

MENA Markets Daily Report

September 3, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▲	7,462.22	0.23%	(1.2%)	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▲	493.07	0.22%	8.9%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▲	2,978.60	0.13%	6.1%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,061.14	0.12%	29.6%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	5,171.95	1.10%	53.5%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	5,180.71	1.01%	20.8%	63.1%
Bahrain 7	Qatar	QE 20 Index	▲	13,838.40	0.70%	33.3%	24.2%
Oman 8	Bahrain	Bahrain All Share	▼	1,470.47	(0.19%)	17.7%	17.2%
Egypt 9	Oman	MSM 30 Index	▲	7,438.92	0.53%	8.8%	18.6%
Jordan 10	Egypt	EGX 30	▲	9,627.60	0.04%	41.9%	24.2%
Tunisia 11	Jordan	ASE Index	▼	2,132.11	(0.38%)	3.2%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,085.09	0.03%	2.8%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▼	4,662.31	(0.03%)	6.4%	(4.3%)
Syria 14	Morocco	MASI	▲	9,609.50	0.16%	0.7%	(2.6%)
	Syria	DSE Weighted Index	▼	1,305.09	(0.09%)	4.4%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▲	2,288.63	1.00%	8.6%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,239.23	5.20%	(14.1%)	(5.5%)
	India	SENSEX	▲	27,139.94	0.45%	27.6%	9.0%
	Brazil	BOVESPA Stock Index	▼	61,837.04	(0.10%)	20.1%	(15.5%)
	Mexico	BOLSA Index	▲	46,049.33	0.49%	7.8%	(2.2%)
	Korea	KOSPI Index	▼	2,051.20	(0.02%)	2.2%	0.7%
	Taiwan	TAIEX Index	▲	9,450.35	0.54%	9.3%	11.8%
Global Markets							
	World	MSCI World Index	▲	1,751.97	0.27%	5.5%	24.1%
	Asia	MSCI Asia Pacific	▲	149.12	0.82%	5.5%	9.3%
	Europe	DJ Stoxx 600	▲	344.97	0.65%	5.1%	17.4%
	Europe	FTSEurofirst 300	▲	1,385.49	0.69%	5.2%	16.1%
	Emerging Markets	MSCI EM Index	▲	1,100.98	1.31%	9.8%	(5.0%)
	U.S.A	S&P 500	▼	2,000.72	(0.08%)	8.2%	29.6%
	U.S.A	DJIA	▲	17,078.28	0.06%	3.0%	26.5%
	U.S.A	NASDAQ Composite	▼	4,572.57	(0.56%)	9.5%	38.3%
	UK	FTSE 100	▲	6,873.58	0.65%	1.8%	14.4%
	Germany	DAX	▲	9,626.49	1.26%	0.8%	25.5%
	Japan	NIKKEI 225	▲	15,728.35	0.38%	(3.7%)	56.7%
	Hong Kong	HANG SENG INDEX	▲	25,317.95	2.30%	8.4%	2.9%
Commodities							
	Oil	OPEC Crude	▼	98.94	(1.14%)	(8.3%)	0.2%
	Oil	Brent	▲	102.77	2.42%	(4.8%)	6.2%
	Oil	Kuwait	▼	99.54	(0.17%)	(8.7%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.85	(1.11%)	(7.3%)	3.4%
	Gold	Gold Spot \$/Oz	▲	1,268.78	0.30%	5.6%	(28.1%)

Investment Research Department
Kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

<http://www.kamconline.com>

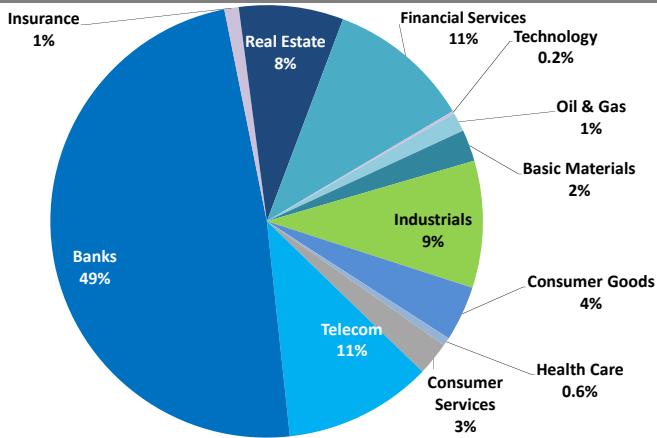
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 3, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,799.7	19.9	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,852.2	12.9	14.9%
4- Ahli United Bank - Bahrain	1,380.8	12.0	11.8%
5- Kuwait Food Co. (Americana)	1,246.2	23.8	14.6%
6- Kuwait Projects Co.	1,075.7	25.7	7.7%
7- Agility	1,050.3	22.2	5.2%
8- Commercial Bank of Kuwait	1,002.5	35.6	4.9%
9- Boubyan Bank	1,002.2	62.6	5.9%
10- Gulf Bank	987.0	30.0	6.7%
Total	18,905	20.70	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.112	0.010	9.8%
Gulf Franchising Co.	0.069	0.005	7.8%
Union Real Estate Co.	0.158	0.010	6.8%
Real Estate Trade Centers Co.	0.045	0.003	6.0%
First Dubai For Real Estate Development	0.094	0.005	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.080	(0.005)	(5.9%)
Housing Finance Co.	0.025	(0.002)	(5.8%)
Salbookh Trading Co.	0.087	(0.005)	(5.4%)
Gulf North Africa Holding Co.	0.051	(0.002)	(3.8%)
Al-Deera Holding Co.	0.028	(0.001)	(3.5%)

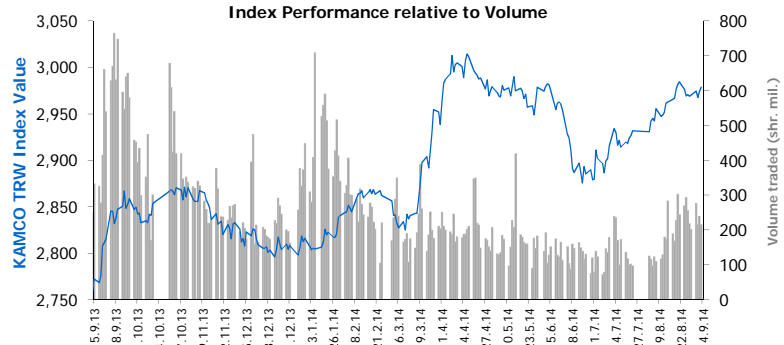
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Bayan Investment Co.	0.090	0.002	15,593,687
Gulf Finance House	0.042	0.000	14,284,430
Al-Deera Holding Co.	0.028	(0.001)	10,405,401
Al-Mal Investment Co.	0.042	(0.001)	10,161,060
Abyaar Real Estate Development Co.	0.052	0.001	9,030,918

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,929.4	▲	0.2%	0.2%	5.9%
Oil & Gas	470.8	▲	0.1%	0.0%	7.1%
Basic Materials	785.8	▼	(0.9%)	(0.2%)	13.8%
Industrials	3,127.1	▲	1.3%	2.2%	12.8%
Consumer Goods	1,354.2	▼	(1.1%)	(2.8%)	20.0%
Health Care	201.3	▲	0.1%	0.6%	(5.7%)
Consumer Services	829.7	▼	(0.6%)	(0.2%)	(6.3%)
Telecommunications	3,645.0	=	0.0%	1.5%	(6.9%)
Banks	15,991.6	▲	0.2%	(0.2%)	9.3%
Insurance	354.4	▲	0.1%	0.2%	3.8%
Real Estate	2,573.1	▲	0.4%	0.9%	(3.3%)
Financial Services	3,534.7	▲	0.0%	0.0%	5.3%
Technology	61.7	▲	1.5%	1.7%	(10.1%)

