

MENA Markets Daily Report

December 28, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▲	5,647.16	0.5%	(13.6%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▲	381.07	0.0%	(13.2%)	(3.1%)
Saudi Arabia 3	Kuwait	KSE - KSX 15 Index	▼	900.69	(0.2%)	(15.0%)	(0.8%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	6,946.00	0.1%	(16.6%)	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,160.92	0.8%	(16.2%)	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,246.52	0.1%	(6.2%)	5.6%
Bahrain 7	Qatar	QE 20 Index	▲	10,302.80	0.4%	(16.1%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▲	1,199.26	0.1%	(15.9%)	14.2%
Egypt 9	Oman	MSM 30 Index	▲	5,435.96	0.3%	(14.3%)	(7.2%)
Jordan 10	Egypt	EGX 30	▼	6,749.11	(0.3%)	(24.4%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,085.50	(0.1%)	(3.7%)	4.8%
	Lebanon	Blom Stock Index	=	1,157.08	0.0%	(1.1%)	3.5%
	Tunisia	Tunisia Index	▼	4,969.61	(0.3%)	(2.4%)	16.2%
	Morocco	MASI	=	8,893.10	0.0%	(7.6%)	5.6%
	Syria	DSE Weighted Index	=	1,213.39	0.0%	(4.6%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,620.77	(0.2%)	11.9%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	772.94	(1.0%)	(2.2%)	(45.2%)
	India	SENSEX	▲	25,987.14	0.6%	(5.5%)	29.9%
	Brazil	BOVESPA Stock Index	▲	44,014.93	1.3%	(12.0%)	(2.9%)
	Mexico	BOLSA Index	▼	43,528.27	(0.1%)	0.9%	1.0%
	Korea	KOSPI Index	▼	1,972.96	(0.9%)	3.0%	(4.8%)
	Taiwan	TAIEX Index	▲	8,369.43	0.1%	(10.1%)	8.1%
Global Markets							
	World	MSCI World Index	▼	1,673.30	(0.0%)	(2.1%)	2.9%
	Asia	MSCI Asia Pacific	▼	131.22	(0.2%)	(4.8%)	(2.5%)
	Europe	DJ Stoxx 600	▼	366.28	(0.0%)	6.9%	4.4%
	Europe	FTSEurofirst 300	▼	1,439.94	(0.1%)	5.2%	4.0%
	Emerging Markets	MSCI EM Index	▲	804.29	0.0%	(15.9%)	(4.6%)
	U.S.A	S&P 500	▼	2,060.99	(0.2%)	0.1%	11.4%
	U.S.A	DJIA	▼	17,552.17	(0.3%)	(1.5%)	7.5%
	U.S.A	NASDAQ Composite	▲	5,048.49	0.1%	6.6%	13.4%
	UK	FTSE 100	▲	6,254.64	0.2%	(4.7%)	(2.7%)
	Germany	DAX	▲	10,727.64	2.3%	9.4%	2.7%
	Japan	NIKKEI 225	▲	18,838.26	0.4%	8.0%	7.1%
	Hong Kong	HANG SENG INDEX	▼	22,047.44	(0.4%)	(6.6%)	1.3%
Commodities							
	Oil	OPEC Crude	▲	31.15	1.3%	(40.1%)	(49.6%)
	Oil	Brent	▼	37.78	(0.3%)	(43.4%)	(45.6%)
	Oil	Kuwait	▲	29.83	4.2%	(43.3%)	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.10	3.7%	(40.4%)	(33.8%)
	Gold	Gold Spot \$/Oz	▼	1,074.07	(0.2%)	(9.6%)	(1.4%)

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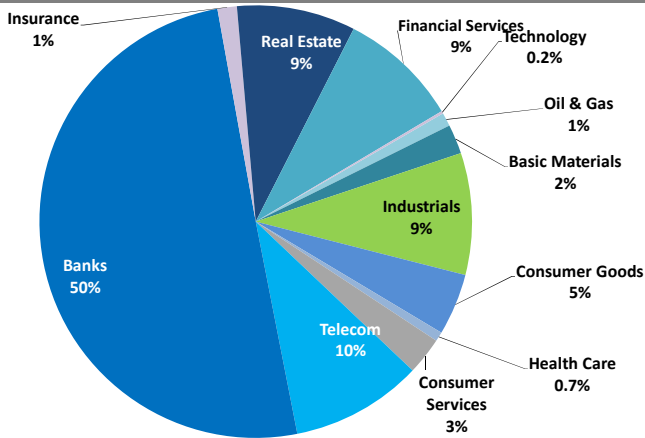
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

December 28, 2015

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,031.8	14.1	10.6%
2- Kuwait Finance House	2,620.8	18.4	8.2%
3- Zain	1,512.5	10.0	9.5%
4- Ahli United Bank - Bahrain	1,298.5	8.6	14.6%
5- Boubayan Bank	897.5	27.1	10.8%
6- Kuwait Projects Co.	854.7	16.6	10.7%
7- Ahli United Bank - Kuwait	818.9	17.3	13.4%
8- Gulf Bank	807.8	20.9	7.3%
9- Mabanee Co.	798.6	16.5	16.8%
10- Kuwait Food Co. (Americana)	779.9	17.2	13.0%
Total	14,421	14.50	10.6%

