

Shuaiba Industrial Co.

20-Mar-19

## Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	1,901,264	1,000,180	(47.4%)
Earnings Per Share (fils)	19.16	10.08	(47.4%)
Total Operating Revenue (KWD)	15,829,010	14,741,495	(6.9%)
Gross Profit / (Loss) (KWD)	1,769,698	829,566	(53.1%)
Cash Dividends Per Share (fils)	17.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	10.04%	5.35%	
Return on Average Assets (ROAA)	7.93%	4.20%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	11,713,228	11,244,899	(4.0%)
Non-current Assets	12,485,064	12,154,243	(2.6%)
<b>Total Assets</b>	<b>24,198,292</b>	<b>23,399,142</b>	<b>(3.3%)</b>
<b>Shareholders' Equity*</b>	<b>19,028,097</b>	<b>18,380,521</b>	<b>(3.4%)</b>
<b>Liabilities:</b>			
Current Liabilities	3,120,994	3,732,133	19.6%
Non-current Liabilities	2,049,201	1,286,488	(37.2%)
<b>Total Liabilities</b>	<b>5,170,195</b>	<b>5,018,621</b>	<b>(2.9%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41.4	P/E (x)	20.13
Value (KWD '000)	7.1	P/BV (x)	1.10
Closing Price (KWD)	0.200	Dividend Yield	8.38%
Book Value Per Share (KWD)	0.185	YTD Share Turnover	0.04%
Current Market Capitalization (KWD Million)	20.1	Beta	0.21

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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