Market Breadth	▲	51	▼	39	=	104
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,978.60	4.0	0.1%	0.1%	6.1%	
KSE Price Index	7,462.22	17.3	0.2%	0.4%	(1.2%)	
KSE Weighted Index	493.07	1.1	0.2%	0.2%	8.9%	
Kuwait 15 Index	1,203.69	3.6	0.3%	0.3%	12.7%	
Market Cap (KWD Mn)	32,929	64.7	0.2%	0.2%	5.9%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	215.4	(23.8)	(10.0%)	216.5	591.0
Value Traded (KWD Mn)	23.9	(0.2)	(0.8%)	25.1	50.9
No. of Trades	5,214	38.0	0.7%	4,691	9,337

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.3%	6.7%	7.6%
KSE Price Index	7.6%	10.3%	9.5%	9.3%	9.3%
KSE Weighted Index	7.6%	7.5%	7.6%	9.5%	10.5%

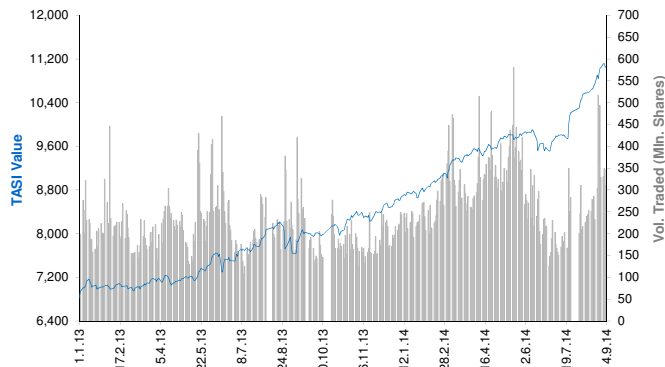
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Agility	0.910	0.030	3,612,123
Bayan Investment Co.	0.090	0.002	1,387,485
Mazaya Holding Co.	0.120	0.002	1,036,510
Mabanee Co.	1.060	0.000	788,215
Al Mudon International Real Estate Co.	0.095	(0.002)	721,074

Saudi Tadawul Daily Report

September 3, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	402,750	16.0	11.8%
2- Saudi Telecom	150,000	13.9	18.8%
3- Al-Rajhi Bank	124,719	17.6	17.6%
4- Kingdom Holding Co.	85,976	NM	2.5%
5- Saudi Electricity Co.	74,374	26.8	5.0%
6- Al-Etihad Etisalat Co.	72,188	10.7	27.6%
7- Riyadh Bank	68,400	16.8	12.1%
8- SABB	62,250	15.9	17.0%
9- Samba Financial Group	60,000	13.1	12.9%
10- Saudi Arabia Fertilizers Co.	56,000	18.2	43.4%

Subtotal	1,156,656	16.78	13.3%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
SALAMA Cooperative Insurance Company	42.00	10.0%	13,321
Saudi Indian Co. for Cooperative Ins.	45.30	10.0%	11,681
National Gypsum Co.	41.80	9.9%	341,258
Arabia Ins. Cooperative Co.	20.95	9.9%	46,749
Sanad Ins. & Reins.	16.20	9.8%	10,432

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Al Alamiya for Cooperative Insurance Co.	118.50	(2.7%)	31,566
Ash-Sharqiyah Development Co.	124.50	(1.8%)	1,300,114
National Agriculture Marketing Co.	89.75	(1.7%)	53,342
The National Shipping Co of Saudi Arabia	40.00	(1.7%)	82,661
Fawaz Abdulaziz Al-Hokair Co.	116.50	(1.7%)	13,724

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
ZAIN KSA	11.40	2.5%	51,243
Saudi Kayan	17.60	2.2%	40,091
Alinma Bank	24.35	(0.5%)	25,334
Dar Al Arkan Real Estate Dev. Co.	15.55	(0.9%)	23,096
Etihad Atheeb Telecom	12.40	2.1%	12,501

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,250,757	(0.7%)	21.2	2.5	2.7%
Banks & Financial	513,397	(1.8%)	17.0	2.3	2.0%
Petrochemical Industries	662,240	0.4%	18.4	2.2	3.5%
Cement	112,300	0.7%	19.8	3.9	4.9%
Retail	86,242	(0.4%)	31.4	7.5	1.6%
Energy & Utilities	76,849	0.9%	26.6	1.4	4.0%
Agric. & Food Ind.	132,303	(0.6%)	28.8	4.6	1.8%
Telecom	238,884	0.7%	15.2	2.7	3.4%
Insurance	48,208	1.7%	NM	5.2	0.1%
Multi-Inv.	95,508	(2.3%)	NM	2.7	2.1%
Indust. Inv.	71,947	0.1%	24.5	2.2	1.3%
Bldg. & Const.	37,912	(0.5%)	32.8	3.4	1.8%
Real Estate Dev.	118,746	(1.4%)	62.0	2.3	0.8%
Transport	21,444	(1.8%)	19.0	2.6	2.2%
Media & Publishing	4,860	0.1%	NM	2.2	0.0%
Hotel & Tourism	29,918	(22.0%)	22.1	6.1	2.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	11,061.14	12.9	0.12%	(0.46%)	29.6%
Market Cap (SAR Mn)	2,250,757	3,128.6	0.14%	(0.74%)	28.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	8.3%	9.8%	11.1%	14.0%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	346	36.01	11.6%	285	220
Value Traded (SAR Mn)	12,001	1,621	15.6%	8,698	5,749
No. of Trades	170,609	20,493	13.7%	166,853	128,916

Market Breadth	▲ 85 ▼ 75 = 6
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	48.70	9,811	240,372	387.0%
Saudi Marketing Company	135.50	10,213	110,048	242.2%
Al Hammadi Co. For Dev. and Inv.	98.50	13,152	148,969	219.8%
BUPA Arabia for Cooperative Ins.	131.00	7,159	100,740	209.7%
Al Alamiya for Cooperative Insurance Co.	118.50	7,631	85,870	142.3%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	45.30	9,354	122,625	(44.1%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Sanad Ins. & Reins.	16.20	2,263	120,504	(28.8%)
Saudi Fransi Cooperative Ins. Co.	58.25	4,537	71,516	(27.2%)
Amana Cooperative Insurance	32.00	11,878	340,820	(27.1%)

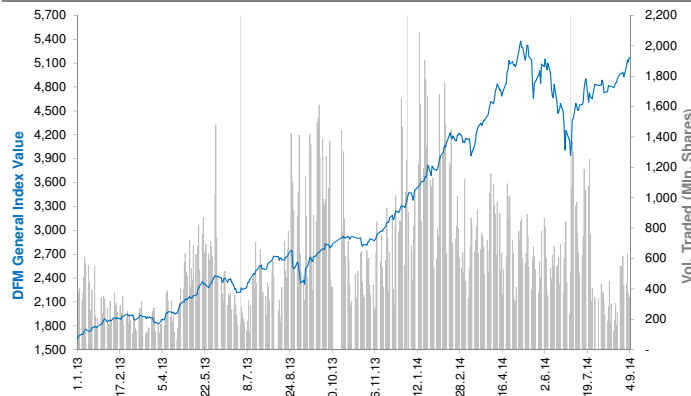
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	15.55	68,650	5,392,250	57.9%
Alinma Bank	24.35	84,564	4,480,267	63.4%
ZAIN KSA	11.40	35,624	3,496,339	22.6%
Saudi Kayan	17.60	49,486	3,087,177	12.1%
Etihad Atheeb Telecom	12.40	27,553	1,746,657	(13.9%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 3, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	77,627	27.0	7.7%
2- Emirates NBD	55,022	15.9	8.3%
3- Dubai Islamic Bank	32,302	16.7	14.0%
4- Dubai Financial Market	30,400	64.3	6.0%
5- Emirates Integrated Telecom. (DU)	26,331	13.1	29.7%
6- Mashreq Bank	22,825	11.7	13.6%
7- Arabtec Holding P.J.S.C.	21,010	46.4	8.0%
8- Dubai Investment	14,937	17.0	9.4%
9- Commercial Bank of Dubai	13,902	13.2	15.1%
10- Union Properties	8,060	4.6	40.2%
Subtotal	302,417	17.97	11.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
National Industries Group Holdings	2.750	8.3%	10,313
National General Cooling Co. (Tabreed)	1.790	5.9%	21,520,036
Dubai Financial Market	3.800	5.0%	192,715,458
Gulf General Investment Co.	1.230	4.2%	7,150,970
SHUAA Capital	1.290	2.4%	49,426

