

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	4,744,520	4,522,257	(4.7%)
Earnings Per Share (fils)	5.24	4.99	(4.8%)
Total Operating Revenue (KWD)	12,851,679	13,116,113	2.1%
Gross Profit / (Loss) (KWD)	3,307,259	2,695,517	(18.5%)
Return on Average Equity (ROAE)	3.79%	3.38%	
Return on Average Assets (ROAA)	2.03%	1.81%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	15,783,397	23,078,845	46.2%
Non-current Assets	228,099,602	242,200,478	6.2%
Total Assets	243,882,999	265,279,323	8.8%
Shareholders' Equity*	130,578,929	141,228,920	8.2%
Liabilities:			
Current Liabilities	29,321,823	29,841,609	1.8%
Non-current Liabilities	83,982,247	94,208,794	12.2%
Total Liabilities	113,304,070	124,050,403	9.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	804,567	P/E (x)	11.60
Value (KWD '000)	55,132	P/BV (x)	0.38
Closing Price (KWD)	0.059	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.156	YTD Share Turnover	88.73%
Current Market Capitalization (KWD Million)	53.3	Beta	1.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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