

Human Soft Holding Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	4,738,831	8,121,878	71.4%
Earnings Per Share (fils)	38.89	66.66	71.4%
Total Operating Revenue (KWD)	19,809,589	27,148,320	37.0%
Gross Profit / (Loss) (KWD)	5,146,538	8,624,686	67.6%
Return on Average Equity (ROAE)	24.61%	40.97%	
Return on Average Assets (ROAA)	12.73%	17.68%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	28,174,754	40,197,305	42.7%
Non-current Assets	27,556,260	35,831,429	30.0%
Total Assets	55,731,014	76,028,734	36.4%

Shareholders' Equity*	28,040,512	28,809,270	2.7%
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Liabilities:

Current Liabilities	22,876,311	38,181,267	66.9%
Non-current Liabilities	4,814,191	9,038,197	87.7%
Total Liabilities	27,690,502	47,219,464	70.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,028	P/E (x)	7.73
Value (KWD '000)	4,977	P/BV (x)	3.14
Closing Price (KWD)	0.740	Dividend Yield	9.43%
Book Value Per Share (KWD)	0.236	YTD Share Turnover	4.93%
Current Market Capitalization (KWD Million)	90.5	Beta	0.07

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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