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Emirates Integrated Telecom. (DU)	5.760	(1.5%)	1,956,781.0
Drake and Scull International	1.380	(0.7%)	15,756,090
Air Arabia Co.	1.390	(0.7%)	11,891,277
			1,674,563

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Union Properties	2.280	2.2%	67,335
Dubai Financial Market	3.800	5.0%	51,494
Gulf Finance House	0.526	0.4%	48,430
Arabtec Holding P.J.S.C.	4.780	1.1%	46,817
Deyaar Development	1.290	1.6%	24,290

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	375,099	5.2%	19.3	1.7	2.0%
Banking	137,439	(0.1%)	15.3	1.5	2.3%
Consumer Staples	2,220	3.9%	19.3	2.1	2.6%
Investment & Financial	50,676	9.9%	43.3	2.3	1.3%
Insurance	6,950	(0.3%)	9.2	0.8	2.0%
Industrial	5,534	(3.1%)	24.2	0.7	1.6%
Real Estate & Construction	117,984	14.2%	21.5	2.1	0.8%
Telecommunication	26,800	(0.9%)	13.8	3.6	5.3%
Transportation	26,316	(0.9%)	61.6	1.4	3.4%
Services	1,180	2.3%	4.2	0.3	2.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	21	3	=	31
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	5,171.95	56.51	1.1%	2.2%	53.5%
Market Cap (AED Mn)	375,099	3,949.89	1.1%	5.2%	40.0%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	32.3%	26.5%	23.4%	22.1%	21.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	343.0	(24.5)	(6.7%)	738	399
Value Traded (AED Mn)	1,097.3	(382.2)	(25.8%)	1,728	523
No. of Trades	6,551	(260)	(3.8%)	10,478	4,605

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.780	78,478,970	15,750,174	133.2%
Union Properties	2.280	34,856,155	17,626,402	101.2%
Dubai Investment	3.910	15,872,404	4,610,341	68.0%
EMAAR Properties	11.550	37,633,180	3,946,999	66.8%
Dubai Refreshments Co.	19.500	34,881	2,151	60.5%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.653	2,405,812.4	5,431,530.3	(50.0%)
National Industries Group Holdings	2.750	11,056.3	3,213.5	(42.6%)
Int'l Financial Advisors Co.	0.788	40,727.6	41,410.7	(41.6%)
Takaful House	0.825	392,872.9	339,972.7	(34.0%)
Takaful Emarat	0.850	581,337.9	641,563.7	(30.9%)

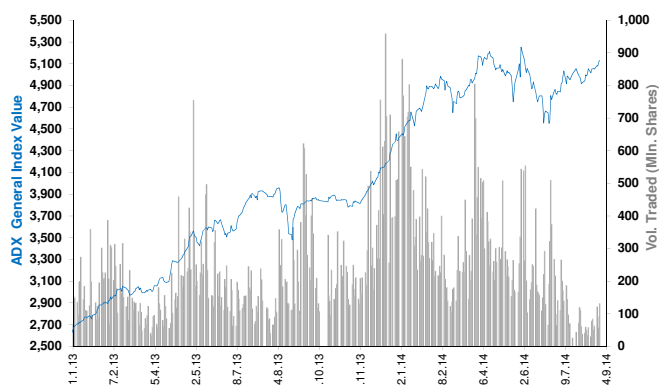
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.526	16,782,852	24,281,069	(20.3%)
Union Properties	2.280	34,856,155	17,626,402	101.2%
Arabtec Holding P.J.S.C.	4.780	78,478,970	15,750,174	133.2%
Deyaar Development	1.290	15,783,239	11,672,996	27.7%
Drake and Scull International	1.380	12,804,548	7,702,355	(4.2%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 3, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	90,921	12.5	18.2%
2- First Gulf Bank	74,100	14.6	17.1%
3- National Bank Of Abu Dhabi	68,437	14.5	13.7%
4- Abu Dhabi Commercial Bank	46,835	13.4	14.8%
5- AL DAR Properties Co.	32,551	12.8	15.6%
6- Abu Dhabi Islamic Bank	20,491	13.5	12.0%
7- Union National Bank	19,260	10.9	11.2%
8- National Bank of Ras Al-Khaimah	16,427	11.8	23.2%
9- Abu Dhabi National Energy	7,532	NM	NM
10- United Arab Bank	7,448	12.5	23.7%
Subtotal	384,002	14.76	13.9%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Takaful Co.	7.50	11.1%	10,350
Abu Dhabi Ship Building Co.	3.08	8.5%	915,210
Waha Capital Co.	3.05	3.4%	28,504,708
Dana Gas	0.73	2.8%	1,087,142
First Gulf Bank	19.00	2.2%	36,511,336

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Al Buhaira National Insurance Co.	3.60	(10.0%)	3,600
Insurance House	1.18	(8.5%)	29,790
Abu Dhabi National Co. for Bldg. Materials	1.18	(3.3%)	304,380
Emirates Driving Co.	4.30	(2.1%)	25,800
Ras Al Khaimah White Cement	1.57	(1.9%)	273,320

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	4.14	1.5%	30,241
Waha Capital Co.	3.05	3.4%	9,311
Ras Al Khaimah Properties	1.06	0.0%	6,307
Eshraq Properties Co.	1.33	0.0%	4,862
Abu Dhabi National Energy Co. (TAQA)	1.21	(0.8%)	2,591

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	518,127	1.5%	15.0	1.7	3.8%
Banks	281,110	2.6%	13.6	1.9	3.4%
Inv. & Financial Services	6,098	2.6%	15.3	2.3	3.1%
Real Estate	36,666	2.8%	12.4	1.7	2.2%
Energy	12,350	1.6%	NM	0.8	5.0%
Consumer Staples	5,142	0.3%	NM	1.8	1.2%
Industrial	15,543	(0.7%)	17.3	1.1	3.0%
Insurance	10,352	(0.4%)	16.0	1.2	3.8%
Telecommunication	139,178	(0.3%)	14.0	2.0	5.1%
Services	11,687	(0.1%)	13.3	0.8	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 18 ▼ 10 = 37
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,180.71	51.64	1.01%	1.9%	20.8%
Market Cap (AED Mn)	518,127	2,989	0.6%	1.5%	15.4%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.7%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	67.1	(33.6)	(33.3%)	270.9	171.2
Value Traded (AED Mn)	268.0	(44.6)	(14.3%)	697.5	282.5
No. of Trades	1,747	(10)	(0.6%)	3,855	1,963

