

## MENA Markets Daily Report

July 17, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,389.11	1.0%	12.4%	N/A
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,966.46	0.0%	2.9%	N/A
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,238.95	0.7%	8.5%	N/A
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,490.75	1.0%	17.5%	0.2%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,919.46	0.7%	(13.4%)	(4.6%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,232.61	1.2%	(2.9%)	(0.2%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	4,747.09	1.1%	7.9%	(3.3%)
Bahrain ..... 8	Qatar	QE 20 Index	▲	9,439.97	1.1%	10.8%	(18.3%)
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,351.87	0.6%	1.5%	9.1%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,448.77	(0.2%)	(12.8%)	(11.8%)
Jordan ..... 11	Egypt	EGX 30	▼	15,655.89	(1.2%)	4.2%	21.7%
Tunisia ..... 12	Jordan	ASE Index	▼	2,036.59	(0.1%)	(4.2%)	(2.0%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	1,040.37	0.2%	(9.4%)	(5.3%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	8,049.76	(0.1%)	28.1%	14.4%
Syria ..... 15	Morocco	MASI	▼	11,486.10	(0.0%)	(7.3%)	6.4%
	Syria	DSE Weighted Index	▼	5,554.69	(0.5%)	(7.2%)	269.9%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,785.89	(1.0%)	(15.8%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,180.64	(0.7%)	2.3%	0.2%
	India	SENSEX	▲	36,361.23	0.1%	6.8%	27.9%
	Brazil	BOVESPA Stock Index	▲	76,652.58	0.1%	0.3%	26.9%
	Mexico	BOLSA Index	▲	48,454.21	0.1%	(1.8%)	8.1%
	Korea	KOSPI Index	▼	2,300.67	(0.1%)	(6.8%)	21.8%
	Taiwan	TAIEX Index	▼	10,773.41	(0.4%)	1.2%	15.0%
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,132.79	(0.1%)	1.4%	20.1%
	Asia	MSCI Asia Pacific	▼	165.18	(0.3%)	(5.0%)	28.7%
	Europe	DJ Stoxx 600	▼	384.05	(0.3%)	(1.3%)	7.7%
	Europe	FTSEurofirst 300	▼	1,503.07	(0.3%)	(1.7%)	7.1%
	Emerging Markets	MSCI EM Index	▼	1,070.24	(0.5%)	(7.6%)	34.3%
	U.S.A	S&P 500	▼	2,798.43	(0.1%)	4.7%	19.4%
	U.S.A	DJIA	▲	25,064.36	0.2%	1.4%	25.1%
	U.S.A	NASDAQ Composite	▼	7,805.72	(0.3%)	13.1%	28.2%
	UK	FTSE 100	▼	7,600.45	(0.8%)	(1.1%)	7.6%
	Germany	DAX	▲	12,561.02	0.2%	(2.8%)	12.5%
	Japan	NIKKEI 225	▲	22,792.52	0.9%	0.1%	19.1%
	Hong Kong	HANG SENG INDEX	▼	28,241.25	(1.0%)	(5.6%)	36.0%
<b>Commodities</b>							
	Oil	OPEC Crude	=	72.15	0.0%	11.9%	16.6%
	Oil	Brent	▲	72.11	0.4%	7.8%	14.2%
	Oil	Kuwait	▲	71.68	0.5%	13.1%	18.8%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.78	0.7%	(1.0%)	(20.8%)
	Gold	Gold Spot \$/Oz	▲	1,241.12	0.0%	(4.7%)	13.5%

Source: Bloomberg & KAMCO Research

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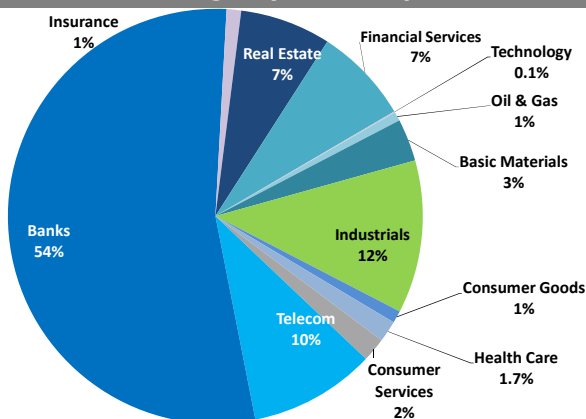
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 17, 2018

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,076.3	15.7	10.6%
2- Kuwait Finance House	3,963.9	21.5	9.8%
3- Zain	2,103.0	13.2	11.0%
4- Ahli United Bank - Bahrain	1,690.4	9.0	16.3%
5- Agility (PWC Logistics)	1,280.0	18.7	7.0%
6- Boubyan Bank	1,244.4	26.1	12.7%
7- Commercial Bank of Kuwait	914.5	16.5	8.9%
8- Gulf Bank	762.0	15.9	8.0%
9- Mabane Co.	657.0	13.4	12.8%
10- Burgan Bank	603.3	9.2	9.7%
<b>Total</b>	<b>18,295</b>	<b>15.40</b>	<b>10.7%</b>

\*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-17

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Specialities Group Holding Co.	0.072	0.011	17.5%
Manazel Holding Co.	0.037	0.003	9.5%
Al Mudon International Real Estate Co.	0.032	0.003	9.2%
Equipment Holding Co.	0.034	0.002	6.3%
KAMCO Investment Co.	0.075	0.004	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.023	(0.002)	(8.2%)
MENA Real Estate Co.	0.028	(0.002)	(7.1%)
Aqar Real Estate Investment Co.	0.065	(0.004)	(5.8%)
Al Massaleh Real Estate Co.	0.042	(0.002)	(5.0%)
National Industries Co.	0.173	(0.009)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.037	9.5%	17,983,525
Ahli United Bank - Bahrain	0.214	3.9%	16,735,225
Kuwait Finance House	0.625	1.6%	10,883,498
Investors Holding Group Co.	0.015	(0.7%)	9,188,373
Al-Mal Investment Co.	0.021	5.1%	6,310,212

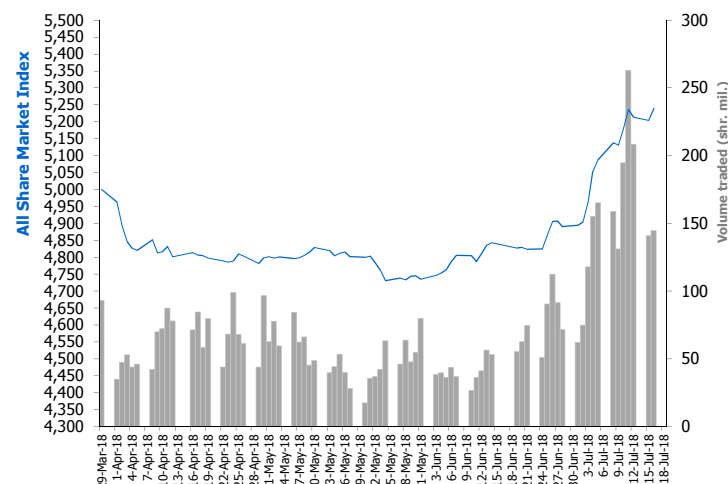
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>29,611.7</b>	<b>▲</b>	<b>0.7%</b>	<b>7.8%</b>	<b>6.8%</b>
Oil & Gas	205.3	▼	(0.2%)	(1.2%)	1.3%
Basic Materials	976.6	▲	0.4%	6.3%	19.3%
Industrials	3,532.0	▲	0.1%	9.3%	7.6%
Consumer Goods	282.5	▼	(1.5%)	2.1%	(62.9%)
Health Care	492.6	=	0.0%	(0.6%)	(1.8%)
Consumer Services	553.8	▲	0.3%	(0.9%)	(9.8%)
Telecommunications	2,909.2	▲	1.3%	8.0%	2.2%
Banks	15,977.9	▲	0.9%	10.0%	14.7%
Insurance	341.5	▲	0.2%	2.2%	(9.6%)
Real Estate	2,097.2	▲	1.0%	4.2%	1.2%
Financial Services	2,215.2	▼	(0.3%)	1.3%	(2.8%)
Technology	27.8	=	0.0%	3.3%	(5.4%)

Market Breadth		52		56		67
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,389.11	52.7	1.0%	9.9%	12.4%	
Main Market Index	4,966.46	1.3	0.0%	2.1%	2.9%	
All Share Market Index	5,238.95	34.5	0.7%	7.1%	8.5%	
Market Cap (KWD Mn)	29,611.68	195.1	0.7%	7.8%	6.8%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

