

MENA Markets Daily Report

September 1, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	5,820.56	(1.4%)	(10.9%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▼	385.34	(2.0%)	(12.2%)	(3.1%)
Saudi Arabia 3	Kuwait	KSE - 15 Index	▼	919.16	(2.4%)	(13.3%)	(0.8%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	7,522.47	(2.2%)	(9.7%)	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▼	3,662.56	(0.7%)	(3.0%)	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,493.93	0.9%	(0.8%)	5.6%
Bahrain 7	Qatar	QE 20 Index	▲	11,563.56	2.0%	(5.9%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,299.24	(0.1%)	(8.9%)	14.2%
Egypt 9	Oman	MSM 30 Index	▼	5,871.60	(0.6%)	(7.4%)	(7.2%)
Jordan 10	Egypt	EGX 30	▲	7,252.95	2.8%	(18.7%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,097.59	(0.5%)	(3.1%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,088.99	0.2%	(0.3%)	3.5%
Morocco 13	Tunisia	Tunisia Index	▼	5,494.04	(0.4%)	7.9%	16.2%
Syria 14	Morocco	MASI	▲	9,345.70	0.4%	(2.9%)	5.6%
	Syria	DSE Weighted Index	▼	1,204.87	(0.0%)	(5.2%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,142.92	(2.0%)	(2.8%)	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	833.60	0.4%	5.4%	(45.2%)
	India	SENSEX	▼	26,086.93	(0.7%)	(5.1%)	29.9%
	Brazil	BOVESPA Stock Index	▼	46,625.52	(1.1%)	(6.8%)	(2.9%)
	Mexico	BOLSA Index	▲	43,721.96	1.0%	1.3%	1.0%
	Korea	KOSPI Index	▼	1,916.31	(1.3%)	0.0%	(4.8%)
	Taiwan	TAIEX Index	▼	8,017.56	(1.9%)	(13.9%)	8.1%
Global Markets							
	World	MSCI World Index	▼	1,645.43	(0.8%)	(3.8%)	2.9%
	Asia	MSCI Asia Pacific	▼	129.96	(0.9%)	(5.7%)	(2.5%)
	Europe	DJ Stoxx 600	▼	362.79	(0.1%)	5.9%	4.4%
	Europe	FTSEurofirst 300	▼	1,432.23	(0.2%)	4.7%	4.0%
	Emerging Markets	MSCI EM Index	▼	818.73	(0.2%)	(14.4%)	(4.6%)
	U.S.A	S&P 500	▼	1,972.18	(0.8%)	(4.2%)	11.4%
	U.S.A	DJIA	▼	16,528.03	(0.7%)	(7.3%)	7.5%
	U.S.A	NASDAQ Composite	▼	4,776.51	(1.1%)	0.9%	13.4%
	UK	FTSE 100	▲	6,247.94	0.9%	(4.8%)	(2.7%)
	Germany	DAX	▼	10,259.46	(0.4%)	4.6%	2.7%
	Japan	NIKKEI 225	▼	18,289.52	(3.2%)	4.8%	7.1%
	Hong Kong	HANG SENG INDEX	▼	21,531.82	(0.6%)	(8.8%)	1.3%
Commodities							
	Oil	OPEC Crude	▲	45.19	6.7%	(13.1%)	(49.6%)
	Oil	Brent	▼	52.73	(2.6%)	(17.8%)	(45.6%)
	Oil	Kuwait	▲	46.45	2.1%	(11.8%)	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.68	(0.2%)	(11.7%)	(33.8%)
	Gold	Gold Spot \$/Oz	▲	1,141.51	0.7%	(3.9%)	(1.4%)

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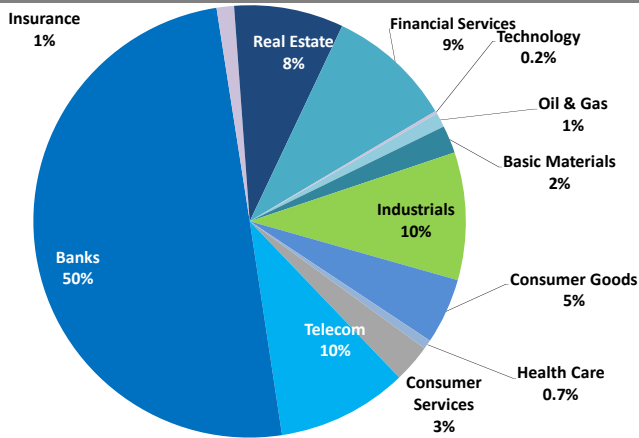
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 1, 2015

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	3,931.0	14.3	10.5%
2- Kuwait Finance House	2,763.7	21.2	7.7%
3- Zain	1,599.0	8.9	11.8%
4- Ahli United Bank - Bahrain	1,323.7	9.4	14.6%
5- Kuwait Projects Co.	884.1	18.5	10.0%
6- Kuwait Food Co. (Americana)	860.3	16.8	13.6%
7- Ahli United Bank - Kuwait	834.7	16.6	15.2%
8- Boubyan Bank	825.3	27.6	10.2%
9- Gulf Bank	823.0	22.5	7.0%
10- Burgan Bank	809.5	13.0	9.9%
Total	14,654	14.61	10.6%

*: ROE is calculated based on TTM 1Q-2015 net profit & shareholders' equity as of 31-March-15

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ras AL Khaimah Co. for White Cement	0.108	0.008	8.0%
Al Dar National Real Estate Co.	0.042	0.003	6.3%
Hayat Communications Co.	0.046	0.002	4.6%
Human Soft Holding Co.	1.040	0.040	4.0%
Safwan Trading & Contracting Co.	0.330	0.010	3.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.026	(0.003)	(8.9%)
Kout Food Group	0.640	(0.050)	(7.2%)
MENA Real Estate Co.	0.026	(0.002)	(7.1%)
Investors Holding Group Co.	0.026	(0.002)	(7.1%)
Al Mudon International Real Estate Co.	0.033	(0.003)	(7.1%)

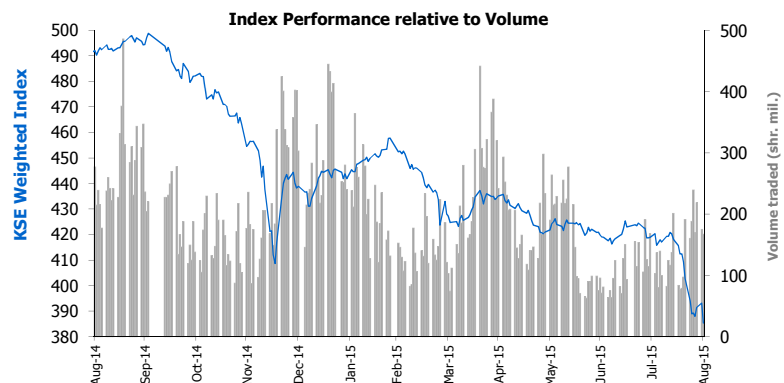
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Petroleum Investment Co.	0.044	(0.003)	20,584,514
Manazel Holding Co.	0.037	(0.002)	15,186,353
Al Mudon International Real Estate Co.	0.033	(0.003)	11,738,256
National Ranges Co. (MAYADEEN)	0.025	(0.002)	9,670,574
Investors Holding Group Co.	0.026	(0.002)	9,211,681

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	26,422.6	▼	(2.0%)	(7.8%)	(11.1%)
Oil & Gas	288.5	▼	(1.3%)	(11.2%)	(26.3%)
Basic Materials	551.4	▼	(1.8%)	(8.7%)	(15.1%)
Industrials	2,521.3	▼	(0.8%)	(3.9%)	(7.6%)
Consumer Goods	1,294.8	▼	(1.8%)	(18.0%)	6.4%
Health Care	185.3	=	0.0%	(2.5%)	0.8%
Consumer Services	754.2	▼	(1.9%)	(1.9%)	(3.0%)
Telecommunications	2,577.6	▼	(3.9%)	(10.8%)	(23.0%)
Banks	13,198.2	▼	(1.9%)	(6.5%)	(9.5%)
Insurance	345.3	▲	0.0%	(0.5%)	(3.2%)
Real Estate	2,167.1	▼	(1.7%)	(8.4%)	(9.4%)
Financial Services	2,487.2	▼	(2.4%)	(10.4%)	(17.5%)
Technology	51.9	▲	0.4%	(5.1%)	(7.9%)

