	18.8%
3- Al-Rajhi Bank	122,281	17.2	17.6%
4- Kingdom Holding Co.	88,571	NM	2.5%
5- Saudi Electricity Co.	74,999	27.0	5.0%
6- Al-Etihad Etisalat Co.	71,418	10.6	27.6%
7- Riyadh Bank	66,000	16.2	12.1%
8- SABB	61,500	15.7	17.0%
9- Samba Financial Group	59,880	13.0	12.9%
10- Saudi Arabia Fertilizers Co.	56,333	18.3	43.4%

Subtotal	1,155,981	16.77	13.3%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Alujain Corporation	29.80	9.4%	238,624
National Metal Manufacturing & Casting Co.	52.75	9.3%	471,586
BUPA Arabia for Cooperative Ins.	143.50	7.6%	97,396
The Co for Cooperative Ins.	66.50	4.5%	164,901
Saudi Transport & Investment Co.	52.00	3.9%	164,678

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Allied Cooperative Ins. Group	28.50	(4.1%)	30,541
ACE Arabia Cooperative Insurance Co.	80.25	(3.9%)	126,830
Saudi Indian Co. for Cooperative Ins.	40.90	(3.5%)	28,513
Saudi Kayan	18.15	(3.4%)	1,085,846
Al-Rajhi Co. for Cooperative Ins.	52.50	(3.1%)	24,702

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Saudi Kayan	18.15	(3.4%)	59,019
Dar Al Arkan Real Estate Dev. Co.	15.15	(2.3%)	39,373
ZAIN KSA	11.30	0.0%	37,371
Alinma Bank	24.90	(0.4%)	13,813
Nama Chemicals Co.	18.25	1.6%	12,380

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,262,673	(0.2%)	21.3	2.5	2.6%
Banks & Financial	510,604	(2.3%)	16.9	2.3	2.0%
Petrochemical Industries	667,558	1.2%	18.5	2.2	3.5%
Cement	113,906	2.1%	20.1	3.9	4.8%
Retail	87,056	0.5%	31.7	7.6	1.6%
Energy & Utilities	77,594	1.9%	26.8	1.4	3.9%
Agric. & Food Ind.	131,898	(0.9%)	28.7	4.6	1.8%
Telecom	237,966	0.3%	15.1	2.6	3.4%
Insurance	50,437	6.4%	NM	5.4	0.1%
Multi-Inv.	98,179	0.5%	NM	2.8	2.0%
Indust. Inv.	72,378	0.7%	24.6	2.2	1.3%
Bldg. & Const.	38,543	1.2%	33.3	3.5	1.7%
Real Estate Dev.	119,933	(0.4%)	62.7	2.3	0.7%
Transport	21,541	(1.3%)	19.1	2.6	2.2%
Media & Publishing	4,878	0.5%	NM	2.2	0.0%
Hotel & Tourism	30,204	(21.2%)	22.3	6.2	2.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	11,126.01	(23.4)	(0.21%)	0.12%	30.3%
Market Cap (SAR Mn)	2,262,673	(4,702.7)	(0.21%)	(0.21%)	29.1%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	8.2%	9.8%	11.0%	14.0%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	383	62.18	19.4%	286	221
Value Traded (SAR Mn)	11,776	558	5.0%	8,767	5,750
No. of Trades	165,001	17,025	11.5%	164,918	128,383

Market Breadth	▲ 60 ▼ 97 = 9
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	48.00	9,934	242,913	380.0%
Saudi Marketing Company	136.00	10,251	110,325	243.4%
BUPA Arabia for Cooperative Ins.	143.50	7,500	103,241	239.2%
Al Hammadi Co. For Dev. and Inv.	98.25	14,153	159,074	219.0%
Al Alamiya for Cooperative Insurance Co.	112.25	7,803	87,354	129.6%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	40.90	9,839	133,522	(49.5%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Sanad Ins. & Reins.	15.23	2,289	122,076	(33.1%)
Saudi Fransi Cooperative Ins. Co.	59.25	4,750	75,110	(25.9%)
Amana Cooperative Insurance	32.90	12,268	352,616	(25.1%)

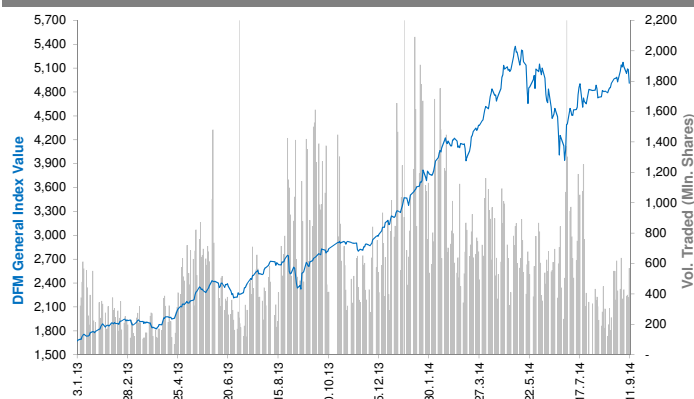
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	15.15	70,295	5,498,687	53.8%
Alinma Bank	24.90	87,352	4,592,211	67.1%
ZAIN KSA	11.30	37,181	3,634,374	21.5%
Saudi Kayan	18.15	53,291	3,295,932	15.6%
Etihad Atheeb Telecom	12.15	27,772	1,764,605	(15.6%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 11, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	73,594	25.6	7.7%
2- Emirates NBD	54,633	15.8	8.3%
3- Dubai Islamic Bank	30,839	15.9	14.0%
4- Dubai Financial Market	28,000	59.2	6.0%
5- Emirates Integrated Telecom. (DU)	25,966	12.9	29.7%
6- Mashreq Bank	21,972	11.2	13.6%
7- Arabtec Holding P.J.S.C.	19,559	43.2	8.0%
8- Commercial Bank of Dubai	13,902	13.2	15.1%
9- Dubai Investment	13,753	15.7	9.4%
10- Union Properties	7,353	4.2	40.2%
Subtotal	289,571	17.21	11.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
National Industries Group Holdings	2.810	1.4%	1,546
Emirates Integrated Telecom. (DU)	5.680	0.9%	2,667,026

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Arabtec Holding P.J.S.C.	4.450	(9.2%)	892,140,250.0
Gulf General Investment Co.	1.100	(6.8%)	6,434,871
Gulf Navigation Holding	0.572	(5.9%)	5,961,294
Union Properties	2.080	(5.5%)	220,202,531
SHUAA Capital	1.140	(5.0%)	1,080,881

