

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(4,358,000)	5,230,000	NM
Earnings Per Share (fils)	(3.300)	3.950	NM
Total Operating Revenue (KWD)	75,505,000	83,093,000	10.0%
Gross Profit / (Loss) (KWD)	9,956,000	21,752,000	118.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	252,846,000	348,349,000	37.8%
Non-current Assets	963,790,000	909,914,000	(5.6%)
Total Assets	1,216,636,000	1,258,263,000	3.4%
Shareholders' Equity*	337,899,000	358,029,000	6.0%
Liabilities:			
Current Liabilities	321,926,000	401,692,000	24.8%
Non-current Liabilities	430,982,000	369,057,000	(14.4%)
Total Liabilities	752,908,000	770,749,000	2.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	325,829	P/E (x)	NM
Value (KWD '000)	45,695	P/BV (x)	0.52
Closing Price (KWD)	0.137	Dividend Yield	7.11%
Book Value Per Share (KWD)	0.270	YTD Share Turnover	23.96%
Current Market Capitalization (KWD Million)	186.3	Beta	1.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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