Market Breadth	▲	16	▼	86	=	90
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KSE Price Index	5,820.56	(83.6)	(1.4%)	(6.9%)	(10.9%)	
KSE Weighted Index	385.34	(7.8)	(2.0%)	(8.0%)	(12.2%)	
Kuwait 15 Index	919.16	(22.2)	(2.4%)	(9.4%)	(13.3%)	
Market Cap (KWD Mn)	26,423	(530.2)	(2.0%)	(7.8%)	(11.1%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	167.4	(7.9)	(4.5%)	183.3	216.5
Value Traded (KWD Mn)	15.9	(1.6)	(9.2%)	17.5	25.1
No. of Trades	4,014	(318.0)	(7.3%)	4,179	4,688

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KSE Price Index	8.5%	9.7%	10.6%	10.0%	9.7%
KSE Weighted Index	9.1%	10.0%	9.1%	8.8%	9.9%

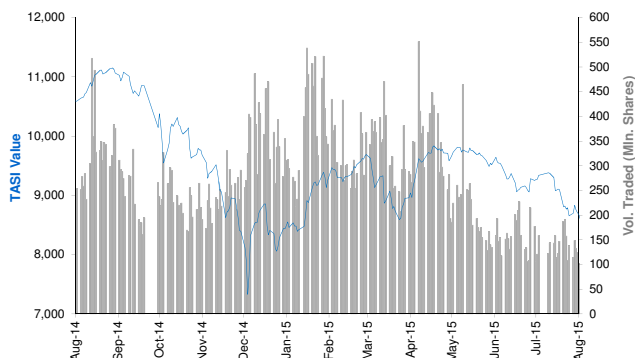
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
National Bank of Kuwait	0.780	(0.020)	1,978,766
ZAIN	0.370	(0.015)	1,477,685
Kuwait Finance House	0.580	(0.020)	1,016,472
Gulf Petroleum Investment Co.	0.044	(0.003)	921,059
Kuwait Food Co. (Americana)	2.140	(0.020)	725,616

Saudi Tadawul Daily Report

September 1, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	242,340	11.6	12.6%
2- Saudi Telecom	119,980	10.8	18.4%
3- National Commercial Bank	110,060	12.7	18.3%
4- Al-Rajhi Bank	87,165	13.1	15.8%
5- Saudi Electricity Co.	68,749	26.6	4.5%
6- Kingdom Holding Co.	65,965	74.8	2.9%
7- Jabal Omar Development Company	56,498	NM	0.0%
8- AL-Marai Co.	50,370	29.5	15.4%
9- Samba Financial Group	46,640	9.2	13.0%
10- SABBB	44,700	10.4	16.5%

Subtotal 892,467 14.42 12.6%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Fisheries Co.	15.85	9.9%	26,524
Electrical Industrial Company	39.16	5.5%	41,291
SALAMA Cooperative Insurance Company	13.00	4.0%	49,615
Tabouk Agriculture Development Co.	13.53	3.9%	35,580
Herfy Food Services Co	91.34	3.5%	5,992

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
National Agriculture Marketing Co.	38.70	(10.0%)	59,575
Trade Union Cooperative Ins. Co.	19.59	(10.0%)	121,166
Tihama Advertising & Public Relations Co.	47.50	(10.0%)	28,580
Knowledge Economic City	19.16	(6.3%)	99,111
Saudi Industrial Investment Group	19.57	(5.9%)	27,906

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	18.82	(1.2%)	29,938
Dar Al Arkan Real Estate Dev. Co.	6.41	0.0%	26,029
Saudi Basic Industries Corp	80.78	(2.5%)	8,365
Saudi Kayan	8.61	(1.5%)	7,161
Emaar The Economic City	10.81	(3.1%)	6,663

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	1,695,890	(16.3%)	15.8	1.8	2.8%
Banks & Financial	485,178	(13.8%)	11.6	1.7	2.3%
Petrochemical Industries	387,771	(17.8%)	13.2	1.5	3.2%
Cement	73,712	(15.8%)	11.8	2.4	6.5%
Retail	77,885	(16.4%)	25.9	5.3	1.7%
Energy & Utilities	70,691	(9.8%)	25.8	1.2	4.2%
Agric. & Food Ind.	110,594	(13.7%)	22.0	3.8	2.4%
Telecom	145,633	(15.0%)	20.7	1.7	4.8%
Insurance	39,504	(24.6%)	53.1	2.3	0.4%
Multi-Inv.	71,731	(12.2%)	61.6	2.0	2.9%
Indust. Inv.	57,138	(24.9%)	18.4	1.4	1.9%
Bldg. & Const.	20,402	(24.8%)	36.4	1.9	3.4%
Real Estate Dev.	102,310	(19.4%)	37.7	1.9	0.7%
Transport	29,031	(21.2%)	15.8	2.2	2.2%
Media & Publishing	2,599	(32.0%)	NM	1.2	0.0%
Hotel & Tourism	21,709	(24.2%)	14.6	3.8	2.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	7,522.47	(167.9)	(2.2%)	(17.3%)	(9.7%)
Market Cap (SAR Mn)	1,695,890	(32,341.5)	(1.9%)	(16.3%)	(6.6%)
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	21.9%	18.6%	17.2%	17.8%	17.4%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	199	(88)	(30.7%)	276	284
Value Traded (SAR Mn)	4,662	(2,264)	(32.7%)	7,407	8,678
No. of Trades	104,927	(27,874)	(21.0%)	131,857	144,225

Market Breadth 33 129 = 7

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
The Co for Cooperative Ins.	83.36	7,859	98,012	66.0%
Saudi Transport & Investment Co.	53.13	10,781	204,999	58.0%
BUPA Arabia for Cooperative Ins.	238.96	3,782	18,524	39.2%
Saudi Company for Hardware	95.92	5,192	39,940	37.1%
Al-Rajhi Co. for Cooperative Ins.	23.54	5,184	160,311	31.1%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Middle East Specialised Cables	9.59	11,407	617,579	(56.2%)
Solidarity Saudi Takaful co.	9.20	7,145	379,349	(54.4%)
SALAMA Cooperative Insurance Company	13.00	1,974	88,093	(53.1%)
National Agriculture Marketing Co.	38.70	4,725	65,314	(51.6%)
Alinma Tokio Marine Co.	18.23	3,149	71,792	(51.1%)

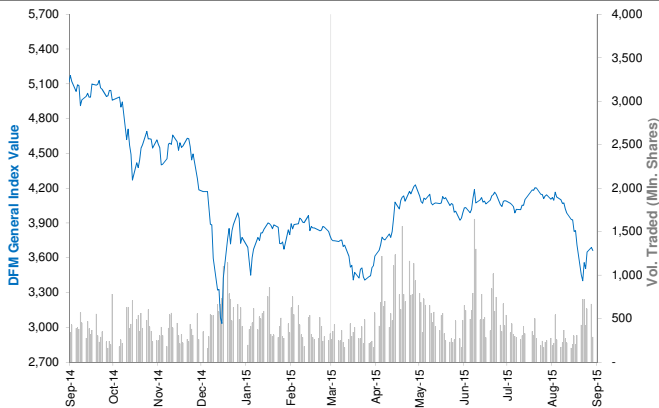
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	6.41	63,670	6,968,688	(21.5%)
Alinma Bank	18.82	114,788	5,131,006	(7.1%)
Saudi Kayan	8.61	26,385	2,203,277	(21.5%)
ZAIN KSA	9.29	19,639	2,083,130	(22.1%)
Emaar The Economic City	10.81	20,062	1,400,881	(9.6%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 1, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- Emirates NBD	48,908	8.5	12.5%
2- EMAAR Properties	48,328	12.6	10.8%
3- EMAAR MALLS GROUP	37,091	20.8	12.6%
4- Dubai Islamic Bank	27,676	9.7	15.7%
5- Emirates Integrated Telecom. (DU)	23,314	11.1	28.4%
6- Mashreq Bank	18,937	7.6	15.4%
7- DAMAC Properties Dubai	19,056	4.3	66.4%
8- Commercial Bank of Dubai	14,305	11.8	16.1%
9- Dubai Financial Market	13,760	22.5	7.8%
10- Arabtec Holding P.J.S.C.	8,659	NM	NM
Subtotal	275,257	10.66	14.2%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
National General Cooling Co. (Tabreed)	1.280	4.9%	794,789
Dubai Islamic Ins.& Reins Co.(AMAN)	0.625	4.2%	86,413
DAMAC Properties Dubai	3.430	2.1%	118,127,597
Marka	1.220	1.7%	9,992
Ajman Bank	1.900	1.6%	331,452