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.00	215,288	39,298	105.1%
FOODCO Holding Co.	6.00	149,173	37,199	100.0%
Arkan Building Materials Co.	1.95	664,063	310,575	62.5%
AL DAR Properties Co.	4.14	37,809,579	10,227,193	50.0%
Abu Dhabi Islamic Bank	6.83	2,267,769	315,772	49.4%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.62	31	7	(48.1%)
International Fish Farming Co.	7.40	53,319	6,258	(45.4%)
Eshraq Properties Co.	1.33	23,187,490	11,214,727	(34.8%)
Methaq Takaful Insurance Co.	1.24	1,123,216	632,672	(34.7%)
Abu Dhabi National Co. for Bldg. Materials	1.18	255,306	192,595	(33.7%)

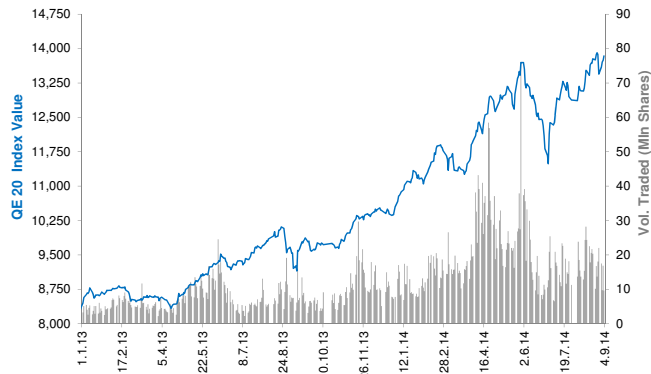
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.33	23,187,490	11,214,727	(34.8%)
AL DAR Properties Co.	4.14	37,809,579	10,227,193	50.0%
Dana Gas	0.73	6,255,072	7,125,590	(19.8%)
Ras Al Khaimah Properties	1.06	8,401,209	6,973,552	8.2%
Waha Capital Co.	3.05	7,496,881	2,574,592	42.1%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	733,881	1.8%	17.6	2.5	3.1%
Banking & Finance	284,807	3.8%	16.0	2.6	3.4%
Goods & Consumer Services	30,838	(0.5%)	16.5	2.7	2.7%
Industrial	230,994	0.2%	20.7	4.4	3.6%
Insurance	23,148	0.0%	7.4	2.0	1.9%
Real Estate	77,998	(0.3%)	23.1	1.4	1.5%
Telecom	59,468	4.0%	24.7	1.9	2.2%
Transport	26,629	(0.4%)	14.6	1.6	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth



19



18

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6

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	143,095	14.6	19.4%
2- Industries Qatar	114,890	16.3	24.5%
3- Ezdan Holding Group Co.	49,602	38.8	4.3%
4- Masraf Al Rayan	42,075	24.3	17.6%
5- Mesaieed Petrochemical Holding Co.	42,024	68.9	4.6%
6- Ooredoo (formerly Q-Tel)	41,546	15.6	10.5%
7- Qatar Islamic Bank	28,048	20.3	12.2%
8- Gulf International Services	22,282	30.5	24.4%
9- Commercial Bank of Qatar	21,498	13.2	11.7%
10- Qatar Electricity & Water Co.	20,515	13.8	26.1%

Subtotal	525,574	16.80	17.5%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Ooredoo	129.70	2.9%	25,856,254
The Commercial Bank of Qatar	72.40	2.5%	34,553,983
Qatar National Cement	143.50	1.6%	1,579,982
Gulf International Services	119.90	1.6%	12,556,828
Salam International Investment	20.30	1.6%	39,944,657

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Medicare Group	130.50	(2.2%)	6,468,718
Zad Holding Co.	89.00	(1.7%)	373,206
Gulf Warehousing Co.	49.30	(1.2%)	187,537
Qatar Islamic Insurance	86.00	(1.1%)	3,936,243
Al Khaleej Takaful Group	47.80	(1.0%)	4,276,928

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Salam International Investment	20.30	1.6%	1,974,741
Ezdan Holding Group Co.	18.70	(0.3%)	1,506,381
Masraf Al Rayan	56.10	(0.4%)	852,023
Vodafone Qatar	21.20	(0.5%)	641,557
The Commercial Bank of Qatar	72.40	2.5%	479,802

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,838.40	96.18	0.7%	1.8%	33.3%
Market Cap (QAR Mn)	733,881	4,116	0.6%	1.8%	32.1%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.6%	11.5%	12.3%	12.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	9,632	(7,208)	(42.8%)	19,782	7,115
Value Traded (QAR Mn)	466	(321)	(40.8%)	850	284
No. of Trades	4,519	(3,040)	(40.2%)	9,259	3,626

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	64.50	1,820,761	47,678	191.9%
Doha Insurance Co.	32.70	444,983	16,783	154.1%
Medicare Group	130.50	3,094,658	40,529	148.6%
Gulf International Services	119.90	4,708,460	52,034	145.7%
Mazaya Qatar R.E Development Co.	24.85	5,164,046	271,160	122.3%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.45	6,976,954	183,160	(33.1%)
National Leasing Holding	28.30	2,214,236	70,992	(6.1%)
Ooredoo	129.70	3,999,187	27,698	(5.5%)
Qatari German Co. for Medical Devices	13.80	468,796	32,367	(0.4%)
Qatar Fuel Co. (Woqod)	218.50	4,128,701	17,357	(0.0%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.20	7,127,563	416,854	97.9%
Barwa Real Estate Co.	40.20	10,390,679	278,911	34.9%
Masraf Al Rayan	56.10	13,949,838	276,499	79.2%
Mazaya Qatar R.E Development Co.	24.85	5,164,046	271,160	122.3%
United Development Co.	29.00	6,237,325	250,636	34.7%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,344	(0.1%)	14.1	1.1	3.4%
Commercial Banks	3,818	0.3%	15.0	1.6	3.7%
Investment	2,332	(0.3%)	14.4	0.7	0.9%
Insurance	172	0.0%	9.8	0.9	2.4%
Service	1,100	(0.6%)	12.7	1.2	5.2%
Hotel & Tourism	204	0.0%	12.9	1.0	4.2%
Industrial	719	(1.2%)	12.5	0.8	7.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	0	▼	3	=	37
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,845	12.05	13.3%
2- Arab Banking Corp. (Price in USD)	850	8.88	6.5%
3- National Bank of Bahrain	833	15.67	14.7%
4- Aluminum Bahrain	701	12.44	6.6%
5- Bahrain Telecommunications Co.	605	13.55	8.2%
6- Bank of Bahrain and Kuwait	488	10.62	13.4%
7- Al Salam Bank	441	33.07	4.4%
8- Al Baraka Banking (Price in USD)	344	6.33	11.1%
9- Gulf Finance House (Price in USD)	226	NM	1.0%
10- Investcorp Bank (Price in USD)	202	8.91	6.4%

* ROE is based on TTM 1Q2014 Net Profit & Shareholders' Equity as of 31-March-14

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,470.47	(2.82)	(0.2%)	(0.1%)	17.7%
Market Cap (BHD Mln)	8,344.25	(16.13)	(0.2%)	(0.1%)	18.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.66%	7.1%	6.8%	7.4%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	657	(47)	(6.7%)	5,643	7,854
Value Traded (BHD '000)	242	65	36.8%	1,314	945
No. of Trades	33	(19)	(36.5%)	76	58

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
No Gainers			

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Aluminum Bahrain	0.494	(1.2%)	75,082
Al Salam Bank	0.206	(1.0%)	4,326
Bahrain Telecommunications Co.	0.364	(0.5%)	157,264