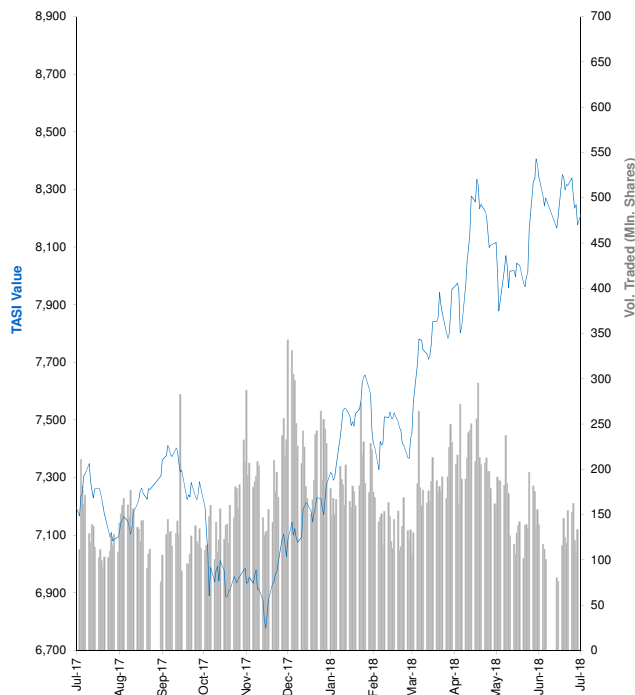
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2018	YTD 2017
Volume (Shrs Mn)	144.4	3.7	2.7%	79.9	292.4
Value Traded (KWD Mn)	28.9	(14.3)	(33.1%)	13.6	27.9
No. of Trades	6,135	(394)	(6.0%)	3,347	5,909

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.625	1.6%	6,734,220
National Bank of Kuwait	0.817	0.5%	3,725,172
Ahli United Bank - Bahrain	0.214	3.9%	3,490,676
Integrated holding Co.	0.847	0.7%	2,835,749
Zain	0.486	1.3%	1,705,971

## Saudi Tadawul Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,016,391</b>	<b>1.0%</b>	<b>1.7%</b>	<b>19.2%</b>
<b>Energy</b>	<b>35,909</b>	<b>0.1%</b>	<b>(1.8%)</b>	<b>37.2%</b>
<b>Materials</b>	<b>676,016</b>	<b>0.7%</b>	<b>2.5%</b>	<b>22.8%</b>
<b>Capital Goods</b>	<b>8,553</b>	<b>0.6%</b>	<b>(0.5%)</b>	<b>(6.3%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,916</b>	<b>0.1%</b>	<b>1.2%</b>	<b>14.5%</b>
<b>Transportation</b>	<b>13,594</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Consumer Durables &amp; Apparel</b>	<b>3,163</b>	<b>(0.7%)</b>	<b>(0.5%)</b>	<b>(3.7%)</b>
<b>Consumer Services</b>	<b>12,461</b>	<b>(0.4%)</b>	<b>(3.3%)</b>	<b>(4.1%)</b>
<b>Media</b>	<b>7,945</b>	<b>(2.2%)</b>	<b>(3.4%)</b>	<b>56.0%</b>
<b>Retailing</b>	<b>35,613</b>	<b>(0.1%)</b>	<b>(1.1%)</b>	<b>10.3%</b>
<b>Food &amp; Staples Retailing</b>	<b>4,998</b>	<b>(0.4%)</b>	<b>1.9%</b>	<b>(30.4%)</b>
<b>Food &amp; Beverages</b>	<b>88,089</b>	<b>(0.4%)</b>	<b>(3.9%)</b>	<b>0.8%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>29,459</b>	<b>(0.2%)</b>	<b>0.4%</b>	<b>9.4%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,894</b>	<b>0.6%</b>	<b>1.7%</b>	<b>8.1%</b>
<b>Banks</b>	<b>628,986</b>	<b>2.1%</b>	<b>3.4%</b>	<b>33.3%</b>
<b>Diversified Financials</b>	<b>36,264</b>	<b>(1.5%)</b>	<b>4.2%</b>	<b>1.1%</b>
<b>Insurance</b>	<b>35,111</b>	<b>0.9%</b>	<b>(4.2%)</b>	<b>(11.3%)</b>
<b>Telecommunication Services</b>	<b>196,123</b>	<b>1.4%</b>	<b>(1.3%)</b>	<b>27.9%</b>
<b>Utilities</b>	<b>90,154</b>	<b>1.3%</b>	<b>1.2%</b>	<b>0.2%</b>
<b>REITs</b>	<b>8,770</b>	<b>0.2%</b>	<b>0.5%</b>	<b>136.7%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>92,374</b>	<b>(0.8%)</b>	<b>2.8%</b>	<b>(17.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Enaya Cooperative Insurance Co.</b>	<b>28.95</b>	<b>9.9%</b>	30,895
<b>Amana Cooperative Insurance</b>	<b>22.38</b>	<b>5.6%</b>	56,408
<b>Al-Bilad Bank</b>	<b>25.60</b>	<b>3.4%</b>	24,602
<b>Saudi Cable Co.</b>	<b>8.21</b>	<b>3.3%</b>	17,232
<b>AlJazira Mawten REIT Fund</b>	<b>14.82</b>	<b>3.2%</b>	15,389

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Arabia Refineries Co *</b>	<b>46.10</b>	<b>(4.6%)</b>	81,611
<b>Saudi Real Estate Co.</b>	<b>15.00</b>	<b>(3.4%)</b>	28,589
<b>Saudi Research and Marketing Group</b>	<b>94.80</b>	<b>(2.3%)</b>	13,849
<b>United Electronics Co.</b>	<b>61.20</b>	<b>(2.2%)</b>	14,336
<b>Al-Abdulatif Industrial Group</b>	<b>12.84</b>	<b>(2.1%)</b>	2,709

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>21.98</b>	1.9%	26,346
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.38</b>	(0.6%)	15,508
<b>Bank Al-Jazira</b>	<b>15.52</b>	1.4%	5,979
<b>Al-Etihad Etisalat Co.</b>	<b>19.96</b>	1.4%	5,258
<b>Saudi Kayan</b>	<b>16.88</b>	0.2%	4,909

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Tadawul All Share Index</b>	<b>8,490.75</b>	<b>85.66</b>	<b>1.0%</b>	<b>2.1%</b>	<b>17.5%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,016,391</b>	<b>19,928.7</b>	<b>1.0%</b>	<b>1.7%</b>	<b>19.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	<b>124</b>	<b>15.2</b>	<b>14.0%</b>	<b>169</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>3,394</b>	<b>759.7</b>	<b>28.8%</b>	<b>3,775</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>90,754</b>	<b>8,730</b>	<b>10.6%</b>	<b>99,664</b>	<b>143,065</b>

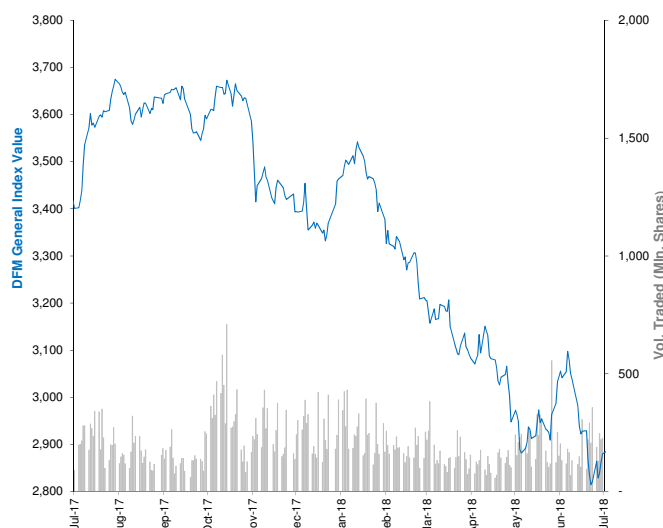
Market Breadth	▲	94	▼	69	=	21
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>129.00</b>	0.6%	621.3
<b>Alinma Bank</b>	<b>21.98</b>	1.9%	572.0
<b>Al-Rajhi Bank</b>	<b>89.40</b>	1.9%	337.4
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>10.38</b>	(0.6%)	160.2
<b>Al-Etihad Etisalat Co.</b>	<b>19.96</b>	1.4%	105.0