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
National Industries Group Holdings	2.010	(9.9%)	35,169
SHUAA Capital	0.450	(7.2%)	2,209,867
Al Salam Bank - Bahrain	1.100	(6.8%)	17,944,769
Mashreq Bank	112.000	(4.3%)	224,000
Hits Telecom Holding Co.	0.331	(4.1%)	2,168,762

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.580	(2.8%)	56,018
DAMAC Properties Dubai	3.430	2.1%	35,213
Union Properties	0.990	(2.0%)	32,532
Amlak Finance	2.120	(2.8%)	22,276
Arabtec Holding P.J.S.C.	1.970	(1.5%)	21,097

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	345,182	(10.6%)	11.4	1.3	2.5%
Banking	126,135	(10.2%)	9.7	1.2	3.4%
Consumer Staples	10,350	(8.8%)	NM	1.3	0.7%
Investment & Financial	26,863	(13.5%)	12.4	1.2	3.8%
Insurance	5,839	(5.4%)	7.5	0.6	6.3%
Industrial	3,881	(12.5%)	30.8	0.5	2.3%
Real Estate & Construction	120,860	(11.5%)	NM	1.6	1.0%
Telecommunication	23,553	(5.3%)	11.2	2.8	3.9%
Transportation	25,105	(11.0%)	27.7	1.3	2.5%
Services	2,596	(16.6%)	2.6	0.4	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	8	▼	24	=	28
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	3,662.56	(27.0)	(0.7%)	(11.6%)	(3.0%)
Market Cap (AED Mn)	345,182	(3,217)	(0.9%)	(10.6%)	3.0%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	33.5%	29.9%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	286	(379.3)	(57.0%)	467	743
Value Traded (AED Mn)	513	(460.0)	(47.3%)	740	1,727
No. of Trades	6,065	(4,415)	(42.1%)	7,224	10,517

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Amlak Finance	2.120	12,243,578	5,531,574	107.8%
Takaful Emarat	1.650	189,118	144,074	106.3%
Al-Madina for Finance & Investment	0.706	222,613	410,950	95.6%
United Kaipara Dairies Co.	9.080	18	2	74.6%
Dubai Parks And Resorts	1.140	5,021,638	4,977,660	56.2%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Navigation Holding	0.396	682,214	1,835,424	(201.0%)
Int'l Financial Advisors Co.	0.524	3,293	6,483	(38.4%)
Drake and Scull International	0.600	1,905,112	2,394,264	(33.0%)
Arabtec Holding P.J.S.C.	1.970	16,341,267	5,991,781	(32.8%)
SHUAA Capital	0.450	97,216	153,224	(31.8%)

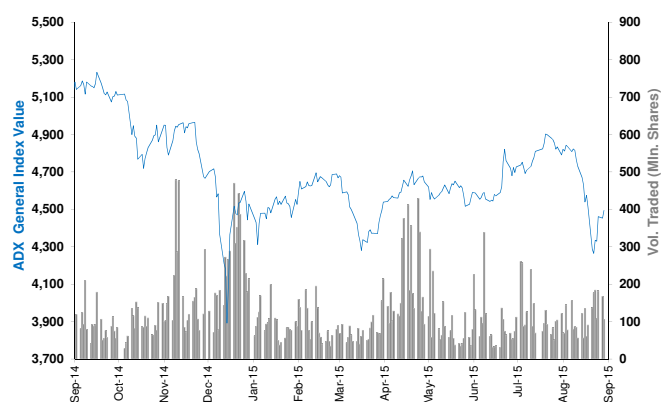
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.580	10,541,736	20,620,188	(22.4%)
Union Properties	0.990	9,249,168	7,587,976	(14.1%)
Arabtec Holding P.J.S.C.	1.970	16,341,267	5,991,781	(32.8%)
Amlak Finance	2.120	12,243,578	5,531,574	107.8%
Deyaar Development	0.665	4,246,081	5,206,959	(21.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 1, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	111,753	12.4	22.5%
2- First Gulf Bank	64,575	11.2	18.2%
3- National Bank Of Abu Dhabi	49,256	8.8	14.9%
4- Abu Dhabi Commercial Bank	44,765	10.3	17.1%
5- AL DAR Properties Co.	18,320	7.6	13.3%
6- Union National Bank	16,371	7.8	12.6%
7- Abu Dhabi Islamic Bank	13,680	7.6	12.7%
8- National Bank of Ras Al-Khaimah	11,734	7.9	19.8%
9- United Arab Bank	6,417	10.6	20.6%
10- National Bank of Fujairah	5,126	9.5	13.8%
Subtotal	341,997	10.16	17.0%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi Ship Building Co.	3.50	13.3%	32,445
Ras Al Khaimah Cement Co.	0.85	3.7%	138,947
Waha Capital Co.	2.28	3.6%	21,576,193
First Gulf Bank	14.35	3.2%	33,476,427
AGTHIA Group	7.82	2.9%	893,602

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Insurance Co.	3.51	(10.0%)	210,600
Ooredoo	78.00	(7.9%)	45,270
Sharjah Islamic Bank	1.54	(3.8%)	144,280
Sudan Telecom. Co.	0.60	(3.2%)	147,300
Eshraq Properties Co.	0.63	(3.1%)	6,821,973

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	2.33	0.9%	29,334
Dana Gas	0.54	0.0%	28,351
Eshraq Properties Co.	0.63	(3.1%)	10,838
Waha Capital Co.	2.28	3.6%	9,927
Methaq Takaful Insurance Co.	0.94	(2.1%)	6,774

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	437,703	(7.2%)	8.1	1.4	4.3%
Banks	231,676	(5.8%)	9.8	1.5	4.7%
Inv. & Financial Services	4,602	(7.8%)	0.3	1.2	12.4%
Real Estate	20,905	(14.0%)	10.7	0.9	0.8%
Energy	6,926	(11.9%)	NM	0.5	4.1%
Consumer Staples	6,036	0.2%	18.7	2.0	1.4%
Industrial	11,830	(4.3%)	23.0	0.8	4.8%
Insurance	8,213	(8.3%)	NM	0.4	4.7%
Telecommunication	137,413	(9.0%)	12.5	2.2	4.0%
Services	10,103	(1.4%)	13.6	0.6	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	10	13	42
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,493.93	40.31	0.9%	(7.0%)	(0.8%)
Market Cap (AED Mn)	437,703	(535)	(0.1%)	(7.2%)	(5.7%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.6%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	105	(61.7)	(36.9%)	109	270.9
Value Traded (AED Mn)	251	25.5	11.3%	227	697.7
No. of Trades	1,991	(401)	(16.8%)	1,833	3,855