*: ROE is calculated based on TTM 9M-2015 net profit & shareholders' equity as of 30-Sep-15

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Well Drilling	0.132	0.010	8.2%
Gulf Investment House	0.028	0.002	7.7%
Abyaar Real Estate Development Co.	0.030	0.002	7.1%
International Financial Advisers	0.031	0.002	6.9%
International Resorts Co.	0.031	0.002	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Safwan Trading & Contracting Co.	0.300	(0.025)	(7.7%)
MENA Real Estate Co.	0.023	(0.002)	(6.1%)
Gulf Franchising Co.	0.033	(0.002)	(5.8%)
Yiaco Medical Co.	0.150	(0.008)	(5.1%)
Kuwait Foundry Co.	0.220	(0.010)	(4.3%)

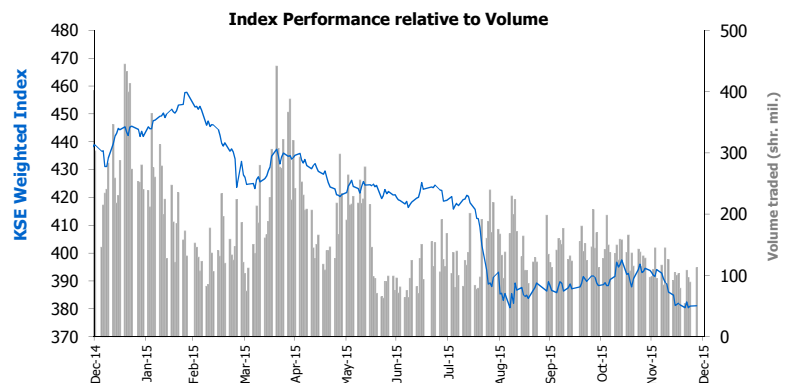
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.041	0.003	16,950,414
Ithmar Bank B.S.C	0.045	0.003	11,236,014
Sokouk Holding Co.	0.049	0.002	7,513,522
International Financial Advisers	0.031	0.002	6,841,210
Al-Madina for Finance & Investment Co.	0.036	0.001	5,022,355

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	26,115.5	▲	0.0%	(2.9%)	(12.1%)
Oil & Gas	262.5	▲	2.0%	3.6%	(32.9%)
Basic Materials	572.6	▼	(0.3%)	(4.8%)	(11.8%)
Industrials	2,379.5	▼	(0.0%)	(3.1%)	(12.8%)
Consumer Goods	1,204.5	▼	(1.8%)	(10.3%)	(1.0%)
Health Care	184.6	▼	(0.8%)	(1.9%)	0.4%
Consumer Services	724.8	▲	0.8%	(2.5%)	(6.8%)
Telecommunications	2,571.9	▲	0.9%	(3.5%)	(23.2%)
Banks	13,119.7	▼	(0.2%)	(2.8%)	(10.1%)
Insurance	378.5	▲	0.8%	3.5%	6.1%
Real Estate	2,315.1	▲	0.4%	(0.6%)	(3.2%)
Financial Services	2,350.5	▲	0.4%	(1.8%)	(22.0%)
Technology	51.2	▼	(0.2%)	(2.5%)	(9.0%)

Market Breadth	▲	53	▼	22	=	115
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KSE Price Index	5,647.16	27.2	0.5%	(2.7%)	(13.6%)	
KSE Weighted Index	381.07	0.1	0.0%	(3.0%)	(13.2%)	
Kuwait 15 Index	900.69	(1.8)	(0.2%)	(3.1%)	(15.0%)	
Market Cap (KWD Mn)	26,115	4.0	0.0%	(2.9%)	(12.1%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	112.6	23.4	26.2%	167.5	217.3
Value Traded (KWD Mn)	8.3	(0.6)	(7.2%)	16.0	24.9
No. of Trades	2,737	57.0	2.1%	3,882	4,874

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KSE Price Index	8.1%	9.4%	10.3%	9.8%	9.6%
KSE Weighted Index	9.1%	9.8%	9.1%	8.8%	9.8%

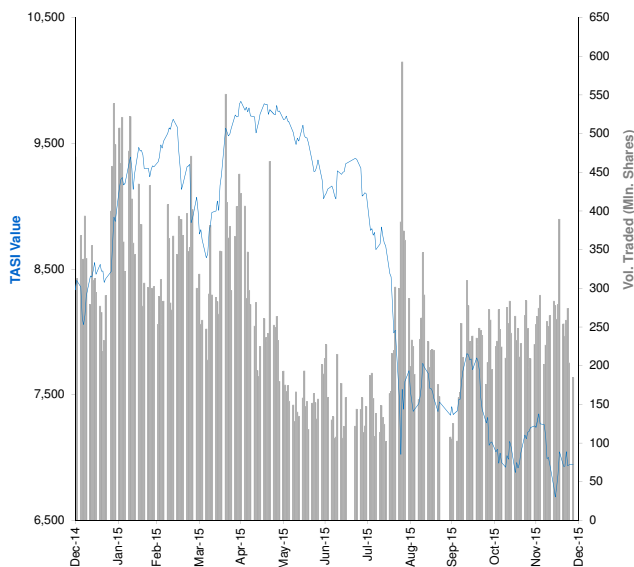
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
National Bank of Kuwait	0.800	0.000	931,230
Kuwait Finance House	0.550	(0.010)	842,016
Gulf Finance House	0.041	0.003	687,101
Ithmar Bank B.S.C	0.045	0.003	498,019
Kuwait Portland Cement Co.	1.080	0.040	391,390