## Dubai Financial Market Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	360,487	0.3%	2.4%	(6.0%)
<b>Banking</b>	<b>171,773</b>	<b>(0.1%)</b>	<b>1.7%</b>	<b>4.3%</b>
<b>Consumer Staples</b>	<b>4,583</b>	<b>(2.4%)</b>	<b>3.5%</b>	<b>(37.2%)</b>
<b>Investment &amp; Financial</b>	<b>19,773</b>	<b>0.2%</b>	<b>3.7%</b>	<b>(11.4%)</b>
<b>Insurance</b>	<b>4,930</b>	<b>(0.6%)</b>	<b>1.2%</b>	<b>(11.6%)</b>
<b>Industrial</b>	<b>3,452</b>	<b>0.0%</b>	<b>(6.3%)</b>	<b>(7.2%)</b>
<b>Real Estate &amp; Construction</b>	<b>106,284</b>	<b>1.1%</b>	<b>2.1%</b>	<b>(17.1%)</b>
<b>Telecommunication</b>	<b>23,583</b>	<b>(0.0%)</b>	<b>4.9%</b>	<b>(0.2%)</b>
<b>Transportation</b>	<b>21,723</b>	<b>0.2%</b>	<b>6.5%</b>	<b>(6.2%)</b>
<b>Services</b>	<b>4,386</b>	<b>1.9%</b>	<b>4.6%</b>	<b>(10.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Group Holding</b>	<b>0.417</b>	<b>11.2%</b>	10,425
<b>Al Salam Bank - Sudan</b>	<b>1.640</b>	<b>5.8%</b>	679,993
<b>National General Cooling Co. (Tabreed)</b>	<b>1.800</b>	<b>2.9%</b>	16,098,316
<b>EMAAR Properties</b>	<b>5.200</b>	<b>2.8%</b>	53,834,420
<b>Gulf General Investment Co.</b>	<b>0.287</b>	<b>2.5%</b>	747,232

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Dubai Refreshments Co.</b>	<b>12.000</b>	<b>(6.3%)</b>	1,032
<b>Al Salam Bank - Bahrain</b>	<b>1.120</b>	<b>(5.1%)</b>	22,400
<b>Takaful House</b>	<b>0.841</b>	<b>(5.0%)</b>	9,848,387
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.730</b>	<b>(3.8%)</b>	3,239,527
<b>Islamic Arab Insurance Co.</b>	<b>0.410</b>	<b>(3.5%)</b>	5,184,958

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Navigation Holding</b>	<b>0.973</b>	<b>(1.2%)</b>	<b>16,177</b>
<b>Drake and Scull International</b>	<b>0.695</b>	<b>0.9%</b>	<b>15,301</b>
<b>Islamic Arab Insurance Co.</b>	<b>0.410</b>	<b>(3.5%)</b>	<b>12,285</b>
<b>Union Properties</b>	<b>0.730</b>	<b>(0.1%)</b>	<b>11,687</b>
<b>Takaful House</b>	<b>0.841</b>	<b>(5.0%)</b>	<b>11,112</b>

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>DFM General Index</b>	<b>2,919.46</b>	<b>19.30</b>	<b>0.7%</b>	<b>3.5%</b>	<b>(13.4%)</b>
<b>Market Cap (AED Mn)</b>	<b>360,487</b>	<b>1,089</b>	<b>0.3%</b>	<b>2.4%</b>	<b>(6.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	<b>135.0</b>	<b>12.3</b>	<b>10.1%</b>	<b>191</b>	<b>400</b>
<b>Value Traded (AED Mn)</b>	<b>181.5</b>	<b>65.5</b>	<b>56.5%</b>	<b>280</b>	<b>539</b>
<b>No. of Trades</b>	<b>2,499</b>	<b>375</b>	<b>17.7%</b>	<b>2,921</b>	<b>4,976</b>

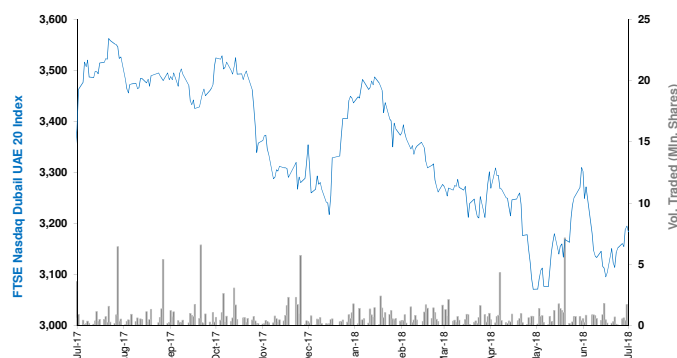
Market Breadth	▲	16	▼	10	=	34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>5.200</b>	<b>2.8%</b>	<b>53.8</b>
<b>National General Cooling Co. (Tabreed)</b>	<b>1.800</b>	<b>2.9%</b>	<b>16.1</b>
<b>Gulf Navigation Holding</b>	<b>0.973</b>	<b>(1.2%)</b>	<b>15.8</b>
<b>Dubai Islamic Bank</b>	<b>5.000</b>	<b>0.2%</b>	<b>11.3</b>
<b>Drake and Scull International</b>	<b>0.695</b>	<b>0.9%</b>	<b>10.7</b>

## Nasdaq Dubai Daily Report

July 17, 2018

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	46,185	0.90%	7.2%
DP World	19,090	2.2%	(8.0%)
Nasdaq, Inc.	15,510	0.0%	21.2%
Hikma Pharmaceuticals GDR	9,518	0.0%	31.2%
Orascom Construction Limited	919	0.0%	(5.5%)
Al Baraka Banking Group	380	0.0%	(16.0%)
Emirates REIT (CEIC) Limited	309	0.0%	(1.4%)
ENBD REIT (CEIC) Limited	198	0.0%	(18.7%)
DEPA Limited (AED)	184	(0.9%)	(2.8%)
BLME Holdings plc	78	0.0%	(20.0%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	23.00	2.2%	6,342,648

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited (AED)	1.12	(0.9%)	60,866

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	23.00	2.2%	279,638
DEPA Limited (AED)	1.12	(0.9%)	200,000
Orascom Construction Limited	7.80	0.0%	195

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
FTSE Nasdaq Dubai UAE 20	3,232.61	37.54	1.2%	4.1%	(2.9%)
Market Cap (USD Mn)	46,185	413.4	0.9%	0.7%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	0.48	0.33	226.2%	0.74	1.29
Value Traded (USD Mn)	6.41	5.9	1,215.5%	5.39	5.94
No. of Trades	74	37	100.0%	112	128

### Market Breadth

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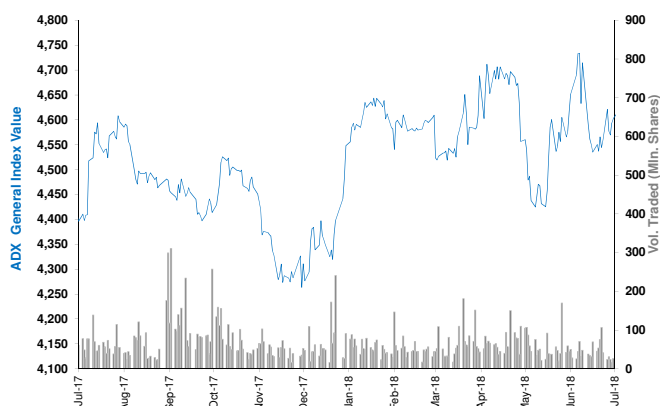
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	23.00	2.2%	6,342,648
DEPA Limited (AED)	1.12	(0.9%)	60,866
Orascom Construction Limited	7.80	0.0%	1,521

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	<b>505,816</b>	<b>1.0%</b>	<b>3.9%</b>	<b>4.1%</b>
<b>Banks</b>	<b>229,814</b>	<b>1.1%</b>	<b>2.7%</b>	<b>11.4%</b>
<b>Inv. &amp; Financial Services</b>	<b>3,464</b>	<b>(0.0%)</b>	<b>0.6%</b>	<b>(6.4%)</b>
<b>Real Estate</b>	<b>19,324</b>	<b>0.0%</b>	<b>3.6%</b>	<b>(5.5%)</b>
<b>Energy</b>	<b>45,275</b>	<b>(0.4%)</b>	<b>3.7%</b>	<b>8.1%</b>
<b>Consumer Staples</b>	<b>4,395</b>	<b>(0.7%)</b>	<b>1.6%</b>	<b>(5.2%)</b>
<b>Industrial</b>	<b>10,561</b>	<b>(1.4%)</b>	<b>(2.0%)</b>	<b>(2.7%)</b>
<b>Insurance</b>	<b>9,521</b>	<b>(0.1%)</b>	<b>0.0%</b>	<b>1.3%</b>
<b>Telecommunication</b>	<b>175,282</b>	<b>1.5%</b>	<b>6.6%</b>	<b>(2.7%)</b>
<b>Services</b>	<b>8,180</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(4.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Abu Dhabi Ship Building Co.</b>	<b>1.93</b>	<b>4.9%</b>	19,300
<b>Ras Al Khaimah Cement Co.</b>	<b>0.77</b>	<b>2.7%</b>	15,400
<b>First Abu Dhabi Bank</b>	<b>12.85</b>	<b>2.0%</b>	35,147,227
<b>Abu Dhabi National Co. for Bldg. Materi</b>	<b>0.52</b>	<b>2.0%</b>	56,120
<b>Sudan Telecom. Co.</b>	<b>0.54</b>	<b>1.9%</b>	1,126,535

