

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(447,937)	(204,340)	54.4%
Earnings Per Share (fils)	(1.94)	(0.89)	54.1%
Total Operating Revenue (KWD)	3,813,475	3,919,770	2.8%
Gross Profit / (Loss) (KWD)	366,951	358,915	(2.2%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	5,544,844	5,620,466	1.4%
Non-current Assets	26,655,134	25,324,998	(5.0%)
Total Assets	32,199,978	30,945,464	(3.9%)

Shareholders' Equity*	18,582,806	17,864,118	(3.9%)
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Liabilities:

Current Liabilities	2,629,369	2,937,563	11.7%
Non-current Liabilities	10,227,016	9,433,947	(7.8%)
Total Liabilities	12,856,385	12,371,510	(3.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,024,691	P/E (x)	NM
Value (KWD '000)	40,493	P/BV (x)	0.38
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnover	426.95%
Current Market Capitalization (KWD Million)	6.8	Beta	0.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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