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Abu Dhabi Ship Building Co.	3.50	37,997	15,190	84.2%
Fujairah Building Industrial Co.	1.90	674	476	40.9%
Emirates Telecom. Co.	12.85	4,169,187	339,652	29.1%
Methaq Takaful Insurance Co.	0.94	539,075	559,165	28.8%
Gulf Medical Projects	2.53	1,656	646	26.5%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Ooredoo	78.00	3,951	38	(45.6%)
Abu Dhabi National Insurance Co.	3.51	2,802	533	(42.0%)
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
Abu Dhabi National Co. for Bldg. Materials	0.54	29,715	46,331	(32.5%)
Abu Dhabi National Energy Co. (TAQA)	0.54	56,210	79,339	(32.5%)

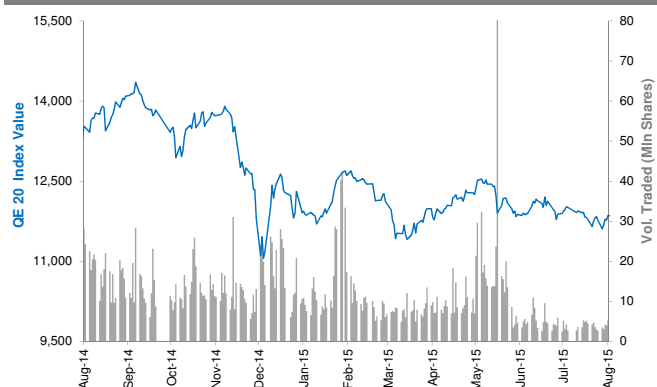
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.63	5,340,001	6,263,907	(12.5%)
Dana Gas	0.54	1,902,314	3,649,772	8.0%
AL DAR Properties Co.	2.33	8,387,244	3,222,726	(12.1%)
Ras Al Khaimah Properties	0.56	1,188,148	1,670,071	(24.3%)
Waha Capital Co.	2.28	1,686,415	607,007	(19.1%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	607,372	(2.9%)	13.4	2.0	4.2%
Banking & Finance	247,332	(1.2%)	12.5	2.1	4.5%
Goods & Consumer Services	27,299	(6.0%)	14.5	2.3	4.6%
Industrial	169,524	(4.5%)	17.2	3.1	4.4%
Insurance	25,135	(1.2%)	13.4	1.9	3.0%
Real Estate	77,460	0.8%	9.8	1.3	3.1%
Telecom	34,225	(12.5%)	18.6	1.3	4.3%
Transport	26,398	(3.2%)	12.4	1.6	5.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 15 ▼ 22 = 6

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	125,252	11.7	20.0%
2- Industries Qatar	80,465	14.1	18.8%
3- Ezdan Holding Group Co.	50,371	35.4	4.8%
4- Masraf Al Rayan	32,700	15.7	19.7%
5- Mesaieed Petrochemical Holding Co.	27,061	18.7	10.9%
6- Qatar Islamic Bank	26,701	16.0	14.0%
7- Qatar Electricity & Water Co.	24,090	15.3	25.4%
8- Ooredoo (formerly Q-Tel)	22,262	12.7	8.3%
9- Commercial Bank of Qatar	18,749	10.4	12.6%
10- Qatar Insurance Co.	18,093	26.4	12.0%

Subtotal 425,743 13.02 17.3%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Ezdan Holding Group Co.	18.99	7.8%	199,307,367
Qatar Electricity & Water Co.	219.00	6.8%	18,895,180
Qatar Insurance Co.	98.00	4.0%	42,501,739
The Commercial Bank of Qatar	57.40	4.0%	380,147,981
Doha Bank	52.90	2.9%	19,140,871

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Cinema & Film Distribution	39.30	(6.4%)	3,930
Al Khaleej Commercial Bank	20.65	(3.7%)	210,429
Doha Insurance Co.	24.20	(3.2%)	2,420
Qatar Islamic Insurance	75.60	(3.0%)	226,950
Diala Brokerage & Inv. Hldg. Co.	20.00	(2.4%)	143,729

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	18.99	7.8%	10,632,821
The Commercial Bank of Qatar	57.40	4.0%	6,704,988
United Development Co.	23.39	(0.3%)	1,244,996
Barwa Real Estate Co.	44.00	0.0%	1,054,342
Vodafone Qatar	14.15	1.4%	930,315

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,563.56	224.06	2.0%	(1.9%)	(5.9%)
Market Cap (QAR Mn)	607,372	7,950	1.3%	(2.9%)	(10.3%)

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.2%	14.1%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	25,736	16,035	165.3%	10,267	19,406
Value Traded (QAR Mn)	982	590	150.5%	423	835
No. of Trades	7,039	115	1.7%	5,228	8,911

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Medicare Group	166.00	804,369	5,194	41.9%
Qatari German Co. for Medical Devices	14.10	728,182	47,221	38.9%
Al Meera Consumer Goods Co.	257.00	826,323	3,576	28.5%
Ezdan Holding Group Co.	18.99	6,570,294	363,039	27.3%
Qatar Insurance Co.	98.00	2,162,090	22,953	24.4%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ooredoo	69.50	1,533,473	16,432	(43.9%)
Diala Brokerage & Inv. Hldg. Co.	20.00	593,923	15,480	(40.2%)
Gulf International Services	60.00	5,693,559	66,105	(38.2%)
Mesaieed Petrochemical Holding Co.	21.54	903,775	34,161	(27.0%)
Industries Qatar	133.00	4,735,282.2	32,822.81	(20.8%)

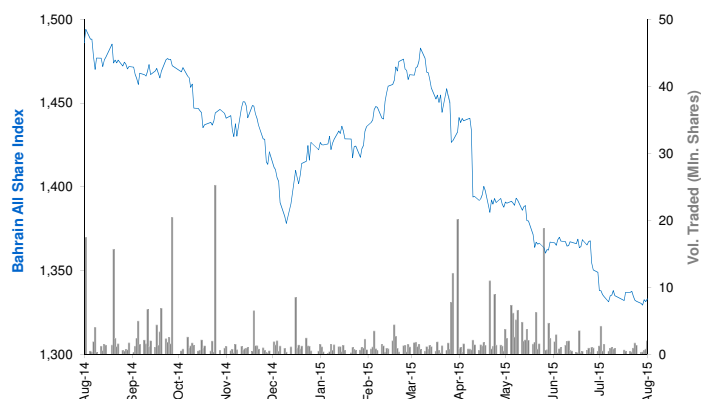
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	18.99	6,570,294	363,039	27.3%
Vodafone Qatar	14.15	3,699,329	216,330	(14.0%)
Barwa Real Estate Co.	44.00	8,442,940	177,139	5.0%
Masraf Al Rayan	43.60	4,158,759	90,612	(1.4%)
Mazaya Qatar R.E Development Co.	16.05	1,693,700	87,641	(12.0%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,645	(2.4%)	9.4	1.0	3.7%
Commercial Banks	3,339	(3.4%)	10.2	1.4	3.7%
Investment	2,201	(0.9%)	9.2	0.7	3.9%
Insurance	153	(2.1%)	11.8	0.8	4.5%
Service	1,061	(0.6%)	11.1	1.1	2.2%
Hotel & Tourism	209	0.9%	11.8	1.0	1.5%
Industrial	682	(6.3%)	5.8	0.7	5.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	2	▼	5	=	33
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,684	8.78	15.8%
2- National Bank of Bahrain	750	13.94	14.7%
3- Arab Banking Corp. (Price in USD)	733	6.50	7.9%
4- Aluminum Bahrain	662	5.68	12.5%
5- Bahrain Telecommunications Co.	546	12.21	8.7%
6- Bank of Bahrain and Kuwait	465	9.13	14.7%
7- United Gulf Bank	325	NM	2.6%
8- Al Baraka Banking (Price in USD)	282	4.82	12.2%
9- Al Salam Bank	242	15.78	4.9%
10- Gulf Finance House (Price in USD)	232	47.60	1.8%
Subtotal	5,921	9.07	10.9%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
National Bank of Bahrain	0.725	1.4%	1,508
Bank of Bahrain and Kuwait	0.430	0.5%	6,874