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Gulf Pharmaceutical Co.</b>	<b>2.15</b>	<b>(6.5%)</b>	2,965
<b>Methaq Takaful Insurance Co.</b>	<b>0.78</b>	<b>(4.9%)</b>	1,102,065
<b>Abu Dhabi National Energy Co. (TAQA)</b>	<b>1.20</b>	<b>(2.4%)</b>	98,174
<b>Oman &amp; Emirates Inv. Holding Co.</b>	<b>0.50</b>	<b>(2.0%)</b>	7,206
<b>Dana Gas</b>	<b>1.05</b>	<b>(1.9%)</b>	1,694,416

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>AL DAR Properties Co.</b>	<b>2.09</b>	<b>0.0%</b>	<b>2,969</b>
<b>First Abu Dhabi Bank</b>	<b>12.85</b>	<b>2.0%</b>	<b>2,754</b>
<b>Abu Dhabi Commercial Bank</b>	<b>7.10</b>	<b>(0.7%)</b>	<b>2,506</b>
<b>Ras Al Khaimah Properties</b>	<b>0.66</b>	<b>0.0%</b>	<b>2,193</b>
<b>Sudan Telecom. Co.</b>	<b>0.54</b>	<b>1.9%</b>	<b>2,118</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>ADX General Index</b>	<b>4,747.09</b>	<b>50.89</b>	<b>1.1%</b>	<b>3.1%</b>	<b>7.9%</b>
<b>Market Cap (AED Mn)</b>	<b>505,816</b>	<b>4,847</b>	<b>1.0%</b>	<b>3.9%</b>	<b>4.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	<b>21</b>	<b>(27.0)</b>	<b>(56.7%)</b>	<b>56</b>	<b>120.2</b>
<b>Value Traded (AED Mn)</b>	<b>98</b>	<b>11.2</b>	<b>13.0%</b>	<b>127</b>	<b>584.7</b>
<b>No. of Trades</b>	<b>750</b>	<b>124</b>	<b>19.8%</b>	<b>974</b>	<b>1,593</b>

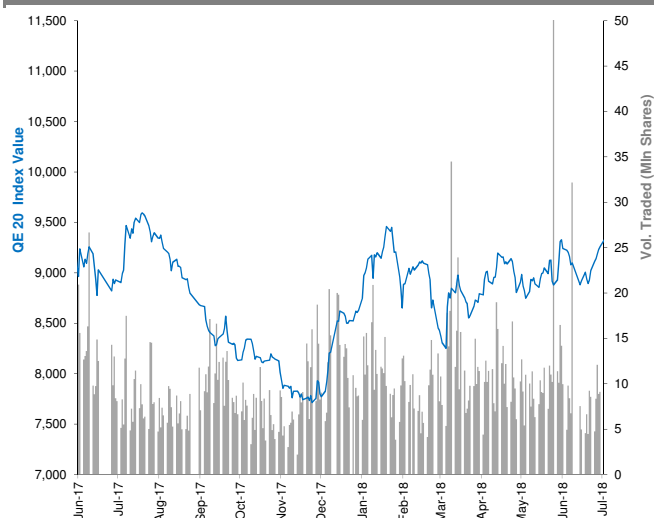
Market Breadth	▲	7	▼	9	=	50
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
<b>First Abu Dhabi Bank</b>	<b>12.85</b>	<b>2.0%</b>	<b>35,147,227</b>
<b>Emirates Telecom. Co.</b>	<b>17.40</b>	<b>1.8%</b>	<b>26,381,506</b>
<b>Abu Dhabi Commercial Bank</b>	<b>7.10</b>	<b>(0.7%)</b>	<b>17,761,761</b>
<b>AL DAR Properties Co.</b>	<b>2.09</b>	<b>0.0%</b>	<b>6,203,872</b>
<b>Dana Gas</b>	<b>1.05</b>	<b>(1.9%)</b>	<b>1,694,416</b>

## Qatar Exchange Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>515,077</b>	<b>1.2%</b>	<b>4.4%</b>	<b>9.1%</b>
<b>Banking &amp; Finance</b>	<b>250,002</b>	<b>0.8%</b>	<b>4.9%</b>	<b>17.9%</b>
<b>Goods &amp; Consumer Services</b>	<b>22,643</b>	<b>0.3%</b>	<b>1.0%</b>	<b>24.3%</b>
<b>Industrial</b>	<b>133,818</b>	<b>2.5%</b>	<b>6.9%</b>	<b>14.6%</b>
<b>Insurance</b>	<b>17,101</b>	<b>0.4%</b>	<b>(1.5%)</b>	<b>(16.9%)</b>
<b>Real Estate</b>	<b>41,544</b>	<b>0.8%</b>	<b>1.9%</b>	<b>(17.9%)</b>
<b>Telecom</b>	<b>31,287</b>	<b>0.9%</b>	<b>1.8%</b>	<b>(12.7%)</b>
<b>Transport</b>	<b>18,683</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>4.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Industries Qatar</b>	<b>119.40</b>	<b>4.7%</b>	31,291,242
<b>Al Ahli Bank of Qatar</b>	<b>32.49</b>	<b>3.1%</b>	2,283,060
<b>Vodafone Qatar</b>	<b>9.36</b>	<b>3.1%</b>	32,354,791
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>65.00</b>	<b>2.4%</b>	5,290,594
<b>Ezdan Holding Group Co.</b>	<b>8.20</b>	<b>1.5%</b>	1,970,895

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Zad Holding Co.</b>	<b>90.00</b>	<b>(2.5%)</b>	1,438,802.10
<b>Al Khaleej Takaful Group</b>	<b>10.90</b>	<b>(1.8%)</b>	905
<b>Medicare Group</b>	<b>69.00</b>	<b>(1.4%)</b>	321,541
<b>Mesaieed Petrochemical Holding Co.</b>	<b>15.26</b>	<b>(1.2%)</b>	2,257,661
<b>Islamic Holding Group</b>	<b>28.65</b>	<b>(1.2%)</b>	729,594

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Vodafone Qatar</b>	<b>9.36</b>	3.1%	<b>3,453,972</b>
<b>United Development Co.</b>	<b>14.03</b>	0.1%	<b>401,224</b>
<b>Qatar Gas Transport Co.</b>	<b>15.80</b>	<b>(0.7%)</b>	<b>358,719</b>
<b>Qatar Insurance Co.</b>	<b>34.60</b>	0.6%	<b>345,519</b>
<b>Industries Qatar</b>	<b>119.40</b>	4.7%	<b>264,378</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>QE 20 Index</b>	<b>9,439.97</b>	<b>99.28</b>	<b>1.1%</b>	<b>4.6%</b>	<b>10.8%</b>
<b>Market Cap (QAR Mn)</b>	<b>515,077</b>	<b>6,047</b>	<b>1.2%</b>	<b>4.4%</b>	<b>9.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>7,482</b>	<b>2,663</b>	<b>55.3%</b>	<b>10,823</b>	<b>10,731</b>
<b>Value Traded (QAR Mn)</b>	<b>218</b>	<b>108.6</b>	<b>99.3%</b>	<b>324</b>	<b>321</b>
<b>No. of Trades</b>	<b>3,057</b>	<b>1,239</b>	<b>68.2%</b>	<b>4,154</b>	<b>3,790</b>

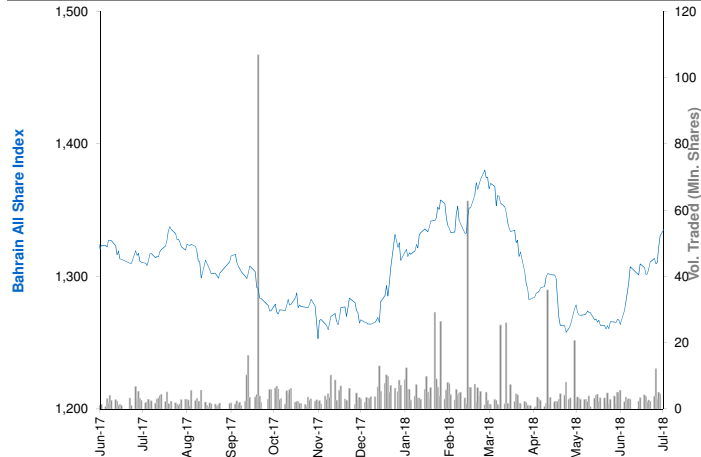
Market Breadth	▲ 25	▼ 14	▬ 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>161.00</b>	1.2%	<b>39.6</b>
<b>Vodafone Qatar</b>	<b>9.36</b>	3.1%	<b>32.4</b>
<b>Industries Qatar</b>	<b>119.40</b>	4.7%	<b>31.3</b>
<b>Qatar Islamic Bank</b>	<b>122.00</b>	0.5%	<b>14.4</b>
<b>Qatar Insurance Co.</b>	<b>34.60</b>	0.6%	<b>11.9</b>