Saudi Tadawul Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,593,272	(0.1%)	(4.0%)	(12.3%)
Banks & Financial	424,305	0.5%	(3.2%)	(17.3%)
Petrochemical Industries	365,802	(0.7%)	(9.3%)	(14.0%)
Cement	64,007	0.5%	(4.0%)	(29.5%)
Retail	69,690	0.9%	(4.6%)	(17.4%)
Energy & Utilities	65,166	(1.0%)	(2.3%)	0.3%
Agric. & Food Ind.	103,463	(0.4%)	(3.7%)	(16.0%)
Telecom	161,414	0.9%	(1.7%)	(8.3%)
Insurance	36,886	(0.6%)	(9.2%)	(7.6%)
Multi-Inv.	67,669	(0.5%)	11.7%	(7.5%)
Indust. Inv.	60,966	(0.4%)	(2.9%)	12.1%
Bldg. & Const.	18,708	0.4%	(6.2%)	(28.6%)
Real Estate Dev.	98,471	(0.5%)	(3.5%)	(0.7%)
Transport	29,073	(3.5%)	0.5%	69.5%
Media & Publishing	6,340	(4.1%)	26.8%	65.9%
Hotel & Tourism	21,313	3.2%	9.3%	(12.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Tourism Enterprise Co.	41.70	10.0%	115,669
Al Alamiya for Cooperative Insurance Co.	65.30	9.1%	65,654
Al-Tayyar Travel Group Co.	72.88	4.9%	138,501
Filling & Packing Materials Manufacturing	38.46	4.6%	50,258
Fawaz Abdulaziz Al-Hokair Co.	72.63	4.1%	5,211

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
The National Shipping Co of Saudi Arabia	47.00	(6.6%)	363,997
Yanbu National Petrochemicals Co.	36.38	(5.3%)	46,064
Gulf Union Cooperative Ins. Co.	11.60	(5.1%)	10,812
Saudi Printing & Packing Co.	25.93	(5.1%)	213,815
Saudi Research and Marketing Group	54.15	(4.0%)	184,810

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	14.32	1.1%	46,515
Dar Al Arkan Real Estate Dev. Co.	6.04	0.8%	12,322
Saudi Printing & Packing Co.	25.93	(5.1%)	7,855
The National Shipping Co of Saudi Arabia	47.00	(6.6%)	7,615
Saudi Basic Industries Corp	81.31	(0.3%)	6,421

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	6,946.00	4.3	0.1%	(4.1%)	(16.6%)
Market Cap (SAR Mn)	1,593,272	(869.8)	(0.1%)	(4.0%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	184	(19)	(9.3%)	262	279
Value Traded (SAR Mn)	4,346	(224)	(4.9%)	6,631	8,567
No. of Trades	101,196	(5,217)	(4.9%)	120,617	142,502

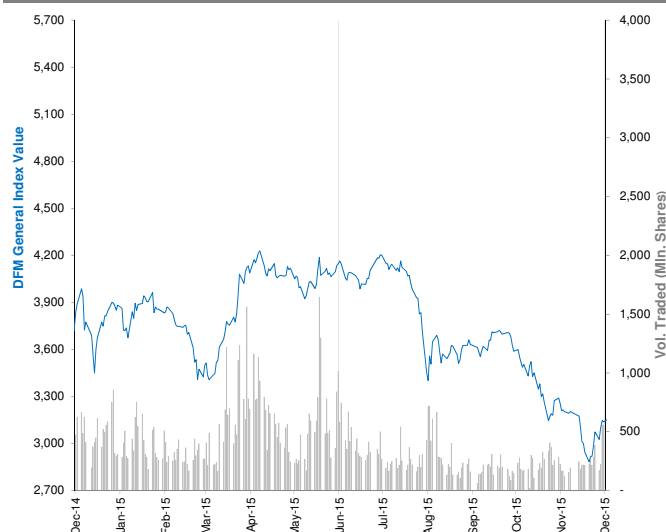
Market Breadth	▲	88	▼	73	=	8
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	14.32	1.1%	659.1
Saudi Basic Industries Corp	81.31	(0.3%)	521.9
The National Shipping Co of Saudi Arabia	47.00	(6.6%)	364.0
Saudi Printing & Packing Co.	25.93	(5.1%)	213.8
Saudi Research and Marketing Group	54.15	(4.0%)	184.8

Dubai Financial Market Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	302,529	0.5%	(9.9%)	(9.7%)
Banking	109,200	0.7%	(11.2%)	(13.7%)
Consumer Staples	10,264	(0.6%)	(7.6%)	33.9%
Investment & Financial	20,909	0.2%	(12.0%)	(27.2%)
Insurance	5,654	0.8%	(1.9%)	(6.3%)
Industrial	3,438	0.0%	(1.2%)	(22.1%)
Real Estate & Construction	102,431	0.7%	(13.0%)	(5.6%)
Telecommunication	23,390	(0.2%)	(0.8%)	0.2%
Transportation	24,592	0.5%	(0.4%)	(9.6%)
Services	2,650	0.5%	(0.7%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	1.790	8.5%	15,390,466
Al Salam Bank - Sudan	1.400	5.3%	265,822
Ajman Bank	2.180	4.3%	40,685
Gulf Finance House	0.485	3.9%	49,828,908
Islamic Arab Insurance Co.	0.400	3.6%	12,658,709