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Al Salam Bank	0.113	(1.7%)	47,469
AlKhaleeji Commercial Bank	0.061	(1.6%)	17,198
Nass Corporation	0.158	(1.3%)	22,120
Aluminum Bahrain	0.466	(0.9%)	124,586
Ahli United Bank (USD)	0.695	(0.7%)	78,605

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Al Salam Bank	0.113	(1.7%)	413,919
Ahli United Bank (USD)	0.695	(0.7%)	300,000
AlKhaleeji Commercial Bank	0.061	(1.6%)	281,588
Aluminum Bahrain	0.466	(0.9%)	265,635
Nass Corporation	0.158	(1.3%)	140,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,299.24	(1.84)	(0.1%)	(2.4%)	(8.9%)
Market Cap (BHD Mln)	7,644.87	(5.46)	(0.1%)	(2.4%)	(5.5%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.06%	6.9%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	1,532	(5,745)	(78.9%)	1,791	5,673
Value Traded (BHD '000)	315	(1,606)	(83.6%)	395	1,321
No. of Trades	54	(11)	(16.9%)	47	77

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.061	4,610	77,706,103	41.9%
BANADER Co. For Hotels	0.077	29	420,368	37.5%
Al-Ahli Insurance Co.	0.330	977	2,965,587	22.2%
TRAFICO	0.252	106	478,226	14.5%
Gulf Finance House (USD)	0.195	119	1,329,956	13.7%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,502	26,060,087	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
ITHMAR Bank (USD)	0.130	1,097	18,872,556	(18.8%)
Bank of Bahrain and Kuwait	0.430	8,273	18,809,823	(16.8%)
Inovest BSC. (USD)	0.175	113	1,654,115	(16.7%)

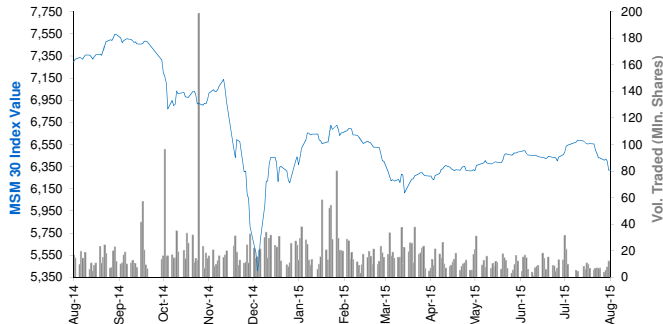
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.061	4,610	77,706,103	41.9%
Ahli United Bank (USD)	0.695	18,719	64,861,964	(6.4%)
Al Salam Bank	0.113	3,642	27,726,238	12.2%
Takaful International Co.	0.100	2,502	26,060,087	(31.0%)
ITHMAR Bank (USD)	0.130	1,097	18,872,556	(18.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	7,622	(8.1%)	9.99	1.41	4.1%
Financial	3,310	(10.4%)	8.11	0.98	3.9%
Industrial	975	(12.3%)	10.94	1.54	5.3%
Services	3,337	(4.2%)	12.56	2.36	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	7	▼	24	=	29
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,283	10.46	22.3%
2- Bank Muscat	1,155	6.93	13.2%
3- Ooredoo	469	11.80	21.5%
4- National Bank of Oman	410	7.79	14.9%
5- Bank Dhofar	372	8.86	12.7%
6- Ahli Bank	284	11.05	15.5%
7- Sembcorp Salalah	242	33.69	9.6%
8- Raysut Cement	238	9.44	19.0%
9- HSBC Bank Oman	236	18.31	4.3%
10- Bank Sohar	215	7.53	14.7%

Subtotal 5,108 9.54 15.0%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
National Bank of Oman	0.306	0.7%	174,810
Oman Telecom Co.	1.710	0.6%	853,360
Al Anwar Ceramic Tiles Co.	0.372	0.5%	4,080
Oman Cable Industry	1.945	0.5%	65,570
Al Maha Petroleum Products Mktg. Co.	1.980	0.5%	42,370

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Madina Investment company	0.059	(4.8%)	29,130
Al Anwar Holding	0.186	(4.6%)	1,028,800
Gulf Investment Services	0.110	(4.3%)	75,790
Oman & Emirates Investment	0.107	(3.6%)	95,120
Al Sharqia Inv. Holding	0.110	(3.5%)	61,490

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.186	(4.6%)	5,539,610
Oman Investment & Finance Co.	0.174	(3.3%)	1,895,248
Bank Muscat	0.504	(1.6%)	1,534,326
Bank Sohar	0.177	0.0%	1,156,236
Galfar Engineering	0.103	(2.8%)	920,853

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	5,871.60	(32.84)	(0.6%)	(10.5%)	(7.4%)
Market Cap (OMR Mn)	7,621.98	(37.49)	(0.5%)	(8.1%)	(1.5%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	14.0%	12.2%	11.2%	11.4%	11.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	17,347	615	3.7%	15,226	21,340
Value Traded (OMR '000)	4,636	1,056	29.3%	4,584	8,169
No. of Trades	1,189	(222)	(15.4%)	859	1,259

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
United Power	3.470	389	208	161.9%
Gulf International Chemicals	0.260	11,222	47,114	71.1%
ONIC. Holding	0.480	8,153	19,640	51.9%
Al Suwadi Power	2.230	3,751	18,345	27.5%
Al Batinah power	0.218	3,321	16,188	27.5%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Renaissance Services	0.173	14,926	39,973	(63.5%)
Port Services Corporation	0.156	573	2,331	(55.9%)
Al Jazeera Steel Products Co.	0.210	3,250	11,326	(37.5%)
Galfar Engineering	0.103	16,261	112,005	(36.0%)
National Gas Co.	0.210	3,116	7,120	(35.8%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.186	134,625	543,889	12.0%
Bank Muscat	0.504	117,410	212,238	(9.1%)
Gulf Investment Services	0.110	32,876	206,290	(22.5%)
Oman & Emirates Investment	0.107	25,398	202,554	(13.0%)
Global Financial Investment Co.	0.116	18,032	154,757	(4.9%)

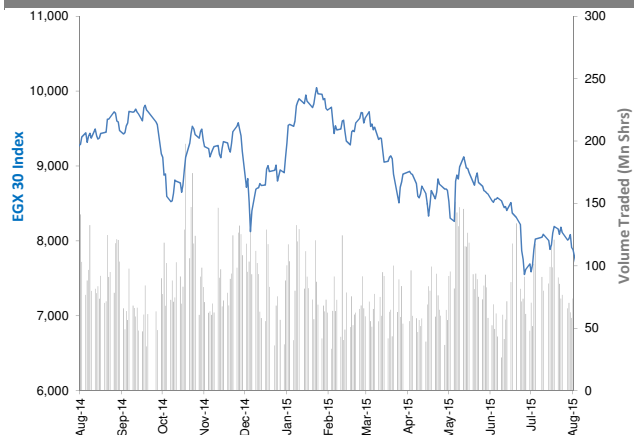
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	303,678	(8.1%)	15.6	1.3	2.4%
Banking & Finance	73,590	(6.1%)	9.5	2.1	2.1%
Basic Resources	14,331	1.0%	NM	1.5	4.0%
Chemical	20,842	(1.7%)	8.3	3.0	4.3%
Construction & Material	64,886	(11.5%)	15.6	0.7	3.4%
Financial Services	17,089	(13.6%)	33.3	0.8	1.9%
Food & Beverage	7,542	0.3%	20.9	2.1	3.1%
Healthcare & Pharma.	6,426	(0.3%)	20.1	3.3	0.0%
Ind. Goods, Services, Auto.	10,820	(16.9%)	17.7	1.3	2.1%
Media	497	(2.2%)	15.8	0.2	0.0%
Oil & Gas	3,014	(7.9%)	4.2	1.1	20.0%
Personal & Household	16,011	(6.7%)	13.3	1.4	0.0%
Real Estate	31,808	(10.9%)	18.8	0.9	0.9%
Telecommunication	32,866	(12.6%)	28.1	1.2	2.9%
Travel & Leisure	3,957	(6.4%)	21.1	1.1	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	48,033	NM	NM
2-Commercial Int'l Bank (Egypt)	45,590	12.2	25.4%
3-Qatar National Bank AlAhli	17,808	7.7	19.5%
4-T M G Holding	15,394	22.6	2.6%
5-ABU Qir Fertilizers & Chemical ind. Co.	13,502	9.5	42.5%
6-Global Telecom Hldg.	11,068	NM	NM
7-EASTERN CO	10,101	11.1	18.8%
8-MobiNil	10,019	NM	NM
9-Elswedy Cables	8,937	22.2	7.6%
10-Sidi Kerir Petrochemicals	6,825	6.8	37.1%
Subtotal	139,244	14.50	12.1%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
El Ezz Steel Rebars	9.42	13.4%
Oriental Weavers Carpet	10.20	13.0%
Al Ezz Dekheila Steel Co. Alexandria	395.00	11.2%
Egyptian Financial & Industrial	7.43	10.7%
Pioneers Holding Co.	7.98	9.9%

