

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(4,646,008)	1,455,802	NM
Earnings Per Share (fils)	(6.90)	2.16	NM
Total Operating Revenue (KWD)	22,530,643	29,102,515	29.2%
Gross Profit / (Loss) (KWD)	(6,588,236)	1,202,546	NM
Return on Average Equity (ROAE)	NM	6.66%	
Return on Average Assets (ROAA)	NM	0.88%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	118,848,507	122,925,192	3.4%
Non-current Assets	267,574,779	263,915,610	(1.4%)
Total Assets	386,423,286	386,840,802	0.1%
Shareholders' Equity*	50,599,790	51,851,831	2.5%
Liabilities:			
Current Liabilities	135,055,441	172,098,941	27.4%
Non-current Liabilities	167,403,466	126,209,680	(24.6%)
Total Liabilities	302,458,907	298,308,621	(1.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	689,690	P/E (x)	5.77
Value (KWD '000)	29,877	P/BV (x)	0.41
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.077	YTD Share Turnover	95.79%
Current Market Capitalization (KWD Million)	21.0	Beta	1.20

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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