

Kuwait Co. For Process Plant Cons. & Cont.

10-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	539,893	506,634	(6.2%)
Earnings Per Share (fils)	5.49	5.16	(6.0%)
Total Operating Revenue (KWD)	12,516,867	14,369,875	14.8%
Gross Profit / (Loss) (KWD)	729,097	772,333	5.9%
Return on Average Equity (ROAE)	5.54%	5.74%	
Return on Average Assets (ROAA)	2.73%	2.64%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	21,386,157	23,869,744	11.6%
Non-current Assets	21,296,481	21,962,005	3.1%
Total Assets	42,682,638	45,831,749	7.4%
Shareholders' Equity*	20,075,063	20,625,649	2.7%
Liabilities:			
Current Liabilities	17,057,019	22,091,864	29.5%
Non-current Liabilities	5,550,556	3,114,236	(43.9%)
Total Liabilities	22,607,575	25,206,100	11.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	933	P/E (x)	12.17
Value (KWD '000)	158	P/BV (x)	0.71
Closing Price (KWD)	0.145	Dividend Yield	3.39%
Book Value Per Share (KWD)	0.209	YTD Share Turnover	0.93%
Current Market Capitalization (KWD Million)	14.5	Beta	0.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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