

National Shooting Co.

16-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(642,916)	(91,599)	85.8%
Earnings Per Share (fils)	(2.30)	(0.33)	85.8%
Total Operating Revenue (KWD)	288,154	193,281	(32.9%)
Gross Profit / (Loss) (KWD)	60,769	40,515	(33.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	3,859,683	3,408,558	(11.7%)
Non-current Assets	74,124,439	72,637,039	(2.0%)
Total Assets	77,984,122	76,045,597	(2.5%)
Shareholders' Equity*	22,655,147	20,099,426	(11.3%)
Liabilities:			
Current Liabilities	54,002,170	54,741,413	1.4%
Non-current Liabilities	1,326,805	1,204,758	(9.2%)
Total Liabilities	55,328,975	55,946,171	1.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	52,506	P/E (x)	NM
Value (KWD '000)	1,112	P/BV (x)	0.24
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	18.74%
Current Market Capitalization (KWD Million)	4.8	Beta	1.84

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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