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Group Holding	0.425	(3.2%)	57,836
Mashreq Bank	88.000	(2.2%)	127,160
Gulf Navigation Holding	0.577	(2.0%)	3,968,787
SHUAA Capital	0.377	(1.8%)	2,132,976
Dubai Parks And Resorts	1.140	(0.9%)	4,225,552

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Arabtec Holding P.J.S.C.	1.270	2.4%	116,955
Gulf Finance House	0.485	3.9%	101,283
Drake and Scull International	0.420	(0.5%)	89,732
Islamic Arab Insurance Co.	0.400	3.6%	31,970
Union Properties	0.750	(0.3%)	18,601

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	3,160.92	23.60	0.8%	(9.8%)	(16.2%)
Market Cap (AED Mn)	302,529	1,553	0.5%	(9.9%)	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	470	(89.6)	(16.0%)	392	641
Value Traded (AED Mn)	433	(56.5)	(11.6%)	607	1,517
No. of Trades	5,738	(995)	(14.8%)	6,270	9,619

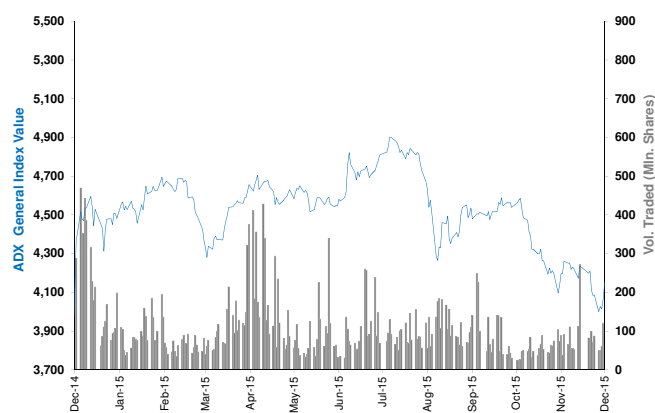
Market Breadth	▲ 22 ▼ 8 = 30
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Most Active Stocks by Volume	Price (AED)	Daily % Chg	Value (AED Mn)
Arabtec Holding P.J.S.C.	1.270	2.4%	150.6
Gulf Finance House	0.485	3.9%	49.8
Drake and Scull International	0.420	(0.5%)	38.2
Dubai Islamic Bank	6.110	1.3%	28.1
EMAAR Properties	5.760	1.1%	27.8

Abu Dhabi Securities Exchange Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	421,484	0.2%	(2.3%)	(9.1%)
Banks	193,092	0.9%	(6.9%)	(24.1%)
Inv. & Financial Services	4,310	(1.3%)	(1.8%)	(23.4%)
Real Estate	20,317	(1.0%)	(1.5%)	(15.9%)
Energy	6,156	3.1%	(0.9%)	(25.7%)
Consumer Staples	5,990	0.3%	0.4%	18.8%
Industrial	11,804	0.3%	(1.2%)	(5.2%)
Insurance	7,957	0.0%	0.1%	(17.1%)
Telecommunication	162,567	(0.5%)	3.3%	21.9%
Services	9,290	0.0%	(2.5%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Commercial Bank International	1.61	15.0%	43,703
Ras Al Khaimah Poultry & Feeding Co.	2.48	14.3%	19,840
Abu Dhabi National Energy Co. (TAQA)	0.48	9.1%	564,490
Abu Dhabi Islamic Bank	3.90	3.4%	2,129,590
National Bank of Ras Al-Khaimah	6.10	3.4%	30,500

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Dana Gas	0.48	(2.0%)	3,572,613
Sudan Telecom. Co.	0.52	(1.9%)	166,983
Ras Al Khaimah Ceramic Co.	3.35	(1.5%)	67,000
Waha Capital Co.	2.13	(1.4%)	1,057,941
Finance House	2.17	(1.4%)	108,500

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Properties Co.	0.56	1.8%	21,922
AL DAR Properties Co.	2.27	(1.3%)	9,154
Dana Gas	0.48	(2.0%)	7,349
Methaq Takaful Insurance Co.	0.62	0.0%	2,570
Ras Al Khaimah Properties	0.53	0.0%	1,592

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,246.52	4.79	0.1%	(1.7%)	(6.2%)
Market Cap (AED Mn)	421,484	856	0.2%	(2.3%)	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	48	(136.5)	(74.1%)	102	233.0
Value Traded (AED Mn)	70	(1674.6)	(96.0%)	234	584.7
No. of Trades	814	(487)	(37.4%)	1,754	3,443

