

Kuwait Syrian Holding Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(7,143,209)	675,745	NM
Earnings Per Share (fils)	(40.52)	3.83	NM
Total Operating Revenue (KWD)	2,321,328	921,620	(60.3%)
Gross Profit / (Loss) (KWD)	(8,938,657)	921,620	NM
Return on Average Equity (ROAE)	NM	3.29%	
Return on Average Assets (ROAA)	NM	2.62%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	7,547,039	8,268,324	9.6%
Non-current Assets	14,837,295	14,832,782	(0.0%)
Total Assets	22,384,334	23,101,106	3.2%

Shareholders' Equity*	17,799,390	18,393,201	3.3%
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Liabilities:

Current Liabilities	200,606	263,787	31.5%
Non-current Liabilities	68,029	61,567	(9.5%)
Total Liabilities	268,635	325,354	21.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	191,626	P/E (x)	1.41
Value (KWD '000)	5,891	P/BV (x)	0.27
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	108.71%
Current Market Capitalization (KWD Million)	5.0	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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