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Arabtec Holding P.J.S.C.	4.450	(9.2%)	192,705
Union Properties	2.080	(5.5%)	104,141
Gulf Finance House	0.500	(4.0%)	98,415
EMAAR Properties	10.950	(2.7%)	41,249
Deyaar Development	1.210	(4.7%)	28,698

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	362,155	1.6%	18.7	1.7	2.0%
Banking	134,387	(2.3%)	15.0	1.5	2.4%
Consumer Staples	2,220	3.9%	19.3	2.1	2.6%
Investment & Financial	46,703	1.2%	39.9	2.1	1.4%
Insurance	6,935	(0.5%)	9.2	0.8	2.0%
Industrial	5,694	(0.3%)	24.9	0.7	1.6%
Real Estate & Construction	111,126	7.6%	20.2	2.0	0.8%
Telecommunication	26,416	(2.3%)	13.6	3.5	5.4%
Transportation	27,534	3.7%	64.4	1.4	3.2%
Services	1,140	(1.1%)	4.0	0.2	2.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	2	26	27
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	4,912.14	(170.95)	(3.4%)	(3.0%)	45.8%
Market Cap (AED Mn)	362,155	(8,643.45)	(2.3%)	1.6%	35.2%
Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	32.2%	26.6%	23.5%	22.2%	22.0%
**: Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-14	YTD-13
Volume (Mn Shares)	568.1	191.1	50.7%	729	405
Value Traded (AED Mn)	1,899.1	721.6	61.3%	1,716	529
No. of Trades	11,091	4,999	82.1%	10,397	4,669

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.450	80,841,562	16,250,613	117.1%
Union Properties	2.080	35,705,019	18,013,663	83.5%
Dubai National Insurance & Reinsurance	4.480	17,299	6,434	77.8%
Agility (PWC Logistics)	14.750	3,119	325	60.7%
Dubai Refreshments Co.	19.500	35,450	2,181	60.5%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.572	2,420,294.7	5,455,642.7	(56.2%)
National Industries Group Holdings	2.810	11,443.7	3,351.5	(41.3%)
Int'l Financial Advisors Co.	0.822	40,825.0	41,533.2	(39.1%)
Takaful House	0.799	394,493.1	341,979.7	(36.1%)
Takaful Emarat	0.799	582,526.5	643,028.3	(35.0%)

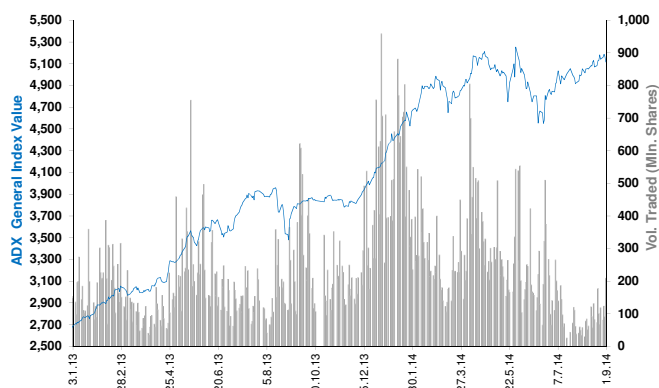
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.500	17,087,623	24,875,169	(24.2%)
Union Properties	2.080	35,705,019	18,013,663	83.5%
Arabtec Holding P.J.S.C.	4.450	80,841,562	16,250,613	117.1%
Deyaar Development	1.210	15,932,944	11,791,854	19.8%
Drake and Scull International	1.290	12,887,279	7,764,115	(10.4%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 11, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	90,921	12.5	18.2%
2- First Gulf Bank	73,125	14.5	17.1%
3- National Bank Of Abu Dhabi	67,016	14.2	13.7%
4- Abu Dhabi Commercial Bank	49,241	14.1	14.8%
5- AL DAR Properties Co.	30,900	12.1	15.6%
6- Abu Dhabi Islamic Bank	20,671	13.6	12.0%
7- Union National Bank	19,288	11.0	11.2%
8- National Bank of Ras Al-Khaimah	16,343	11.7	23.2%
9- United Arab Bank	7,460	12.6	23.7%
10- Abu Dhabi National Energy	7,283	NM	NM
Subtotal	382,247	14.69	13.9%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
International Fish Farming Co.	7.30	4.0%	47,108
National Corp for Tourism & Hotels	6.16	2.7%	30,800
Gulf Pharmaceutical Co.	3.01	0.3%	4,274,478
United Arab Bank	6.51	0.2%	195,300

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi Ship Building Co.	2.88	(10.0%)	754,649
Abu Dhabi National Co. for Bldg. Materials	1.09	(6.8%)	733,910
Methaq Takaful Insurance Co.	1.14	(5.0%)	1,045,428
AL DAR Properties Co.	3.93	(4.4%)	134,553,646
Arkan Building Materials Co.	1.75	(4.4%)	166,424

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
National Takaful Co. (Watania)	1.25	0.0%	97,274
AL DAR Properties Co.	3.93	(4.4%)	33,403
Eshraq Properties Co.	1.30	(3.0%)	29,298
Dana Gas	0.68	(1.4%)	13,294
Ras Al Khaimah Properties	0.99	(2.9%)	12,901

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	509,092	(0.2%)	14.7	1.7	3.9%
Banks	280,717	2.4%	13.6	1.9	3.4%
Inv. & Financial Services	5,771	(2.9%)	14.5	2.1	3.3%
Real Estate	34,830	(2.3%)	11.8	1.6	2.3%
Energy	11,771	(3.2%)	NM	0.8	5.3%
Consumer Staples	5,008	(2.4%)	NM	1.7	1.2%
Industrial	14,785	(5.5%)	16.5	1.0	3.2%
Insurance	10,223	(1.6%)	15.8	1.2	3.9%
Telecommunication	134,480	(3.7%)	13.5	1.9	5.3%
Services	11,506	(1.6%)	13.1	0.7	3.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	4	▼	24	=	37
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,115.99	(52.06)	(1.01%)	0.7%	19.2%
Market Cap (AED Mn)	509,092	(4,718)	(0.9%)	(0.2%)	13.4%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.6%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	209.3	117.7	128.3%	266.7	171.9
Value Traded (AED Mn)	429.3	153.8	55.9%	686.9	285.7
No. of Trades	2,506	615	32.5%	3,808	1,981