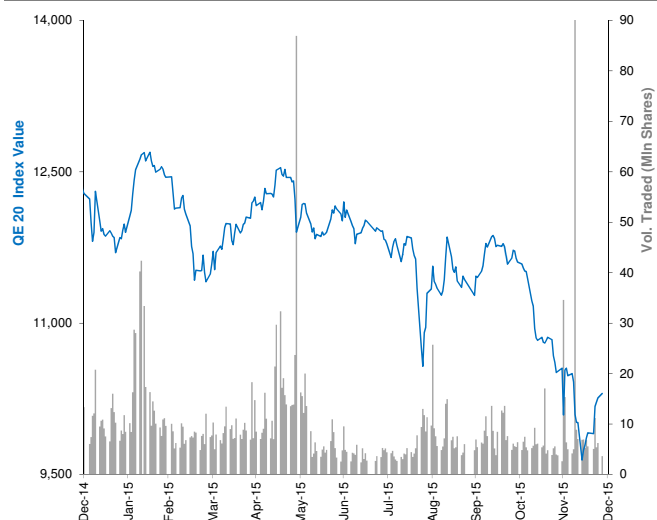
Market Breadth	▲ 11 ▼ 10 = 45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	2.27	(1.3%)	21,062,768
Emirates Telecom. Co.	15.90	(0.6%)	19,295,996
Eshraq Properties Co.	0.56	1.8%	12,411,027
Dana Gas	0.48	(2.0%)	3,572,613
Abu Dhabi Islamic Bank	3.90	3.4%	2,129,590

Qatar Exchange Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	544,762	0.6%	2.3%	(19.5%)
Banking & Finance	226,022	0.4%	2.3%	(17.4%)
Goods & Consumer Services	23,722	(0.3%)	(4.0%)	(18.0%)
Industrial	144,800	1.2%	3.9%	(29.4%)
Insurance	22,699	(0.7%)	1.0%	1.4%
Real Estate	67,096	0.0%	1.8%	1.4%
Telecom	33,812	1.2%	7.4%	(36.9%)
Transport	26,611	0.6%	(3.7%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Ahli Bank of Qatar	49.00	5.7%	261,495
Aamal Co.	12.79	2.6%	1,587,941
Gulf International Services	52.00	2.6%	51,050,755
Industries Qatar	106.00	1.6%	5,583,271
Qatar Navigation	95.00	1.6%	487,083

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Mazaya Qatar R.E Development Co.	14.15	(1.5%)	4,111,900
Mannai Corporation	94.70	(1.4%)	414,080
Qatar National Cement	100.70	(1.3%)	6,541
Qatar Islamic Bank	108.00	(1.1%)	2,975,985
Qatar Insurance Co.	84.50	(1.1%)	325,124

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Gulf International Services	52.00	2.6%	982,049
Vodafone Qatar	12.45	0.6%	605,625
Salam International Investment	11.75	0.3%	405,979
Mazaya Qatar R.E Development Co.	14.15	(1.5%)	289,610
Masraf Al Rayan	37.00	(0.5%)	189,780

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	10,302.80	44.08	0.4%	2.1%	(16.1%)
Market Cap (QAR Mn)	544,762	3,013	0.6%	2.3%	(19.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	3,671	(2,599)	(41.4%)	9,311	17,871
Value Traded (QAR Mn)	126	(104)	(45.3%)	379	802
No. of Trades	2,219	(1,578)	(41.6%)	4,813	8,297

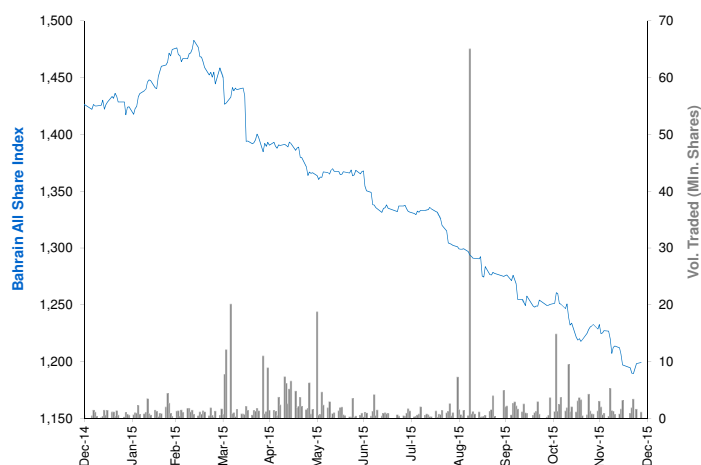
Market Breadth	▲	22	▼	13	=	8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services	52.00	2.6%	51.1
Vodafone Qatar	12.45	0.6%	7.6
Masraf Al Rayan	37.00	(0.5%)	7.0
Industries Qatar	106.00	1.6%	5.6
Ooredoo	72.70	1.4%	4.9

Bahrain Bourse Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,097	1.0%	(2.1%)	(12.3%)
Commercial Banks	3,253	(0.0%)	(1.2%)	(9.0%)
Investment	1,859	0.9%	(8.7%)	(21.0%)
Insurance	147	0.0%	(1.7%)	(10.4%)
Service	1,094	5.4%	7.1%	4.0%
Hotel & Tourism	202	0.0%	(1.6%)	3.1%
Industrial	542	0.0%	(1.1%)	(27.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Islamic Bank	0.134	8.9%	9,453
ITHMAR Bank (USD)	0.145	7.4%	20,499
Bahrain Commercial Facilities Co.	0.700	6.1%	3,500
Bank of Bahrain and Kuwait	0.430	1.4%	12,900
Al Salam Bank	0.094	1.1%	3,757

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Inovent BSC. (USD)	0.160	(5.9%)	2,924
Bahrain Telecommunications Co.	0.318	(1.9%)	12,632
AlKhaleeji Commercial Bank	0.063	(1.6%)	6,300
Ahli United Bank (USD)	0.680	(1.4%)	25,713