## Bahrain Bourse Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>7,905</b>	<b>0.6%</b>	<b>3.1%</b>	<b>3.3%</b>
<b>Commercial Banks</b>	<b>3,665</b>	<b>1.2%</b>	<b>5.9%</b>	<b>4.1%</b>
<b>Investment</b>	<b>2,094</b>	<b>0.0%</b>	<b>2.4%</b>	<b>2.0%</b>
<b>Insurance</b>	<b>148</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.7%</b>
<b>Service</b>	<b>912</b>	<b>0.4%</b>	<b>0.1%</b>	<b>6.2%</b>
<b>Hotel &amp; Tourism</b>	<b>175</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Industrial</b>	<b>912</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>1.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Salam Bank</b>	<b>0.116</b>	<b>3.6%</b>	2,469
<b>National Bank of Bahrain</b>	<b>0.605</b>	<b>2.5%</b>	1,649.8
<b>AlKhaleeji Commercial Bank</b>	<b>0.091</b>	<b>1.1%</b>	9,100
<b>Nass Corporation</b>	<b>0.104</b>	<b>1.0%</b>	20,620
<b>Bahrain Telecommunications Co.</b>	<b>0.242</b>	<b>0.8%</b>	40,760

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
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### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Bahrain All Share Inde</b>	<b>1,351.87</b>	<b>8.03</b>	<b>0.6%</b>	<b>3.1%</b>	<b>1.5%</b>
<b>Market Cap (BHD Mln)</b>	<b>7,904.85</b>	<b>45.58</b>	<b>0.6%</b>	<b>3.1%</b>	<b>3.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>6,343</b>	<b>1,967</b>	<b>45.0%</b>	<b>5,318</b>	<b>4,407</b>
<b>Value Traded (BHD '00)</b>	<b>727</b>	<b>(25)</b>	<b>(3.3%)</b>	<b>1,084</b>	<b>861</b>
<b>No. of Trades</b>	<b>109</b>	<b>23.0</b>	<b>26.7%</b>	<b>77</b>	<b>75</b>

### Market Breadth

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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (USD)</b>	<b>0.665</b>	<b>0.8%</b>	<b>3,283,000</b>
<b>Gulf Finance House (USD)</b>	<b>0.380</b>	<b>0.0%</b>	<b>1,831,770</b>
<b>Arab Banking Corporation. (USD)</b>	<b>0.375</b>	<b>0.0%</b>	<b>229,000</b>
<b>Nass Corporation</b>	<b>0.104</b>	<b>1.0%</b>	<b>200,000</b>
<b>Aluminum Bahrain</b>	<b>0.625</b>	<b>0.0%</b>	<b>200,000</b>

Source: KAMCO Research

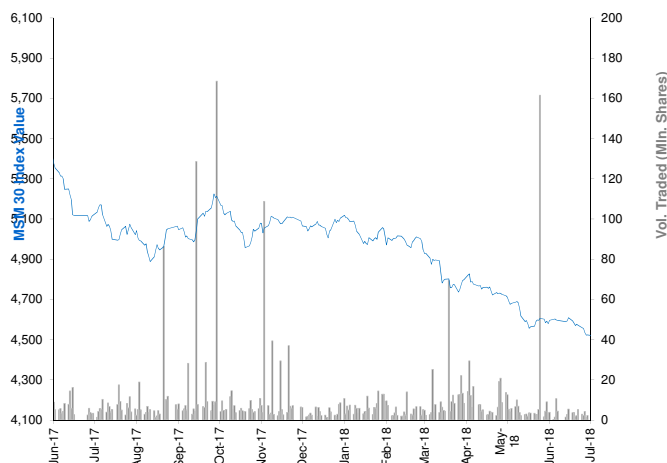
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (USD)</b>	<b>0.665</b>	<b>0.8%</b>	<b>375,556</b>
<b>Aluminum Bahrain</b>	<b>0.625</b>	<b>0.0%</b>	<b>125,000</b>
<b>Gulf Finance House (USD)</b>	<b>0.380</b>	<b>0.0%</b>	<b>103,147</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.242</b>	<b>0.8%</b>	<b>40,760</b>
<b>Nass Corporation</b>	<b>0.104</b>	<b>1.0%</b>	<b>20,620</b>



## Muscat Securities Market Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>4,610</b>	<b>(1.1%)</b>	<b>(1.1%)</b>	<b>2.9%</b>
<b>Financial</b>	<b>2,228</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>(0.1%)</b>
<b>Industrial</b>	<b>572</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>51.6%</b>
<b>Services</b>	<b>1,809</b>	<b>0.9%</b>	<b>(1.6%)</b>	<b>(3.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Madina Takaful</b>	<b>0.096</b>	<b>3.2%</b>	177,665
<b>Ooredoo</b>	<b>0.532</b>	<b>1.9%</b>	16,492

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>MSM 30 Index</b>	<b>4,448.77</b>	<b>(7.99)</b>	<b>(0.2%)</b>	<b>(2.7%)</b>	<b>(12.8%)</b>
<b>Market Cap (OMR Mn)</b>	<b>4,609.84</b>	<b>(50.48)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>	<b>2.9%</b>

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Oman Investment &amp; Finance Co.</b>	<b>0.100</b>	<b>(5.7%)</b>	140,113
<b>Al Anwar Holding</b>	<b>0.105</b>	<b>(2.8%)</b>	2,387
<b>Al Jazeera Services Co.</b>	<b>0.106</b>	<b>(2.8%)</b>	726
<b>Bank Sohar</b>	<b>0.130</b>	<b>(2.3%)</b>	182,773
<b>National Gas Co.</b>	<b>0.33</b>	<b>(1.2%)</b>	10,593

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>6,346</b>	<b>(1,139)</b>	<b>(15.2%)</b>	<b>7,036</b>	<b>10,019</b>
<b>Value Traded (OMR '000)</b>	<b>1,005</b>	<b>(144)</b>	<b>(12.5%)</b>	<b>2,088</b>	<b>2,385</b>
<b>No. of Trades</b>	<b>203</b>	<b>(78)</b>	<b>(27.8%)</b>	<b>289</b>	<b>483</b>

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Al Madina Takaful</b>	<b>0.096</b>	<b>3.2%</b>	<b>1,859,921</b>
<b>Bank Sohar</b>	<b>0.130</b>	<b>(2.3%)</b>	<b>1,403,600</b>
<b>Oman Investment &amp; Finance Co.</b>	<b>0.100</b>	<b>(5.7%)</b>	<b>1,396,950</b>
<b>Bank Muscat</b>	<b>0.374</b>	<b>0.0%</b>	<b>1,105,511</b>
<b>Al Anwar Ceramic Tiles Co.</b>	<b>0.095</b>	<b>0.0%</b>	<b>429,633</b>

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Bank Muscat</b>	<b>0.374</b>	<b>0.0%</b>	<b>412.5</b>
<b>Bank Sohar</b>	<b>0.130</b>	<b>(2.3%)</b>	<b>182.8</b>
<b>Al Madina Takaful</b>	<b>0.096</b>	<b>3.2%</b>	<b>177.7</b>
<b>Oman Investment &amp; Finance Co.</b>	<b>0.100</b>	<b>(5.7%)</b>	<b>140.1</b>
<b>Al Anwar Ceramic Tiles Co.</b>	<b>0.095</b>	<b>0.0%</b>	<b>40.7</b>

Market Breadth	▲	2	▼	5	=	38
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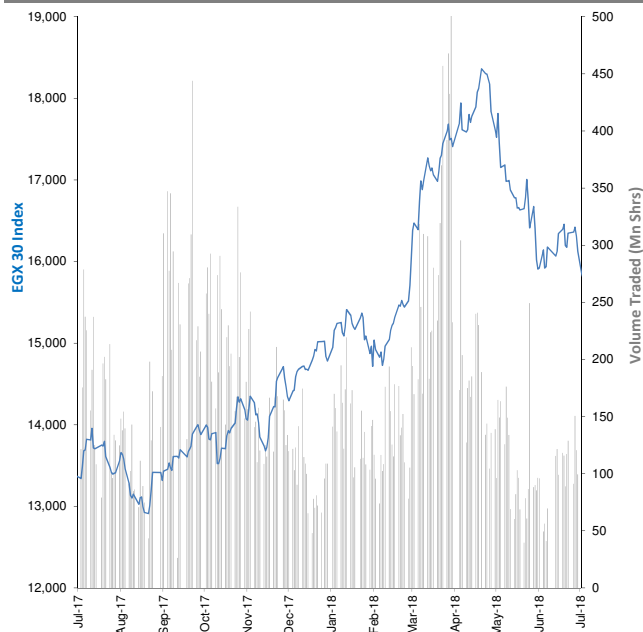
Source: KAMCO Research

