

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	54,555	272,585	399.7%
Earnings Per Share (fils)	0.26	1.32	407.7%
Total Operating Revenue (KWD)	168,013	406,988	142.2%
Gross Profit / (Loss) (KWD)	50,423	285,324	465.9%
Return on Average Equity (ROAE)	2.17%	1.52%	
Return on Average Assets (ROAA)	2.09%	1.48%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	2,107,211	2,237,921	6.2%
Non-current Assets	34,769,387	33,184,575	(4.6%)
Total Assets	36,876,598	35,422,496	(3.9%)

Shareholders' Equity*	35,349,130	34,669,343	(1.9%)
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Liabilities:

Current Liabilities	1,527,468	753,153	(50.7%)
Non-current Liabilities	-	-	
Total Liabilities	1,527,468	753,153	(50.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,968.71	P/E (x)	24.61
Value (KWD '000)	1,432.43	P/BV (x)	0.39
Closing Price (KWD)	0.063	Dividend Yield	4.52%
Book Value Per Share (KWD)	0.165	YTD Share Turnover	13.36%
Current Market Capitalization (KWD Million)	13.7	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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