

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,644,928	(30,554)	NM
Earnings Per Share (fils)	8.37	(0.20)	NM
Total Operating Revenue (KWD)	3,052,377	1,004,084	(67.1%)
Gross Profit / (Loss) (KWD)	2,375,151	243,843	(89.7%)
Return on Average Equity (ROAE)	6.62%	NM	
Return on Average Assets (ROAA)	5.84%	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	8,099,420	9,993,916	23.4%
Non-current Assets	14,672,663	11,114,969	(24.2%)
Total Assets	22,772,083	21,108,885	(7.3%)

Shareholders' Equity*	21,792,078	20,099,952	(7.8%)
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Liabilities:

Current Liabilities	532,414	306,017	(42.5%)
Non-current Liabilities	60,767	111,246	83.1%
Total Liabilities	593,181	417,263	(29.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	81,972	P/E (x)	NM
Value (KWD '000)	4,311	P/BV (x)	0.51
Closing Price (KWD)	0.052	Dividend Yield	9.62%
Book Value Per Share (KWD)	0.102	YTD Share Turnover	41.72%
Current Market Capitalization (KWD Million)	10.2	Beta	0.80

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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