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Bahrain Telecommunications Co.	0.364	(0.5%)	431,935
Aluminum Bahrain	0.494	(1.2%)	153,332
Bahrain Middle East Bank	0.034	0.0%	35,540
Al Salam Bank	0.206	(1.0%)	21,000
Seef Properties	0.200	0.0%	10,000

Source: KAMCO Research

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.725	17,923	81,010,080	93.3%
Esterad Investment Co.	0.268	214	939,393	44.9%
Gulf Hotels Group	0.880	209	278,000	35.4%
Bahrain Cinema Co.	1.400	329	242,501	29.2%
Al Salam Bank	0.206	82,116	405,002,224	27.4%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	13	332,540	(39.3%)
ITHMAR Bank (USD)	0.165	5,238	73,071,984	(28.3%)
National Hotels Co.	0.300	635	1,930,591	(18.9%)
Bahrain Toursim Co.	0.210	2,286	10,546,248	(16.0%)

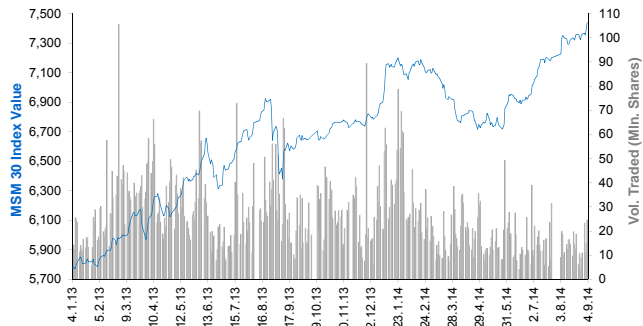
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.206	82,116	405,002,224	27.4%
Ahli United Bank (USD)	0.815	35,706	118,376,553	22.8%
Arab Banking Corporation. (USD)	0.725	17,923	81,010,080	93.3%
ITHMAR Bank (USD)	0.165	5,238	73,071,984	(28.3%)
AlKhaleeji Commercial Bank	0.049	3,774	72,494,342	6.5%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,943	1.0%	12.52	1.81	3.4%
Financial	4,410	2.5%	11.82	1.44	2.8%
Industrial	1,589	(0.0%)	16.78	2.19	3.8%
Services	2,945	(0.7%)	11.94	2.54	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	18	▼	5	=	30
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,668	9.99	14.1%
2- Oman Telecom Co.	1,286	10.33	24.2%
3- Bank Dhofar	513	14.18	12.2%
4- National Bank of Oman	478	11.09	13.4%
5- Omani Qatari Telecom (NAWRAS)	424	12.37	19.9%
6- Raysut Cement	424	15.92	21.7%
7- HSBC Bank Oman	342	41.67	2.7%
8- Ahli Bank	308	13.48	12.9%
9- Bank Sohar	289	10.07	16.5%
10- Oman Cement Co.	250	19.58	8.2%

Subtotal	6,216	11.94	15.0%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-march-14

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,438.92	38.88	0.5%	1.0%	8.8%
Market Cap (OMR Mn)	8,943.47	54.59	0.6%	1.0%	10.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.1%	7.6%	7.6%	9.1%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	24,521	9,321	61.3%	21,580	29,649
Value Traded (OMR '000)	9,451	3,555	59.0%	8,194	8,288
No. of Trades	1,487	440	42.0%	1,260	1,699

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Global Financial Investment Co.	0.132	7.3%	87,230
OMINVEST	0.452	3.7%	566,900
Oman United Insurance	0.432	2.9%	1,194,980
National Aluminium Products	0.265	2.7%	67,000
Bank Muscat	0.764	2.7%	1,441,620

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Dhofar Cattlefeed	0.180	(2.7%)	6,500
Al Jazeera Services Co.	0.438	(1.4%)	28,970
Omani Qatari Telecom. Co. (NAWRAS)	0.652	(1.2%)	149,200
Voltamp Energy	0.406	(1.0%)	8,070
Oman Telecom Co.	1.715	(0.3%)	1,360,490

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.312	2.0%	5,329,939
Oman & Emirates Investment	0.223	0.9%	3,721,535
Oman United Insurance	0.432	2.9%	2,761,129
Bank Sohar	0.253	0.0%	2,712,757
Bank Muscat	0.764	2.7%	1,882,470

Source: KAMCO Research

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.097	12,017	95,666	131.1%
Sweets of Oman	1.280	808	724	42.2%
Sohar Power	0.386	2,469	3,520	40.4%
Al Jazeera Steel Products Co.	0.470	10,481	25,246	39.1%
National Bank of Oman	0.392	30,824	93,218	33.9%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.132	44,648	277,567	(43.2%)
National Aluminium Products	0.265	10,710	31,048	(35.0%)
Dhofar Cattlefeed	0.180	4,018	13,454	(30.2%)
Al Jazeera Services Co.	0.438	10,177	20,106	(23.2%)
Dhofar Insurance	0.230	1,395	5,339	(19.3%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.253	136,590	501,353	22.8%
Oman & Emirates Investment	0.223	95,985	392,654	19.3%
Oman Investment & Finance Co.	0.256	80,956	285,548	23.3%
Global Financial Investment Co.	0.132	44,648	277,567	(43.2%)
Bank Muscat	0.764	168,021	254,012	21.8%

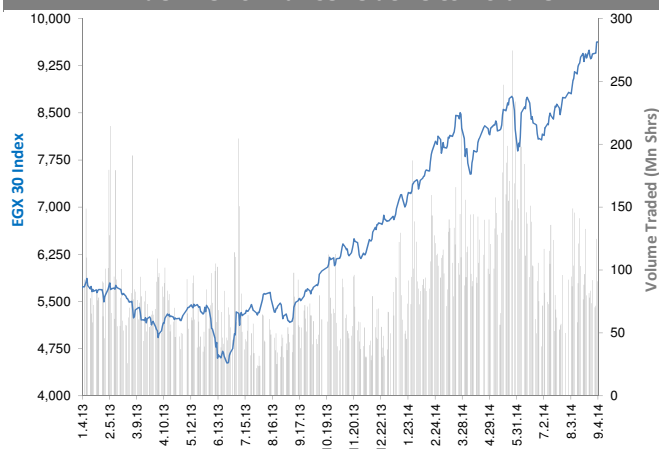
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	408,278	1.5%	26.2	1.9	3.3%
Banking & Finance	71,994	2.1%	12.3	2.7	2.5%
Basic Resources	26,584	0.8%	58.6	2.1	3.0%
Chemical	26,128	2.8%	9.7	4.7	7.3%
Construction & Material	80,412	1.4%	12.6	1.9	4.7%
Financial Services	29,182	2.7%	NM	1.5	0.7%
Food & Beverage	9,388	3.1%	14.3	2.8	3.0%
Healthcare & Pharma.	4,840	0.6%	17.4	2.8	4.9%
Ind. Goods, Services, Auto.	15,770	2.8%	38.3	2.1	1.9%
Media	872	(1.9%)	41.1	0.4	0.0%
Oil & Gas	6,802	(0.0%)	8.3	2.4	11.4%
Personal & Household	15,433	1.7%	14.9	1.5	3.4%
Real Estate	48,568	2.4%	42.3	1.5	0.2%
Telecommunication	65,527	(0.4%)	NM	1.7	5.4%
Travel & Leisure	6,778	(0.2%)	NM	1.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	43,047	17.0	23.5%
3-Global Telecom Hldg.	28,064	NM	NM
4-Telecom Egypt	24,257	8.6	10.5%
5-T M G Holding	22,121	41.8	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,975	10.8	56.7%
7-MobiNil	13,205	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,799	NM	NM
9-Sidi Kerir Petrochemicals	10,343	8.6	53.5%
10-Al Ezz Dekheila Steel Co. Alexandria	9,355	11.0	24.4%
Subtotal	176,167	35.84	5.4%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Delta Sugar Co.	15.73	7.8%
Al Ezz Dekheila Steel Co. Alexandria	700.00	4.5%
Housing and Development Bank	26.69	3.9%
Citadel Capital	4.72	3.5%
Aluminium Co. of Egypt	18.35	3.5%