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	530,520	(1.0%)	(3.9%)	(3.7%)
Banking & Finance	153,949	(0.2%)	(0.9%)	11.3%
Basic Resources	42,077	(0.6%)	(1.7%)	(4.7%)
Chemical	49,475	(1.5%)	(3.0%)	18.7%
Construction & Material	43,038	(0.9%)	(1.8%)	(3.0%)
Financial Services	30,380	(2.1%)	(9.2%)	1.3%
Food & Beverage	13,448	(3.6%)	(9.1%)	(4.4%)
Healthcare & Pharma.	10,300	0.0%	(3.8%)	(15.1%)
Ind. Goods, Services, Auto.	50,424	(2.4%)	(5.8%)	24.8%
Media	1,125	(1.2%)	(5.9%)	(13.6%)
Oil & Gas	10,048	(1.1%)	(0.4%)	(15.9%)
Personal & Household	23,610	(1.2%)	(7.6%)	(57.2%)
Real Estate	46,762	(0.3%)	(6.4%)	3.7%
Telecommunication	46,572	(0.8%)	(6.7%)	(28.1%)
Travel & Leisure	9,313	(2.2%)	(7.8%)	25.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt	43.01	3.1%
Maridive & Oil Services	0.49	2.1%
Canal Shipping Agencies Co.	11.94	1.2%
Alexandria Spinning & Weaving (SPINALEX)	1.95	1.0%
Medinet Nasr Housing	10.00	0.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	9.90	(4.3%)
Egyptian Financial Group-Hermes Hldg Co.	17.70	(4.1%)
Delta Sugar Co.	19.32	(4.0%)
Misr Beni Suef Cement	21.00	(3.6%)
Juhayna Food Industries	11.10	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Global Telecom Hldg. (Orascom Telecom)	4.10	9,990
Amer Group Holding	0.29	8,322
Commercial Int'l Bank (Egypt)	83.31	3,641
Palm Hills Developments	4.02	3,530
Arab Cotton Ginning	2.39	3,321

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
EGX 30 Index	15,655.89	(186.57)	(1.2%)	(4.2%)	4.2%
Market Cap (EGP Mn)	530,520	(5,268)	(1.0%)	(3.9%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	51	(2.78)	(5.2%)	157	159
Value Traded (EGP Mn)	603	321.3	114.0%	993	875
No. of Trades	9,134	217	2.4%	17,517	17,920

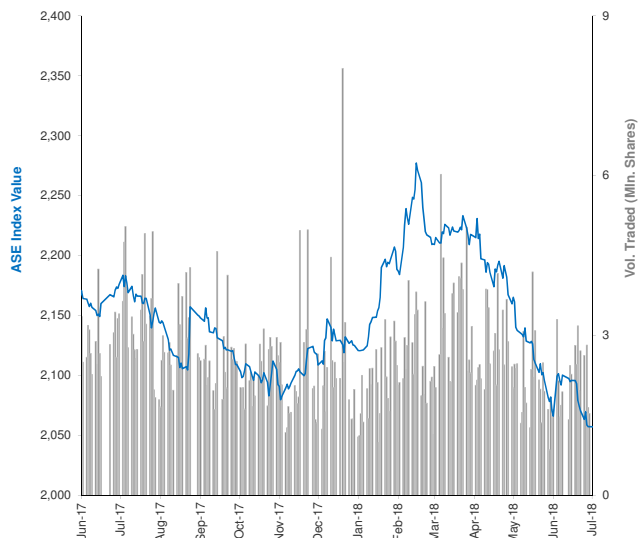
Market Breadth	▲	8	▼	39	=	13
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial Int'l Bank (Egypt)	83.31	(0.66%)	303.36
Global Telecom Hldg. (Orascom Telecom)	4.10	(0.49%)	40.91
Telecom Egypt	13.99	(1.06%)	29.43
Egyptian Iron & Steel Co.	7.42	0.27%	23.01
Egyptian Financial Group-Hermes Hldg Co.	17.70	(4.07%)	18.18

## Amman Stock Exchange Daily Report (1st Market)

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,768</b>	<b>(0.2%)</b>	<b>(1.7%)</b>	<b>1.3%</b>
<b>Banks</b>	<b>9,350</b>	<b>(0.2%)</b>	<b>(1.5%)</b>	<b>4.4%</b>
<b>Insurance</b>	<b>97</b>	<b>(0.2%)</b>	<b>(1.3%)</b>	<b>(7.8%)</b>
<b>Diversified Financial Services</b>	<b>153</b>	<b>0.2%</b>	<b>0.1%</b>	<b>(5.0%)</b>
<b>Real Estate</b>	<b>210</b>	<b>0.1%</b>	<b>(0.9%)</b>	<b>(8.3%)</b>
<b>Health Care Services</b>	<b>27</b>	<b>0.0%</b>	<b>(3.1%)</b>	<b>25.9%</b>
<b>Educational Services</b>	<b>251</b>	<b>(0.8%)</b>	<b>(0.4%)</b>	<b>(2.6%)</b>
<b>Hotels and Tourism</b>	<b>107</b>	<b>(0.4%)</b>	<b>(0.9%)</b>	<b>(8.2%)</b>
<b>Transportation</b>	<b>93</b>	<b>(0.4%)</b>	<b>(5.7%)</b>	<b>(9.8%)</b>
<b>Technology &amp; Communications</b>	<b>364</b>	<b>(0.4%)</b>	<b>(6.5%)</b>	<b>(19.1%)</b>
<b>Media</b>	<b>5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(11.9%)</b>
<b>Utilities &amp; Energy</b>	<b>447</b>	<b>(0.2%)</b>	<b>(3.4%)</b>	<b>(9.9%)</b>
<b>Commercial Services</b>	<b>66</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(2.3%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>49</b>	<b>(0.5%)</b>	<b>(1.4%)</b>	<b>(25.0%)</b>
<b>Chemical Industries</b>	<b>14</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(0.0%)</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>16</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>0.0%</b>
<b>Food &amp; Beverages</b>	<b>55</b>	<b>0.2%</b>	<b>0.1%</b>	<b>(2.8%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>957</b>	<b>0.1%</b>	<b>(1.6%)</b>	<b>(4.9%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>376</b>	<b>(0.1%)</b>	<b>0.6%</b>	<b>13.5%</b>
<b>Engineering &amp; Construction</b>	<b>38</b>	<b>0.7%</b>	<b>(4.2%)</b>	<b>(18.1%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(15.7%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>69</b>	<b>(0.5%)</b>	<b>(4.4%)</b>	<b>(13.3%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>AL-FARIS NATIONAL CO. FOR INV. &amp; EXPORT</b>	<b>1.7800</b>	<b>4.1%</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.93</b>	<b>3.3%</b>
<b>JORDAN STEEL</b>	<b>0.46</b>	<b>2.2%</b>
<b>THE JORDAN CEMENT FACTORIES</b>	<b>0.95</b>	<b>2.2%</b>
<b>NUTRIDAR</b>	<b>0.55</b>	<b>1.9%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>ARAB ALUMINIUM INDUSTRY /ARAL</b>	<b>1.82</b>	<b>(7.1%)</b>
<b>EL-ZAY READY WEAR MANUFACTURING</b>	<b>0.17</b>	<b>(5.6%)</b>
<b>AKARY FOR INDUSTRIES &amp; REAL ESTATE INV.</b>	<b>3.42</b>	<b>(4.7%)</b>
<b>SALAM INTERNATIONAL TRANSPORT &amp; TRADING</b>	<b>0.46</b>	<b>(4.2%)</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.45</b>	<b>(2.2%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.93</b>	<b>1,063</b>
<b>JORDAN STEEL</b>	<b>0.46</b>	<b>160</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.17</b>	<b>101</b>
<b>AKARY FOR INDUSTRIES &amp; REAL ESTATE INV.</b>	<b>3.42</b>	<b>85</b>
<b>ARAB INT'L FOR EDUCATION AND INVESTMENT</b>	<b>2.60</b>	<b>67</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>ASE Index</b>	<b>2,036.59</b>	<b>(2.66)</b>	<b>(0.1%)</b>	<b>(1.6%)</b>	<b>(4.2%)</b>
<b>Market Cap (JD Mn)</b>	<b>12,767.75</b>	<b>(26.96)</b>	<b>(0.2%)</b>	<b>(1.7%)</b>	<b>1.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>2,112</b>	<b>1,384</b>	<b>190.0%</b>	<b>2,444</b>	<b>3,990</b>
<b>Value Traded (JD '000)</b>	<b>2,625</b>	<b>1663</b>	<b>173.0%</b>	<b>3,747</b>	<b>3,808</b>
<b>No. of Trades</b>	<b>927</b>	<b>220</b>	<b>31.1%</b>	<b>1,419</b>	<b>2,085</b>