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.16	215,379	39,313	110.6%
FOODCO Holding Co.	6.00	149,173	37,199	100.0%
Abu Dhabi Islamic Bank	6.89	2,291,095	319,137	50.7%
Arkan Building Materials Co.	1.75	665,774	311,519	45.8%
AL DAR Properties Co.	3.93	38,483,103	10,390,998	42.4%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.26	38	9	(53.3%)
International Fish Farming Co.	7.30	53,520	6,285	(46.1%)
Methaq Takaful Insurance Co.	1.14	1,129,926	638,279	(40.0%)
Abu Dhabi National Co. for Bldg. Materials	1.09	256,766	193,876	(38.8%)
Eshraq Properties Co.	1.30	23,385,511	11,365,661	(36.3%)

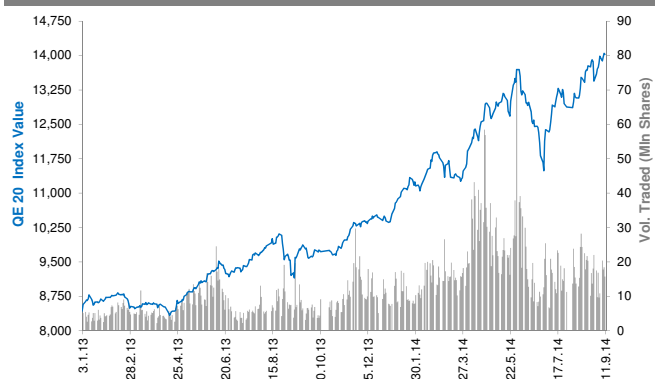
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.30	23,385,511	11,365,661	(36.3%)
AL DAR Properties Co.	3.93	38,483,103	10,390,998	42.4%
Dana Gas	0.68	6,297,674	7,186,557	(25.3%)
Ras Al Khaimah Properties	0.99	8,439,253	7,010,947	1.0%
Waha Capital Co.	2.89	7,556,656	2,594,693	34.6%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	743,178	3.1%	17.9	2.6	3.1%
Banking & Finance	285,126	3.9%	16.0	2.6	3.4%
Goods & Consumer Services	31,147	0.5%	16.7	2.7	2.6%
Industrial	234,339	1.6%	21.0	4.5	3.5%
Insurance	23,452	1.3%	7.5	2.0	1.9%
Real Estate	81,030	3.6%	24.0	1.5	1.4%
Telecom	60,466	5.7%	25.1	1.9	2.1%
Transport	27,618	3.3%	15.1	1.6	3.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth



20



17

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6

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	142,745	14.6	19.4%
2- Industries Qatar	115,616	16.4	24.5%
3- Ezdan Holding Group Co.	51,511	40.3	4.3%
4- Mesaieed Petrochemical Holding Co.	42,401	69.6	4.6%
5- Masraf Al Rayan	42,075	24.3	17.6%
6- Ooredoo (formerly Q-Tel)	41,994	15.8	10.5%
7- Qatar Islamic Bank	27,623	20.0	12.2%
8- Gulf International Services	23,602	32.3	24.4%
9- Commercial Bank of Qatar	22,033	13.5	11.7%
10- Qatar Electricity & Water Co.	20,988	14.2	26.1%

Subtotal	530,587	16.91	17.5%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Gulf Warehousing Co.	53.00	2.9%	25,250,390
Qatar Oman Investment Co.	17.66	1.5%	20,248,884
Widam(Qatar Meat & Livestock Co.)	62.50	1.5%	14,367,224
Barwa Real Estate Co.	42.55	1.4%	91,636,805
Al Meera Consumer Goods Co.	190.00	1.3%	9,703,545

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Diala Brokerage & Inv. Hldg. Co.	62.10	(2.1%)	6,503,526
Qatari Investors Group	58.30	(2.0%)	3,690,285
Salam International Investment	20.08	(1.8%)	17,727,808
Gulf International Services	127.00	(1.0%)	34,026,317
Qatar National Bank	204.00	(1.0%)	28,942,420

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Barwa Real Estate Co.	42.55	1.4%	2,141,493
Qatar Gas Transport Co.	25.00	0.0%	1,496,843
Vodafone Qatar	21.85	(0.7%)	1,212,485
Qatar Oman Investment Co.	17.66	1.5%	1,138,769
United Development Co.	29.70	0.3%	1,052,550

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	14,027.46	(19.15)	(0.1%)	3.2%	35.1%
Market Cap (QAR Mn)	743,178	(951)	(0.1%)	3.1%	33.8%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.5%	11.5%	12.3%	12.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	15,712	(2,718)	(14.7%)	19,683	7,163
Value Traded (QAR Mn)	736	(62)	(7.7%)	847	286
No. of Trades	7,468	(356)	(4.6%)	9,194	3,652

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	62.10	1,864,730	48,365	181.0%
Doha Insurance Co.	34.85	454,994	17,081	170.8%
Gulf International Services	127.00	4,888,674	53,475	160.2%
Medicare Group	130.60	3,120,206	40,725	148.8%
Islamic Holding Group	105.00	2,475,104	34,470	128.3%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.75	7,053,025	185,425	(32.5%)
National Leasing Holding	28.40	2,236,353	71,769	(5.8%)
Ooredoo	131.10	4,055,411	28,125	(4.4%)
Qatari German Co. for Medical Devices	13.70	472,281	32,620	(1.1%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.85	7,319,747	425,684	104.0%
Barwa Real Estate Co.	42.55	10,554,031	282,801	42.8%
Masraf Al Rayan	56.10	14,229,218	281,451	79.2%
Mazaya Qatar R.E Development Co.	24.45	5,259,325	275,027	118.7%
United Development Co.	29.70	6,407,972	256,455	37.9%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,291	(0.8%)	14.0	1.1	3.4%
Commercial Banks	3,786	(0.5%)	14.9	1.6	3.8%
Investment	2,307	(1.3%)	14.3	0.7	0.9%
Insurance	171	(0.3%)	9.8	0.9	2.4%
Service	1,100	(0.7%)	12.7	1.2	5.2%
Hotel & Tourism	204	0.1%	12.9	1.0	4.2%
Industrial	723	(0.6%)	12.5	0.8	7.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 3 ▼ 2 = 35

