

KGL Logistics Co.

13-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	2,730,837	3,494,527	28.0%
Earnings Per Share (fils)	5.06	5.82	15.0%
Total Operating Revenue (KWD)	11,314,205	16,459,526	45.5%
Gross Profit / (Loss) (KWD)	2,856,255	3,672,983	28.6%
Return on Average Equity (ROAE)	8.50%	7.31%	
Return on Average Assets (ROAA)	7.21%	5.85%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	33,042,790	42,619,329	29.0%
Non-current Assets	62,429,007	66,912,719	7.2%
Total Assets	95,471,797	109,532,048	14.7%
Shareholders' Equity*	79,183,138	84,829,444	7.1%
Liabilities:			
Current Liabilities	12,793,344	17,607,173	37.6%
Non-current Liabilities	2,887,836	6,463,027	123.8%
Total Liabilities	15,681,180	24,070,200	53.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	49,717	P/E (x)	6.96
Value (KWD '000)	3,985	P/BV (x)	0.49
Closing Price (KWD)	0.069	Dividend Yield	7.19%
Book Value Per Share (KWD)	0.141	YTD Share Turnover	8.20%
Current Market Capitalization (KWD Million)	41.8	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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