

Ithmaar Holding Co.

14-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,960,956	(8,171,042)	NM
Earnings Per Share (fils)	0.66	(2.80)	NM
Total Operating Revenue (KWD)	58,582,053	54,713,322	(6.6%)
Gross Profit / (Loss) (KWD)	15,415,997	9,913,542	(35.7%)
Return on Average Equity (ROAE)	0.74%	NM	
Return on Average Assets (ROAA)	0.04%	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	1,272,823,144	1,366,945,057	7.4%
Non-current Assets	1,115,693,323	1,242,120,495	11.3%
Total Assets	2,388,516,467	2,609,065,552	9.2%
Shareholders' Equity*	127,020,443	127,586,765	0.4%
Liabilities:			
Current Liabilities	2,027,656,924	2,316,340,924	14.2%
Non-current Liabilities	178,686,610	110,595,558	(38.1%)
Total Liabilities	2,206,343,534	2,426,936,482	10.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,514,210	P/E (x)	NM
Value (KWD '000)	138,003	P/BV (x)	0.67
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.044	YTD Share Turnover	82.96%
Current Market Capitalization (KWD Million)	85.5	Beta	1.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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