Worst Return Performers	Last Price (EGP)	Daily Return
National Bank of Kuwait - Egypt - NBK	18.50	(9.8%)
National CementCo. - Egypt	7.85	(7.5%)
Suez Cement Co.	31.00	(6.0%)
Golden Pyramids Plaza Co.	1.62	(4.1%)
United Housing & Development	14.20	(2.9%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.87	54,976
Palm Hills Developments	2.12	18,181
Egyptian Resorts Co.	1.06	14,412
Upper Egypt Contracting	1.08	9,447
Citadel Capital	1.65	9,163

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	7,252.95	197.67	2.8%	(11.5%)	(18.7%)
Market Cap (EGP Mn)	303,678	9,859	4.0%	(8.1%)	(20.7%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	22%	22%	24%	25%	26%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	139	50.74	57.3%	80	127
Value Traded (EGP Mn)	403	160.0	65.9%	365	558
No. of Trades	14,701	4,577	45.2%	11,628	16,186

Market Breadth	▲	47	▼	9	=	4
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Misr Cement Co.	85.00	8,259	19.0%
Qatar National Bank AlAhli	36.50	2,853	17.7%
Credit Agricole Egypt	22.75	27,046	15.0%
El Kahera Housing	11.18	18,440	8.4%
Egyptian Int'l Pharmaceutical	81.00	2,748	3.2%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	2.83	36,719	(90.9%)
Orascom Hotels & Development	8.88	16,927	(54.3%)
Asec Company for Mining - Ascom	5.95	4,662	(49.6%)
Palm Hills Developments	2.12	1,200,510	(48.4%)
Egyptians Housing Dev. & Reconstruction	3.12	30,756	(47.5%)

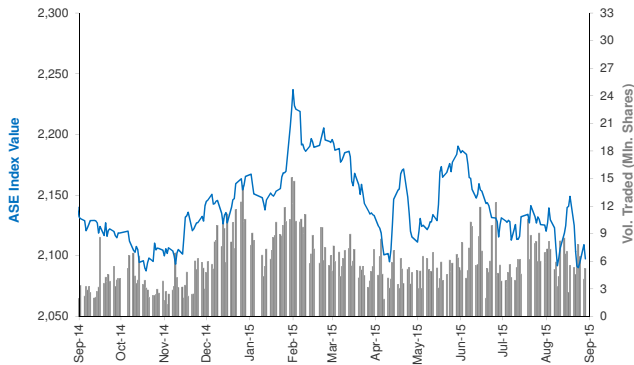
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	0.87	3,999,898	(9.37%)
Citadel Capital	1.65	1,645,912	(42.51%)
Palm Hills Developments	2.12	1,200,510	(48.42%)
Egyptian Resorts Co.	1.06	1,176,797	(13.11%)
Global Telecom Hldg. (Orascom Telecom)	2.11	1,111,099	(46.85%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,666	2.2%	12.6	0.9	5.2%
Banks	9,916	0.0%	9.5	0.8	4.9%
Insurance	94	(1.6%)	NM	0.8	3.4%
Diversified Financial Services	191	(1.9%)	NM	0.5	1.1%
Real Estate	276	(0.3%)	NM	0.7	0.2%
Educational Services	311	(1.7%)	11.7	1.9	15.0%
Hotels and Tourism	137	1.6%	23.5	0.7	54.9%
Transportation	98	(1.4%)	NM	1.6	2.2%
Technology & Commun.	611	(18.8%)	15.3	1.7	6.9%
Media	12	(10.5%)	NM	0.3	0.0%
Utilities & Energy	584	(6.4%)	14.1	2.3	3.8%
Pharmaceutical & Medical Ind.	103	0.7%	NM	0.7	3.0%
Tobacco & Cigarettes	342	0.1%	13.0	3.4	5.8%
Mining & Extraction Industries	580	(1.7%)	30.5	0.6	0.2%
Engineering & Construction	95	(3.4%)	29.4	1.3	3.6%
Textiles , Leather & Cloth.	80	(0.0%)	19.6	0.9	5.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,486	7.8	7.4%
2-HOUSING BK TRD FIN	2,344	19.5	12.2%
3-JORDAN TELECOM	598	14.2	11.9%
4-JOR ISLAMIC BANK	528	11.7	16.0%
5-JOR PHOSPHATE MN	437	22.1	2.6%
6-JOR KUWAIT BANK	393	7.9	11.5%
7-BANK OF JORDAN	385	8.2	14.0%
8-CAIRO AMMAN BANK	355	8.0	15.3%
9-JOR PETROLM REF	335	10.4	22.1%
10-EQBAL INV.CO	280	10.6	39.1%

Subtotal	10,140	10.13	8.8%
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* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
JORDAN TELECOM	2.39	6.7%
JORDAN DUBAI PROPERTIES	0.45	4.7%
ARAB ALUMINIUM INDUSTRY /ARAL	2.25	4.7%
ARAB ELECTRICAL INDUSTRIES	0.53	3.9%
JORDANIAN REAL ESTATE CO. FOR DEVELOPMENT	0.57	3.6%

Worst Return Performers	Price (JD)	Daily Return
SALAM INTERNATIONL TRANSPORT & TRADING	0.45	(4.3%)
JORDAN INDUSTRIAL RESOURCES	0.23	(4.2%)
JORDAN DAIRY	7.05	(4.1%)
INT'L BROKERAGE & FINANCIAL MARKETS	0.24	(4.0%)
SPECIALIZED INVESTMENT COMPOUNDS	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.84	1,971
AL-AMAL FINANCIAL INVESTMENTS CO.	1.29	1,047
SPECIALIZED INVESTMENT COMPOUNDS	0.49	469
ARAB BANK \$USD	7.00	196
REAL ESTATE DEVELOPMENT	0.39	183

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,097.59	(11.60)	(0.5%)	(1.3%)	(3.1%)
Market Cap (JD Mn)	13,666.50	(94.42)	(0.7%)	2.2%	(1.7%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.4%	7.9%	7.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	5,221	1,133	27.7%	6,520	4,874
Value Traded (JD '000)	8,729	712	8.9%	7,731	6,177
No. of Trades	2,648	434	19.6%	2,417	2,290

Market Breadth	▲ 20 ▼ 35 = 64
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	7.05	96.6	249.0%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.84	287,668.1	124.4%
REAL ESTATE DEVELOPMENT	0.39	43,058.3	116.7%
JORDAN LOAN GUARANTEE CORP.	0.88	6,292.6	66.0%
CENTURY INVESTMENT GROUP	2.49	30,133.0	57.6%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.47	86,435.7	(63.3%)
JORDAN INDUSTRIAL RESOURCES	0.23	76,105.4	(53.1%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.05	365.9	(48.0%)
TRANSPORT& INVESTMENT BARTER CO.	0.44	92,818.8	(39.7%)
CONTEMPRO FOR HOUSING PROJECTS	1.00	2,696.4	(32.9%)