Worst Return Performers	Last Price (EP)	Daily Return
Golden Pyramids Plaza Co.	1.36	(8.7%)
Tourah cement Co.	19.08	(4.4%)
Egyptians Housing Dev. & Reconstruction	6.10	(4.1%)
Faisal Islamic Bank of Egypt	44.14	(4.0%)
Egyptians Abroad for Inv. & Dev.	6.97	(3.2%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.30	17,846
Citadel Capital	4.72	13,239
Arab Cotton Ginning	5.52	8,359
Palm Hills Developments	4.44	6,979
Egyptian Resorts Co.	1.65	6,292

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,627.60	3.97	0.0%	1.9%	41.9%
Market Cap (EP Mn)	408,278	(992)	(0.3%)	1.5%	23.4%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	91.05	(33.69)	(27.0%)	127	41
Value Traded (EP Mn)	574.83	(283.0)	(33.0%)	559	371
No. of Trades	15,611	(1,611)	(9.4%)	16,177	9,624

Market Breadth	▲ 19	▼ 34	= 7
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.94	372,389	198.5%
Medinet Nasr Housing	45.35	41,841	164.5%
Heliopolis Housing	64.32	49,976	162.5%
Egyptian Financial Group-Hermes Hldg Co.	18.83	377,067	116.9%
Six of October Dev. & Inv. (SODIC)	47.01	105,479	106.2%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.72	1,418,582	(54.9%)
Juhayna Food Industries	9.83	74,304	(52.6%)
National CementCo. - Egypt	14.50	834	(15.2%)
Alexandria Cement	10.62	2,349	(12.2%)
GB AUTO S.A.E	32.06	22,209	(10.9%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.30	6,044,164	20.37%
Egyptian Resorts Co.	1.65	2,817,891	47.32%
Palm Hills Developments	4.44	2,355,077	70.11%
Citadel Capital	4.72	1,418,582	(54.92%)
Arab Cotton Ginning	5.52	1,061,645	28.97%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,776	(0.5%)	19.1	0.9	3.8%
Banks	9,747	(0.7%)	15.0	0.9	3.5%
Insurance	92	0.8%	NM	0.9	3.4%
Diversified Financial Services	207	(1.5%)	NM	0.5	0.8%
Real Estate	307	(0.5%)	NM	0.8	0.5%
Educational Services	325	0.2%	11.6	2.4	4.2%
Hotels and Tourism	149	0.8%	63.0	0.7	3.7%
Transportation	89	0.3%	26.8	0.8	2.8%
Technology & Commun.	781	(0.6%)	12.0	2.3	10.6%
Media	20	2.3%	NM	0.5	0.0%
Utilities & Energy	507	(0.3%)	15.8	2.4	3.6%
Pharmaceutical & Medical Ind.	131	2.7%	NM	1.3	0.0%
Tobacco & Cigarettes	383	2.9%	13.7	4.0	6.0%
Mining & Extraction Industries	637	(1.1%)	16.1	0.7	3.4%
Engineering & Construction	106	1.0%	48.5	1.6	1.3%
Textiles, Leather & Cloth.	77	0.7%	19.1	1.0	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,272	15.6	3.6%
2-HOUSING BK TRD FIN	2,293	23.7	10.6%
3-JORDAN TELECOM	768	11.4	19.8%
4-JOR ISLAMIC BANK	560	13.3	17.9%
5-JOR PHOSPHATE MN	489	7.8	8.3%
6-BANK OF JORDAN	403	11.0	13.3%
7-JOR KUWAIT BANK	363	7.7	12.4%
8-CAIRO AMMAN BANK	355	9.8	15.0%
9-CAPITAL BANK	299	12.2	10.1%
10-EQBAL INV.CO	268	11.4	46.1%

* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
THE JORDAN PIPES MANUFACTURING	1.12	3.7%
ITTIHAD SCHOOLS	1.44	3.6%
ARAB JORDAN INVESTMENT BANK	1.72	3.0%
JORDAN PRESS FOUNDATION/AL-RA'I	1.87	2.7%
ARAB UNION INTERNATIONAL INSURANCE	0.82	2.5%

Worst Return Performers	Price (JD)	Daily Return
REAL ESTATE DEVELOPMENT	0.14	(6.7%)
THE ARAB INTERNATIONAL FOOD FACTORIES	2.09	(5.0%)
NATIONAL PORTFOLIO SECURITIES	0.49	(3.9%)
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.26	(3.8%)
UNIVERSAL CHEMICAL INDUSTRIES	0.52	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	1.30	219
ALIA- THE ROYAL JORDANIAN AIRLINES	0.44	219
SPECIALIZED INVESTMENT COMPOUNDS	0.91	175
ARAB BANK \$USD	7.50	172
JORDAN DUBAI PROPERTIES	0.72	148

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD % Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,132.11	(8.11)	(0.4%)	0.0%	3.2%
Market Cap (JD Mn)	13,775.96	(142.02)	(1.0%)	(0.5%)	1.1%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.8%	8.7%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	1,999	(1,732)	(46.4%)	4,850	7,413
Value Traded (JD '000)	3,159	(632)	(16.7%)	6,145	7,803
No. of Trades	1,766	(394)	(18.2%)	2,287	2,947

Market Breadth	▲ 18 ▼ 40 = 61
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.89	3,126.6	232.2%
JORDAN DUBAI PROPERTIES	0.72	72,028.4	105.7%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.60	2,100.0	92.5%
UNIVERSAL MODERN INDUSTRIES	1.53	5,631.7	80.0%
ALSHAMEKHA FOR REAL ESTATE & FINANCIAL INV.	1.26	137.9	61.5%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.35	6,436.7	(63.2%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.00	54,523.7	(55.4%)
JORDAN STEEL	0.62	22,229.1	(52.7%)
JORDAN INVESTMENT TRUST	0.51	2,391.8	(43.3%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	2,312.8	(41.4%)

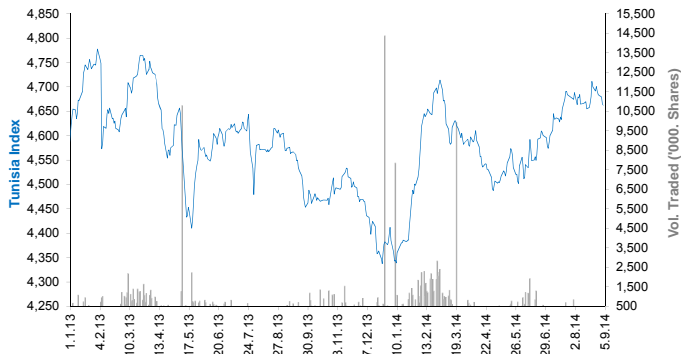
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.91	99,969	(2.2%)
JORDAN DUBAI PROPERTIES	0.72	72,028	105.7%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.00	54,524	(55.4%)
JORDAN INDUSTRIAL RESOURCES	0.41	53,433	24.2%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.45	39,260	(11.8%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	13,875	(0.526%)	19.44	1.70	2.7%
Banking	5,748	(0.1%)	13.51	1.26	2.6%
Insurance	703	(1.0%)	18.95	1.42	0.9%
Leasing	452	(3.7%)	11.72	1.22	4.1%
Financial Services	1,253	0.0%	13.67	2.06	2.7%
Industrial	1,163	(0.4%)	17.73	2.62	2.8%
Chemical Industry	810	(0.5%)	22.44	2.53	3.7%
Food & Beverage	1,507	0.1%	12.32	4.50	3.3%
Retailing	1,457	(1.8%)	NM	4.73	3.0%
Others	782	(0.9%)	NM	1.07	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,603	23.60	12.5%
2-Société Frigorifique et Brasserie de Tunis	1,449	11.79	41.9%
3-Banque Internationale Arabe de Tunisie	1,071	10.81	16.9%
4-Poulina Group Holding	954	12.53	14.4%
5-Banque Attijari De Tunisie	716	12.03	15.7%
6-Amen Bank	627	9.54	11.1%
7-Union Bancaire pour le Commerce et l'Industrie	500	43.84	4.5%
8-Arab Tunisian Bank	403	8.15	10.7%
9-Société Nouvelle Maison de la Ville de Tunis	369	30.28	23.3%
10-One Tech Holding	364	17.17	9.6%