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
ITHMAR Bank (USD)	0.145	7.4%	375,000
National Bank of Bahrain	0.685	0.7%	209,031
Ahli United Bank (USD)	0.680	(1.4%)	100,300
AlKhaleeji Commercial Bank	0.063	(1.6%)	100,000
Bahrain Islamic Bank	0.134	8.9%	76,800

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Inde	1,199.26	1.03	0.1%	(2.7%)	(15.9%)
Market Cap (BHD Mln)	7,096.66	71.85	1.0%	(2.1%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	1,109	(447)	(28.7%)	2,083	4,584
Value Traded (BHD '00)	269	(636)	(70.3%)	455	1,098
No. of Trades	50	(13)	(20.6%)	45	66

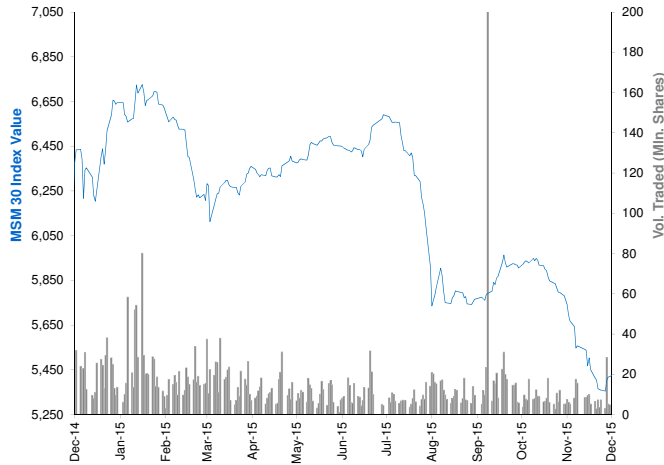
Market Breadth	▲ 6 ▼ 4 = 30
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
National Bank of Bahrain	0.685	0.7%	142,156
Ahli United Bank (USD)	0.680	(1.4%)	25,713
ITHMAR Bank (USD)	0.145	7.4%	20,499
Bank of Bahrain and Kuwait	0.430	1.4%	12,900
Bahrain Duty Free Complex	0.855	0.0%	12,825

Muscat Securities Market Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	6,936	0.2%	1.1%	(10.3%)
Financial	3,032	0.5%	(3.8%)	(17.2%)
Industrial	910	(0.0%)	28.5%	(28.2%)
Services	2,993	0.1%	(0.3%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Investment & Finance Co.	0.180	7.1%	280,220
Bank Sohar	0.160	1.9%	1,600
Al Madina Takaful	0.079	1.3%	2,170
Bank Muscat	0.468	0.9%	128,800
Sharqiyah Desalination	4.655	0.6%	162,930

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Galfar Engineering	0.072	(1.4%)	3,790
Port Services Corporation	0.135	(0.7%)	3,660
Oman United Insurance	0.220	(0.5%)	26,410

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	5,435.96	16.64	0.3%	(2.0%)	(14.3%)
Market Cap (OMR Mn)	6,935.95	17.10	0.2%	1.1%	(10.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	10,955	6,037	122.7%	17,601	21,404
Value Traded (OMR '000)	3,840	2,213	136.0%	4,656	8,025
No. of Trades	380	26	7.3%	752	1,195

Market Breadth	▲	8	▼	3	=	49
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
OMINVEST	0.434	0.5%	5,541,763
Oman Investment & Finance Co.	0.180	7.1%	1,555,426
Al Anwar Holding	0.169	0.6%	1,525,653
Renaissance Services	0.165	0.0%	356,100
Oman & Emirates Investment	0.092	0.0%	330,000

Source: KAMCO Research

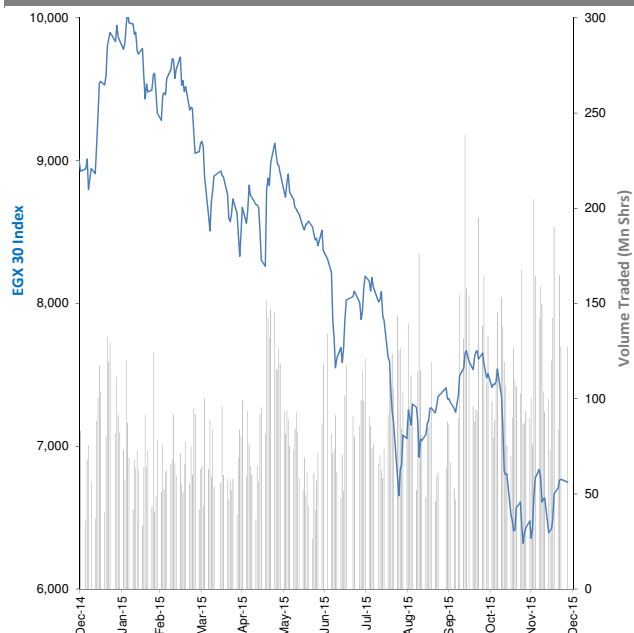
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
OMINVEST	0.434	0.5%	2,396.2
Oman Investment & Finance Co.	0.180	7.1%	280.2
Al Anwar Holding	0.169	0.6%	258.0
Oman Telecom Co.	1.570	0.0%	174.1
Sharqiyah Desalination	4.655	0.6%	162.9

