

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	145,841,099	165,227,809	13.3%
Earnings Per Share (fils)	28.27	32.01	13.2%
Total Operating Revenue (KWD)	702,942,530	659,649,799	(6.2%)
Gross Profit / (Loss) (KWD)	372,474,509	364,696,481	(2.1%)
Cash Dividends Per Share (fils)	17.0	17.0	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (ROAE)	8.28%	9.21%	
Return on Average Assets (ROAA)	0.87%	1.00%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	9,603,023,608	9,703,631,956	1.0%
Non-current Assets	6,891,660,374	6,795,721,042	(1.4%)
Total Assets	16,494,683,982	16,499,352,998	0.0%
Shareholders' Equity*	1,779,136,166	1,810,484,999	1.8%
Liabilities:			
Current Liabilities	10,292,306,515	10,249,267,091	(0.4%)
Non-current Liabilities	4,146,888,287	4,211,260,928	1.6%
Total Liabilities	14,439,194,802	14,460,528,019	0.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	113,512.42	P/E (x)	19.37
Value (KWD '000)	66,989.82	P/BV (x)	1.79
Closing Price (KWD)	0.620	Dividend Yield	2.70%
Book Value Per Share (KWD)	0.351	YTD Share Turnover	2.17%
Current Market Capitalization (KWD Million)	3,249.8	Beta	1.35

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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