

Kuwait Stock Exchange 1H-2015/16 Financial Results Announcement

Profitability	1H-2014/15	1H-2015/16	Variance
Net Profit (Loss) KWD	2,572,877	2,470,380	(4.0%)
Earnings Per Share (fils)	10.09	9.69	(4.0%)
Return on Average Equity (ROAE)	8.60%	6.83%	
Return on Average Assets (ROAA)	3.78%	2.99%	
	Q2-2014/15	Q2-2015/16	Variance
Net Profit (Loss) KWD	1,223,060	1,033,517	(15.5%)
Earnings Per Share (fils)	4.80	4.05	(15.6%)

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	83,995,175	85,948,826	2.3%
Non-current Assets	41,853,802	42,450,560	1.4%
Total Assets	125,848,977	128,399,386	2.0%

Shareholders' Equity*	55,338,943	55,801,724	0.8%
Liabilities:			
Current Liabilities	69,883,704	69,702,820	(0.3%)
Non-current Liabilities	560,460	2,829,352	404.8%
Total Liabilities	70,444,164	72,532,172	3.0%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,454	P/E (x)	8.05
Value (KWD '000)	396	P/BV (x)	0.55
Closing Price (KWD)	0.120	Dividend Yield	8.33%
Book Value Per Share (KWD)	0.219	YTD Share Turnover	1.35%
Current Market Capitalization (KWD Million)	30.6	Beta	0.60

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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