

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	823,370	854,330	3.8%
Earnings Per Share (fils)	1.60	1.66	3.7%
Total Operating Revenue (KWD)	1,690,953	2,115,330	25.1%
Gross Profit / (Loss) (KWD)	744,026	1,080,835	45.3%
Return on Average Equity (ROAE)	13.82%	5.91%	
Return on Average Assets (ROAA)	8.27%	5.24%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	1,646,203	2,197,594	33.5%
Non-current Assets	57,767,537	60,347,682	4.5%
Total Assets	59,413,740	62,545,276	5.3%
Shareholders' Equity*	52,458,772	55,638,811	6.1%

Liabilities:			
Current Liabilities	4,174,315	4,959,434	18.8%
Non-current Liabilities	2,777,760	1,944,432	(30.0%)
Total Liabilities	6,952,075	6,903,866	(0.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	436,611	P/E (x)	6.87
Value (KWD '000)	17,100	P/BV (x)	0.39
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	84.60%
Current Market Capitalization (KWD Million)	21.9	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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