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,822	11.90	13.3%
2- National Bank of Bahrain	833	15.67	14.7%
3- Arab Banking Corp. (Price in USD)	821	8.57	6.5%
4- Aluminum Bahrain	704	12.49	6.6%
5- Bahrain Telecommunications Co.	595	13.33	8.2%
6- Bank of Bahrain and Kuwait	490	10.67	13.4%
7- Al Salam Bank	428	32.11	4.4%
8- Al Baraka Banking (Price in USD)	344	6.33	11.1%
9- Gulf Finance House (Price in USD)	226	NM	1.0%
10- Investcorp Bank (Price in USD)	202	8.91	6.4%

* ROE is based on TTM 1Q2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
United Gulf Bank	0.238	3.5%	730,709
ITHMAR Bank (USD)	0.160	3.2%	32,000
Nass Corporation	0.174	0.6%	2,453

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Al Salam Bank	0.200	(4.8%)	47,660
Ahli United Bank (USD)	0.805	(0.6%)	341,030

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
United Gulf Bank	0.238	3.5%	3,073,899
AlKhaleeji Commercial Bank	0.049	0.0%	967,830
Ahli United Bank (USD)	0.805	(0.6%)	425,000
Al Salam Bank	0.200	(4.8%)	237,500
ITHMAR Bank (USD)	0.160	3.2%	200,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,461.15	(3.51)	(0.2%)	(0.7%)	17.0%
Market Cap (BHD Mln)	8,290.94	(20.12)	(0.2%)	(0.8%)	17.5%

Benchmark Volatility**

	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.58%	7.0%	6.8%	7.4%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	4,953	2,604	110.9%	5,542	7,624
Value Traded (BHD '000)	980	715	270.4%	1,289	918
No. of Trades	51	19	59.4%	75	58

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.700	17,979	81,223,220	86.7%
Esterad Investment Co.	0.268	215	946,169	44.9%
Bahrain Cinema Co.	1.540	408	293,501	42.2%
Gulf Hotels Group	0.880	209	278,000	35.4%
Delmon Poultry Co.	0.300	73	297,678	28.2%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	14	357,540	(39.3%)
ITHMAR Bank (USD)	0.160	5,383	75,202,691	(30.4%)
National Hotels Co.	0.300	635	1,930,591	(18.9%)
Bahrain Toursim Co.	0.210	2,286	10,546,248	(16.0%)

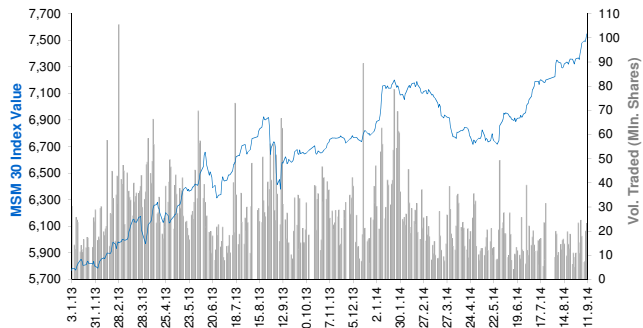
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.200	82,180	405,319,691	23.7%
Ahli United Bank (USD)	0.805	36,531	120,387,428	21.3%
Arab Banking Corporation. (USD)	0.700	17,979	81,223,220	86.7%
ITHMAR Bank (USD)	0.160	5,383	75,202,691	(30.4%)
AlKhaleeji Commercial Bank	0.049	3,844	73,943,172	6.5%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	9,059	2.3%	12.68	1.83	3.3%
Financial	4,497	4.5%	12.05	1.47	2.7%
Industrial	1,589	0.0%	16.79	2.19	3.8%
Services	2,973	0.2%	12.06	2.57	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	15	▼	7	=	31
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,694	10.14	14.1%
2- Oman Telecom Co.	1,290	10.36	24.2%
3- Bank Dhofar	510	14.11	12.2%
4- National Bank of Oman	492	11.43	13.4%
5- Omani Qatari Telecom (NAWRAS)	445	12.97	19.9%
6- Raysut Cement	420	15.77	21.7%
7- HSBC Bank Oman	356	43.38	2.7%
8- Ahli Bank	328	14.33	12.9%
9- Bank Sohar	292	10.15	16.5%
10- Oman Cement Co.	253	19.78	8.2%

Subtotal	6,313	12.13	15.0%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-march-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
National Aluminium Products	0.279	4.5%	509,680
Al Anwar Holding	0.330	3.1%	1,338,870
HSBC Bank Oman	0.178	2.9%	217,590
Ahli Bank	0.253	2.8%	94,660
Al Maha Petroleum Products Mktg. Co.	2.495	2.5%	57,670

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman & Emirates Investment	0.216	(1.4%)	814,590
Oman United Insurance	0.450	(0.9%)	120,180
ONIC. Holding	0.454	(0.9%)	9,740
Dhofar Cattlefeed	0.165	(0.6%)	340,040
Bank Muscat	0.776	(0.5%)	468,160

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.330	3.1%	4,060,250
Oman & Emirates Investment	0.216	(1.4%)	3,766,044
Dhofar Cattlefeed	0.165	(0.6%)	2,059,970
National Aluminium Products	0.279	4.5%	1,826,732
Gulf Investment Services	0.254	1.6%	1,714,681

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,547.65	32.40	0.4%	2.4%	10.4%
Market Cap (OMR Mn)	9,059.25	22.60	0.3%	2.3%	11.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.1%	7.5%	7.6%	9.1%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	23,124	3,033	15.1%	21,400	29,658
Value Traded (OMR '000)	8,344	(372)	(4.2%)	8,136	8,282
No. of Trades	1,378	65	5.0%	1,253	1,701

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.097	12,080	96,323	131.1%
Sweets of Oman	1.280	830	741	42.2%
Ahli Bank	0.253	14,364	72,978	39.4%
Al Jazeera Steel Products Co.	0.470	10,763	25,847	39.1%
Sohar Power	0.380	2,492	3,577	38.2%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.135	44,761	278,391	(41.9%)
Dhofar Cattlefeed	0.165	4,361	15,532	(36.0%)
National Aluminium Products	0.279	11,399	33,551	(31.6%)
Al Jazeera Services Co.	0.432	10,478	20,801	(24.2%)
Dhofar Insurance	0.230	1,415	5,425	(19.3%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.254	137,350	504,362	23.3%
Oman & Emirates Investment	0.216	97,725	400,628	15.5%
Oman Investment & Finance Co.	0.255	81,365	287,150	22.8%
Global Financial Investment Co.	0.135	44,761	278,391	(41.9%)
Bank Muscat	0.776	171,512	258,510	23.7%