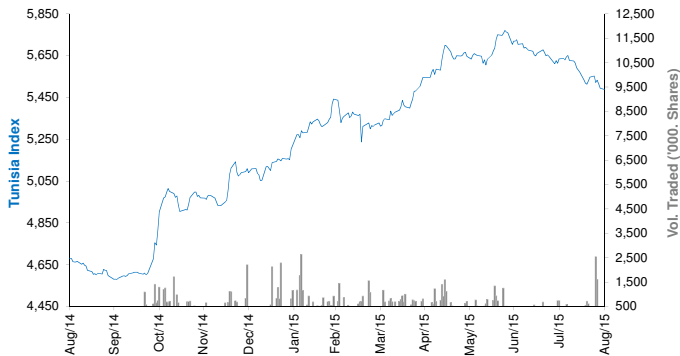
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.84	287,668	124.4%
TRANSPORT& INVESTMENT BARTER CO.	0.44	92,819	(39.7%)
SPECIALIZED INVESTMENT COMPOUNDS	0.49	90,242	(15.5%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.47	86,436	(63.3%)
JORDAN INDUSTRIAL RESOURCES	0.23	76,105	(53.1%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	16,378	(2.6%)	13.47	1.45	2.7%
Banking	6,710	(2.0%)	16.38	1.50	3.2%
Insurance	803	(0.5%)	19.10	1.69	2.1%
Leasing	510	(0.6%)	11.59	1.25	4.2%
Financial Services	1,411	(1.5%)	15.58	2.15	1.1%
Industrial	1,152	(0.4%)	2.45	0.37	2.3%
Chemical Industry	577	(7.2%)	14.81	1.72	4.2%
Food & Beverage	3,014	(5.9%)	19.93	4.13	3.1%
Retailing	1,343	(2.8%)	NM	3.67	0.3%
Others	857	1.5%	NM	1.15	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,138	16.68	22.3%
2-Banque de Tunisie	1,560	17.79	14.0%
3-Banque Internationale Arabe de Tunisie	1,377	11.80	17.0%
4-Banque Attijari De Tunisie	1,010	13.57	17.7%
5-Poulina Group Holding	954	13.17	12.5%
6-Delice Holding	814	31.51	20.2%
7-Amen Bank	652	7.22	13.2%
8-Union Bancaire pour le Commerce et	514	17.68	9.9%
9-Arab Tunisian Bank	461	8.35	10.6%
10-Banque Nationale Agricole	444	23.72	3.2%
Subtotal	9,923	14.21	13.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société Magasin Général	28.63	3.0%
Attijari Bank	25.40	2.8%
City Cars	13.25	1.9%
SOTIPAPIER	4.79	1.9%
Société Nouvelle Maison de la Ville de Tunis	13.20	1.5%

Worst Return Performers	Price (DT)	Daily Return
SOPAT	2.57	(2.7%)
Modern Leasing	4.30	(2.1%)
Banque Nationale Agricole	13.87	(1.6%)
Delice Holding	14.82	(1.2%)
Société Immobilière et de Participation	44.99	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Banque de Tunisie	10.40	45,672
Société Générale Industrielle de Filtration	3.50	43,720
Société Moderne de Céramique	2.85	29,540
Société Tunisienne de Banque	5.90	21,565
Société Frigorifique et Brasserie de Tunis	23.75	19,837

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,488.32	(5.72)	(0.1%)	(2.6%)	7.8%
Market Cap (DT Mln)	16,378	(2.72)	(0.0%)	(2.6%)	1.1%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.6%	6.8%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	275	(138.5)	(33.5%)	640	748
Value Traded ('000 DT)	3,101	(1,187)	(27.7%)	6,120	4,897
No. of Trades	852	(148)	(15%)	1,385	1,397

Market Breadth	▲ 15	▼ 20	= 29
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Euro-Cycles	29.90	1,453.1	84.3%
Banque Nationale Agricole	13.87	7,586.0	82.5%
Société de Placement et de Dévelop. Ind. et Touristique	14.38	244.1	56.5%
Banque de l'Habitat	13.38	2,359.6	30.5%
Société Tunisienne d'Assurances et de Réassurances	179.00	102.7	23.2%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunisienne d'Equipeement	5.01	0.758	(51.9%)
Société Tunis. d'Entreprises de Télécom.	1.68	755.4	(51.3%)
Société Nouvelle Maison de la Ville de Tunis	13.20	629.7	(40.0%)
Electrostar	4.60	2,531.3	(33.2%)
Industries Chimiques du Fluor	26.21	13.8	(31.0%)

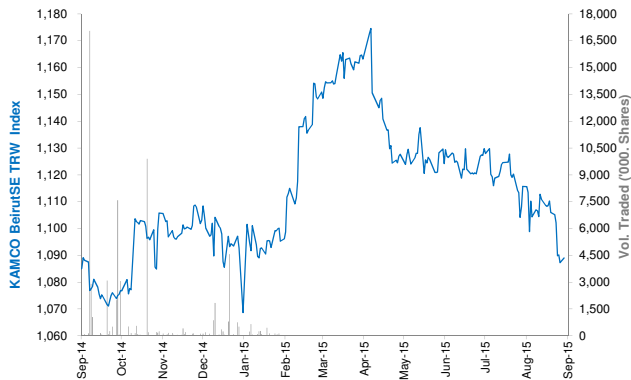
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.85	16,278.3	13.5%
Société Frigorifique et Brasserie de Tunis	23.75	11,159.3	5.6%
Banque Nationale Agricole	13.87	7,586.0	82.5%
Société d'Articles Hygiéniques	10.80	6,845.5	16.0%
TUNISAIR	0.85	4,396.5	(24.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,165	(2.4%)	1.20	0.11	2.6%
Banking	9,139	(1.4%)	5.12	0.55	2.9%
Industrial	323	(0.3%)	6.08	0.88	8.6%
Trading	35	0.0%	0.01	0.00	0.0%
Real Estate & Construction	1,688	(8.1%)	9.24	0.91	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	6	▼	2	=	22
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,379	5.99	10.3%
2- BLOM Bank	2,021	5.51	14.4%
3- Solidere A	1,016	5.56	9.8%
4- Byblos Bank	927	5.54	6.7%
5- BLOM Bank GDR	720	-	-
6- Bank Audi GDR	697	-	-
7- Solidere B	672	3.68	9.8%
8- Bank Of Beirut	310	2.87	11.2%
9- Holcim Liban	293	6.13	14.1%
10- BLOM Preferred 2011	202	-	-
Subtotal	9,237	4.99	10.7%

*: ROE is based on Net Profit for the Period FY-14 & Shareholders' Equity as of 31-December-14

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,088.99	1.69	0.2%	(2.4%)	(0.3%)
Market Cap (USD Mn)	11,165.437	17.37	0.2%	(2.4%)	(0.5%)
Benchmark Volatility	Since Jan-14	Since Jan-13		Since Jan-12	
KAMCO BeirutSE TRW Index	7.7%	7.4%		7.1%	
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	194.22	(41)	(17.3%)	317	662
Value Traded ('000s USD)	2,452.33	68	2.8%	2,571	2,878

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Holcim Liban	14.99	3.3%
Byblos Bank	1.64	1.9%
BLOM Bank GDR	9.75	0.5%
Bank Audi GDR	6.00	0.5%
Solidere B	10.34	0.5%

Worst Return Performers	Price (USD)	Daily Return
Solidere A	10.16	(0.8%)
Bank Audi	5.95	(0.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Holcim Liban	14.99	111,000
Bank Audi GDR	6.00	54,165
Solidere A	10.16	19,300
Solidere B	10.34	4,206
Bank of Beirut Preferred Class I	25.75	2,000

