

Future Communication Global Co.

28-Oct-14

## Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	604,623	635,355	5.1%
Earnings Per Share (fils)	7.46	7.84	5.1%
Total Operating Revenue (KWD)	16,888,327	19,117,372	13.2%
Gross Profit / (Loss) (KWD)	631,558	670,634	6.2%
Return on Average Equity (ROAE)	4.56%	6.11%	
Return on Average Assets (ROAA)	3.47%	4.60%	
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	226,562	223,402	(1.4%)
Earnings Per Share (fils)	2.80	2.76	(1.4%)

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
<b>Assets:</b>			
Current Assets	17,826,493	17,440,179	(2.17%)
Non-current Assets	586,125	771,609	31.6%
Total Assets	18,412,618	18,211,788	(1.1%)
Shareholders' Equity*	13,989,284	13,619,096	(2.6%)
<b>Liabilities:</b>			
Current Liabilities	3,472,959	3,553,027	2.3%
Non-current Liabilities	950,375	1,039,665	9.4%
Total Liabilities	4,423,334	4,592,692	3.8%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,582	P/E (x)	12.31
Value (KWD '000)	1,048	P/BV (x)	0.76
Closing Price (KWD)	0.128	Dividend Yield	11.72%
Book Value Per Share (KWD)	0.168	YTD Share Turnover	9.36%
Current Market Capitalization (KWD Million)	10.4	Beta	0.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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