

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(615,635)	(1,080,032)	(75.4%)
Earnings Per Share (fils)	(3.75)	(6.58)	(75.5%)
Total Operating Revenue (KWD)	1,632,108	1,157,468	(29.1%)
Gross Profit / (Loss) (KWD)	(706,889)	(1,100,848)	(55.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	2,704,535	2,050,479	(24.2%)
Non-current Assets	43,166,233	42,461,517	(1.6%)
Total Assets	45,870,768	44,511,996	(3.0%)

Shareholders' Equity*	9,791,902	7,706,624	(21.3%)
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Liabilities:

Current Liabilities	3,914,515	36,650,815	836.3%
Non-current Liabilities	32,024,078	-	NM
Total Liabilities	35,938,593	36,650,815	2.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	602,313	P/E (x)	NM
Value (KWD '000)	26,032	P/BV (x)	0.48
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.047	YTD Share Turnover	366.81%
Current Market Capitalization (KWD Million)	3.7	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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