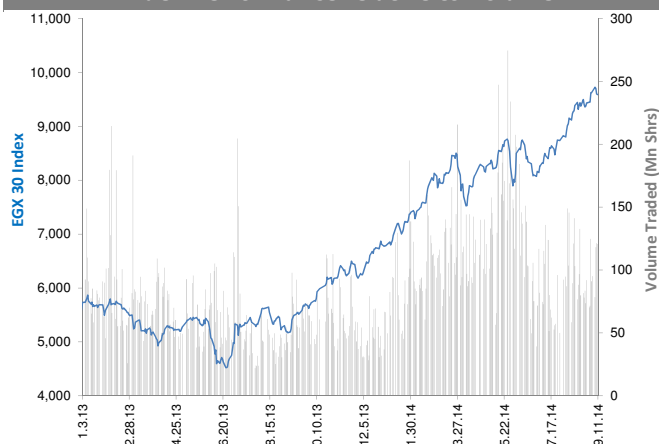
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 11, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	43,592	14.5	25.1%
3-Global Telecom Hldg.	27,015	NM	NM
4-Telecom Egypt	24,821	8.4	10.5%
5-T M G Holding	23,298	39.8	2.3%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.2	43.3%
7-MobiNil	13,300	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,695	NM	NM
9-El Ezz Steel Rebars	10,186	75.8	2.8%
10-Sidi Kerir Petrochemicals	9,975	7.7	45.1%
Subtotal	177,184	32.13	5.7%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
GB AUTO S.A.E	33.00	6.0%
Faisal Islamic Bank of Egypt	43.03	1.8%
T M G Holding	11.29	1.6%
Credit Agricole Egypt	20.24	1.1%
Egyptian Int'l Pharmaceutical	64.50	0.8%

Worst Return Performers	Last Price (EP)	Daily Return
Egyptians Housing Dev. & Reconstruction	5.97	(8.2%)
Pioneers Holding Co.	13.50	(7.5%)
Upper Egypt Contracting	2.50	(7.4%)
Six of October Dev. & Inv. (SODIC)	47.95	(7.4%)
El Kahera Housing	10.55	(6.7%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.16	33,168
Palm Hills Developments	4.34	15,376
Citadel Capital	4.42	10,370
Egyptian Resorts Co.	1.49	7,876
T M G Holding	11.29	6,808

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	403,071	0.0%	25.0	1.8	3.4%
Banking & Finance	69,591	(1.3%)	10.7	2.3	2.6%
Basic Resources	26,464	0.3%	NM	2.2	3.0%
Chemical	25,047	(1.5%)	8.9	3.6	7.6%
Construction & Material	79,877	(0.8%)	13.5	0.9	4.8%
Financial Services	28,898	1.7%	NM	1.4	0.7%
Food & Beverage	9,171	0.8%	17.6	2.6	3.1%
Healthcare & Pharma.	5,117	6.4%	16.4	2.7	4.7%
Ind. Goods,Services, Auto.	15,904	3.7%	59.1	2.1	1.9%
Media	791	(11.1%)	25.2	0.4	0.0%
Oil & Gas	6,673	(1.9%)	8.2	2.3	11.6%
Personal & Household	15,335	1.0%	14.8	1.4	3.4%
Real Estate	48,457	2.2%	56.2	1.5	0.2%
Telecommunication	65,136	(1.0%)	NM	2.3	5.5%
Travel & Leisure	6,610	(2.6%)	NM	1.9	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,587.35	(12.77)	(0.1%)	1.5%	41.3%
Market Cap (EP Mn)	403,071	(4,085)	(1.2%)	0.0%	21.6%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	120.67	(0.68)	(0.6%)	126	41
Value Traded (EP Mn)	866.07	79.2	10.1%	565	368
No. of Trades	20,036	2,579	14.8%	16,199	9,672

Market Breadth	▲ 10	▼ 47	= 3
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	13.50	381,694	152.8%
Medinet Nasr Housing	42.90	43,902	150.2%
Heliopolis Housing	58.00	53,955	136.7%
Egyptian Financial Group-Hermes Hldg Co.	18.65	385,819	114.9%
Six of October Dev. & Inv. (SODIC)	47.95	110,345	110.3%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.42	1,496,212	(57.8%)
Juhayna Food Industries	10.20	89,270	(50.8%)
National CementCo. - Egypt	13.51	860	(21.0%)
Alexandria Cement	10.08	2,418	(16.7%)
Faisal Islamic Bank of Egypt	43.03	580	(12.5%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.16	6,170,100	61.11%
Egyptian Resorts Co.	1.49	2,851,297	33.04%
Palm Hills Developments	4.34	2,414,357	66.28%
Citadel Capital	4.42	1,496,212	(57.78%)
Arab Cotton Ginning	5.06	1,081,134	18.22%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,754	(0.6%)	14.8	0.9	3.8%
Banks	9,749	(0.7%)	10.9	0.9	3.5%
Insurance	92	0.9%	NM	0.9	3.4%
Diversified Financial Services	209	(0.8%)	NM	0.5	0.8%
Real Estate	309	0.1%	NM	0.8	0.5%
Educational Services	324	(0.3%)	12.2	2.1	4.2%
Hotels and Tourism	149	1.1%	25.6	0.7	3.7%
Transportation	89	(0.3%)	38.1	1.2	2.9%
Technology & Commun.	781	(0.6%)	15.7	2.1	10.6%
Media	21	4.1%	NM	0.5	0.0%
Utilities & Energy	506	(0.6%)	24.1	2.2	3.6%
Pharmaceutical & Medical Ind.	131	2.9%	71.6	1.4	0.0%
Tobacco & Cigarettes	371	(0.2%)	11.8	3.4	6.2%
Mining & Extraction Industries	624	(3.1%)	NM	0.7	3.4%
Engineering & Construction	105	0.4%	37.0	1.5	1.3%
Textiles, Leather & Cloth.	76	(0.2%)	16.1	0.9	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,255	8.6	6.5%
2-HOUSING BK TRD FIN	2,296	23.0	10.3%
3-JORDAN TELECOM	768	14.9	14.1%
4-JOR ISLAMIC BANK	555	12.3	17.7%
5-JOR PHOSPHATE MN	475	NM	0.2%
6-BANK OF JORDAN	408	10.0	12.9%
7-JOR KUWAIT BANK	373	7.9	11.7%
8-CAIRO AMMAN BANK	351	8.6	15.4%
9-CAPITAL BANK	298	8.5	13.3%
10-ARAB JOR/INV/BANK	263	17.3	10.9%

