

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	2,391,647	2,857,272	19.5%
Earnings Per Share (fils)	2.64	3.16	19.7%
Total Operating Revenue (KWD)	6,904,527	8,248,297	19.5%
Gross Profit / (Loss) (KWD)	383,618	1,914,719	399.1%
Return on Average Equity (ROAE)	3.51%	3.71%	
Return on Average Assets (ROAA)	1.95%	2.00%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	15,314,747	11,456,154	(25.20%)
Non-current Assets	212,062,762	231,774,221	9.3%
<b>Total Assets</b>	<b>227,377,509</b>	<b>243,230,375</b>	<b>7.0%</b>
<b>Shareholders' Equity*</b>	<b>124,917,801</b>	<b>129,229,026</b>	<b>3.5%</b>
<b>Liabilities:</b>			
Current Liabilities	26,320,544	30,154,055	14.6%
Non-current Liabilities	76,064,377	83,847,275	10.2%
<b>Total Liabilities</b>	<b>102,384,921</b>	<b>114,001,330</b>	<b>11.3%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	258,660	P/E (x)	10.36
Value (KWD '000)	13,211	P/BV (x)	0.38
Closing Price (KWD)	0.054	Dividend Yield	9.23%
Book Value Per Share (KWD)	0.143	YTD Share Turnover	28.53%
Current Market Capitalization (KWD Million)	49.0	Beta	1.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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