Subtotal 8,058 13.76 14.9%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Magasin Général	28.90	3.2%
Hannibal Lease	6.99	2.9%
Banque Nationale Agricole	6.44	2.7%
Société Immobilière et de Participation	48.94	2.1%
Société Essoukna	5.39	1.7%

Worst Return Performers	Price (DT)	Daily Return
Electrostar	5.54	(2.6%)
Société Tunisienne d'Assurances et de Réassurances	132.50	(2.6%)
Laboratoires Adwya	6.60	(1.6%)
One Tech Holding	6.80	(1.4%)
Arab Tunisian Lease	2.28	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société d'Articles Hygiéniques	11.37	50,539
Tunisie Profilés Aluminium	4.25	15,850
Union Internationale de Banques	15.35	13,654
Arab Tunisian Lease	2.28	7,858
Laboratoires Adwya	6.60	7,841

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,662.31	(1.62)	(0.0%)	(0.4%)	6.4%
Market Cap (DT Mln)	13,875	(22.36)	(0.2%)	(0.5%)	5.2%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.4%	6.7%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	171	(228)	(57.1%)	739	578
Value Traded ('000 DT)	1,552	(624)	(28.7%)	4,847	4,127
No. of Trades	609	(184)	(23.2%)	1,384	1,493

Market Breadth	▲ 13	▼ 19	= 31
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société d'Articles Hygiéniques	11.37	11,625.5	39.0%
Société Frigorifique et Brasserie de Tunis	16.10	2,201.6	36.6%
Société Chimique Alkimia	58.49	10.1	35.9%
SOPAT	2.50	6,888.9	35.1%
Euro-Cycles	11.59	952.6	23.4%

YTD-14 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Tunisienne d'Equipement	4.27	1.8	(58.5%)
Electrostar	5.54	920.4	(42.8%)
Société Générale Industrielle de Filtration	2.90	2,366.9	(29.8%)
Elbene Industrie	2.59	23.3	(26.8%)
Société Tunisienne de Verreries	5.05	1,097.0	(23.4%)

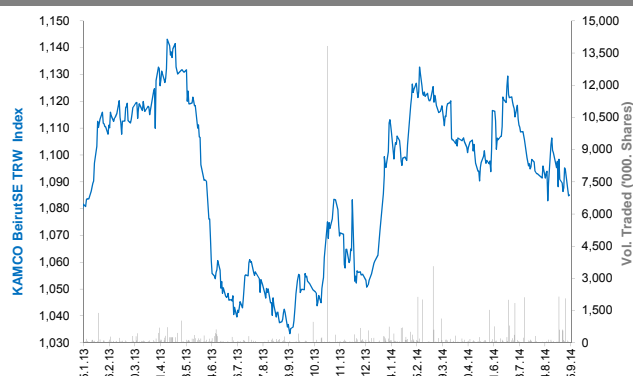
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.63	17,960.4	(2.6%)
Société d'Articles Hygiéniques	11.37	11,625.5	39.0%
SOTIPAPIER	5.66	11,538.6	13.2%
TUNISAIR	1.05	6,899.3	(0.9%)
SOPAT	2.50	6,888.9	35.1%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	10,855	(0.9%)	8.20	0.97	4.2%
Banking	8,454	(0.9%)	7.45	0.93	5.1%
Industrial	322	0.0%	15.64	1.39	5.0%
Trading	37	0.0%	12.16	0.72	8.0%
Real Estate & Construction	2,062	(0.7%)	11.29	1.11	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	2	=	27
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,102	9.01	11.6%
2- BLOM Bank	1,881	8.08	16.2%
3- Solidere A	1,249	6.84	9.8%
4- Byblos Bank	927	5.96	10.3%
5- Solidere B	813	4.45	9.8%
6- BLOM Bank GDR	691	-	-
7- Bank Audi GDR	646	-	-
8- Bank Of Beirut	309	4.98	11.6%
9- Holcim Liban	293	16.24	8.4%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,116	6.93	11.7%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Byblos Bank	1.64	0.6%

Worst Return Performers	Price (USD)	Daily Return
Bank Audi Preferred E	100.50	(0.2%)
Solidere A	12.49	(0.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank GDR	9.35	42,420
Solidere A	12.49	31,077
Byblos Bank	1.64	13,402
Bank Audi	6.01	2,648
Solidere B	12.51	2,252

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,085.09	0.34	0.03%	(0.9%)	2.8%
Market Cap (USD Mn)	10,855.48	3.41	0.03%	(0.9%)	5.9%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.6%	6.7%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	93.01	38	69.2%	248	662
Value Traded ('000s USD)	928.58	353	61.2%	1,807	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Solidere B	12.51	1,662,351	13.5%
Solidere A	12.49	3,349,695	13.0%
BLOM Bank GDR	9.35	2,125,436	6.3%
BLOM Bank	8.75	2,996,015	6.1%
Byblos Bank	1.64	11,679,328	5.8%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
BEMO Bank	1.750	2,029,615	(4.9%)
Holcim Liban	15.000	28,236	(3.7%)
Bank Audi	6.01	14,552,479	(3.7%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.01	14,552,479	(3.7%)
Byblos Bank	1.64	11,679,328	5.8%
Solidere A	12.49	3,349,695	13.0%
BLOM Bank	8.75	2,996,015	6.1%
BLOM Bank GDR	9.35	2,125,436	6.3%

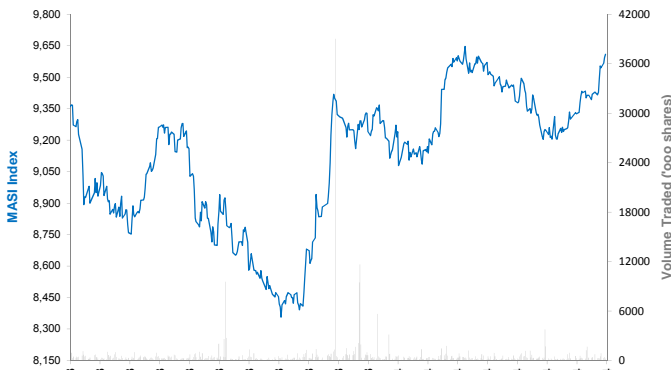
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 3, 2014

