

Soor Fuel Marketing Co.

14-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	2,446,680	2,391,533	(2.3%)
Earnings Per Share (fils)	6.10	5.960	(2.3%)
Total Operating Revenue (KWD)	51,144,937	74,541,195	45.7%
Gross Profit / (Loss) (KWD)	2,788,030	2,078,560	(25.4%)
Return on Average Equity (ROAE)	5.95%	5.59%	
Return on Average Assets (ROAA)	4.70%	4.35%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	18,709,553	26,794,658	43.2%
Non-current Assets	53,165,761	55,061,209	3.6%
Total Assets	71,875,314	81,855,867	13.9%
Shareholders' Equity*	58,291,925	61,440,672	5.4%
Liabilities:			
Current Liabilities	13,009,904	19,725,856	51.6%
Non-current Liabilities	573,485	689,339	20.2%
Total Liabilities	13,583,389	20,415,195	50.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,321	P/E (x)	15.35
Value (KWD '000)	1,931	P/BV (x)	0.84
Closing Price (KWD)	0.128	Dividend Yield	3.87%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	3.79%
Current Market Capitalization (KWD Million)	51.8	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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