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	MTD % Chg
The Egyptian Exchange	268,665	(1.0%)	0.1%	(32.5%)
Banking & Finance	56,484	(1.4%)	(12.4%)	(18.6%)
Basic Resources	12,399	0.7%	8.2%	(41.5%)
Chemical	18,082	(0.5%)	(2.2%)	(18.1%)
Construction & Material	64,715	(1.0%)	0.4%	(36.6%)
Financial Services	14,264	(1.1%)	10.1%	(45.9%)
Food & Beverage	7,019	1.0%	2.5%	(22.5%)
Healthcare & Pharma.	5,554	1.4%	2.9%	(10.8%)
Ind. Goods, Services, Auto.	9,734	(0.2%)	7.1%	(36.3%)
Media	476	0.0%	5.5%	(25.3%)
Oil & Gas	2,116	(0.1%)	(4.6%)	(59.0%)
Personal & Household	13,776	(1.0%)	(1.7%)	(24.7%)
Real Estate	30,692	(1.9%)	12.5%	(27.5%)
Telecommunication	30,180	(1.8%)	8.2%	(48.2%)
Travel & Leisure	3,176	0.2%	(1.8%)	(52.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co.	10.23	4.9%
Upper Egypt Contracting	0.87	4.8%
Aluminium Co. of Egypt	12.00	4.7%
El Kahera Housing	11.30	4.3%
Al Ezz Dekheila Steel Co. Alexandria	300.00	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians Housing Dev. & Reconstruction	3.87	(6.1%)
Arab Cotton Ginning	2.95	(4.5%)
Suez Cement Co.	20.00	(4.2%)
Orascom Construction Industries (OCI)	245.00	(4.0%)
Arab Polvara Spinning & Weaving Co.	2.38	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.45	30,866
Citadel Capital	1.61	25,117
Egyptian Resorts Co.	0.84	20,284
Upper Egypt Contracting	0.87	14,778
Arab Cotton Ginning	2.95	10,897

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	6,749.11	(19.97)	(0.3%)	6.2%	(24.4%)
Market Cap (EGP Mn)	268,665	(2,266)	(1.0%)	0.1%	(32.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	127	(0.30)	(0.2%)	90	115
Value Traded (EGP Mn)	236	(131.2)	(35.7%)	350	537
No. of Trades	10,511	(1,522)	(12.6%)	11,403	15,617

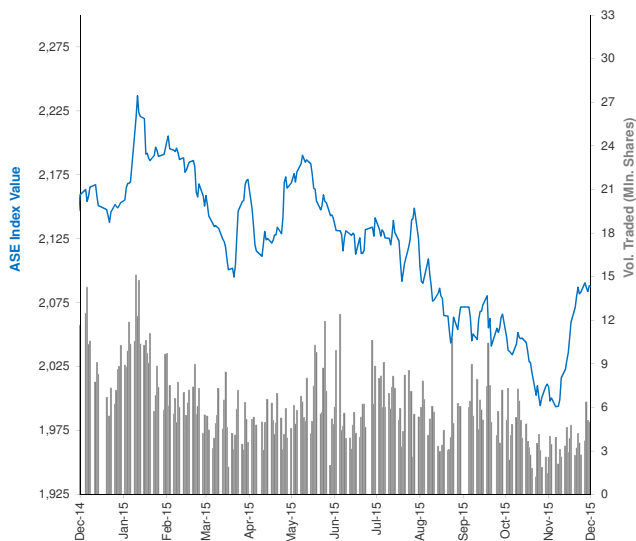
Market Breadth	▲	14	▼	37	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	1.61	3.21%	40.00
Arab Cotton Ginning	2.95	(4.53%)	32.45
Commercial Int'l Bank (Egypt)	35.51	(2.39%)	20.88
Egyptian Resorts Co.	0.84	2.44%	16.94
Palm Hills Developments	2.42	(2.81%)	15.45

Amman Stock Exchange Daily Report (1st Market)

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,309	(0.5%)	4.2%	(4.2%)
Banks	9,406	(0.8%)	1.9%	(2.4%)
Insurance	98	0.2%	1.0%	1.1%
Diversified Financial Services	193	(0.1%)	2.8%	(4.0%)
Real Estate	255	(0.5%)	4.6%	(15.7%)
Health Care Services	34	0.0%	(5.0%)	(6.8%)
Educational Services	320	0.4%	1.0%	(6.7%)
Hotels and Tourism	130	(0.3%)	(0.3%)	(16.8%)
Transportation	97	(0.1%)	1.2%	(15.5%)
Technology & Communications	837	1.8%	49.9%	(6.1%)
Media	10	(1.9%)	(1.0%)	(53.3%)
Utilities & Energy	574	(0.1%)	6.6%	(10.7%)
Commercial Services	69	0.0%	1.5%	3.8%
Pharmaceutical & Medical Ind.	93	1.5%	10.3%	(21.1%)
Chemical Industries	21	(0.8%)	(5.1%)	(13.5%)
Paper & Cardboard Industries	9	0.0%	0.0%	(2.7%)
Printing & Packaging	8	0.0%	0.0%	7.5%
Food & Beverages	67	1.8%	5.5%	31.1%
Tobacco & Cigarettes	377	0.4%	3.0%	18.3%
Mining & Extraction Industries	527	(0.4%)	2.6%	(18.0%)
Engineering & Construction	85	0.4%	0.5%	(21.4%)
Electrical Industries	16	(3.2%)	(9.4%)	(35.2%)
Textiles , Leathers & Clothings	78	(0.3%)	0.3%	3.1%
Glass & Ceramic Industries	6	0.0%	0.0%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.21	6.1%
JORDAN DAIRY	5.51	5.0%
UNITED FINANCIAL INVESTMENTS	1.08	4.9%
SPECIALIZED INVESTMENT COMPOUNDS	0.27	3.8%
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.84	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST SPECIALIZED CABLES CO.	0.14	(6.7%)
JORDANIAN EXPATRIATES INVESTMENT HLDG	0.61	(6.2%)
REAL ESTATE DEVELOPMENT	0.38	(5.0%)
CONTEMPTRO FOR HOUSING PROJECTS	1.18	(4.8%)
EL-ZAY READY WEAR MANUFACTURING	0.20	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.23	839
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	342
REAL ESTATE DEVELOPMENT	0.38	318
UNION INVESTMENT CORPORATION	1.38	227
JORDAN TELECOM	3.29	206