### Market Breadth

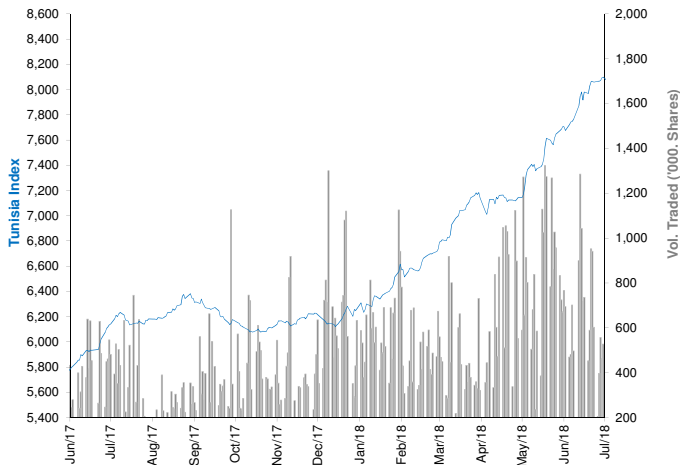
	<b>12</b>		<b>20</b>	<b>=</b>	<b>87</b>
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.93</b>	<b>3.3%</b>	<b>969,132</b>
<b>AKARY FOR INDUSTRIES &amp; REAL ESTATE INV.</b>	<b>3.42</b>	<b>(4.7%)</b>	<b>289,503</b>
<b>ARAB INT'L FOR EDUCATION AND INVESTMENT</b>	<b>2.60</b>	<b>(1.5%)</b>	<b>176,397</b>
<b>JORDAN PHOSPHATE MINES</b>	<b>3.33</b>	<b>(0.3%)</b>	<b>159,170</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.17</b>	<b>1.7%</b>	<b>117,824</b>

## Tunisia Stock Exchange Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	22,573	(0.1%)	(0.9%)	16.6%
Banking	10,731	0.0%	(2.0%)	24.1%
Insurance	657	1.1%	2.8%	13.0%
Leasing	651	(1.9%)	(2.5%)	5.4%
Financial Services	2,336	(0.6%)	(1.9%)	9.6%
Industrial	1,516	(1.4%)	(0.8%)	8.6%
Chemical Industry	406	0.2%	(1.7%)	10.7%
Food & Beverage	3,129	(0.2%)	3.1%	14.5%
Retailing	1,451	0.0%	(2.3%)	0.8%
Others	1,696	1.3%	1.6%	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois du Sud	3.50	2.9%
Société Immobilière et de Participation	34.20	2.9%
Modern Leasing	3.49	2.6%
Unimed Laboratories	9.10	2.6%
SOPAT	1.98	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
SOTIPAPIER	4.20	(4.5%)
Société Immobilière Tuniso-Séoudienne	2.10	(3.2%)
Tuninvest – Sicar	6.31	(2.9%)
Hannibal Lease	8.40	(2.9%)
L'Accumulateur Tunisien ASSAD	9.91	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOPAT	1.98	35,366
Société Tunisienne des Marchés de Gros	2.36	22,502
Société Générale Industrielle de Filtration	1.34	19,969
L'Accumulateur Tunisien ASSAD	9.91	16,189
TelNet Holding	11.17	14,108

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tunisia Index	8,049.76	(5.43)	(0.1%)	(0.1%)	28.1%
Market Cap (DT Mln)	22,573	(20.3)	(0.1%)	(0.9%)	16.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	245	(923.0)	(79.0%)	616	368
Value Traded ('000 DT)	1,935	(3,596)	(65.0%)	5,276	3,148
No. of Trades	907	(481.0)	(34.7%)	1,558	876

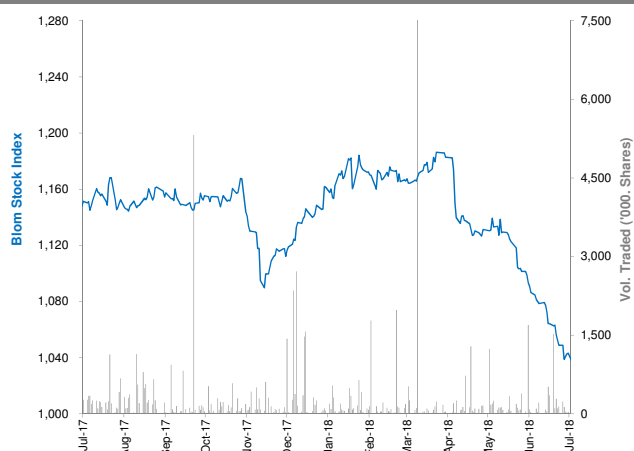
Market Breadth	▲	16	▼	23	■	27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Euro-Cycles	29.40	0.0%	244
Banque Nationale Agricole	18.45	(0.3%)	189
L'Accumulateur Tunisien ASSAD	9.91	(2.8%)	164
TelNet Holding	11.17	0.0%	157
Société Frigorifique et Brasserie de Tunis	23.10	(0.4%)	103

## Beirut Stock Exchange Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>10,596</b>	<b>0.2%</b>	<b>(0.8%)</b>	<b>(6.8%)</b>
<b>Banking</b>	<b>9,027</b>	<b>0.1%</b>	<b>(1.1%)</b>	<b>(7.0%)</b>
<b>Industrial</b>	<b>342</b>	<b>0.0%</b>	<b>3.1%</b>	<b>10.5%</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.5%</b>
<b>Real Estate &amp; Construction</b>	<b>1,190</b>	<b>0.5%</b>	<b>0.8%</b>	<b>(9.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi	5.07	1.2%
Solidere B	7.19	1.0%
BLOM Bank GDR	10.50	1.0%
BLOM Bank	10.23	0.3%
Solidere A	7.23	0.1%

Worst Return Performers	Price (USD)	Daily % Chg
Byblos Bank	1.40	(2.8%)
BLC Bank Preferred D	90.00	(1.1%)
Byblos Bank Preferred 2009	90.00	(1.0%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	7.23	39,952
BLOM Bank	10.23	37,200
Byblos Bank	1.40	30,000
Bank Audi	5.07	20,000
BLOM Bank GDR	10.50	3,730

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Blom Stock Index	1,040.37	1.87	0.2%	(0.8%)	(9.4%)
Market Cap (USD Mn)	10,595.91	18.20	0.2%	(0.8%)	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000s shares)	141.44	(42)	(23.0%)	448	662
Value Traded ('000s USD)	1,584.73	112	7.6%	3,131	2,878

### Market Breadth

▲	5	▼	3	=	27
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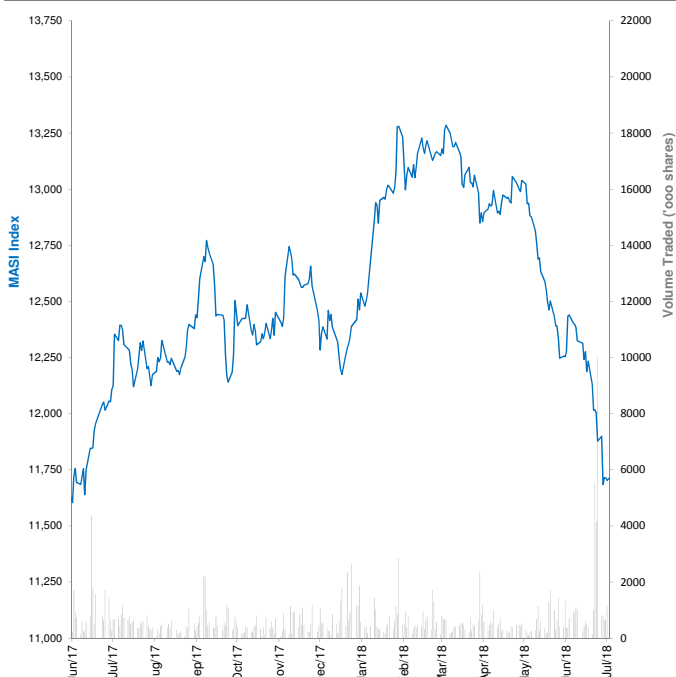
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLOM Bank	10.23	0.3%	381,160
Solidere A	7.23	0.1%	286,130
Bank Audi Preferred I	94.00	0.0%	268,370
Byblos Bank Preferred 2009	90.00	(1.0%)	176,040
BLC Bank Preferred D	90.00	(1.1%)	148,500