Index Performance relative to Volume



Market Breadth

▲ 16 ▼ 9 = 16

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	93,536	13.2	53.3%
2-Attijariwafa Bank	65,384	14.9	14.0%
3-Banque Marocaine Du Commerce Exterieur	37,687	32.5	8.2%
4-Banque Centrale Populaire	33,763	17.9	6.4%
5-Douja Prom Addoha	16,903	8.8	17.0%
6-CIE Generale Immobiliere	13,346	38.1	8.3%
7-Ciments Du Maroc	12,992	19.7	11.3%
8-Managem	11,586	52.4	6.7%
9-Wafa Assurances	11,585	15.5	18.3%
10-Banque Marocaine Due Commerce Et De L'Industries	10,357	14.7	8.6%
Subtotal	307,139	16.05	15.3%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Med Paper	42.70	4.5%
SAHAM ASSURANCE	979.00	4.1%
Holcim Maroc	1,898.00	3.7%
Compagnie de Transport au Maroc	300.00	3.1%
Delta Holding	31.55	2.4%

Worst Return Performers	Price (MAD)	Daily Return
Fenie Brossette	157.05	(5.9%)
Label Vie	1,350.00	(3.2%)
Attijariwafa Bank	324.90	(1.1%)
Societe Nationale d'Electrolyse et de Petrochimie	310.00	(1.0%)
Risma	268.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	53.66	75,432
Med Paper	42.70	34,899
Attijariwafa Bank	324.90	32,552
Delta Holding	31.55	26,462
Itissalat Al-Maghrib	106.40	11,415

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	427,063	0.5%	16.5	2.4	4.0%
Banking	160,866	0.4%	17.8	1.8	2.7%
Beverages	1,695	(11.5%)	22.5	3.6	2.9%
Chemicals	744	(3.4%)	NM	1.5	0.0%
Construction & Bldg. Material	52,312	(0.7%)	24.0	3.6	4.1%
Distributors	9,218	(1.9%)	26.1	2.8	2.4%
Electrical & Electronic Equipment	365	0.0%	NM	0.6	7.4%
Electricity	845	1.9%	1.8	0.2	0.0%
Food Producers & Processors	10,413	2.2%	12.0	2.3	5.1%
Holding Companies	2,764	2.4%	26.3	2.1	4.0%
Insurance	19,406	(2.2%)	20.9	2.7	2.2%
Investment & other Finance	4,003	(0.3%)	11.7	2.0	6.9%
Leisures & Hotel	2,113	(2.5%)	NM	2.2	0.0%
Materials, Software & Computer	711	3.9%	10.6	1.0	5.5%
Mining	19,444	(0.1%)	17.8	3.8	5.8%
Oil & Gas	9,943	(1.9%)	18.8	1.2	0.0%
Real Estate	35,448	2.5%	13.5	1.7	3.3%
Telecommunications	93,536	1.8%	13.2	7.0	7.0%
Transport	368	1.9%	11.9	1.5	8.3%
Utilities	2,760	0.0%	9.8	1.8	6.5%
Forestry & Paper	110	1.7%	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	9,609.50	15.3	0.2%	0.7%	5.4%
MADEX Index	7,843.10	11.3	0.1%	0.5%	5.7%
Market Cap (MAD Mn)	427,063	0.74	0.2%	0.5%	5.7%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.3%	8.0%	8.7%	10.0%	10.0%
MADEX Index	8.3%	9.1%	10.1%	10.3%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	238.43	(163.35)	(40.7%)	407	516
Value Traded (MAD Mn)	14.67	(5.38)	(26.8%)	34	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	42.70	3,023,345	119.1%
Societe Nationale d'Electrolyse et de Petrochimie	310.00	365,735	86.7%
Compagnie de Transport au Maroc	300.00	18,798	42.9%
Risma	268.00	364,127	34.0%
Societe Nationale de Siderurgie	1,135.00	345,429	31.8%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Jorf Lasfar Energy Company	378.00	1,228,293	(16.6%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,594.00	2,176	(13.8%)
Alliances Developpement Immobilier	416.80	1,606,702	(12.3%)
Compagnie d'Assurances et de Reassurances ATLANTA	62.98	103,648	(8.6%)
CIE Generale Immobiliere	725.00	55,850	(7.9%)

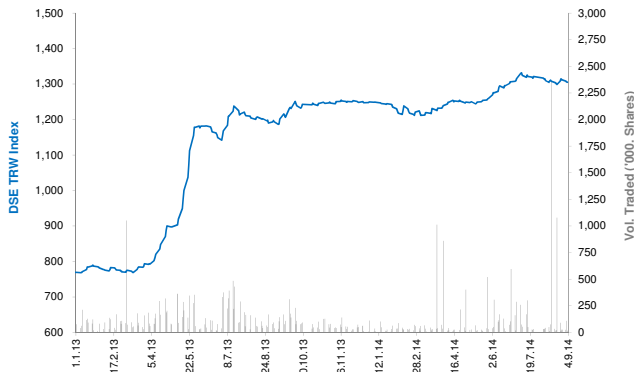
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	53.66	23,412	(4.0%)
Itissalat Al-Maghrib	106.40	12,416	10.8%
Attijariwafa Bank	324.90	5,250	6.5%
Banque Marocaine Du Commerce Exterieur	210.00	5,220	2.7%
Lesieur Cristal	103.85	3,677	(0.1%)

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 3, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	129,205	(0.5%)	4.0	1.0	1.0%
Banking	115,840	(0.5%)	3.65	0.99	0.0%
Services	1,500	(0.5%)	NM	3.14	0.0%
Industrial	3,094	0.0%	6.94	1.60	0.0%
Insurance	8,232	0.0%	18.21	1.13	16.4%
Agricultural	539	0.0%	39.33	2.50	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 0 ▼ 2 = 21

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,656	1.1	48.6%
2- Banque Bemo Saudi Fransi	17,988	4.7	34.8%
3- Bank Audi Syria	13,763	NM	0.1%
4- Syria International Islamic Bank	10,861	4.5	20.2%
5- Arab Bank- Syria	9,191	NM	NM
6- Bank Of Syria And Overseas	9,080	NM	1.1%
7- The Int'l Bank For Trade & Finance	8,715	13.2	7.8%
8- Byblos Bank Syria	7,619	NM	NM
9- Cham Bank	5,250	2.2	31.2%
10- Fransabank Syria	5,139	1.5	43.9%
Subtotal	101,123	3.96	26.2%

* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
Qatar National Bank Syria	124.37	(0.5%)
Syria International Islamic Bank	127.79	(0.2%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	127.79	7,119
Qatar National Bank Syria	124.37	5,697
Fransabank Syria	97.89	1,900
Al-Aqeelah Takaful Insurance	93.50	1,500
Bank Al Sharq	130.25	1,198

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,305.09	(1.14)	(0.1%)	(0.5%)	4.4%
Market Cap (SRY Mn)	129,205	(112)	(0.1%)	(0.5%)	8.6%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	6.1%	12.3%	10.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	17,464	(91,273)	(83.9%)	171,263	1,184
Value Traded ('000 SRY)	2,113	(20,169)	(90.5%)	21,457	7,881
No. of Trades	23	0	0.0%	45	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	198,764	37.8%
Byblos Bank Syria	124.50	4,567,899	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	227.00	544,456	5.3%
Al-Aqeelah Takaful Insurance	93.50	1,191,542	1.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	93.55	50,711	(12.4%)
Qatar National Bank Syria	124.37	1,241,612	(9.6%)
Alahliah.co For Transport	177.00	10,635	(8.9%)
The Int'l Bank For Trade & Finance	166.00	153,850	(8.7%)
Syria Gulf Bank	117.16	1,108,325	(4.0%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,567,899	20.9%
Syria International Islamic Bank	127.79	3,147,024	(1.0%)
Fransabank Syria	97.89	2,509,114	0.0%
Bank Al Sharq	130.25	1,450,828	(1.9%)
Qatar National Bank Syria	124.37	1,241,612	(9.6%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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KIPCO Asset Management Company

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>