Subtotal	10,040	11.48	7.7%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	6.3%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.47	4.4%
INT'L BROKERAGE & FINANCIAL MARKETS	0.26	4.0%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.84	3.7%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.08	2.9%

Worst Return Performers	Price (JD)	Daily Return
ALIA- THE ROYAL JORDANIAN AIRLINES	0.43	(4.4%)
SPECIALIZED TRADING & INVESTMENT	0.98	(3.9%)
JORDAN DUBAI PROPERTIES	0.68	(2.9%)
RUM ALADDIN INDUSTRIES	0.36	(2.7%)
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.77	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.08	465
SPECIALIZED INVESTMENT COMPOUNDS	0.86	352
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.47	343
EL-ZAY READY WEAR MANUFACTURING	0.28	295
ARAB BANK \$USD	7.47	267

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,125.86	2.85	0.1%	(0.3%)	2.9%
Market Cap (JD Mn)	13,754.00	21.44	0.2%	(0.6%)	1.0%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.7%	8.7%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	3,273	382	13.2%	4,797	7,294
Value Traded (JD '000)	5,076	1,177	30.2%	6,081	7,693
No. of Trades	2,061	607	41.7%	2,270	2,920

Market Breadth	▲ 32 ▼ 22 = 65
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.78	3,132.6	219.5%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.65	2,199.2	95.2%
JORDAN DUBAI PROPERTIES	0.68	72,624.5	94.3%
UNIVERSAL MODERN INDUSTRIES	1.56	5,682.3	83.5%
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.26	141.2	61.5%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.36	6,537.1	(62.1%)
JORDAN STEEL	0.60	22,617.6	(54.2%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.08	57,158.9	(51.8%)
JORDAN INVESTMENT TRUST	0.50	2,399.6	(44.4%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	2,330.9	(41.4%)

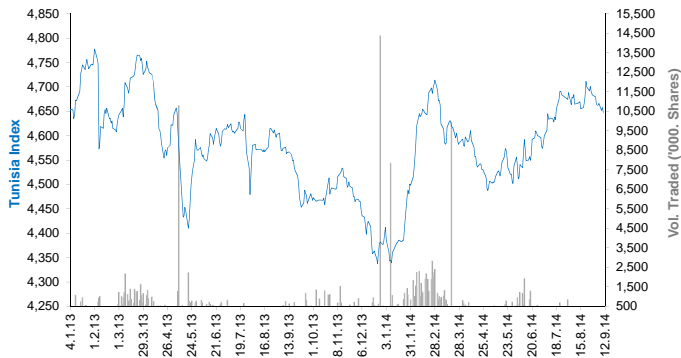
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.86	101,144	(7.5%)
JORDAN DUBAI PROPERTIES	0.68	72,625	94.3%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.08	57,159	(51.8%)
JORDAN INDUSTRIAL RESOURCES	0.39	53,635	18.2%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.47	39,898	(7.8%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	13,867	(0.6%)	14.27	1.84	2.7%
Banking	5,742	(0.2%)	12.62	1.53	2.6%
Insurance	717	1.0%	17.53	1.42	0.9%
Leasing	453	(3.6%)	10.55	1.06	4.1%
Financial Services	1,253	(0.0%)	15.22	1.98	2.7%
Industrial	1,130	(3.3%)	12.90	2.32	2.9%
Chemical Industry	814	(0.0%)	47.95	2.46	3.7%
Food & Beverage	1,516	0.7%	13.43	2.84	3.3%
Retailing	1,453	(2.0%)	NM	4.19	3.1%
Others	789	0.0%	10.22	1.58	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,600	21.37	12.3%
2-Société Frigorifique et Brasserie de Tunis	1,457	12.99	22.0%
3-Banque Internationale Arabe de Tunisie	1,071	13.42	13.1%
4-Poulina Group Holding	954	14.19	12.1%
5-Banque Attijari De Tunisie	715	8.65	21.3%
6-Amen Bank	626	5.89	17.3%
7-Union Bancaire pour le Commerce et l'Industrie	501	61.30	3.1%
8-Arab Tunisian Bank	403	8.40	9.8%
9-One Tech Holding	369	9.29	16.9%
10-Société Nouvelle Maison de la Ville de Tunis	369	36.52	14.5%
Subtotal	8,066	12.82	14.5%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
TUNISAIR	1.07	2.9%
Banque Nationale Agricole	6.40	1.9%
Electrostar	5.57	1.5%
Ciments De Bizerte	7.00	1.4%
Société Nouvelle Maison de la Ville de Tunis	22.18	1.3%

Worst Return Performers	Price (DT)	Daily Return
Société Essoukna	5.25	(2.6%)
Société Immobilière Tuniso-Séoudienne	1.84	(2.1%)
Banque Internationale Arabe de Tunisie	63.02	(2.0%)
ENNAKL Automobiles	9.54	(1.6%)
Société Immobilière et de Participation	49.50	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne de Réassurance	9.30	37,686
TUNISAIR	1.07	15,787
Banque de Tunisie	10.67	12,204
Tunisie Profilés Aluminium	4.25	9,036
Société Moderne de Céramique	2.48	8,996

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,647.47	(9.99)	(0.2%)	(0.8%)	6.1%
Market Cap (DT Mln)	13,867	(21.53)	(0.2%)	(0.6%)	5.1%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.4%	6.7%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	166	(151)	(47.7%)	724	576
Value Traded ('000 DT)	1,350	(1,405)	(51.0%)	4,756	4,086
No. of Trades	575	(47)	(7.6%)	1,361	1,486

Market Breadth	▲ 14	▼ 17	= 32
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
SOPAT	2.57	6,890.8	38.9%
Société Frigorifique et Brasserie de Tunis	16.19	2,222.7	37.4%
Société d'Articles Hygiéniques	10.77	11,675.1	31.6%
Société Chimique Alkimia	56.00	10.8	30.1%
Euro-Cycles	11.40	963.6	21.4%