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>519,814</b>	<b>(0.3%)</b>	<b>(4.5%)</b>	<b>(7.4%)</b>
<b>Banking</b>	<b>200,760</b>	<b>(0.3%)</b>	<b>(4.1%)</b>	<b>(6.8%)</b>
<b>Beverages</b>	<b>2,633</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(21.4%)</b>
<b>Chemicals</b>	<b>1,586</b>	<b>0.8%</b>	<b>1.7%</b>	<b>16.4%</b>
<b>Construction &amp; Bldg. Material</b>	<b>65,159</b>	<b>0.6%</b>	<b>(4.8%)</b>	<b>(11.3%)</b>
<b>Distributors</b>	<b>11,119</b>	<b>0.9%</b>	<b>(0.6%)</b>	<b>4.3%</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>274</b>	<b>(2.4%)</b>	<b>(2.4%)</b>	<b>(9.0%)</b>
<b>Electricity</b>	<b>19,814</b>	<b>(6.6%)</b>	<b>(4.5%)</b>	<b>(9%)</b>
<b>Food Producers &amp; Processors</b>	<b>11,522</b>	<b>1.6%</b>	<b>(26.8%)</b>	<b>(33.0%)</b>
<b>Holding Companies</b>	<b>2,977</b>	<b>1.6%</b>	<b>(2.9%)</b>	<b>1.4%</b>
<b>Insurance</b>	<b>25,601</b>	<b>0.3%</b>	<b>3.1%</b>	<b>(7.0%)</b>
<b>Investment &amp; other Finance</b>	<b>4,184</b>	<b>0.0%</b>	<b>(5.0%)</b>	<b>4.9%</b>
<b>Leisures &amp; Hotel</b>	<b>2,414</b>	<b>(2.6%)</b>	<b>(5.9%)</b>	<b>17.0%</b>
<b>Materials, Software &amp; Computer</b>	<b>2,169</b>	<b>0.0%</b>	<b>(2.4%)</b>	<b>11.3%</b>
<b>Mining</b>	<b>17,976</b>	<b>(1.1%)</b>	<b>(20.4%)</b>	<b>(21.3%)</b>
<b>Oil &amp; Gas</b>	<b>10,596</b>	<b>0.0%</b>	<b>(10.1%)</b>	<b>(9.1%)</b>
<b>Real Estate</b>	<b>14,990</b>	<b>0.4%</b>	<b>0.2%</b>	<b>(28.7%)</b>
<b>Telecommunications</b>	<b>120,216</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>2.1%</b>
<b>Transport</b>	<b>1,127</b>	<b>(0.0%)</b>	<b>2.7%</b>	<b>10.7%</b>
<b>Utilities</b>	<b>4,640</b>	<b>0.0%</b>	<b>(7.2%)</b>	<b>(6.5%)</b>
<b>Forestry &amp; Paper</b>	<b>57</b>	<b>(2.2%)</b>	<b>4.8%</b>	<b>(33.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Nationale de Siderurgie	536.40	4.6%
Comp Suc Maroc Et De Raff	175.90	3.5%
Auto Hall	90.00	2.2%
Compagnie d'Assurances et de Reassurances ATLANTA	71.40	2.0%
Delta Holding	33.98	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA MOROCCO	840.00	(6.6%)
Societe Metallurgique D'Imiter	2,572.00	(6.0%)
Risma	168.50	(2.6%)
Nexans Maroc	122.00	(2.4%)
Med Paper	22.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Itissalat Al-Maghrib	136.75	94,390
Banque Marocaine Du Commerce Extérieur	203.00	29,618
Douja Prom Addoha	18.00	21,825
Lafarge Ciments	1,680.00	14,715
Attijariwafa Bank	456.00	4,600

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
MASI Index	11,486.10	(0.18)	(0.0%)	(3.3%)	(7.3%)
MADEX Index	9,319.49	3.02	0.0%	(3.1%)	(7.7%)
Market Cap (MAD Mn)	519,814	(1.32)	(0.3%)	(4.5%)	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	172.16	(595.2)	(77.6%)	729	516
Value Traded (MAD Mn)	24.57	(52.49)	(68.1%)	68	70

### Market Breadth

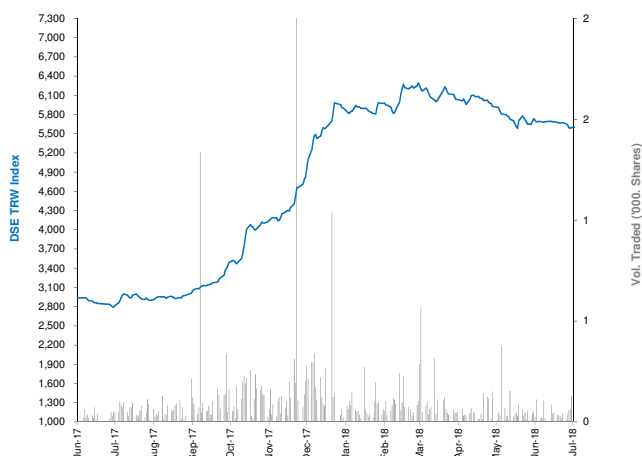
▲ 12 ▼ 9 = 20

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Lafarge Ciments	1,680.00	0.8%	12.36
Itissalat Al-Maghrib	136.75	0.0%	6.46
Banque Marocaine Du Commerce Extérieur	203.00	1.0%	3.01
Attijariwafa Bank	456.00	(0.9%)	1.06
Managem	1,207.00	0.6%	0.48

## Damascus Securities Exchange Daily Report

July 17, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
<b>Damascus SE</b>	<b>581,404</b>	<b>(0.4%)</b>	<b>(2.1%)</b>	<b>(7.4%)</b>
<b>Banking</b>	<b>544,791</b>	<b>(0.5%)</b>	<b>(2.2%)</b>	<b>(8.3%)</b>
<b>Services</b>	<b>2,454</b>	<b>0.0%</b>	<b>1.9%</b>	<b>16.6%</b>
<b>Industrial</b>	<b>9,570</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.1%)</b>
<b>Insurance</b>	<b>24,061</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>16.8%</b>
<b>Agricultural</b>	<b>528</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Syria Gulf Bank</b>	<b>229.20</b>	<b>0.56%</b>
<b>Bank Audi Syria</b>	<b>773.63</b>	<b>0.28%</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Al Baraka Bank - Syria</b>	<b>1114.46</b>	<b>(1.9%)</b>
<b>Syria International Islamic Bank</b>	<b>1034.45</b>	<b>(1.9%)</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Bank Audi Syria</b>	<b>773.63</b>	<b>11,775</b>
<b>Al Baraka Bank - Syria</b>	<b>1114.46</b>	<b>7,377</b>
<b>Syria International Islamic Bank</b>	<b>1034.45</b>	<b>4,547</b>
<b>Syria Gulf Bank</b>	<b>229.20</b>	<b>2,311</b>
<b>The Int'l Bank For Trade &amp; Finance</b>	<b>589.28</b>	<b>1,553</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-18 % Chg.
<b>DSE Weighted Index</b>	<b>5,554.69</b>	<b>(25.23)</b>	<b>(0.5%)</b>	<b>(2.1%)</b>	<b>(7.2%)</b>
<b>Market Cap (SRY Mn)</b>	<b>581,404</b>	<b>(2,511.1)</b>	<b>(0.4%)</b>	<b>(2.1%)</b>	<b>(7.4%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-18	YTD-17
<b>Volume (Shrs)</b>	<b>30,403</b>	<b>13,412.0</b>	<b>78.9%</b>	<b>72,100</b>	<b>257</b>
<b>Value Traded ('000 SRY)</b>	<b>24,790</b>	<b>13,717.7</b>	<b>123.9%</b>	<b>59,919</b>	<b>31,063</b>
<b>No. of Trades</b>	<b>44</b>	<b>10.0</b>	<b>29.4%</b>	<b>78</b>	<b>78.6</b>

### Market Breadth

	<b>2</b>		<b>2</b>	<b>=</b>	<b>20</b>
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Bank Audi Syria</b>	<b>773.63</b>	<b>0.3%</b>	<b>9,109,483</b>
<b>Al Baraka Bank - Syria</b>	<b>1,114.46</b>	<b>(1.9%)</b>	<b>8,221,398</b>
<b>Syria International Islamic Bank</b>	<b>1,034.45</b>	<b>(1.9%)</b>	<b>4,703,633</b>
<b>The Int'l Bank For Trade &amp; Finance</b>	<b>589.28</b>	<b>0.0%</b>	<b>896,908</b>
<b>National Insurance Company</b>	<b>483.25</b>	<b>0.0%</b>	<b>760,500</b>



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