

National Shooting Co.

7-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(1,342,232)	(1,298,299)	3.3%
Earnings Per Share (fils)	(4.79)	(4.63)	3.3%
Total Operating Revenue (KWD)	468,970	500,101	6.6%
Gross Profit / (Loss) (KWD)	159,866	130,511	(18.4%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	4,299,779	3,602,793	(16.2%)
Non-current Assets	73,054,044	73,600,032	0.7%
Total Assets	77,353,823	77,202,825	(0.2%)
Shareholders' Equity*	23,942,147	21,648,686	(9.6%)
Liabilities:			
Current Liabilities	51,440,172	54,221,048	5.4%
Non-current Liabilities	1,971,504	1,333,091	(32.4%)
Total Liabilities	53,411,676	55,554,139	4.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	685,923	P/E (x)	NM
Value (KWD '000)	22,149	P/BV (x)	0.38
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.077	YTD Share Turnover	244.81%
Current Market Capitalization (KWD Million)	8.2	Beta	1.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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