

Yiaco Medical Co.

28-Feb-12

Financial Results Announcement for Full Year 2011 (Kuwait S.E)

Profitability	FY-2010	FY-2011	y-o-y % Change
Net Profit- (KWD)	4,497,792	5,033,537	11.9%
Earnings Per Share (fils)	27.26	30.50	11.9%
Cash Dividends Per Share (fils)	10.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Avg Equity (ROAE)	18.25%	17.96%	
Return on Avg Assets (ROAA)	7.18%	7.16%	

Balance Sheet Summary (KWD)	31-Dec-10	31-Dec-11	y-o-y % Change
Assets:			
Current Assets	50,539,127	55,154,930	9.1%
Non-current Assets	16,551,454	18,421,318	11.3%
Total Assets	67,090,581	73,576,248	9.7%
Shareholders' Equity *	26,361,310	29,690,866	12.6%
Liabilities:			
Current Liabilities	38,981,801	41,847,481	7.4%
Non-current Liabilities	1,549,193	1,860,848	20.1%
Total Liabilities	40,530,994	43,708,329	7.8%

*: Shareholders' equity might include minority interest

Year-to-date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,680	P/E (x)	12.30
Value (KWD '000)	1,344	P/B (x)	2.08
Closing Price (KWD)	0.375	Dividend Yield	4.00%
Book Value Per Share (KWD)	0.180	YTD Share Turnover	2.23%
Current Market Capitalization (KWD Million)	62	Beta	0.95

NA: Not Applicable, NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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