YTD-14 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Tunisienne d'Equipeement	4.39	1.8	(57.4%)
Electrostar	5.57	923.0	(42.5%)
Société Générale Industrielle de Filtration	2.80	2,388.1	(32.2%)
Elbene Industrie	2.59	23.3	(26.8%)
Société Immobilière Tuniso-Séoudienne	1.84	1,660.5	(23.3%)

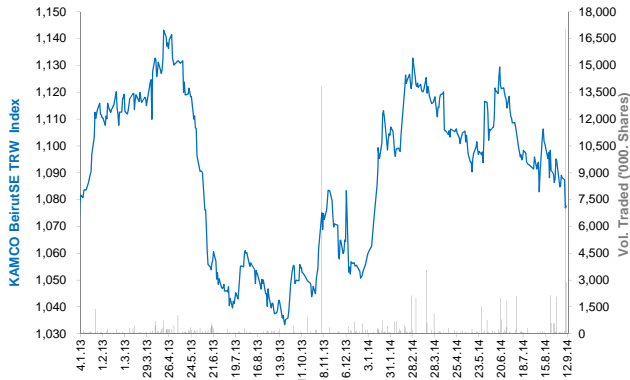
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.48	18,080.8	(8.1%)
Société d'Articles Hygiéniques	10.77	11,675.1	31.6%
SOTIPAPIER	5.35	11,566.7	7.0%
TUNISAIR	1.07	6,960.0	0.9%
SOPAT	2.57	6,890.8	38.9%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	10,800	(1.4%)	8.17	0.93	4.2%
Banking	8,462	(0.8%)	7.51	0.88	5.1%
Industrial	312	(3.0%)	12.39	1.36	5.2%
Trading	37	0.0%	12.16	0.72	8.0%
Real Estate & Construction	2,009	(3.2%)	10.99	1.08	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 4 ▼ 0 = 26

Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,105	9.16	11.3%
2- BLOM Bank	1,881	8.03	15.0%
3- Solidere A	1,213	6.64	9.8%
4- Byblos Bank	922	6.19	9.3%
5- Solidere B	796	4.35	9.8%
6- BLOM Bank GDR	692	-	-
7- Bank Audi GDR	655	-	-
8- Bank Of Beirut	309	5.10	11.0%
9- Holcim Liban	283	12.98	10.2%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,061	6.92	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere B	12.24	1.2%
Byblos Bank	1.63	0.6%
Solidere A	12.13	0.4%
Bank Audi	6.02	0.3%

Worst Return Performers	Price (USD)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Bank Audi	6.02	2,782,900
Bank Audi Preferred E	100.50	48,361
Bank Audi Preferred G	100.50	24,000
Solidere B	12.24	11,506
Bank Audi Preferred F	100.50	10,500

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,077.55	0.67	0.1%	(1.5%)	2.1%
Market Cap (USD Mn)	10,799.91	26.75	0.2%	(1.4%)	5.4%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.6%	6.7%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	2,902.76	(14,153)	(83.0%)	360	662
Value Traded ('000s USD)	25,460.79	(77,081)	(75.2%)	2,521	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Solidere B	12.24	1,683,831	11.1%
Solidere A	12.13	3,407,095	9.8%
BLOM Bank GDR	9.37	2,139,770	6.5%
BLOM Bank	8.75	3,063,501	6.1%
Byblos Bank	1.63	11,791,328	5.2%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
Holcim Liban	14.500	32,691	(6.9%)
BEMO Bank	1.750	2,029,615	(4.9%)
Bank Audi	6.02	34,348,831	(3.5%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.02	34,348,831	(3.5%)
Byblos Bank	1.63	11,791,328	5.2%
Solidere A	12.13	3,407,095	9.8%
BLOM Bank	8.75	3,063,501	6.1%
BLOM Bank GDR	9.37	2,139,770	6.5%

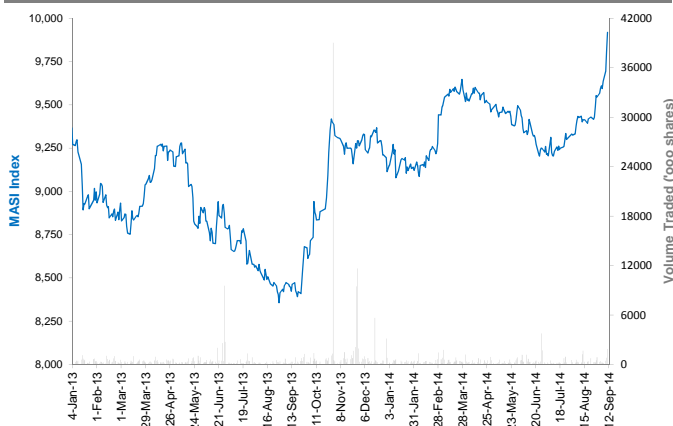
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 11, 2014

Index Performance relative to Volume



Market Breadth

▲ 20 ▼ 9 = 12

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	98,371	17.8	36.1%
2-Attijariwafa Bank	67,920	16.4	12.5%
3-Banque Marocaine Du Commerce Exterieur	37,149	30.2	8.3%
4-Banque Centrale Populaire	34,057	18.1	6.7%
5-Douja Prom Addoha	16,931	10.1	15.5%
6-CIE Generale Immobiliere	13,106	35.7	8.2%
7-Ciments Du Maroc	12,992	16.1	13.1%
8-Wafa Assurances	12,775	16.4	19.9%
9-Managem	12,089	29.9	11.6%
10-Banque Marocaine Due Commerce Et De L'Industries	10,357	16.2	7.6%
Subtotal	315,748	18.07	13.5%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Marocaine de l'Industrie du Raffinage	374.05	6.0%
Wafa Assurances	3,650.00	5.8%
SAHAM ASSURANCE	1,049.00	4.9%
Societe Metallurgique D'Imiter	3,565.00	4.9%
Credit Immobilier Et Hotelier	340.50	4.8%

Worst Return Performers	Price (MAD)	Daily Return
Nexans Maroc	153.25	(5.9%)
Med Paper	38.31	(5.8%)
Fenie Brossette	162.00	(4.1%)
Lesieur Cristal	102.00	(1.9%)
Compagnie de Transport au Maroc	295.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Attijariwafa Bank	337.50	876,118
Itissalat Al-Maghrib	111.90	342,891
Delta Holding	33.00	159,789
Banque Centrale Populaire	196.70	108,036
Douja Prom Addoha	53.75	97,544