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,085.50	(2.84)	(0.1%)	4.6%	(3.7%)
Market Cap (JD Mn)	13,309.13	(64.66)	(0.5%)	4.2%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	3,792	(1,234)	(24.6%)	5,880	4,821
Value Traded (JD '000)	4,668	(540)	(10.4%)	7,138	5,732
No. of Trades	2,104	(616)	(22.6%)	2,366	2,232

Market Breadth

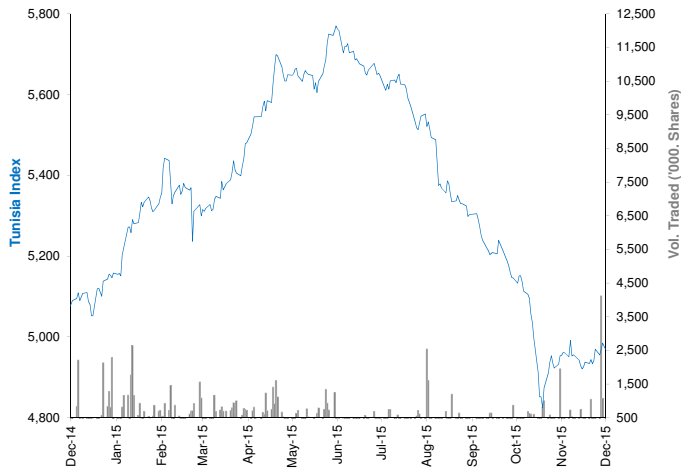
	21		25	73
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.23	1.7%	1,023,847
JORDAN TELECOM	3.29	1.9%	659,855
UNION INVESTMENT CORPORATION	1.38	0.0%	316,162
AL-AMAL FINANCIAL INVESTMENTS CO.	0.81	0.0%	277,269
AL-ZARQA EDUCATIONAL AND INVESTMENT	3.03	1.0%	200,633

Tunisia Stock Exchange Daily Report

December 28, 2015

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	16,636	(0.7%)	0.8%	2.7%
Banking	7,267	(0.4%)	0.7%	15.7%
Insurance	728	(1.6%)	0.5%	(5.8%)
Leasing	633	(4.7%)	(3.5%)	24.3%
Financial Services	1,283	(1.4%)	(0.5%)	(3.2%)
Industrial	1,090	0.1%	(1.3%)	(10.0%)
Chemical Industry	462	0.0%	(3.0%)	(39.4%)
Food & Beverage	2,808	(1.1%)	2.8%	(4.4%)
Retailing	1,299	0.3%	2.3%	(16.2%)
Others	1,065	0.5%	3.8%	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Immobilière Tuniso-Séoudienne	2.16	3.3%
Tunisie Leasing	17.34	3.2%
Manufacture de Panneaux Bois du Sud	5.04	2.9%
Universal Auto Distributors Holding	7.19	2.7%
Elbene Industrie	4.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	11.65	(2.9%)
Société Tunisienne d'Assurances et de Réassurances	155.80	(2.6%)
Poulina Group Holding	4.90	(2.6%)
Assurances Salim	27.50	(1.8%)
CELLCOM	8.35	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne de Verreries	2.88	52,182
Société Indust. d'Appareillage et Matériel Electrique	2.23	27,022
Banque Nationale Agricole	10.20	14,842
Société Immobilière Tuniso-Séoudienne	2.16	12,167
Banque de Tunisie	9.06	11,497

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	4,969.61	(14.81)	(0.3%)	0.4%	(2.4%)
Market Cap (DT Mln)	16,636	(112.74)	(0.7%)	0.8%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	213	(862.9)	(80.2%)	599	661
Value Traded ('000 DT)	1,412	(6,695)	(82.6%)	5,403	4,648
No. of Trades	747	(367)	(32.9%)	1,248	1,377

Market Breadth	▲	17	▼	26	=	22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Nationale Agricole	10.20	(1.0%)	151
Société Frigorifique et Brasserie de Tunis	2.88	(0.7%)	147
Banque Nationale Agricole	24.00	(0.4%)	116
Société d'Articles Hygiéniques	9.06	0.1%	104
One Tech Holding	13.80	0.0%	98

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