

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	4,820,312	8,140,918	68.9%
Earnings Per Share (fils)	48.10	81.23	68.9%
Total Operating Revenue (KWD)	93,099,891	80,634,869	(13.4%)
Gross Profit / (Loss) (KWD)	9,297,241	9,279,996	(0.2%)
Cash Dividends Per Share (fils)	50.0	80.0	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	7.23%	12.31%	
Return on Average Assets (ROAA)	5.74%	10.05%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	57,629,203	58,183,943	1.0%
Non-current Assets	21,501,812	24,706,801	14.9%
Total Assets	79,131,015	82,890,744	4.8%
Shareholders' Equity*	65,174,122	67,124,604	3.0%
Liabilities:			
Current Liabilities	9,671,899	11,099,487	14.8%
Non-current Liabilities	4,284,994	4,666,653	8.9%
Total Liabilities	13,956,893	15,766,140	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,399.66	P/E (x)	12.56
Value (KWD '000)	1,344.49	P/BV (x)	1.52
Closing Price (KWD)	1.020	Dividend Yield	4.90%
Book Value Per Share (KWD)	0.670	YTD Share Turnover	1.40%
Current Market Capitalization (KWD Million)	102.2	Beta	1.03

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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