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	441,244	3.8%	18.2	2.3	3.9%
Banking	163,487	2.0%	18.8	1.8	2.6%
Beverages	1,634	(14.7%)	20.6	3.2	3.0%
Chemicals	768	(0.3%)	NM	1.6	0.0%
Construction & Bldg. Material	55,914	6.1%	20.9	3.3	3.8%
Distributors	9,349	(0.5%)	29.9	2.5	2.3%
Electrical & Electronic Equipment	344	(5.9%)	34.5	0.5	7.8%
Electricity	869	4.9%	2.2	0.1	0.0%
Food Producers & Processors	10,404	2.2%	13.8	2.1	5.1%
Holding Companies	2,891	7.1%	22.5	1.9	4.1%
Insurance	20,886	5.3%	18.3	3.0	2.1%
Investment & other Finance	4,027	0.3%	14.7	1.9	6.9%
Leisures & Hotel	2,057	(5.1%)	NM	2.2	0.0%
Materials, Software & Computer	746	9.1%	13.4	1.0	5.2%
Mining	20,314	4.4%	15.9	3.4	5.6%
Oil & Gas	10,467	3.3%	NM	1.3	0.0%
Real Estate	35,376	2.3%	13.5	1.7	3.3%
Telecommunications	98,371	7.1%	17.8	6.4	6.6%
Transport	362	0.2%	10.3	1.3	8.5%
Utilities	2,880	4.3%	9.7	1.7	6.3%
Forestry & Paper	99	(8.7%)	NM	1.6	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	9,918.50	113.4	1.2%	3.9%	8.8%
MADEX Index	8,120.57	99.3	1.2%	4.1%	9.5%
Market Cap (MAD Mn)	441,244	4.74	1.1%	3.8%	9.3%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.6%	8.0%	8.8%	10.0%	10.0%
MADEX Index	8.4%	9.1%	10.1%	10.3%	11.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	1,877.16	1,070.22	132.6%	415	516
Value Traded (MAD Mn)	227.12	160.84	242.6%	35	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	38.31	3,104,869	96.6%
Societe Nationale d'Electrolyse et de Petrochimie	320.00	371,652	92.8%
Societe Nationale de Siderurgie	1,230.00	350,014	42.9%
Marocaine de l'Industrie du Raffinage	374.05	1,845,984	40.6%
Compagnie de Transport au Maroc	295.00	19,922	40.5%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Jorf Lasfar Energy Company	389.00	1,279,468	(14.2%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,594.00	2,176	(13.8%)
Credit Du Maroc	536.00	24,720	(12.3%)
Alliances Developpement Immobilier	427.95	1,616,974	(10.0%)
CIE Generale Immobiliere	712.00	57,221	(9.5%)

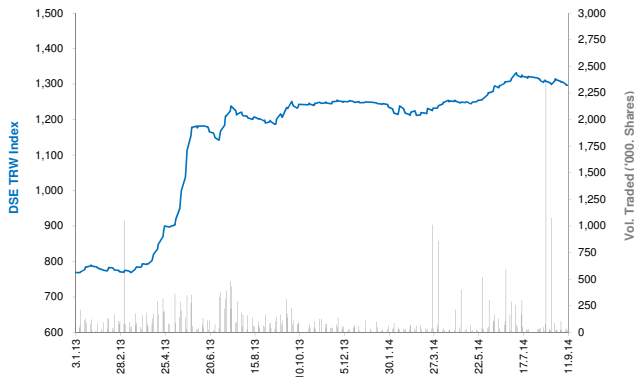
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	53.75	23,916	(3.8%)
Itissalat Al-Maghrib	111.90	13,289	16.6%
Attijariwafa Bank	337.50	6,212	10.7%
Banque Marocaine Du Commerce Exterieur	207.00	5,281	1.2%
Lesieur Cristal	102.00	3,868	(1.9%)

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 11, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	128,355	(1.1%)	7.6	1.1	1.1%
Banking	114,990	(1.3%)	7.46	1.14	0.0%
Services	1,500	(0.5%)	NM	2.91	0.0%
Industrial	3,094	0.0%	5.82	1.35	0.0%
Insurance	8,232	0.0%	8.79	1.00	16.4%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 0 ▼ 2 = 21

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,174	2.1	31.9%
2- Banque Bemo Saudi Fransi	17,988	9.1	22.0%
3- Bank Audi Syria	13,763	43.5	4.3%
4- Syria International Islamic Bank	10,517	54.2	2.0%
5- Arab Bank- Syria	9,191	8.2	15.9%
6- Bank Of Syria And Overseas	9,080	53.8	2.9%
7- The Int'l Bank For Trade & Finance	8,715	NM	0.0%
8- Byblos Bank Syria	7,619	16.8	6.5%
9- Cham Bank	5,250	2.2	31.2%
10- Fransabank Syria	5,139	25.9	4.5%
Subtotal	100,297	6.58	17.2%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
Bank of Jordan Syria	92.75	(0.9%)
Qatar National Bank Syria	121.16	(0.02%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	121.16	20,486
Bank of Jordan Syria	92.75	2,000
Cham Bank	105.00	1,000
Syria International Islamic Bank	123.74	617
Banque Bemo Saudi Fransi	359.75	50

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,296.51	(0.29)	(0.02%)	(1.1%)	3.8%
Market Cap (SRY Mn)	128,355	(29)	(0.02%)	(1.1%)	7.9%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	6.1%	12.3%	10.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	24,153	(13,573)	(36.0%)	165,778	1,184
Value Traded ('000 SRY)	2,868	(2,131)	(42.6%)	20,769	7,881
No. of Trades	20	(9.0)	(31.0%)	45	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	198,821	37.8%
Byblos Bank Syria	124.50	4,567,899	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	227.00	545,676	5.3%
Al-Aqeelah Takaful Insurance	93.50	1,192,492	1.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	92.75	53,211	(13.1%)
Qatar National Bank Syria	121.16	1,280,048	(11.9%)
Alahliah.co For Transport	177.00	11,192	(8.9%)
The Int'l Bank For Trade & Finance	166.00	155,450	(8.7%)
Syria International Islamic Bank	123.74	3,157,692	(4.1%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,567,899	20.9%
Syria International Islamic Bank	123.74	3,157,692	(4.1%)
Fransabank Syria	97.89	2,511,014	0.0%
Bank Al Sharq	130.25	1,478,880	(1.9%)
Qatar National Bank Syria	121.16	1,280,048	(11.9%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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