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs N	3.10	6,000	12.7%
BEMO Bank	1.90	215,084	8.6%
BLOM Bank	9.40	6,144,138	6.8%
Bank of Beirut Preferred Class J	25.75	57,425	3.0%
Byblos Bank	1.64	7,118,947	2.5%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Solidere A	10.160	3,454,880	(10.2%)
Solidere B	10.340	1,406,246	(8.8%)
Bank Audi GDR	6.000	7,261,966	(8.4%)
Ciments Blancs B	3.500	12,450	(6.7%)
BLC Bank Preferred A	100.50	13,100	(2.4%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	5.95	21,018,118	(0.8%)
Bank Audi GDR	6.00	7,261,966	(8.4%)
Byblos Bank	1.64	7,118,947	2.5%
BLOM Bank	9.40	6,144,138	6.8%
Solidere A	10.16	3,454,880	(10.2%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 1, 2015

Index Performance relative to Volume



Market Breadth

▲ 11 ▼ 8 = 22

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	97,755	16.7	36.8%
2-Attijariwafa Bank	67,416	15.5	12.3%
3-Banque Marocaine Du Commerce Exterieur	39,464	20.3	12.1%
4-Banque Centrale Populaire	37,226	17.0	6.9%
5-Ciments Du Maroc	18,478	23.0	12.7%
6-Wafa Assurances	13,125	16.8	19.9%
7-Holcim Maroc	9,767	16.2	30.7%
8-Douja Prom Addoha	8,852	8.7	9.1%
9-Credit Immobilier Et Hotelier	8,355	17.3	10.1%
10-Banque Marocaine Due Commerce Et De L'Industries	7,914	21.7	4.3%
Subtotal	308,352	16.77	13.5%

*: ROE is based on Net Profit for the period FY-14 and Shareholders' equity as of 31-December-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Credit Du Maroc	520.50	6.0%
Lafarge Ciments	1,798.00	2.7%
Ciments Du Maroc	1,280.00	2.4%
Banque Centrale Populaire	215.00	2.4%
Fenie Brossette	127.90	2.3%

Worst Return Performers	Price (MAD)	Daily Return
Disway	183.30	(3.5%)
Itissalat Al-Maghrib	111.20	(1.2%)
Comp Suc Maroc Et De Raff	173.00	(1.1%)
Managem	810.00	(1.0%)
Societe Nationale d'Electrolyse et de Petrochimie	112.35	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Itissalat Al-Maghrib	111.20	169,538
Attijariwafa Bank	335.00	27,927
Douja Prom Addoha	28.10	25,947
Banque Centrale Populaire	215.00	13,068
Lesieur Cristal	107.05	3,884

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	413,966	(4.2%)	20.9	2.0	3.4%
Banking	165,176	(3.3%)	17.2	1.6	2.7%
Beverages	1,782	(2.2%)	17.0	3.2	0.0%
Chemicals	270	(10.6%)	NM	0.6	0.0%
Construction & Bldg. Material	62,045	(4.5%)	22.1	4.0	2.1%
Distributors	9,381	1.2%	25.0	2.4	0.0%
Electrical & Electronic Equipment	323	(13.3%)	NM	0.0	0.0%
Electricity	1,220	(2.3%)	1.5	0.3	0.0%
Food Producers & Processors	3,683	(0.2%)	4.4	0.7	15.6%
Holding Companies	2,364	(2.9%)	15.2	1.9	4.9%
Insurance	21,074	(1.0%)	16.3	2.5	5.1%
Investment & other Finance	3,521	(0.5%)	14.2	1.7	2.9%
Leisures & Hotel	1,380	(7.9%)	NM	1.5	0.0%
Materials, Software & Computer	680	(8.9%)	9.3	0.6	4.2%
Mining	13,344	(6.0%)	22.3	2.3	2.5%
Oil & Gas	8,568	0.3%	NM	0.9	0.0%
Real Estate	17,308	(15.3%)	21.8	1.0	0.0%
Telecommunications	97,755	(5.0%)	16.7	6.2	6.2%
Transport	544	(0.2%)	14.0	2.0	0.0%
Utilities	3,504	0.0%	12.4	2.0	0.0%
Forestry & Paper	44	5.6%	NM	2.1	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,345.70	38.3	0.4%	(4.0%)	(2.9%)
MADEX Index	7,642.40	33.5	0.4%	(4.3%)	(2.6%)
Market Cap (MAD Mn)	413,966	2.0	0.5%	(4.2%)	(4.1%)

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	8.0%	8.3%	8.8%	9.8%	9.8%
MADEX Index	9.7%	8.5%	8.8%	9.2%	10.1%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	253.49	36.64	16.9%	597	516
Value Traded (MAD Mn)	18.84	(8.01)	(29.8%)	46	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Compagnie de Transport au Maroc	444.00	220,201	36.6%
Ciments Du Maroc	1,280.00	280,421	36.2%
TAQA MOROCCO	546.00	825,174	28.5%
Hightech Payment Systems SA	475.00	28,651	27.7%
Holcim Maroc	2,320.00	155,374	21.8%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	53.94	2,508,366	(80.6%)
Marocaine de l Industrie du Raffinage	127.80	431,324	(47.0%)
Societe Nationale d'Electrolyse et de Petrochimie	112.35	85,566	(45.7%)
CIE Generale Immobiliere	422.85	42,714	(41.7%)
Med Paper	16.90	565,200	(39.3%)

YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	28.10	35,262	(25.3%)
Itissalat Al-Maghrib	111.20	19,643	(2.3%)
Attijariwafa Bank	335.00	9,424	(2.6%)
Comp Suc Maroc Et De Raff	173.00	7,029	3.7%
Banque Marocaine Du Commerce Exterieur	219.90	6,557	(0.0%)

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 1, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	124,745	(0.6%)	4.9	0.9	0.3%
Banking	110,967	(0.5%)	4.70	0.84	0.0%
Services	1,470	0.0%	26.68	2.67	2.0%
Industrial	3,926	0.0%	6.62	1.58	0.0%
Insurance	7,843	(1.8%)	6.98	0.88	4.8%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	0	▼	1	=	23
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	7.3	20.6%
2- Qatar National Bank - Syria	14,381	1.7	23.5%
3- Bank Audi Syria	13,238	4.5	29.1%
4- Bank Of Syria And Overseas	9,400	4.7	25.7%
5- Arab Bank- Syria	9,301	NM	NM
6- The Int'l Bank For Trade & Finance	8,059	NM	0.1%
7- Syria International Islamic Bank	7,825	NM	NM
8- Byblos Bank Syria	7,650	7.0	13.7%
9- Al Baraka Bank - Syria	5,725	2.2	24.0%
10- Cham Bank	4,425	2.1	21.4%
Subtotal	92,528	4.89	17.5%

* ROE is based on FY-2014 Net Profit & Shareholders' Equity as of 31-December-14

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No gainers		

Worst Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	92.06	(0.1%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	92.06	2,200
Cham Bank	88.50	1,825
Qatar National Bank Syria	95.87	1,500

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,204.87	(0.05)	(0.0%)	(0.6%)	(5.2%)
Market Cap (SRY Mn)	124,745	(4)	(0.0%)	(0.6%)	(5.7%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.6%	9.7%	8.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	5,525	(91,516)	(94.3%)	44,493	254
Value Traded ('000 SRY)	506	(14,425)	(96.6%)	6,233	21,639
No. of Trades	7	(10.0)	(58.8%)	22	46

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahiah Vegetable Oil Company E.S.A	261.75	59,846	19.0%
Bank Al Sharq	135.00	31,505	3.6%
United Insurance Co.	160.00	977,285	3.2%
Bank Of Syria And Overseas	235.00	227,815	2.6%
Arab Bank- Syria	184.18	106,419	1.2%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	95.87	893,881	(19.9%)
National Insurance Company	118.25	170,750	(17.5%)
Syria International Islamic Bank	92.06	1,038,351	(16.1%)
Cham Bank	88.50	258,985	(15.1%)
Al Baraka Bank - Syria	114.50	1,001,769	(9.0%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Syria International Islamic Bank	92.06	1,038,351	(16.1%)
Al Baraka Bank - Syria	114.50	1,001,769	(9.0%)
United Insurance Co.	160.00	977,285	3.2%
Qatar National Bank Syria	95.87	893,881	(19.9%)
Bank Audi Syria	231.25	574,966	0.0%

Source: KAMCO Research

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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